

National Weekly Wool Market Report

Season: 2009/2010

Sale Date: 2/3 March 2010



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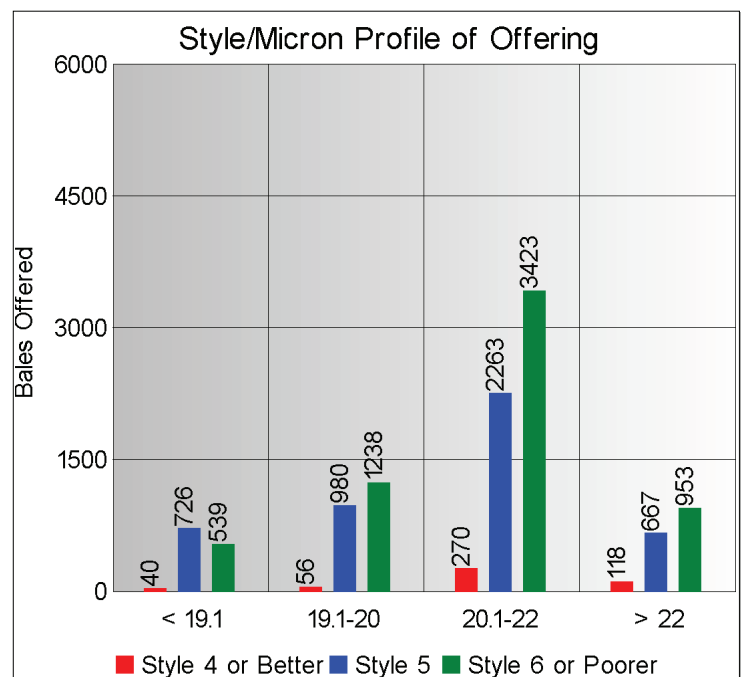
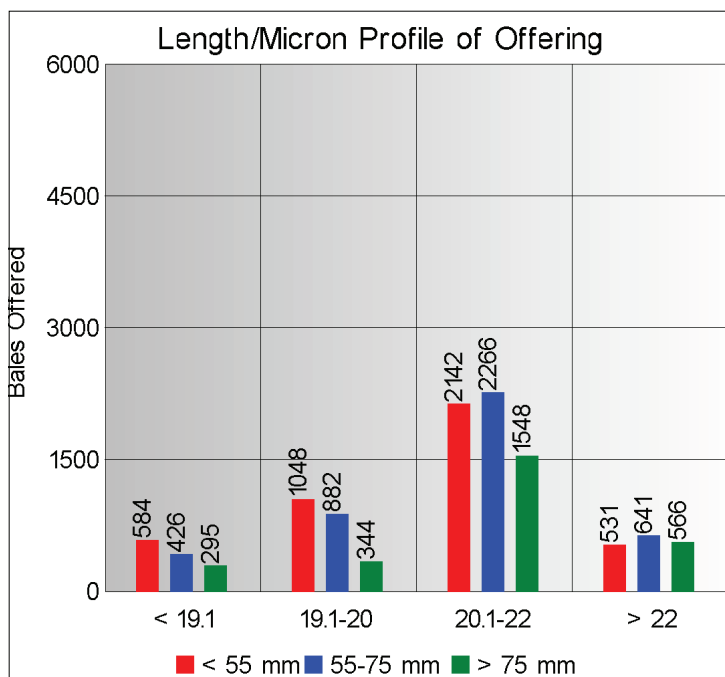
Market Indicators				Buyers			
Indicator Unit	Current Sale	Last Sale	Change	Company	Bales Purchased This Week	% of Purchases	Total Bales Purchased This Season
SA c/kg	6411	6646	-3.5%	Standard Wool SA	3493	31.0%	78706
Ave. to date (09/10)	5905	5882	0.4%	G Modiano SA	2861	25.4%	46171
Ave. to date (08/09)	4825			Lempriere SA	2697	23.9%	35690
US c/kg	851	860	-1.0%	Stucken & Co	1228	10.9%	32839
Euro c/kg	625	635	-1.7%	Segard Masurel SA	545	4.8%	12820
AWEX EMI	920	922	-0.2%				

Exchange Rates			
Currency Unit	This Week	Previous Week	% Change
R/USD	7.5323	7.7282	2.5%
R/Euro	10.2642	10.4640	1.9%
R/AUD	6.8084	6.8821	1.1%
USD/AUD	0.9038	0.8906	-1.5%

Analysis of Offerings by Broker This Week (Bales)

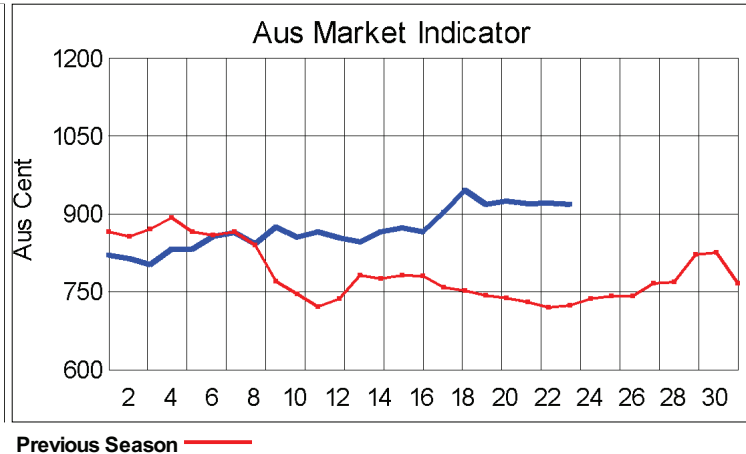
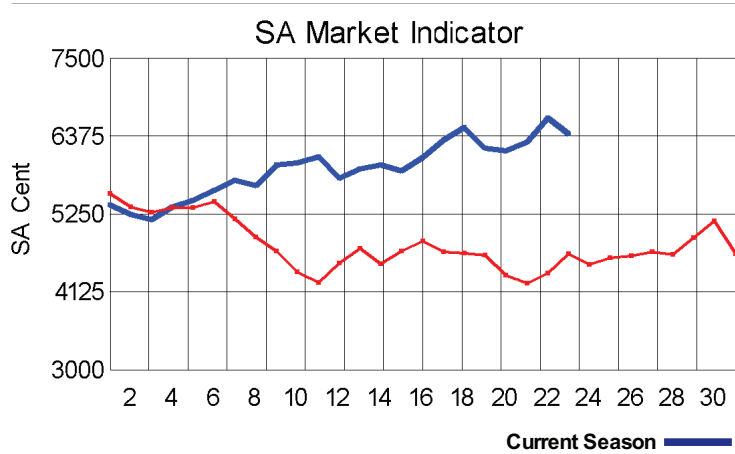
Broker	Merino Fleeces	Merino Bellies	Merino Lambs	Merino Backs	Merino Locks	* Other	Total	% Sold
BKB	3940	676	933	631	652	1931	8763	96.7%
CMW	1278	200	217	197	197	421	2510	93.8%
LAN	0	0	0	0	0	0	0	
SBL	0	0	0	0	0	0	0	
VLW	0	0	0	0	0	0	0	
Total	5218	876	1150	828	849	2352	11273	96.0%

* Crossbred types, Coarse and Coloured and Inferior



Receipts 2009/2010 Season

Season to Date (Kg.) 38,516,349.2 Previous Season to Date 37,384,438.5 Percentage Change: 3.03%



Average Fleece Wool Prices (c/kg. clean)

Spinners and Good Topmaking Styles (AWEX Types MF4 and MF5)

Micron	100+mm	90mm	80mm	70mm	60mm	50mm	40mm	30mm	20mm	10mm
18.0			7716	7694						
18.5			7569	7436						
19.0			7304							
19.5			6924	6801		6662	6678			
20.0			6705	6645	6562	6408	6476			
20.5		6582	6587	6585	6515	6333				
21.0		6509	6579	6513	6404	6104				
21.5			6458	6490	6372	6062	5776			
22.0		6505	6395	6405		5984				
22.5			6384	6343	6289	6014				
23.0				6327						
23.5				6050						
24.0										

* Based on a minimum of 3 lots sold per category

Average Topmaking Styles (AWEX MF6)

Micron	100+mm	90mm	80mm	70mm	60mm	50mm	40mm	30mm	20mm	10mm
18.0										
18.5										
19.0						6932				
19.5			6868	6871						
20.0			6558	6504	6604	6235				
20.5			6664	6531		6182				
21.0			6500		6273	6165				
21.5				6357		5999				
22.0			6404	6336						
22.5										
23.0										
23.5										
24.0										

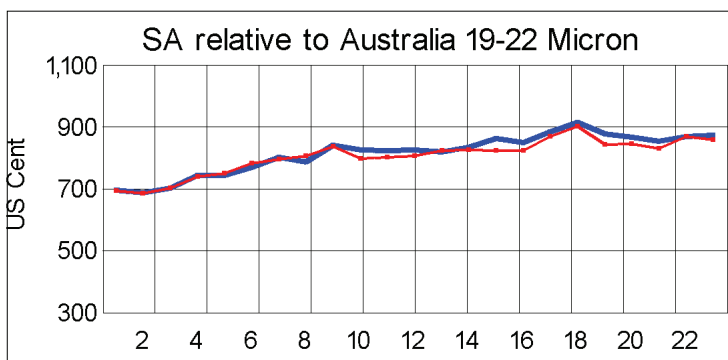
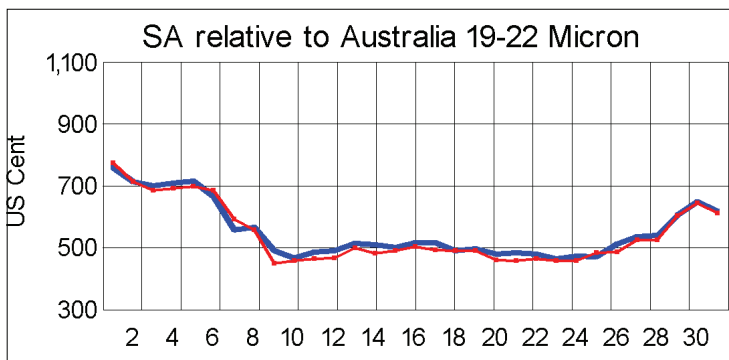
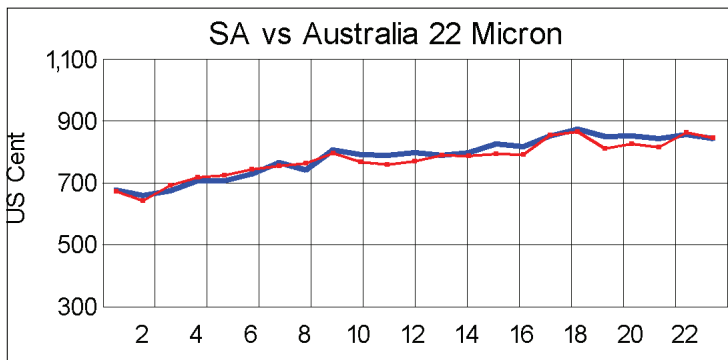
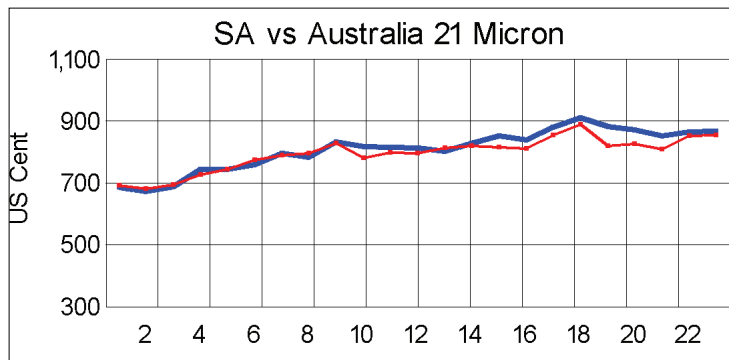
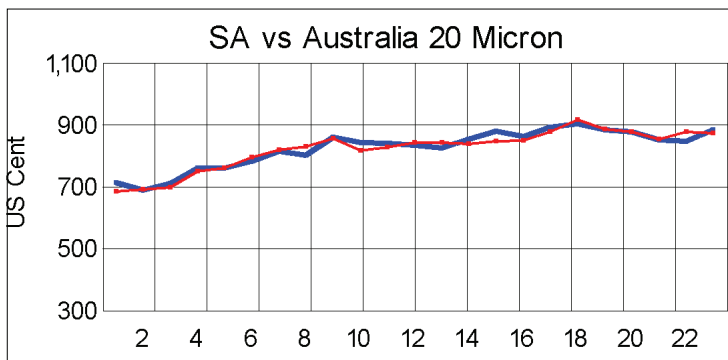
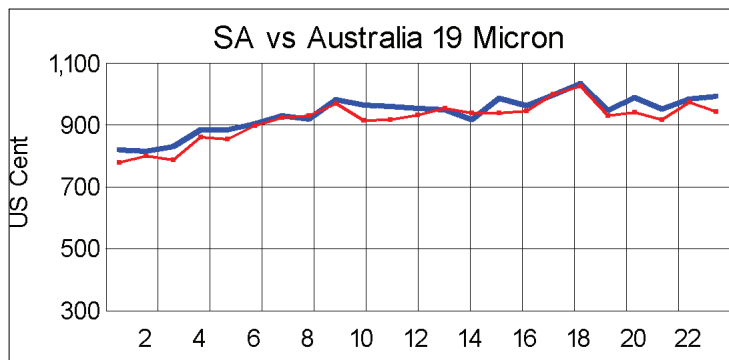
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Other Selected Types/Qualities

Long

Medium

	19μ	20μ	21μ	19μ	20μ	21μ
Good Quality						
Lambswool	7280	6688		6777	6466	6347
Bellies	6689	6407	6038	7055	6264	
Locks	5937			5439	4760	4713
Average Quality						
Lambswool	6730	6586		6627	6314	6087
Bellies	6678	6293	6050	6604	5957	5905
Locks			4206	4544	4632	4612
Inferior Quality						
Fleecewool	6687	6124	5868	6528	6305	6124
Lambswool	6636	6261		6965	6391	
Bellies		6026	5291	6462	5488	5340
Locks		3755		4857	4027	3790



— SA in USc
— Aus in USc

— SA in USc
— Aus in USc

Market Commentary

STRONG RAND PULLS MARKET DOWN

PORT ELIZABETH: The wool market weakened at this week's sale following the appreciation of the rand and Cape Wools' Merino indicator shed 3,5% to close the day at R64,11/kg (clean).

The rand was tracking the recovery of the euro against the US dollar, and at R7,53 was up 2,5% against the US dollar. It was trading at R10,26 against the euro, which was an appreciation of 1,5%.

The offering comprised 11 273 bales of which 96% was sold. Major buyers were Standard Wool SA (3 493 bales); Modiano SA (2 861 bales); Lempriere SA (2 697 bales), and Stucken (1 228 bales).

Average prices for good top-making (MF5), sound, long fleeces (less than 1% seed content) were as follows: 19 microns shed 5,6% to close at R71,12/kg; 19,5 microns were 4% cheaper at R67,72/kg; 20 microns fell by 3,2% to R65,93/kg; 20,5 microns were down 3,3% to R64,63/kg; 21 microns were 2,5% cheaper at R64,45/kg; 21,5 microns shed 5% to close at R63,16/kg, and 22 microns were down 4,4% at R63,80/kg.

Approximately 10 000 bales will be offered at next week's sale.