

National Weekly Wool Market Report

Season: 2012/2013

Sale Date: 24 October 2012



CAPE WOOLS SA

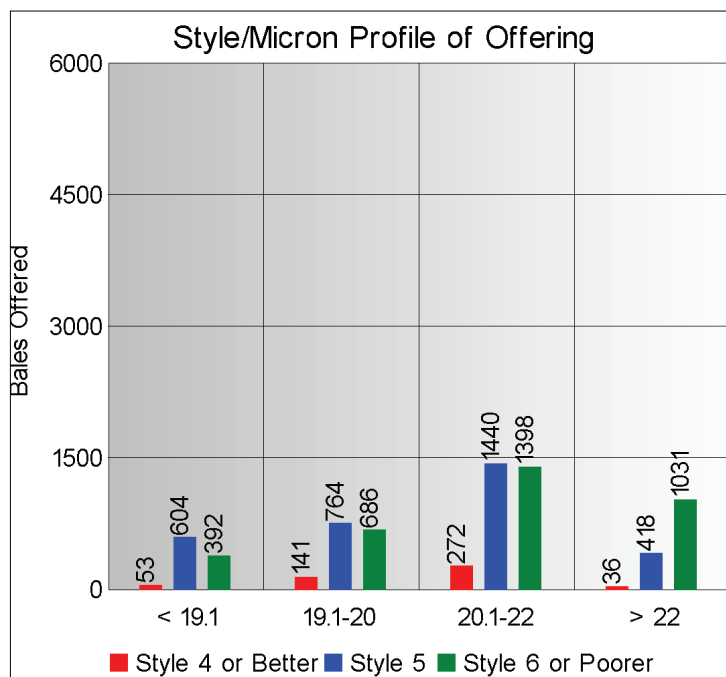
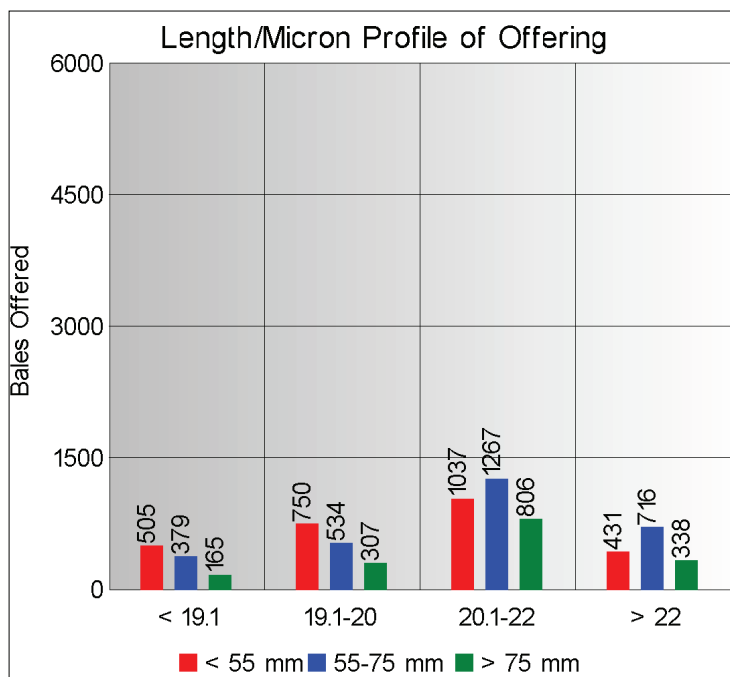
Tel: 27-41-4844301
 Fax: 27-41-4846792
 E-mail: stats@capewools.co.za
 Website: www.capewools.co.za

Market Indicators				Buyers			
Indicator Unit	Current Sale	Last Sale	Change	Company	Bales Purchased This Week	% of Purchases	Total Bales Purchased This Season
SA c/kg	10443	10119	3.2%	G Modiano SA	1802	24.9%	16038
Ave. to date (12/13)	9195	9056	1.5%	Standard Wool SA	1733	24.0%	23918
Ave. to date (11/12)	9368			Lempriere SA	1603	22.2%	14003
US c/kg	1199	1170	2.5%	Stucken & Co	1088	15.0%	12036
Euro c/kg	926	892	3.8%	Segard Masurel SA	653	9.0%	5444
AWEX EMI	1033	1008	2.5%	Mohair & Wool Trader	179	2.5%	290
Exchange Rates				Chargeurs Wool SA	57	0.8%	403
Currency Unit	This Week	Previous Week	% Change	Infinite Wool SA	24	0.3%	1119
R/USD	8.7094	8.6511	-0.7%	New England Wool SA	9	0.1%	654
R/Euro	11.2803	11.3404	0.5%				
R/AUD	8.9770	8.9289	-0.5%				
USD/AUD	1.0307	1.0321	0.1%				

Analysis of Offerings by Broker This Week (Bales)

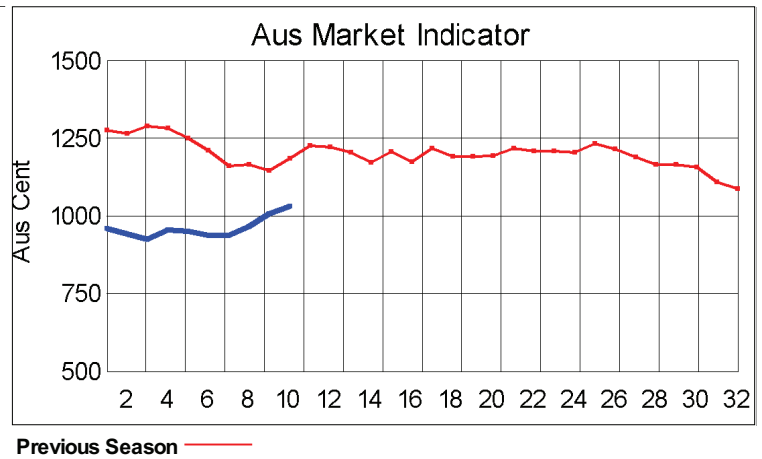
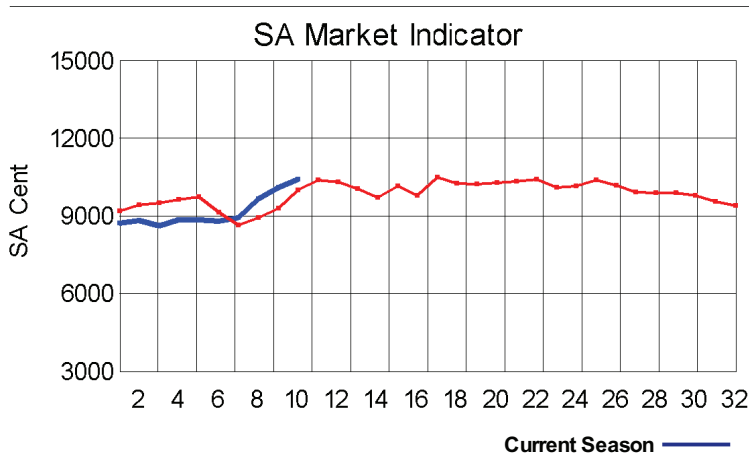
Broker	Merino Fleeces	Merino Bellies	Merino Lambs	Merino Backs	Merino Locks	* Other	Total	% Sold
BKB	3049	349	482	364	355	396	4995	99.2%
CMW	1092	217	240	216	225	250	2240	98.1%
MAS	0	0	0	0	0	0	0	
SBL	0	0	0	0	0	0	0	
VLW	0	0	0	0	0	0	0	
Total	4141	566	722	580	580	646	7235	98.9%

* Crossbred types, Coarse and Coloured and Inferior



Receipts 2012/2013 Season

Season to Date (Kg.) 14,121,060.7 Previous Season to Date 14,446,636.1 Percentage Change: -2.25%



Average Fleece Wool Prices (c/kg. clean)

Spinners and Good Topmaking Styles (AWEX Types MF4 and MF5)

Micron	100+mm	90mm	80mm	70mm	60mm	50mm	40mm	30mm	20mm	10mm
18.0										
18.5			11714	11395			9935			
19.0			11322	11189	11168	10477				
19.5		10820	10960	10910	10537	10100	9434			
20.0			10660	10611	10293	9507	8518			
20.5		10440	10512	10461	10051	9975	8736			
21.0		10360	10322	10358	10123	9569	8465			
21.5			10190	10027	9872					
22.0			9967	9876		9171				
22.5										
23.0			9305							
23.5										
24.0										

* Based on a minimum of 3 lots sold per category

Average Topmaking Styles (AWEX MF6)

Micron	100+mm	90mm	80mm	70mm	60mm	50mm	40mm	30mm	20mm	10mm
18.0										
18.5										
19.0					10763					
19.5										
20.0			10676	10432		9939				
20.5			10325	10325						
21.0			10239	9754	9513					
21.5				9825						
22.0										
22.5				9567						
23.0										
23.5										
24.0										

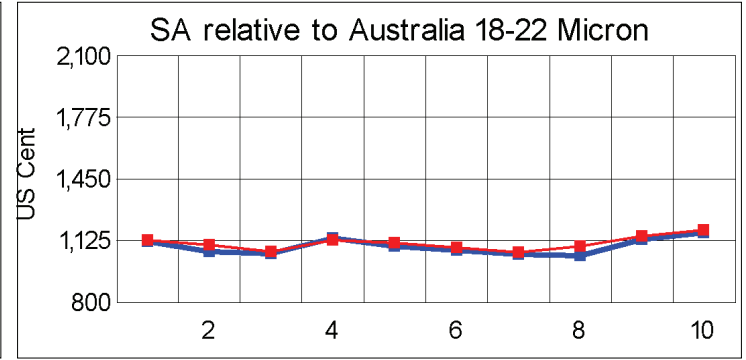
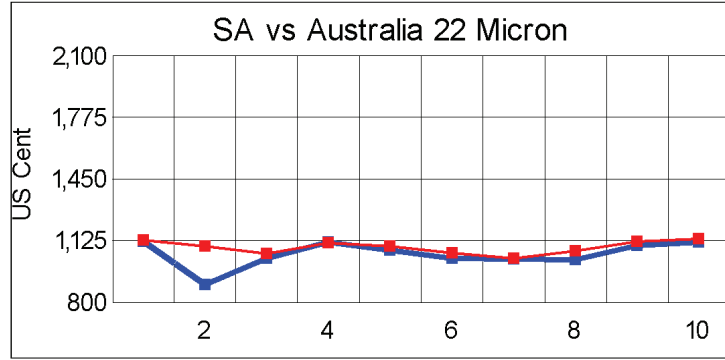
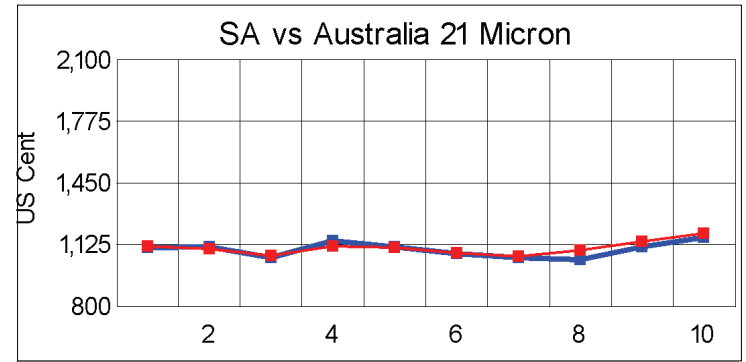
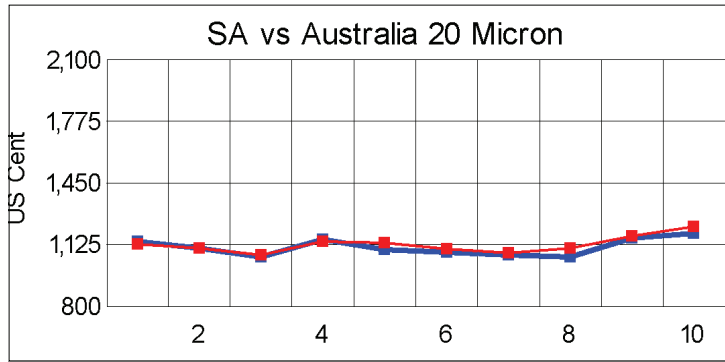
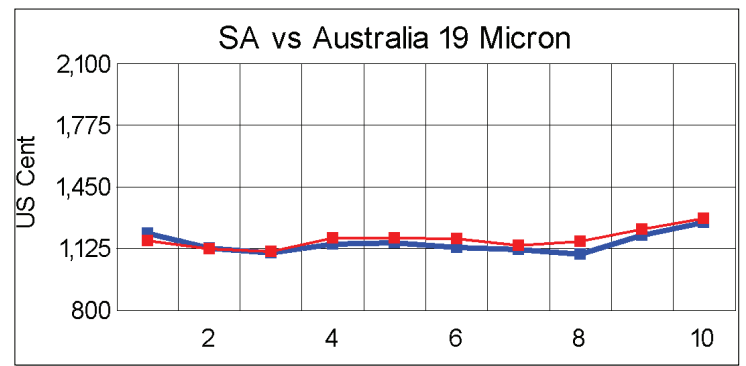
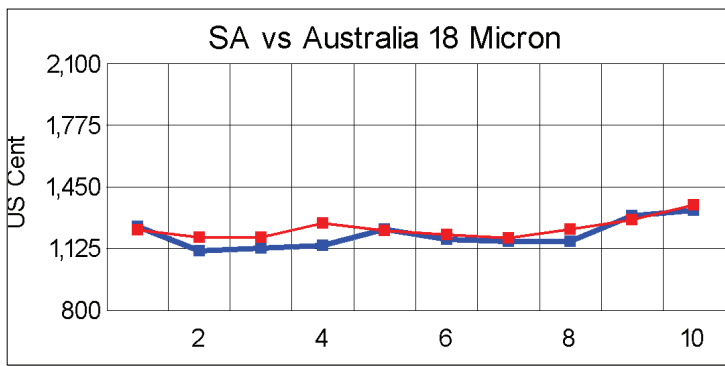
* Based on a minimum of 3 lots sold per category

Other Selected Types/Qualities

Long

Medium

	19μ	20μ	21μ	19μ	20μ	21μ
Good Quality						
Lambswool	11162	10637	10267	9682	9573	8747
Bellies	10686	9946		9080	8571	9014
Locks	10108			8666	8040	7640
Average Quality						
Lambswool	11058		9342	9415	9062	6898
Bellies	10551	10551		9634	9906	8915
Locks				7509	5672	
Inferior Quality						
Fleacewool	10637	9822	8750	8874	9862	6894
Lambswool			8745			
Bellies	10169		9800	8724	8520	7411
Locks	3995	5865		7217	5289	5162



— SA in USc
— Aus in USc

— SA in USc
— Aus in USc

Market Commentary

WOOL MARKET POSTS ANOTHER INCREASE

Port Elizabeth: The upward trend in wool prices continued at this week's sale and the Cape Wools indicator gained another 3,2% to close at R104,43/kg (clean). This is a 19,5% increase on the opening sale.

The increase was prompted by good demand from all sectors of the trade and a rise in Australian prices. A slightly softer rand also supported the market. At R8,70, the rand had depreciated by 0,7% against the US dollar compared with last week's average rate as it tracked the lower euro, but at R11,28, the currency had gained 0,5% against the euro.

There was sizeable volume of fine wools on offer, which fetched excellent prices. A breeder from Adelaide in the Eastern Cape, Gary Pagel and his wife Ann, fetched a seasonal high of R108,50/kg (greasy) for a bale AFFY wool of 16,4 microns.

A total of 7 235 bales was offered of which 99% was sold. Major buyers were Modiano SA (1 802 bales), Standard Wool SA (1 733 bales), Lempriere SA (1 603 bales) and Stucken & Co (1 088 bales).

Prices rose across the board but the finer end of market posted the biggest increases with 18 microns long fleece wool gaining almost 7% on average.

The average clean prices for the different categories good top-making (MF5), long fleeces were as follows: 18 microns gained 6,9% at R118,21/kg, 18,5 microns rose 5,7% to R115,55/kg, 19 microns were 5,3% dearer to close at R111,92/kg, 19,5 microns were up 5,1% to R108,83/kg, 20 microns were 5% dearer at R106,47/kg, 20,5 microns gained 3,7% at R104,11/kg, 21 microns rose 4,1% to R103,18/kg, 21,5 microns were up 2,3% at R100,73/kg and 22 microns rose by 1,8% to close at R98,97/kg.

Approximately 9 000 bales will be offered at next week's sale.