

National Weekly Wool Market Report

Season: 2008/2009

Sale Date: 9/10 June 2009



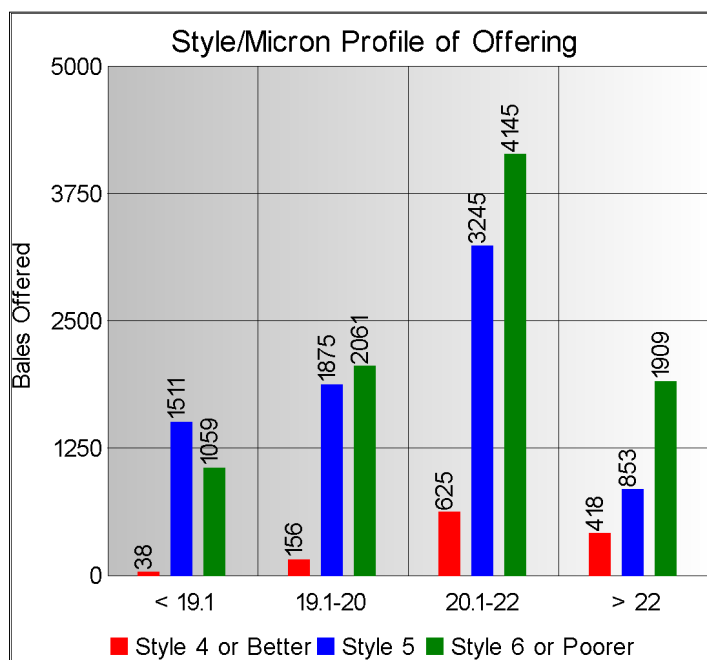
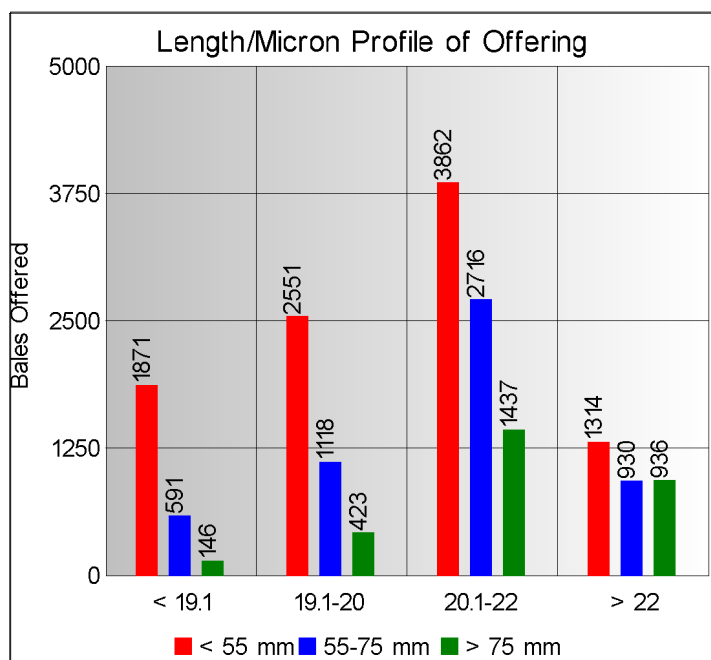
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Market Indicators				Buyers			
Indicator Unit	Current Sale	Last Sale	Change	Company	Bales Purchased This Week	% of Purchases	Total Bales Purchased This Season
SA c/kg	4683	5150	-9.1%	Standard Wool SA	6435	36.0%	75105
Ave. to date (08/09)	4803	4807	-0.1%	Lempriere SA	3069	17.2%	38256
Ave. to date (07/08)	6151			G Modiano SA	2571	14.4%	52095
US c/kg	586	614	-4.5%	Stucken & Co	2466	13.8%	36847
Euro c/kg	416	450	-7.6%	Segard Masurel SA	1525	8.5%	34212
AWEX EMI	767	826	-7.1%	Chargeurs Wool SA	1286	7.2%	31837
Exchange Rates				A Dewavrin Freres	41	0.2%	7972
Currency Unit	This Week	Previous Week	% Change	New England Wool SA	7	0.0%	800
R/USD	7.9873	8.3930	4.8%				
R/Euro	11.2651	11.4465	1.6%				
R/AUD	6.4742	6.4823	0.1%				
USD/AUD	0.8104	0.7722	-4.9%				

Analysis of Offerings by Broker This Week (Bales)

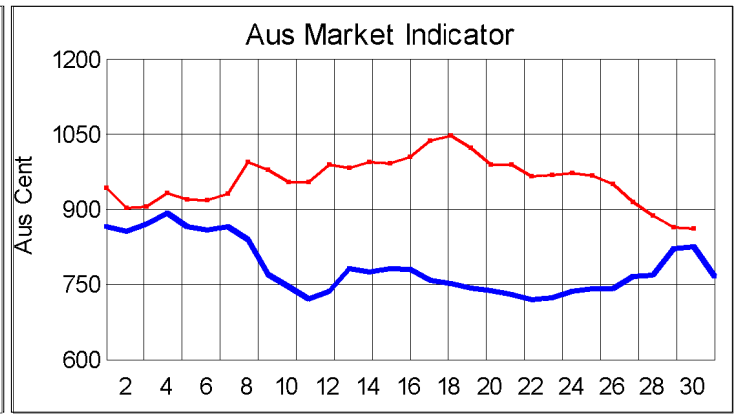
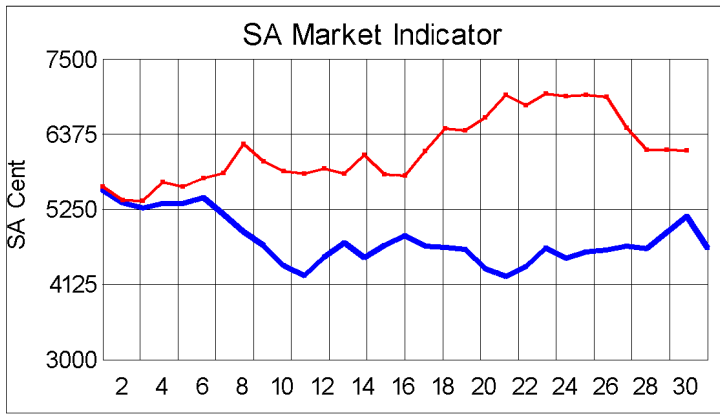
Broker	Merino Fleeces	Merino Bellies	Merino Lambs	Merino Backs	Merino Locks	* Other	Total	% Sold
BKB	4747	975	1151	505	1003	2370	10751	97.6%
CMW	2147	596	757	219	475	683	4877	97.6%
LAN	212	46	75	27	53	267	680	94.3%
SBL	582	89	136	54	128	229	1218	99.4%
VLW	132	35	62	5	19	116	369	78.6%
Total	7820	1741	2181	810	1678	3665	17895	97.2%

* Crossbred types, Coarse and Coloured and Inferior



Receipts 08/09 Season

Season to Date (Kg.) 47,409,947.3 Previous Season to Date 48,012,331.1 Percentage Change: -1.25%



Current Season ■ Previous Season ■

**Average Fleece Wool Prices (c/kg. clean)
Spinners and Good Topmaking Styles (AWEX Types MF4 and MF5)**

Micron	100+mm	90mm	80mm	70mm	60mm	50mm	40mm	30mm	20mm	10mm
18.0				6624		5396	5406			
18.5				5968	5750	5256	5315			
19.0			5643	5528	5401	5068	5159			
19.5		5391	5202	5171	4913	4693	4776			
20.0			4945	4872	4722	4443	4286	4223		
20.5			4791	4804	4631	4378	4258			
21.0		4936	4899	4802	4641	4312	4223			
21.5			4866	4814	4644	4243	4072			
22.0		4892	4878	4796	4481	4232				
22.5			4848	4837	4634	3981				
23.0			4791	4734	4687	3918				
23.5			4755	4757	4463					
24.0				4740		4118				

* Based on a minimum of 3 lots sold per category

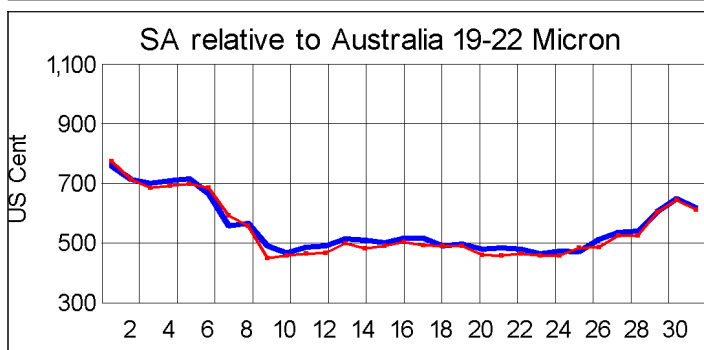
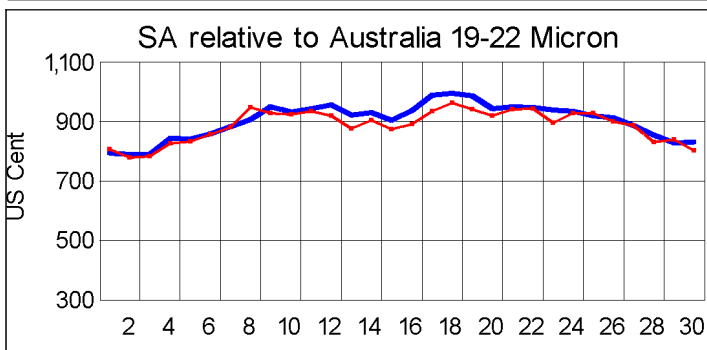
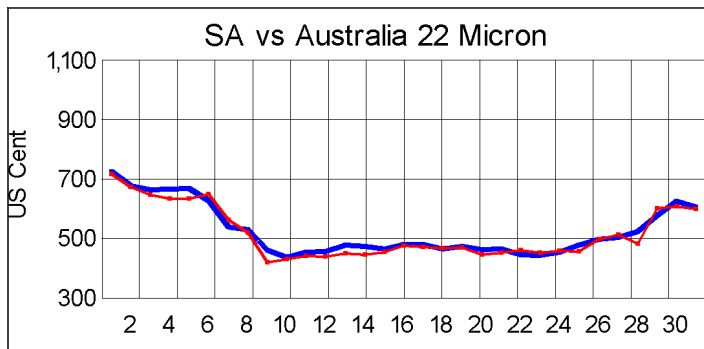
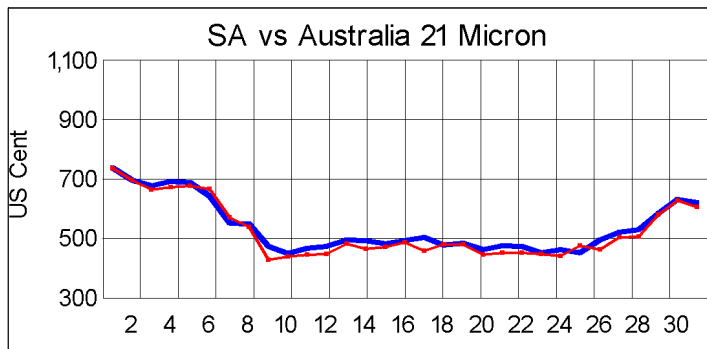
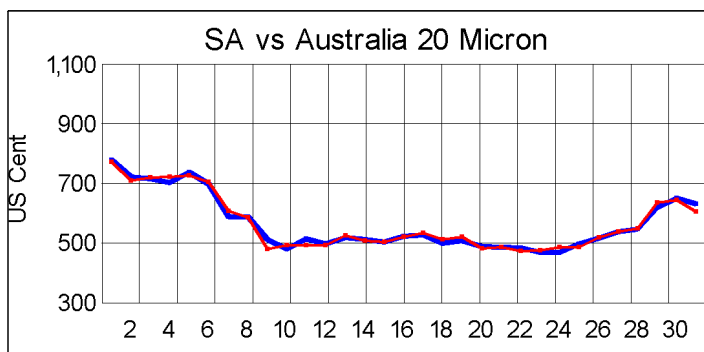
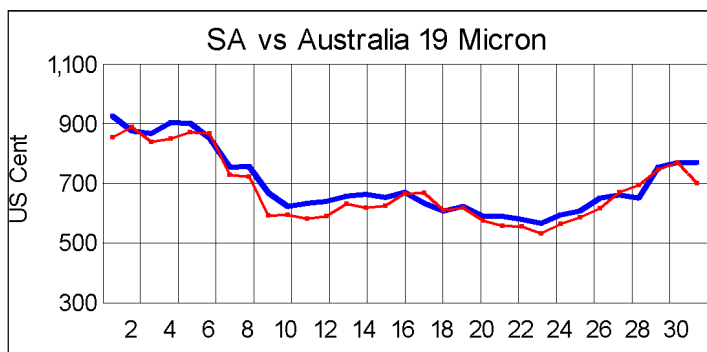
Average Topmaking Styles (AWEX MF6)

Micron	100+mm	90mm	80mm	70mm	60mm	50mm	40mm	30mm	20mm	10mm
18.0										
18.5										
19.0				5528	5372	4882				
19.5				5095	4830	4676	4586	3597		
20.0			4928		4550		4249			
20.5			4523	3684	4567	4282	3834			
21.0			4561	4290	3718	4078	4117			
21.5			4604			4248	3955			
22.0			4720			4025		3290		
22.5					4437	3879				
23.0						3813				
23.5										
24.0										

* Based on a minimum of 3 lots sold per category

Other Selected Types/Qualities

	Long			Medium		
	19μ	20μ	21μ	19μ	20μ	21μ
Good Quality						
Lambswool	5541	4973	4711	5008	4546	4540
Bellies	5157		4375	4646	4168	3877
Locks				3667	3364	3206
Average Quality						
Lambswool	5478	4774	4376	4707	4176	3994
Bellies	4544	3276	4175	4417	4087	3880
Locks				3515	3127	2980
Inferior Quality						
Fleecewool	4972	4465	4172	5049	4001	3569
Lambswool	5613			4301	3352	
Bellies	4392	3934		4171	3727	3504
Locks				3030	2743	2653



2007/2008

— SA in USc
— Aus in USc

2008/2009

— SA in USc
— Aus in USc

Market Commentary

PRICES SOFTER AT FINAL SALE OF SEASON

Port Elizabeth: A very large offering, combined with a strong rand, put the market under pressure at the final sale of the season and Cape Wools' Merino indicator declined by 9,1% compared with the previous sale three weeks ago to close at R46,83/kg (clean).

This is down 16% against the opening level but 10% higher than the seasonal low posted in February.

A total of 17 895 bales was on offer this week, which was the largest offering this season. The market nevertheless held up well considering the appreciation of the rand against major currencies.

Compared with the exchange rate three weeks ago, the rand, at R7,99 was 4,8% firmer against the US dollar, and at R11,27 1,6% stronger against the euro.

Prices were softer across the board with most long wool categories, which comprised 44% of the offering, declining 8% - 9%.

A high sales percentage of 97% was achieved. The largest buyer was Standard Wool SA (6 435 bales), followed by Lempriere SA (3 069 bales), Modiano (2 571 bales), Stucken (2 466 bales), Segard Masurel (1525 bales) and Chargeurs Wool (1 286 bales).

Average prices for AWEX types MF4 and MF5 (70 mm) were as follows: 19 microns shed 13,6% to close at R55,99/kg; 20 microns dropped 9,7% to R48,83/kg; 21 microns were 8,3% cheaper at R47,99/kg, and 22 microns declined 9,8% to R47,71/kg.

The first sale of the 2009/10 season has been scheduled for 19 August.