

National Weekly Wool Market Report

Season: 2009/2010

Sale Date: 1/2 December 2009



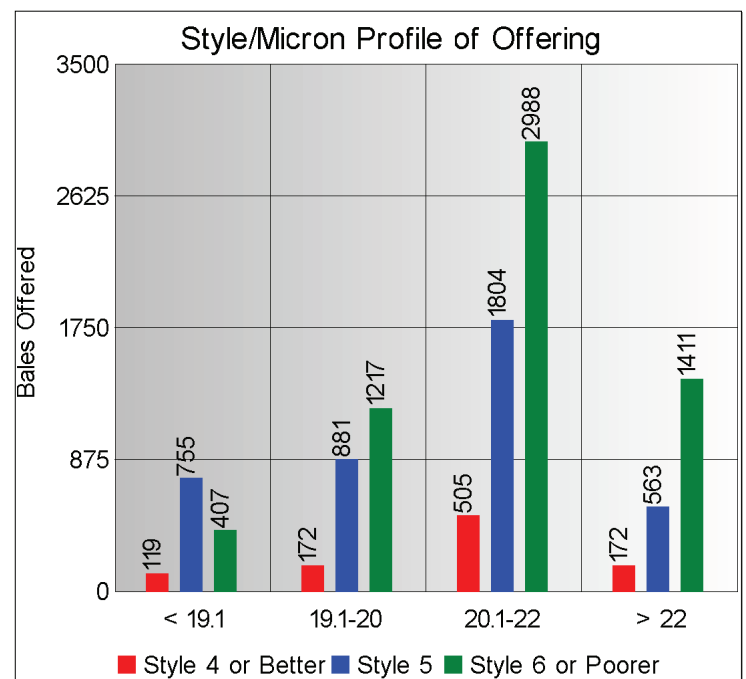
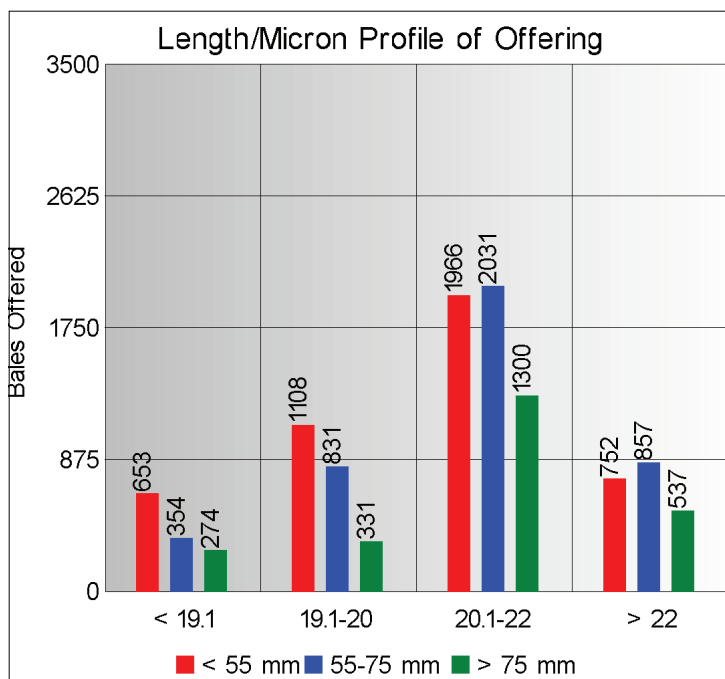
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Market Indicators				Buyers			
Indicator Unit	Current Sale	Last Sale	Change	Company	Bales Purchased This Week	% of Purchases	Total Bales Purchased This Season
SA c/kg	5876	5964	-1.5%	Standard Wool SA	3357	30.5%	47714
Ave. to date (09/10)	5679	5665	0.3%	Stucken & Co	2342	21.3%	19723
Ave. to date (08/09)	4957			G Modiano SA	2204	20.1%	27762
US c/kg	810	811	-0.2%	Lempriere SA	1670	15.2%	21521
Euro c/kg	537	540	-0.6%	Chargeurs Wool SA	728	6.6%	4281
AWEX EMI	874	866	0.9%	Segard Masurel SA	618	5.6%	6435
				New England Wool SA	9	0.1%	129

Exchange Rates			
Currency Unit	This Week	Previous Week	% Change
R/USD	7.2533	7.3504	1.3%
R/Euro	10.9455	11.0426	0.9%
R/AUD	6.7267	6.8127	1.3%
USD/AUD	0.9271	0.9268	-0.0%

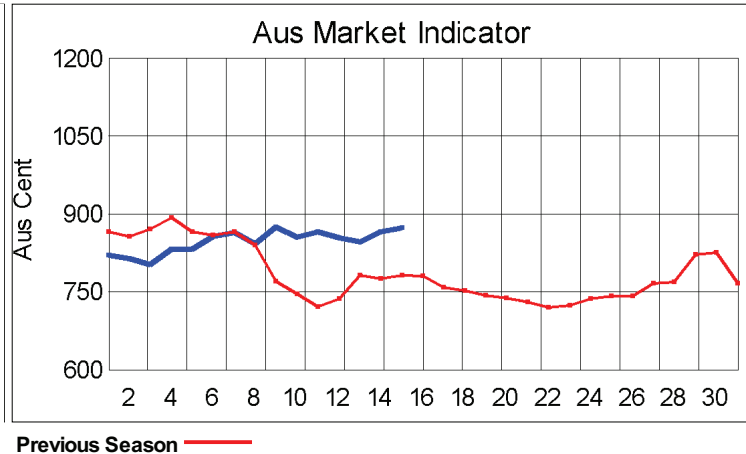
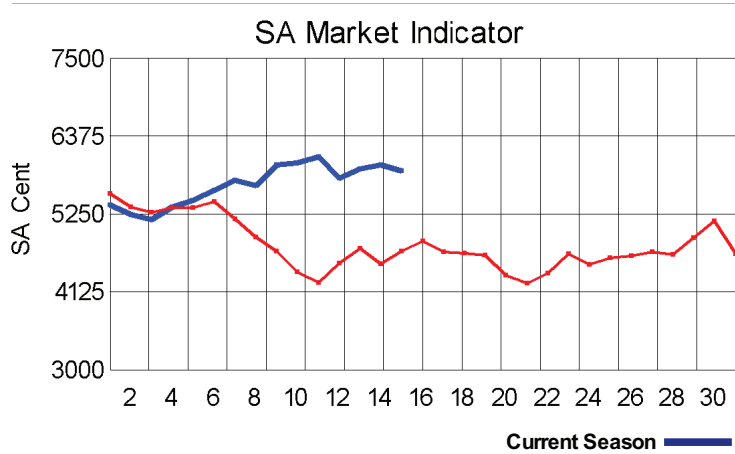
Analysis of Offerings by Broker This Week (Bales)								
Broker	Merino Fleeces	Merino Bellies	Merino Lambs	Merino Backs	Merino Locks	* Other	Total	% Sold
BKB	3197	557	477	630	466	963	6290	99.6%
CMW	1177	225	304	155	142	174	2177	99.6%
LAN	257	39	34	28	66	192	616	99.8%
SBL	537	82	108	83	111	186	1107	97.9%
VLW	408	63	51	27	59	196	804	98.9%
Total	5576	966	974	923	844	1711	10994	99.4%

* Crossbred types, Coarse and Coloured and Inferior



Receipts 2009/2010 Season

Season to Date (Kg.) 24,364,484.9 Previous Season to Date 23,224,602.0 Percentage Change: 4.91%



Average Fleece Wool Prices (c/kg. clean)

Spinners and Good Topmaking Styles (AWEX Types MF4 and MF5)

Micron	100+mm	90mm	80mm	70mm	60mm	50mm	40mm	30mm	20mm	10mm
18.0		7563	7587			7089				
18.5		7377	7133		7272	6928				
19.0		6881	6870		6963	6880	6603	6606		
19.5			6644		6476	6422	6176			
20.0		6341	6236		6227	6088	5951			
20.5		6149	6101		6105	6024	5790	5767		
21.0		6060	6075		6008	5908	5680	5361		
21.5		5976	5955		5895	5830	5581			
22.0			5879		5711	5678	5495			
22.5		5810	5679		5711	5633				
23.0					5612	5477	5142			
23.5										
24.0										

* Based on a minimum of 3 lots sold per category

Average Topmaking Styles (AWEX MF6)

Micron	100+mm	90mm	80mm	70mm	60mm	50mm	40mm	30mm	20mm	10mm
18.0										
18.5										
19.0				6825						
19.5			6334							
20.0			6107	6075		5924				
20.5			6065	6014	5598	5653	5660			
21.0			5916	5636	5693					
21.5			5730	5758						
22.0			5627	5610						
22.5				5481						
23.0										
23.5										
24.0										

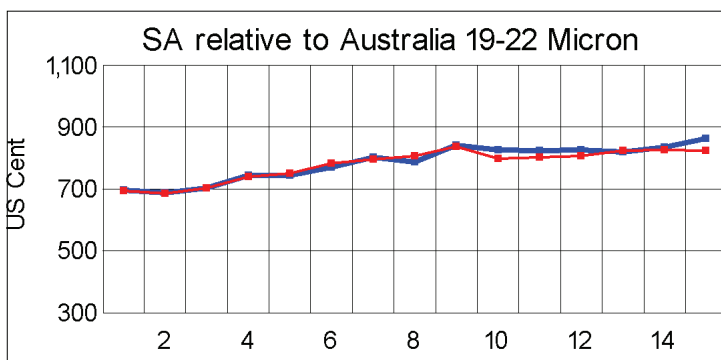
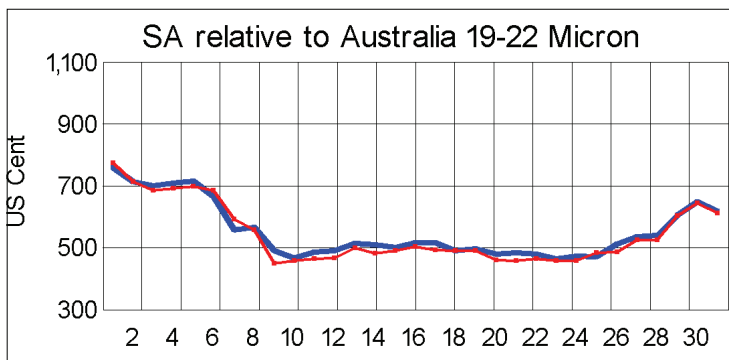
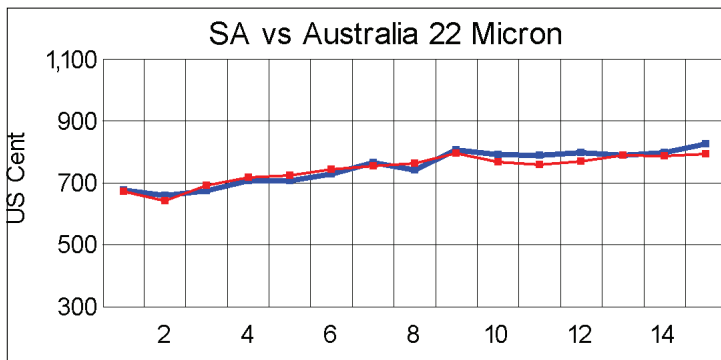
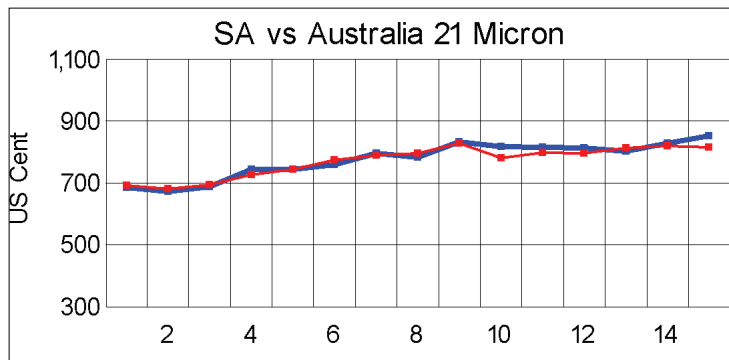
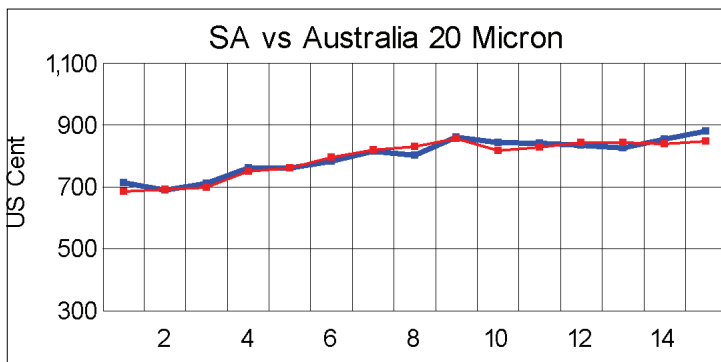
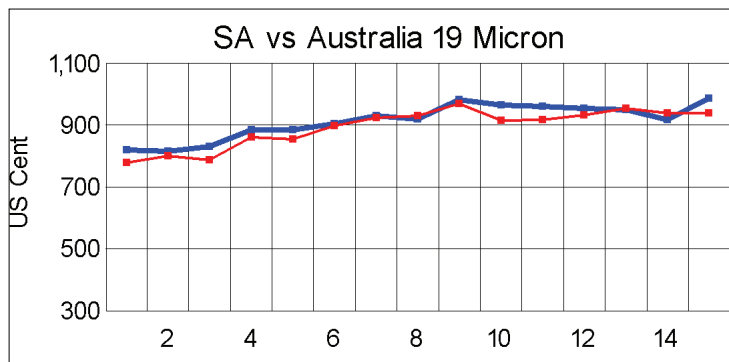
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Other Selected Types/Qualities

Long

Medium

	19μ	20μ	21μ	19μ	20μ	21μ
Good Quality						
Lambswool	6912	6248	5960	6587	5834	5729
Bellies	6722			6585	5913	5652
Locks				5474	5019	4365
Average Quality						
Lambswool	6432	5771		6223	5871	5560
Bellies	6608	6042	5485	6492	5878	5302
Locks				4335	4100	3615
Inferior Quality						
Fleecewool	6508	5684	5459		5046	4641
Lambswool	6239	5093		6535		
Bellies	5502	5379	5422	6297	5356	4825
Locks				3327	3602	3480



— SA in USc
— Aus in USc

— SA in USc
— Aus in USc

Market Commentary

WOOL PRICES SLIGHTLY SOFTER

PORT ELIZABETH: Wool prices were softer at this week's sale, mainly as a result of the stronger rand, and Cape Wools' Merino indicator shed 1,5% to close at R58,76/kg (clean).

The rand, at R7,25, was up 1,3% against the US dollar compared with last week's exchange rate, and 0,9% stronger against the euro at R10,95.

The market was once again driven by Chinese demand. Grease wool exporters, with some support of a local processor were the largest buyers and 99% of the 10 994 bales on offer changed hands.

Major buyers were Standard Wool SA (3 357 bales); Stucken (2 342 bales); Modiano (2 204 bales), and Lempriere SA (1 670 bales).

Average prices for good topmaking (MF5), sound, long fleeces (less than 1% seed content) were as follows: 19 microns dropped 1,3% to R68,20/kg; 19,5 microns were relatively unchanged at R65,34/kg; 20 microns shed 0,5% to R61,59/kg; 20,5 microns were 2,1% cheaper at R59,99/kg; 21 microns fell by 1,9% to R59,29/kg; 21,5 microns shed 2,5% to close at R58,09/kg, and 22 microns were down by a marginal 0,3% to R57,73/kg.

About 12 500 bales will come under the hammer at next week's sale, which will be the final sale before the Christmas recess.