

CAPE WOOLS SA
Final Wool Sales Report and Price Summary

Auction Date **4-Sep-2002**

Catalogue Number **MR02**



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Market Commentary

MARKET STRENGTHENS AT SECOND SALE

Port Elizabeth - After a solid start, the second sale of the season saw the market gaining more ground despite a wildly fluctuating currency and Cape Wools indicator ended the day up 4,1% at R41,77/kg (clean). Grease wool exporters dominated the market with local processors taking a back seat. Last season saw a considerable increase in grease wool exports to 34,8% of the total value of exports from 21,7% in 2000/01.

Quality wools of a good length were keenly sought after and once again fetched excellent prices. This week's offering was also characterised by yields of 70% and higher. Medium to broader wools (21 - 25 microns) posted the best results with average increases from 3 - 4 %. Average greasy wool prices for some of the top clips on offer were R53,63/kg obtained by Mr J. R. Jordaan from Grootvlakte, Somerset East, while the clip of Mr P. D. Jacobs from Vleiplaas Trust, Trompsburg fetched R50,11/kg. Mr. W. du Toit from Wydgelegen, Bredasdorp fetched R41,40/kg (greasy) on average.

The offering comprised 10 091 bales of which 96% changed hands. Average price movements for good quality long (60 - 95mm) Merino fleeces (spinners' and good topmakers' styles) were as follows: 19 microns dropped 9,2% to R62,02/kg, 20 microns rose 1,9% to R60,61/kg, 21 microns were up 3,6% at R59,55/kg, 22 microns gained 3,2% at R59,12/kg, 23 microns rose 3,5% to R58,94/kg, 24 microns were up 3,7% at R58,45/kg, and 25 microns gained 3,5% R57,18/kg.

Approximately 7 000 bales will be on offer next week.

Auction Analysis

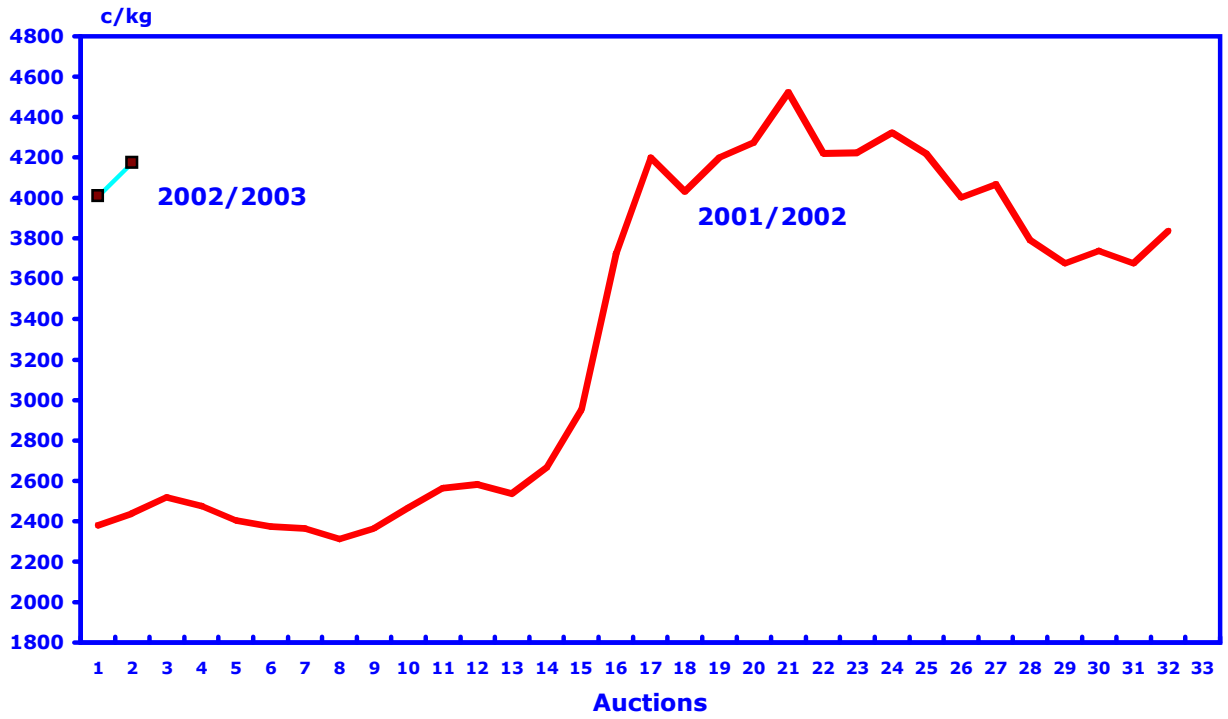
Composition of Fleece Offerings			Analysis of Offerings						
Description	% This Week	% Prev Week	Description	This Week			Previous Week		
				%	Bales	% Sold	Bales	% Sold	
Long Wool	51.2	51.9	Merino Fleeces	61.5	6 211	97.6	6 109	97.0	
Medium Wool	41.0	42.2	Merino Bellies	7.9	795	95.2	862	96.2	
Short Wool and Locks	7.9	5.9	Merino Lambs	9.7	983	91.6	1 058	90.4	
Fine Wool (<20µ)	7.4	8.3	Merino Locks	7.0	704	99.3	710	98.2	
Medium Wool (20 - 22µ)	54.1	47.8	Other	13.9	1 398	94.0	2 546	80.4	
Strong Wool (22 - 24µ)	33.5	37.2	Total	100.0	10 091	96.4	11 285	92.6	
Overstrong (24 - 27µ)	4.9	6.6							
Other Indicators			Offerings per Port						
Indicators	This Week	Prev Week	% Change	Ports	This Week (Bales)			Prev Week (Bales)	
					Offered	Sold	% Sold	Offered	Sold
SA Market Indicator	4 177	4 011	4.1	Cape Town	1 544	1 439	93.2	1 896	1 804
AWEX EMI	936	913	2.5	Durban	726	680	93.7	951	798
R/US Dollar	10.8000	10.8550	0.5	Port Elizabeth	7 821	7 612	97.3	8 438	7 850
R/A Dollar	5.8720	5.9418	1.2	Total	10 091	9 731	96.4	11 285	10 452
R/Euro	10.7503	10.6705	-0.7						
Main Buyers			Receipts 30/08/2002						
Buyers	This Week	Prev Week	% Change	Season to Date (Kg)		Last Season (Kg)		% Change	
				4 642 373	5 094 875	5 094 875	-8.9		
G Modiano	2024	2448	-17.3						
Stucken	1692	1761	-3.9	Next Auction					
United Wool	1616	1939	-16.7	Name		Date		Offerings (Bales)	
STD Wool	1363	1600	-14.8	S A Wool Exchange		11/09/2002		± 7 000	
ADF	1231	287	328.9	Van Lill Wool Buyers		10/09/2002		± 386	
Chargeurs Wool	1136	1795	-36.7	Saunders et al.		10/09/2002		± 1 051	
Beier Fin	654	611	7.0	Lanata		10/09/2002		± 91	
Fibres Int	15	11	36.4						
CPC	0	0	0.0						

Price Analysis											
Long Merino Fleece Wool (75 - 95mm)											
Spinners, Best and Good Topmakers						Average to Inferior Topmakers					
Micron	Price (c/kg)		Lots Sold		% Price Change	Micron	Price (c/kg)		Lots Sold		% Price Change
	This Week	Prev Week	This Week	Prev Week			This Week	Prev Week	This Week	Prev Week	
<18.7µ	7 307	7 821	3	6	-6.6	<18.7µ	0	0	0	0	0.0
18.8-19.2µ	6 198	6 828	4	1	-9.2	18.8-19.2µ	0	0	0	0	0.0
19.3-19.7µ	6 022	6 047	2	5	-0.4	19.3-19.7µ	0	5 911	0	1	0.0
19.8-20.2µ	6 054	5 950	11	16	1.8	19.8-20.2µ	0	5 845	0	1	0.0
20.3-20.7µ	5 974	5 802	21	20	3.0	20.3-20.7µ	0	0	0	0	0.0
20.8-21.2µ	5 952	5 745	37	22	3.6	20.8-21.2µ	5 929	0	1	0	0.0
21.3-21.7µ	5 932	5 720	35	34	3.7	21.3-21.7µ	5 878	0	2	0	0.0
21.8-22.2µ	5 909	5 727	43	29	3.2	21.8-22.2µ	5 775	5 481	2	5	5.4
22.3-22.7µ	5 893	5 707	37	23	3.3	22.3-22.7µ	5 755	5 644	5	2	2.0
22.8-23.2µ	5 891	5 697	33	26	3.4	22.8-23.2µ	5 767	5 627	1	1	2.5
23.3-23.7µ	5 848	5 652	17	24	3.5	23.3-23.7µ	0	0	0	0	0.0
23.8-24.2µ	5 842	5 639	14	13	3.6	23.8-24.2µ	0	0	0	0	0.0
24.3-24.7µ	5 755	5 566	9	10	3.4	24.3-24.7µ	5 764	0	1	0	0.0
24.8-25.2µ	5 716	5 524	5	9	3.5	24.8-25.2µ	0	0	0	0	0.0
25.3-25.7µ	0	0	0	0	0.0	25.3-25.7µ	0	0	0	0	0.0
>25.8µ	5 485	5 144	1	3	6.6	>25.8µ	0	0	0	0	0.0
Medium to Long Merino Fleece Wool (60 - 70mm)											
Spinners, Best and Good Topmakers						Average to Inferior Topmakers					
Micron	Price (c/kg)		Lots Sold		% Price Change	Micron	Price (c/kg)		Lots Sold		% Price Change
	This Week	Prev Week	This Week	Prev Week			This Week	Prev Week	This Week	Prev Week	
<18.7µ	7 414	8 494	7	6	-12.7	<18.7µ	7 559	0	2	0	0.0
18.8-19.2µ	6 239	6 044	4	6	3.2	18.8-19.2µ	5 998	5 843	2	1	2.7
19.3-19.7µ	5 962	5 673	15	18	5.1	19.3-19.7µ	5 950	5 952	1	3	0.0
19.8-20.2µ	5 899	5 723	18	17	3.1	19.8-20.2µ	5 929	5 591	3	2	6.0
20.3-20.7µ	5 859	5 630	27	21	4.1	20.3-20.7µ	5 863	5 619	3	10	4.3
20.8-21.2µ	5 885	5 653	34	48	4.1	20.8-21.2µ	5 882	5 527	13	12	6.4
21.3-21.7µ	5 879	5 632	40	58	4.4	21.3-21.7µ	5 852	5 583	17	7	4.8
21.8-22.2µ	5 825	5 634	41	81	3.4	21.8-22.2µ	5 756	5 507	9	14	4.5
22.3-22.7µ	5 863	5 629	47	55	4.2	22.3-22.7µ	5 573	5 394	7	4	3.3
22.8-23.2µ	5 787	5 596	32	68	3.4	22.8-23.2µ	5 790	5 011	2	3	15.6
23.3-23.7µ	5 751	5 590	16	25	2.9	23.3-23.7µ	5 552	5 177	5	2	7.2
23.8-24.2µ	5 721	5 602	18	29	2.1	23.8-24.2µ	5 364	0	1	0	0.0
24.3-24.7µ	5 753	5 517	9	19	4.3	24.3-24.7µ	5 428	5 282	1	3	2.8
24.8-25.2µ	5 578	5 492	3	10	1.6	24.8-25.2µ	0	0	0	0	0.0
25.3-25.7µ	5 635	5 469	5	7	3.0	25.3-25.7µ	0	5 557	0	1	0.0
>25.8µ	5 539	5 416	4	2	2.3	>25.8µ	0	5 524	0	1	0.0

Price Analysis											
Medium Merino Fleece Wool (40 - 55mm)											
Spinners, Best and Good Topmakers						Average to Inferior Topmakers					
Micron	Price (c/kg)		Lots Sold		% Price Change	Micron	Price (c/kg)		Lots Sold		% Price Change
	This Week	Prev Week	This Week	Prev Week			This Week	Prev Week	This Week	Prev Week	
<18.7µ	5 851	5 710	7	9	2.5	<18.7µ	0	0	0	0	0.0
18.8-19.2µ	5 576	5 494	15	9	1.5	18.8-19.2µ	4 369	0	1	0	0.0
19.3-19.7µ	5 392	4 886	12	7	10.4	19.3-19.7µ	5 272	4 718	1	2	11.8
19.8-20.2µ	5 018	5 157	18	22	-2.7	19.8-20.2µ	5 476	4 272	2	3	28.2
20.3-20.7µ	5 426	5 114	29	24	6.1	20.3-20.7µ	4 830	4 970	6	9	-2.8
20.8-21.2µ	5 351	5 103	38	39	4.9	20.8-21.2µ	5 447	4 975	9	12	9.5
21.3-21.7µ	5 375	5 263	43	43	2.1	21.3-21.7µ	5 292	5 234	11	14	1.1
21.8-22.2µ	5 417	5 298	34	40	2.2	21.8-22.2µ	5 389	4 319	9	8	24.8
22.3-22.7µ	5 426	5 253	29	24	3.3	22.3-22.7µ	5 191	4 215	8	2	23.2
22.8-23.2µ	5 258	5 205	26	37	1.0	22.8-23.2µ	5 123	5 183	5	5	-1.1
23.3-23.7µ	5 498	5 146	14	12	6.8	23.3-23.7µ	4 926	5 151	2	2	-4.4
23.8-24.2µ	5 476	5 349	10	10	2.4	23.8-24.2µ	0	4 734	0	2	0.0
24.3-24.7µ	5 531	5 159	4	9	7.2	24.3-24.7µ	4 932	0	1	0	0.0
24.8-25.2µ	5 439	5 307	2	1	2.5	24.8-25.2µ	0	0	0	0	0.0
25.3-25.7µ	5 174	5 189	1	2	-0.3	25.3-25.7µ	0	0	0	0	0.0
>25.8µ	0	4 515	0	1	0.0	>25.8µ	0	0	0	0	0.0
Short Merino Fleece Wool (20 - 35mm)											
Spinners, Best and Good Topmakers						Average to Inferior Topmakers					
Micron	Price (c/kg)		Lots Sold		% Price Change	Micron	Price (c/kg)		Lots Sold		% Price Change
	This Week	Prev Week	This Week	Prev Week			This Week	Prev Week	This Week	Prev Week	
<18.7µ	3 886	4 656	3	1	-16.5	<18.7µ	0	0	0	0	0.0
18.8-19.2µ	4 582	3 353	1	1	36.7	18.8-19.2µ	0	0	0	0	0.0
19.3-19.7µ	3 272	4 225	1	1	-22.6	19.3-19.7µ	0	0	0	0	0.0
19.8-20.2µ	0	4 299	0	1	0.0	19.8-20.2µ	0	0	0	0	0.0
20.3-20.7µ	4 385	3 633	2	5	20.7	20.3-20.7µ	3 393	0	1	0	0.0
20.8-21.2µ	3 570	0	2	0	0.0	20.8-21.2µ	2 937	2 702	1	3	8.7
21.3-21.7µ	4 553	3 864	3	3	17.8	21.3-21.7µ	3 340	4 507	1	1	-25.9
21.8-22.2µ	4 617	3 444	2	1	34.1	21.8-22.2µ	3 024	0	1	0	0.0
22.3-22.7µ	4 211	0	2	0	0.0	22.3-22.7µ	0	0	0	0	0.0
22.8-23.2µ	0	0	0	0	0.0	22.8-23.2µ	0	0	0	0	0.0
23.3-23.7µ	0	0	0	0	0.0	23.3-23.7µ	0	0	0	0	0.0
23.8-24.2µ	0	0	0	0	0.0	23.8-24.2µ	0	0	0	0	0.0
24.3-24.7µ	0	0	0	0	0.0	24.3-24.7µ	0	0	0	0	0.0
24.8-25.2µ	0	0	0	0	0.0	24.8-25.2µ	0	0	0	0	0.0
25.3-25.7µ	0	0	0	0	0.0	25.3-25.7µ	0	0	0	0	0.0
>25.8µ	0	0	0	0	0.0	>25.8µ	0	0	0	0	0.0

Other Types					
Spinners, Best and Good Topmakers					
Micron	Price (c/kg)		Lots Sold		% Price Change
	This Week	Prev Week	This Week	Prev Week	
Long Lambs (19μ)	6 233	6 254	17	7	-0.3
Long Lambs (20μ)	5 968	5 810	9	12	2.7
Medium Lambs (19μ)	5 371	5 212	8	13	3.1
Medium Lambs (20μ)	5 466	5 137	4	11	6.4
Long Bellies (20μ)	0	5 146	0	0	0.0
Long Bellies (21μ)	5 398	5 305	4	1	1.7
Medium Bellies (20μ)	5 344	5 005	4	4	6.8
Medium Bellies (21μ)	5 295	4 905	2	7	8.0
Long Locks (Good Color)	2 714	2 221	12	12	22.2
Other Types					
Average to Inferior Topmakers					
Micron	Price (c/kg)		Lots Sold		% Price Change
	This Week	Prev Week	This Week	Prev Week	
Long Lambs (19μ)	6 361	5 593	2	3	13.7
Long Lambs (20μ)	5 898	5 363	1	3	10.0
Medium Lambs (19μ)	5 229	5 055	3	3	3.5
Medium Lambs (20μ)	5 422	4 585	1	4	18.2
Long Bellies (20μ)	5 520	5 223	4	2	5.7
Long Bellies (21μ)	5 319	4 828	5	3	10.2
Medium Bellies (20μ)	5 138	4 866	11	11	5.6
Medium Bellies (21μ)	5 104	4 765	9	15	7.1
Long Locks (Stain)	2 351	2 001	1	1	17.5

S.A. Market Indicator



Aust Market Indicator

