

National Weekly Wool Market Report

Season: 2012/2013

Sale Date: 27 February 2013



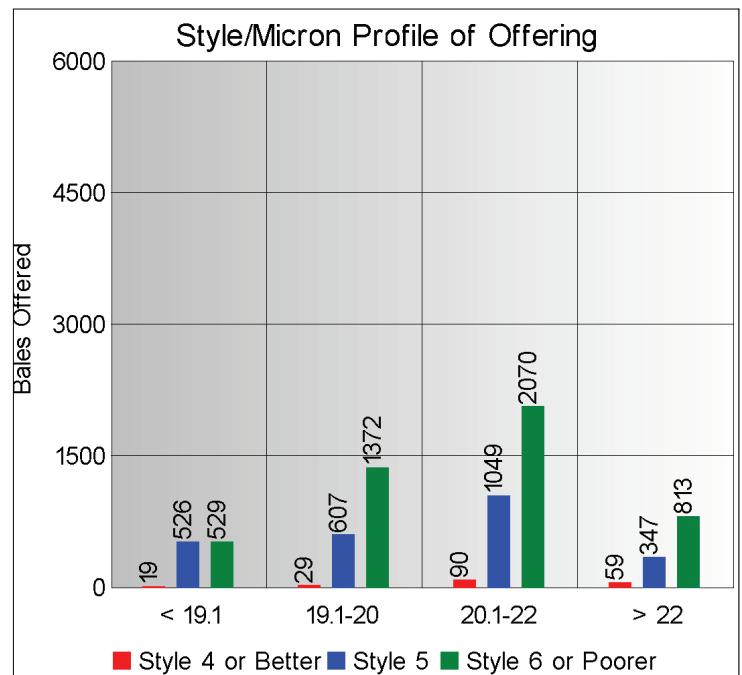
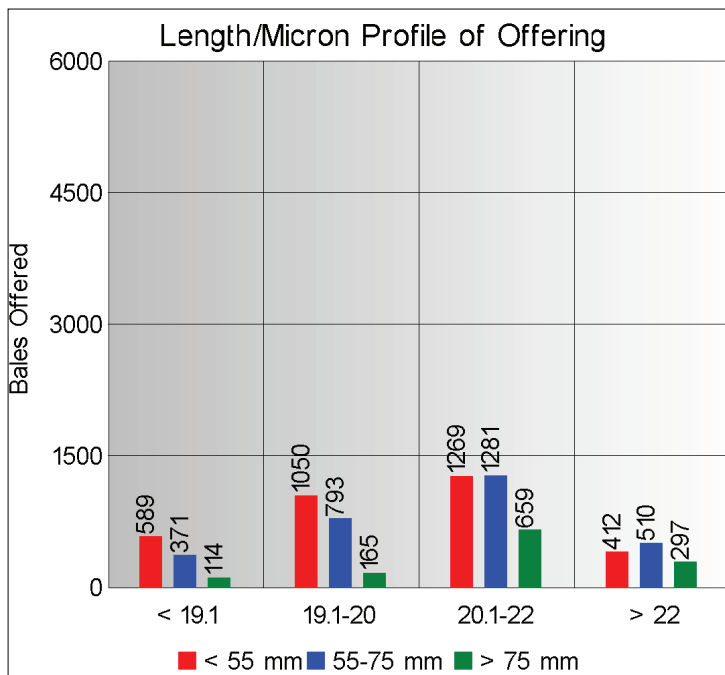
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Market Indicators				Buyers			
Indicator Unit	Current Sale	Last Sale	Change	Company	Bales Purchased This Week	% of Purchases	Total Bales Purchased This Season
SA c/kg	11070	11383	-2.8%	Lempriere SA	2214	29.5%	45306
Ave. to date (12/13)	10099	10055	0.4%	Standard Wool SA	1726	23.0%	59047
Ave. to date (11/12)	9845			G Modiano SA	1502	20.0%	53859
US c/kg	1256	1290	-2.6%	Stucken & Co	1092	14.5%	35377
Euro c/kg	960	962	-0.2%	Segard Masurel SA	509	6.8%	14478
AWEX EMI	1120	1130	-0.9%	H Dawson Sons & Co	288	3.8%	385
Exchange Rates				Infinite Wool SA	117	1.6%	4429
Currency Unit	This Week	Previous Week	% Change	New England Wool SA			1063
R/USD	8.8107	8.8210	0.1%	Chargeurs Wool SA			1019
R/Euro	11.5324	11.8347	2.6%				
R/AUD	8.9879	9.1269	1.5%				
USD/AUD	1.0198	1.0343	1.4%				

Analysis of Offerings by Broker This Week (Bales)

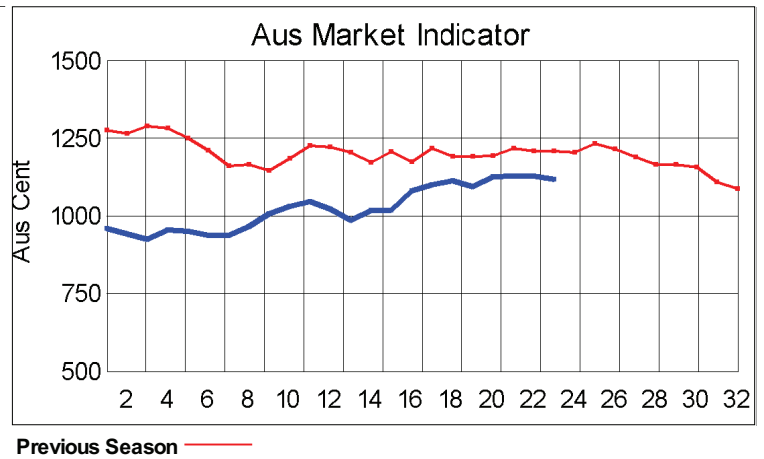
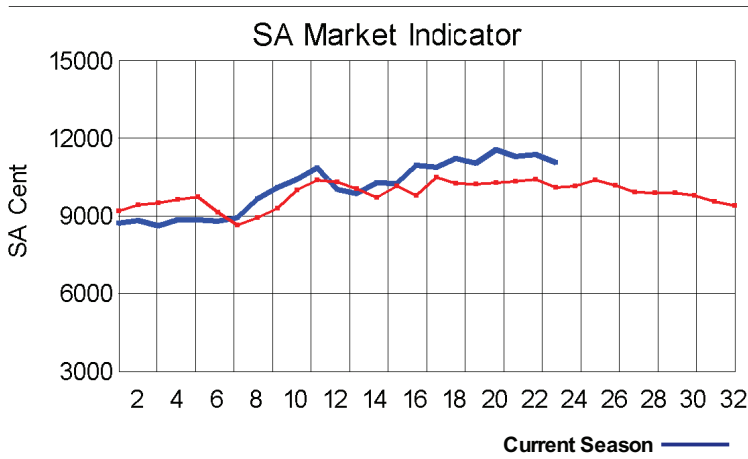
Broker	Merino Fleeces	Merino Bellies	Merino Lambs	Merino Backs	Merino Locks	* Other	Total	% Sold
BKB	2202	470	550	597	634	654	5107	99.0%
CMW	703	276	332	202	192	698	2403	99.5%
MAS	0	0	0	0	0	0	0	
SBL	0	0	0	0	0	0	0	
VLW	0	0	0	0	0	0	0	
Total	2905	746	882	799	826	1352	7510	99.2%

* Crossbred types, Coarse and Coloured and Inferior



Receipts 2012/2013 Season

Season to Date (Kg.) 38,561,878.4 Previous Season to Date 34,839,955.2 Percentage Change: 10.68%



Average Fleece Wool Prices (c/kg. clean)

Spinners and Good Topmaking Styles (AWEX Types MF4 and MF5)

Micron	100+mm	90mm	80mm	70mm	60mm	50mm	40mm	30mm	20mm	10mm
18.0										
18.5			12202							
19.0					11422	11233				
19.5										
20.0			11279	11284	11093					
20.5			11226	11167		10241				
21.0			11186	11099	10813					
21.5			11044	11084						
22.0			10988	11074						
22.5				10877						
23.0										
23.5			10320							
24.0										

* Based on a minimum of 3 lots sold per category

Average Topmaking Styles (AWEX MF6)

Micron	100+mm	90mm	80mm	70mm	60mm	50mm	40mm	30mm	20mm	10mm
18.0										
18.5										
19.0										
19.5										
20.0										
20.5										
21.0					10787					
21.5										
22.0										
22.5										
23.0										
23.5										
24.0										

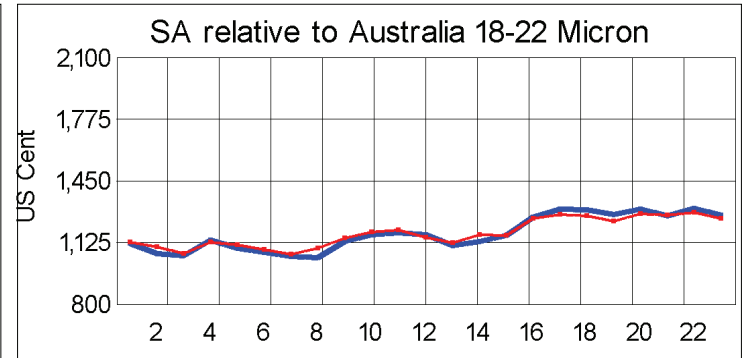
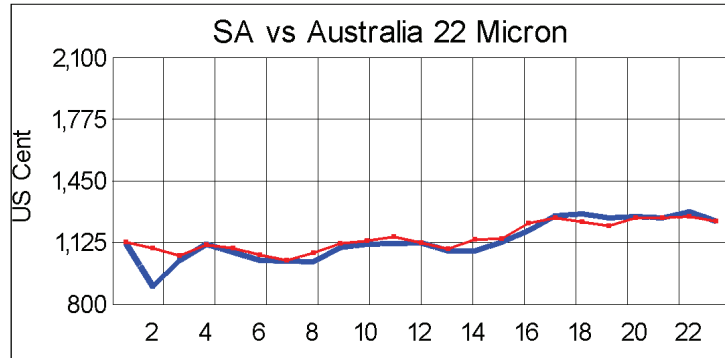
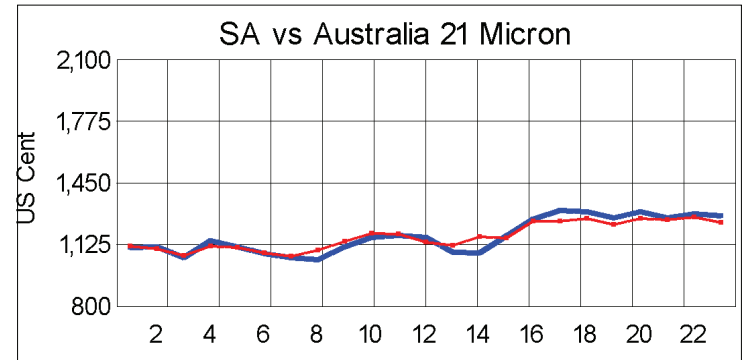
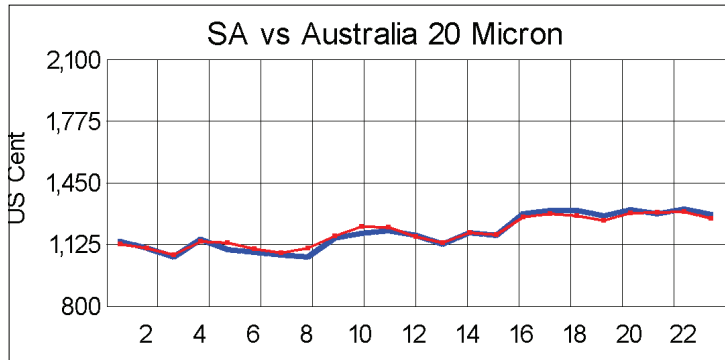
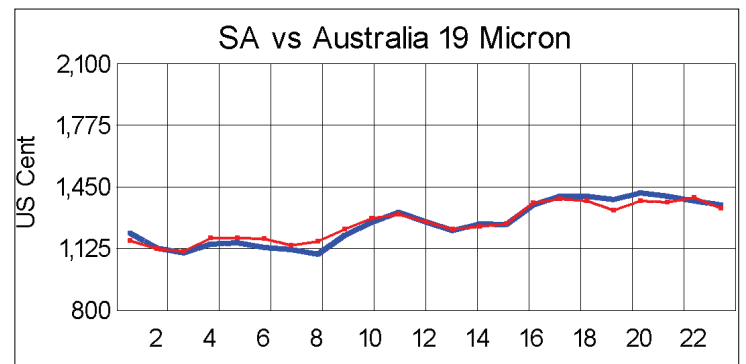
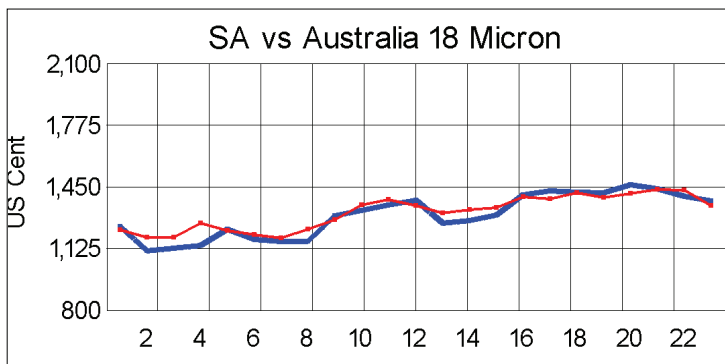
* Based on a minimum of 3 lots sold per category

Other Selected Types/Qualities

Long

Medium

	19μ	20μ	21μ	19μ	20μ	21μ
Good Quality						
Lambswool	11776	11109	11048	11143	10999	8535
Bellies					11195	
Locks				9834	9242	6978
Average Quality						
Lambswool	11865	9665	10483	9348	9570	9663
Bellies	10863	10692		10891	9880	9598
Locks	6559			9099	8922	8046
Inferior Quality						
Fleecewool	11089	10534	10783	10992	10672	9960
Lambswool	6515	6515	8697	9683		
Bellies				10405	9370	7363
Locks			5025	7401	6931	



— SA in USc
— Aus in USc

— SA in USc
— Aus in USc

Market Commentary

WOOL MARKET CLOSES LOWER

Port Elizabeth: Prices dropped at this week's sale in an apparent downward correction following the sharp increases of the past number of months and Cape Wools Merino indicator shed 2,8 % to close at R110,70/kg (clean).

Traders reported orders as "patchy" with complaints from some quarters about the current high prices levels. The rand was fairly unchanged against the US dollar, trading at an average rate of R8,81, which was up a negligible 0,1% on the average rate at the previous sale, while it was considerably stronger against the euro, trading at R11,53 - up 2,6%.

The offering comprised 7 510 bales of which 99% was sold.

Major buyers were Lempriere SA (2 214 bales), Standard Wool (1 726 bales), Modiano SA (1 502 bales) and Stucken & Co (1 092 bales).

The average clean prices for the different categories good top -making (MF5), long fleeces were as follows: 18 microns were down 5,9% at R119,27/kg, 18,5 microns shed 3,1% to R121,33/kg, 19 microns were 4,3% cheaper at R117,94/kg, 19,5 microns dropped 4% to R111,49/kg, 20 microns were down by 2,8% at R111,47/kg, 20,5 microns decreased by 3,8% to R109,15/kg, 21 microns weakened 2,3% to R109,45/kg, 21,5 microns were 1,8% cheaper at R109,52/kg, and 22 microns shed 2,1% to close at R109,33/kg.

Approximately 14 900 bales will come under the hammer at next week's sale.