

National Weekly Wool Market Report

Season: 2012/2013

Sale Date: 17 April 2013



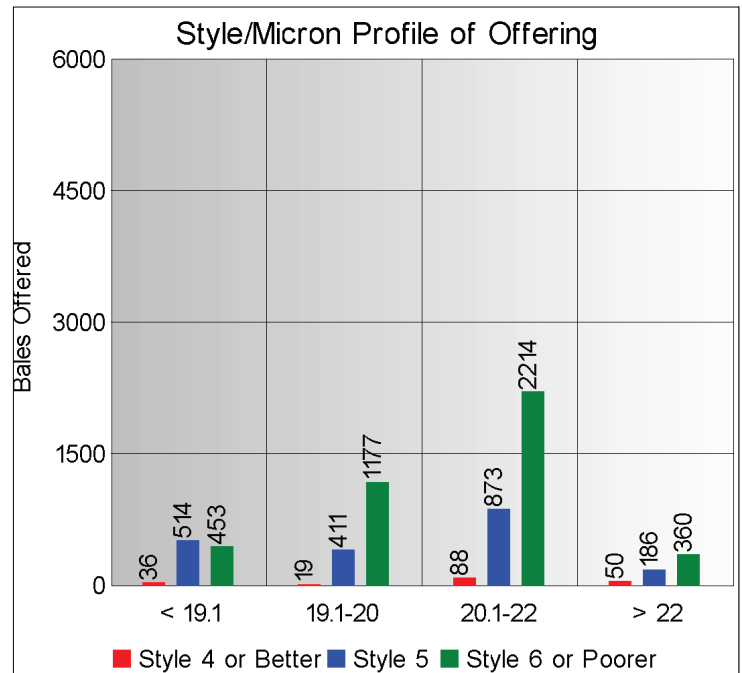
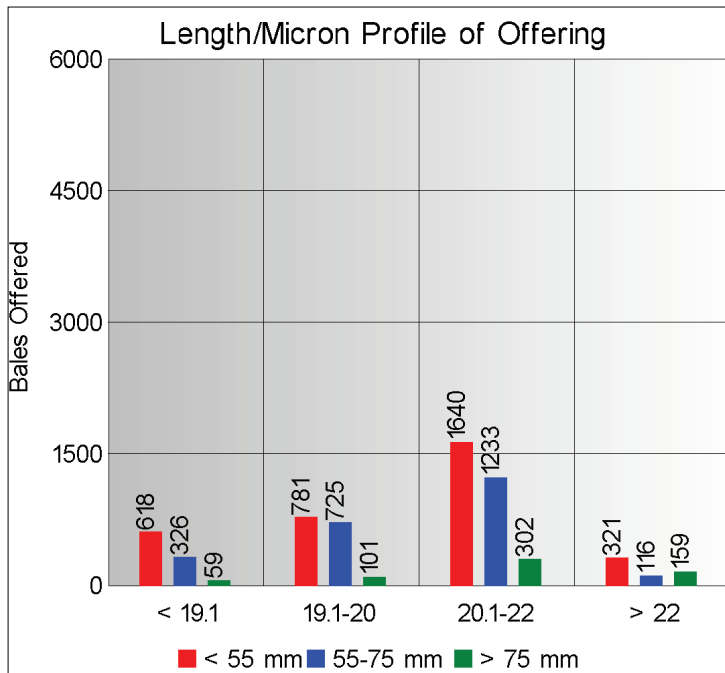
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Market Indicators				Buyers			
Indicator Unit	Current Sale	Last Sale	Change	Company	Bales Purchased This Week	% of Purchases	Total Bales Purchased This Season
SA c/kg	10328	10109	2.2%	Standard Wool SA	2286	35.8%	75710
Ave. to date (12/13)	10233	10230	0.0%	Lempriere SA	1902	29.8%	57284
Ave. to date (11/12)	9896			G Modiano SA	1067	16.7%	66089
US c/kg	1133	1137	-0.3%	Stucken & Co	631	9.9%	44039
Euro c/kg	861	868	-0.8%	Segard Masurel SA	249	3.9%	16717
AWEX EMI	989	1017	-2.8%	H Dawson Sons & Co	76	1.2%	1510
Exchange Rates				Chargeurs Wool SA	49	0.8%	1179
Currency Unit	This Week	Previous Week	% Change	Infinite Wool SA	22	0.3%	5682
R/USD	9.1124	8.8916	-2.5%	New England Wool SA			1197
R/Euro	11.9960	11.6466	-3.0%				
R/AUD	9.4366	9.3468	-1.0%				
USD/AUD	1.0353	1.0511	1.5%				

Analysis of Offerings by Broker This Week (Bales)

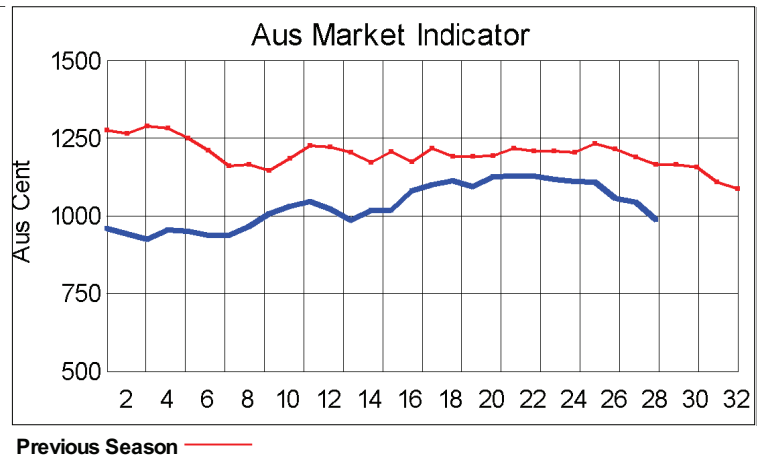
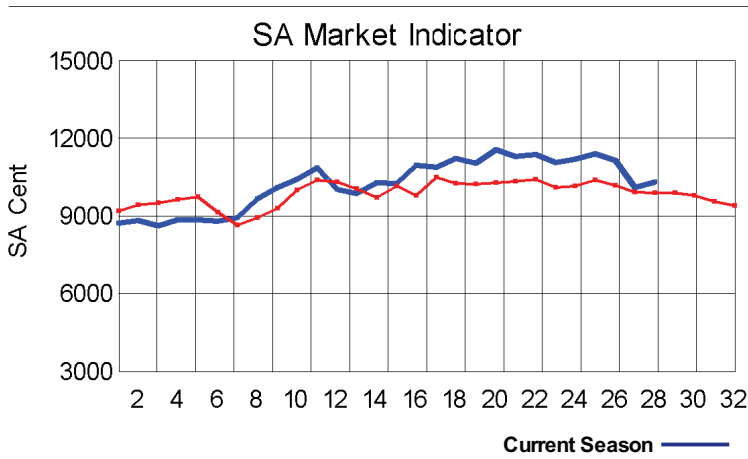
Broker	Merino Fleeces	Merino Bellies	Merino Lambs	Merino Backs	Merino Locks	* Other	Total	% Sold
BKB	1967	313	406	408	350	967	4411	99.6%
CMW	641	303	90	148	41	387	1610	94.9%
JLW	105	8	39	3	16	27	198	100.0%
MAS	0	0	0	0	0	0	0	
SBL	0	0	0	0	0	0	0	
VLW	75	28	26	2	19	12	162	99.4%
Total	2788	652	561	561	426	1393	6381	98.5%

* Crossbred types, Coarse and Coloured and Inferior



Receipts 2012/2013 Season

Season to Date (Kg.) 44,232,567.9 Previous Season to Date 40,645,428.9 Percentage Change: 8.83%



Average Fleece Wool Prices (c/kg. clean)

Spinners and Good Topmaking Styles (AWEX Types MF4 and MF5)

Micron	100+mm	90mm	80mm	70mm	60mm	50mm	40mm	30mm	20mm	10mm
18.0										
18.5										
19.0				11196						
19.5						10160	9763			
20.0		10734	10735		10184	9931	9647			
20.5			10651	10486	10093	9617	8871			
21.0				10476	10286	9257	8385			
21.5										
22.0						9491				
22.5										
23.0										
23.5										
24.0										

* Based on a minimum of 3 lots sold per category

Average Topmaking Styles (AWEX MF6)

Micron	100+mm	90mm	80mm	70mm	60mm	50mm	40mm	30mm	20mm	10mm
18.0										
18.5										
19.0										
19.5										
20.0								7996		
20.5										
21.0							8161			
21.5							7933			
22.0							7327			
22.5										
23.0										
23.5										
24.0										

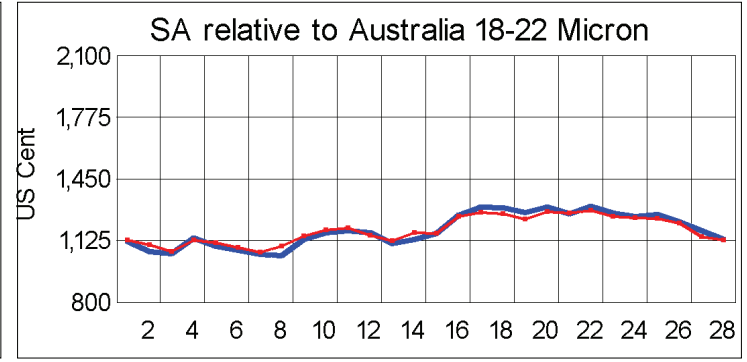
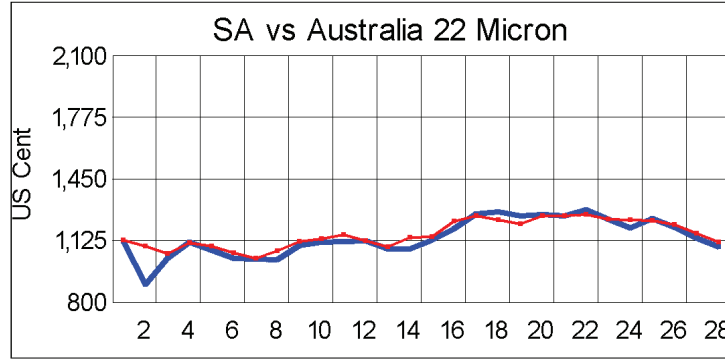
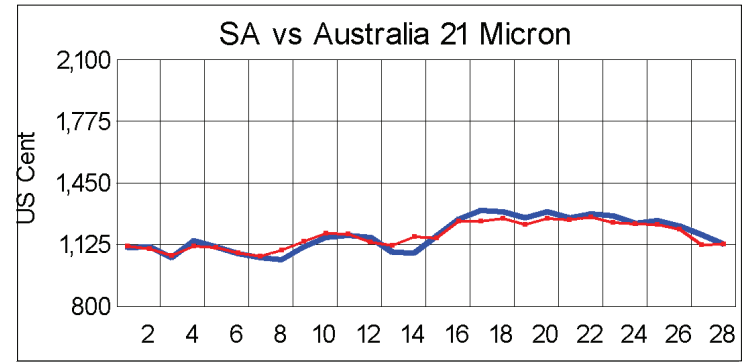
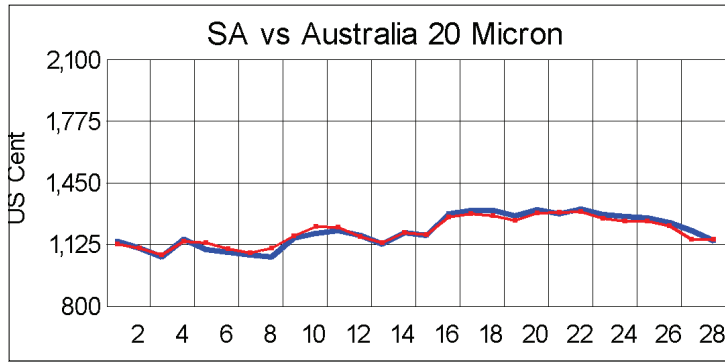
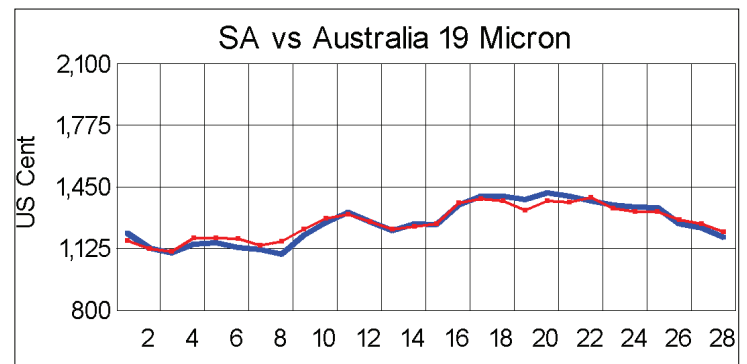
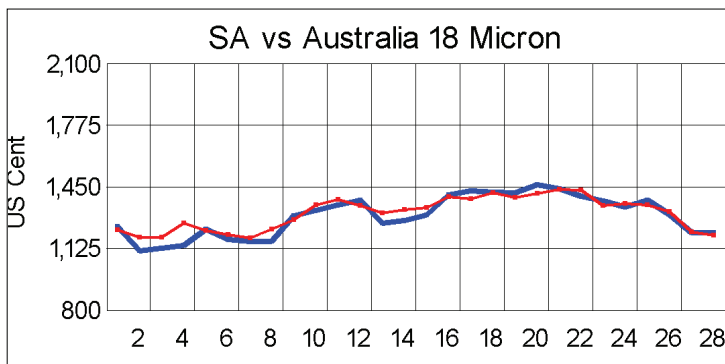
* Based on a minimum of 3 lots sold per category

Other Selected Types/Qualities

Long

Medium

	19μ	20μ	21μ	19μ	20μ	21μ
Good Quality						
Lambswool	10920			10049	9498	
Bellies	9746			8472	9372	
Locks		8566		8425	6116	7542
Average Quality						
Lambswool	10842	9918		9137	8387	7805
Bellies	10032	9104		9163	8249	8185
Locks				6567	7039	6896
Inferior Quality						
Fleecewool	10494	10247	9973	10842	9133	8808
Lambswool	9741			4225		
Bellies				9003	8291	7774
Locks				6433	6386	5391



— SA in USc
— Aus in USc

— SA in USc
— Aus in USc

Market Commentary

SLIGHT IMPROVEMENT IN WOOL PRICES

Port Elizabeth: A weaker rand and limited offering contributed to the market regaining some of last week's losses and the Cape Wools Merino indicator rose 2,2% to close at R103,28/kg (clean).

This is in contrast with the Australian market where indicator has dropped to its lowest level in months, in part as a result of a strong dollar.

At this week's sale the the rand was trading at an average rate of R9,11 against the US dollar compared with R8,89 at last week's sale, down 2,5%. At R11,99, it had devalued by 3% against the euro.

It was a very small offering of 6 381 bales of which 98% was sold. With only five sales remaining, next week will see the smallest offering so far this season.

Major buyers were Standard Wool (2 286 bales), Lempriere SA (1 902 bales) and Modiano (1 067 bales).

Prices varied with some micron categories gaining up to 4% while other categories were down.

The average clean prices for the different categories good top-making (MF5), long fleeces were as follows: There were no quotes for 18 microns, 18,5 microns rose 5,3% at R112,52/kg, 19 microns were 0,9% cheaper at R110,80/kg, 19,5 microns gained 3,5% to R109,31/kg, 20 microns rose 2,6% to R105,24/kg, 20,5 microns strengthened by 4,5% to R104,84/kg, 21 microns gained 2,9% to R103,02/kg, 21,5 microns were down 3% at R97,34/kg, and 22 microns were 1,7% cheaper to close at R101,92/kg.

Approximately 3 800 bales will be on offer at next week's sale. The final sale of the season has been scheduled for 5 June.