

# National Weekly Wool Market Report

Season: 2009/2010

Sale Date: 13/14 April 2010



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Market Indicators				Buyers			
Indicator Unit	Current Sale	Last Sale	Change	Company	Bales Purchased This Week	% of Purchases	Total Bales Purchased This Season
SA c/kg	6000	6175	-2.8%	Standard Wool SA	3393	30.4%	90694
Ave. to date (09/10)	5949	5947	0.0%	G Modiano SA	2924	26.2%	57102
Ave. to date (08/09)	4795			Stucken & Co	2214	19.9%	40188
US c/kg	831	848	-2.0%	Lempriere SA	1324	11.9%	39544
Euro c/kg	609	630	-3.3%	Segard Masurel SA	470	4.2%	15136
AWEX EMI	886	900	-1.6%	New England Wool SA	17	0.2%	202
				Chargeurs Wool SA			5408

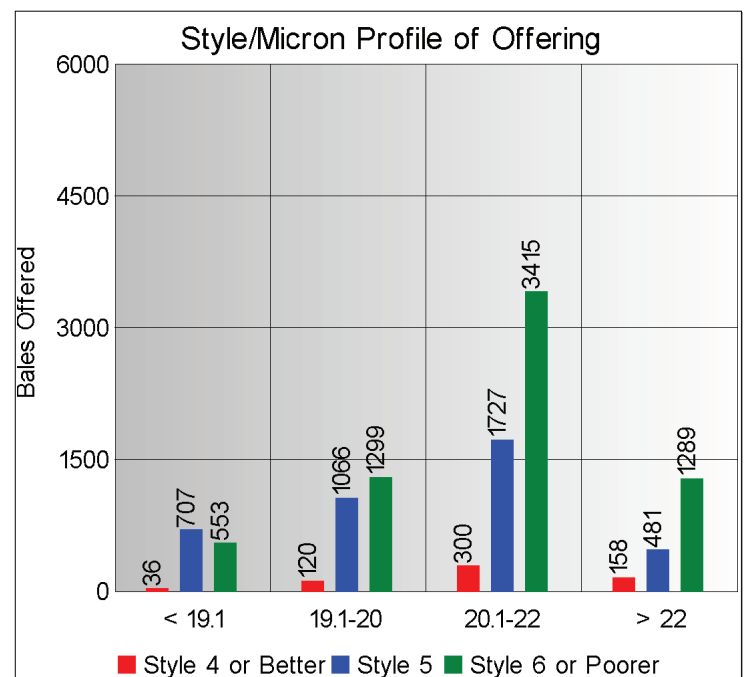
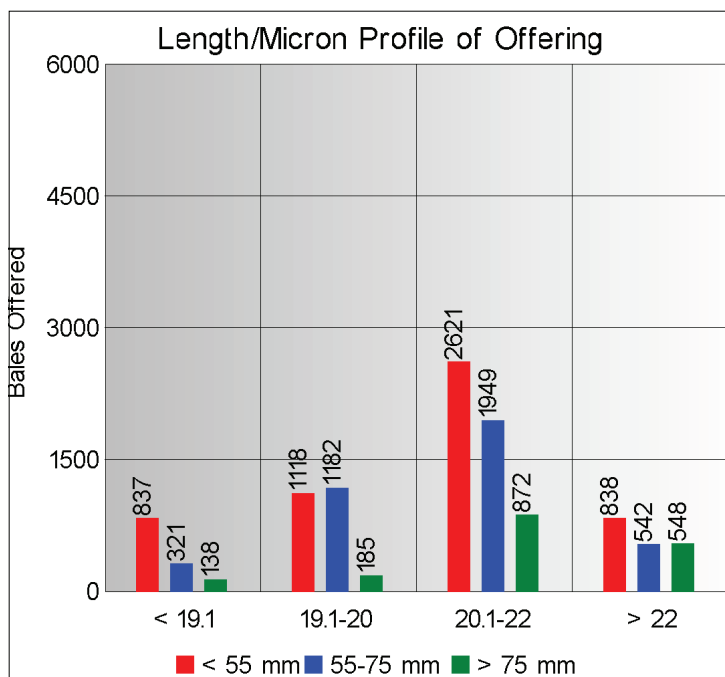
  

Exchange Rates			
Currency Unit	This Week	Previous Week	% Change
R/USD	7.2227	7.2815	0.8%
R/Euro	9.8502	9.8026	-0.5%
R/AUD	6.7398	6.6733	-1.0%
USD/AUD	0.9330	0.9162	-1.8%

## Analysis of Offerings by Broker This Week (Bales)

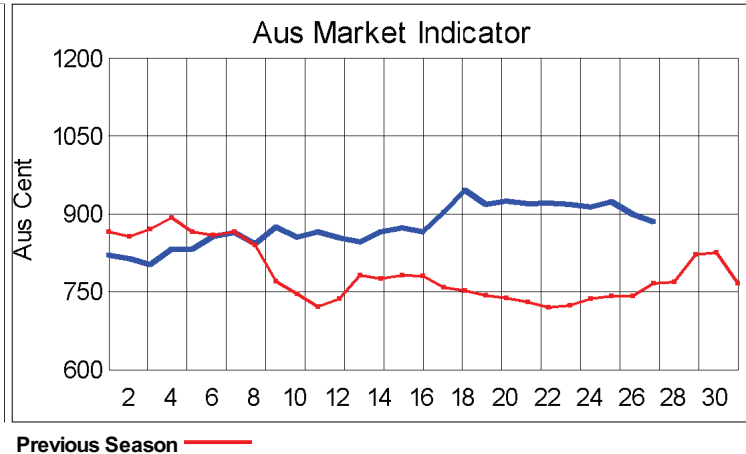
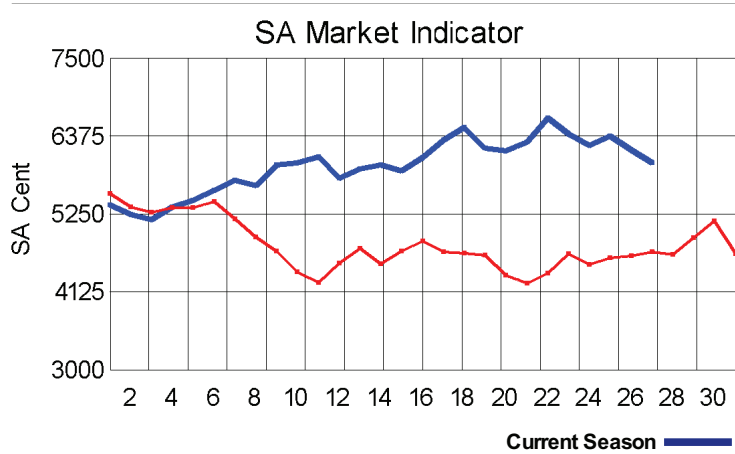
Broker	Merino Fleeces	Merino Bellies	Merino Lambs	Merino Backs	Merino Locks	* Other	Total	% Sold
BKB	3334	651	567	536	621	1882	7591	89.7%
CMW	1076	278	255	86	334	260	2289	99.1%
LAN	42	7	13	7	8	79	156	99.4%
SBL	475	52	91	36	95	123	872	99.3%
VLW	97	13	28	0	17	88	243	98.8%
<b>Total</b>	<b>5024</b>	<b>1001</b>	<b>954</b>	<b>665</b>	<b>1075</b>	<b>2432</b>	<b>11151</b>	<b>92.8%</b>

\* Crossbred types, Coarse and Coloured and Inferior



## Receipts 2009/2010 Season

Season to Date (Kg.) 43,659,830.5 Previous Season to Date 42,704,599.0 Percentage Change: 2.24%



Current Season — Previous Season

**Average Fleece Wool Prices (c/kg. clean)  
Spinners and Good Topmaking Styles (AWEX Types MF4 and MF5)**

Micron	100+mm	90mm	80mm	70mm	60mm	50mm	40mm	30mm	20mm	10mm
18.0					7697	6747				
18.5					7089	6681				
19.0			6996	6947	6726	6490	6260			
19.5			6615	6518	6390	6256	6031			
20.0			6228	6265	6030	5965	5465			
20.5			6317	6130	6005	5653	5387			
21.0			6238	6094	5986	5561	5197			
21.5		5937	6169	6091	5925	5510	5191			
22.0			6030	6086	5743	5533				
22.5			6027	5986	5921	5614				
23.0				5922		5077				
23.5										
24.0										

\* Based on a minimum of 3 lots sold per category

**Average Topmaking Styles (AWEX MF6)**

Micron	100+mm	90mm	80mm	70mm	60mm	50mm	40mm	30mm	20mm	10mm
18.0										
18.5										
19.0										
19.5										
20.0										
20.5				5906		5746	5381			
21.0				5942		5332				
21.5						5542	4876			
22.0				5310		5501				
22.5										
23.0										
23.5										
24.0										

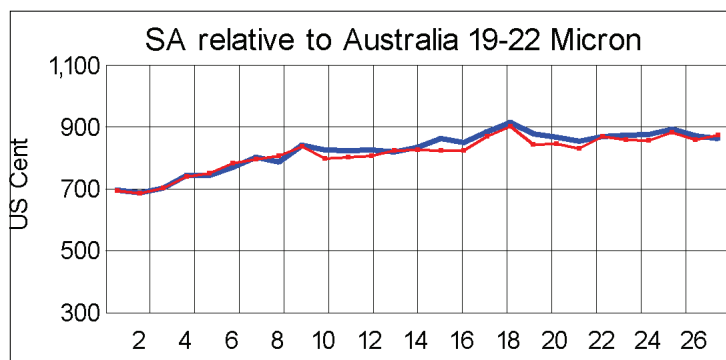
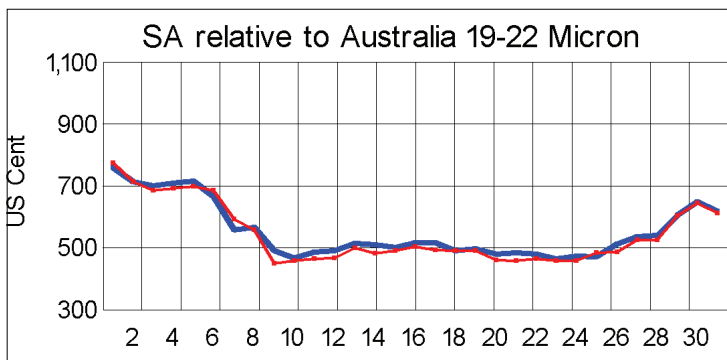
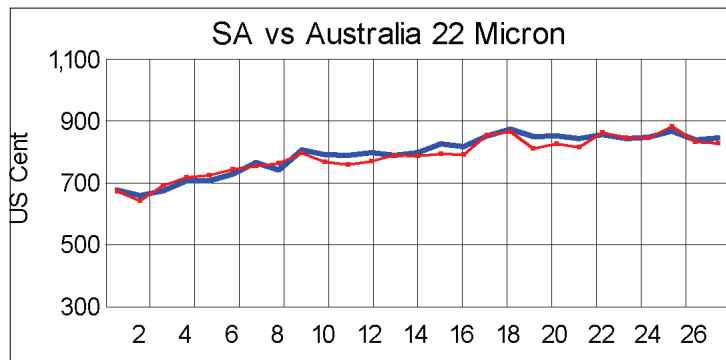
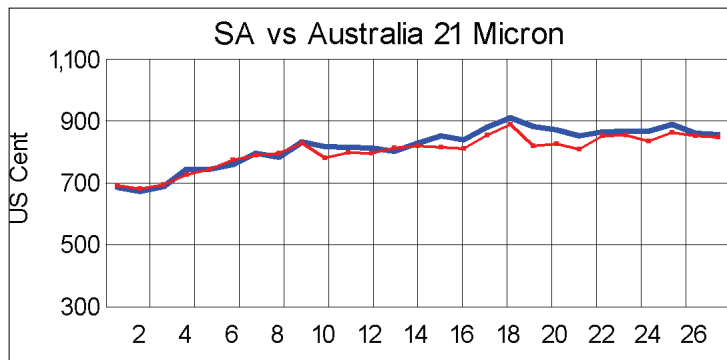
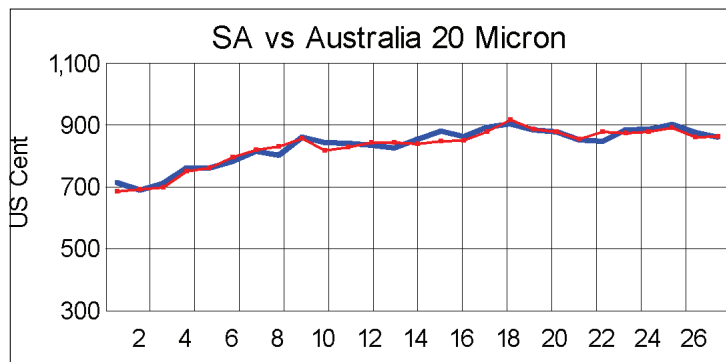
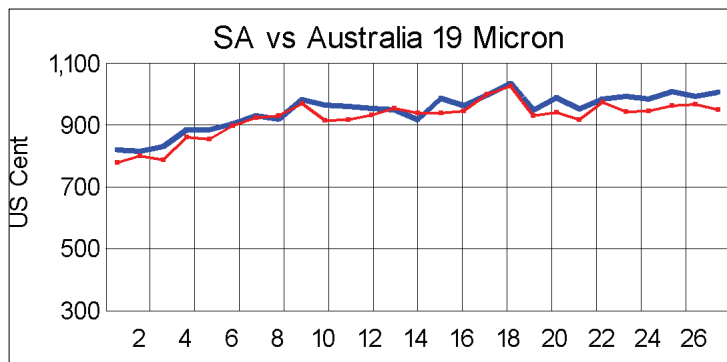
\* Based on a minimum of 3 lots sold per category

**Other Selected Types/Qualities**

Long

Medium

	19μ	20μ	21μ	19μ	20μ	21μ
<b>Good Quality</b>						
Lambswool	6704	6073	5648	6318	5708	5066
Bellies	6682	6179	5706	6576	5463	4548
Locks				5616	4781	2637
<b>Average Quality</b>						
Lambswool	6893	5876	6028	6331	5859	4844
Bellies	6530	5587	5544	6105	5330	5024
Locks	4688			5087	4069	3402
<b>Inferior Quality</b>						
Fleecewool	6331	5721	5717	6212	5502	4595
Lambswool	4762	5251		6443		
Bellies		5065	4481	5686	5419	4735
Locks				4131	4077	4078



— SA in USc  
— Aus in USc

— SA in USc  
— Aus in USc

## Market Commentary

### MARKET REMAINS SLUGGISH

**PORT ELIZABETH:** Prices drifted downward at this week's sale and the Cape Wools Merino indicator shed 2,8% compared with the last sale before the Easter recess to close at R60,00/kg (clean). A stronger rand also exerted downward pressure.

The Australian market has also been trending downward with the Eastern Market indicator falling to below the key level of A900c/kg for the first time since December 2009.

The rand, at R7,22 against the US dollar, had appreciated by 0,8% compared with the previous sale a fortnight ago, while it was 0,5% weaker against the euro, trading at R9,85.

A total of 11 151 bales was offered of which 93% was sold. Major buyers were Standard Wool SA (3 393 bales); Modiano SA (2 924 bales); Stucken (2 214 bales) and Lempriere SA (1 324 bales).

Average prices for good top-making (MF5), sound, long fleeces (less than 1% seed content) were as follows: 19 microns shed 2,6% to close at R68,73/kg; 19,5 microns gained 0,8% to R65,58/kg; 20 microns decreased by 0,5% to close at R62,47/kg; 20,5 microns were unchanged at R62,88/kg, and 21 microns were 1,2% cheaper at R61,42/kg. There were no quotes for 22 microns.

No sale has been scheduled for next week, but sales will resume on 28 April when approximately 10 000 bales will be offered.