

National Weekly Wool Market Report

Season: 2009/2010

Sale Date: 25 November 2009



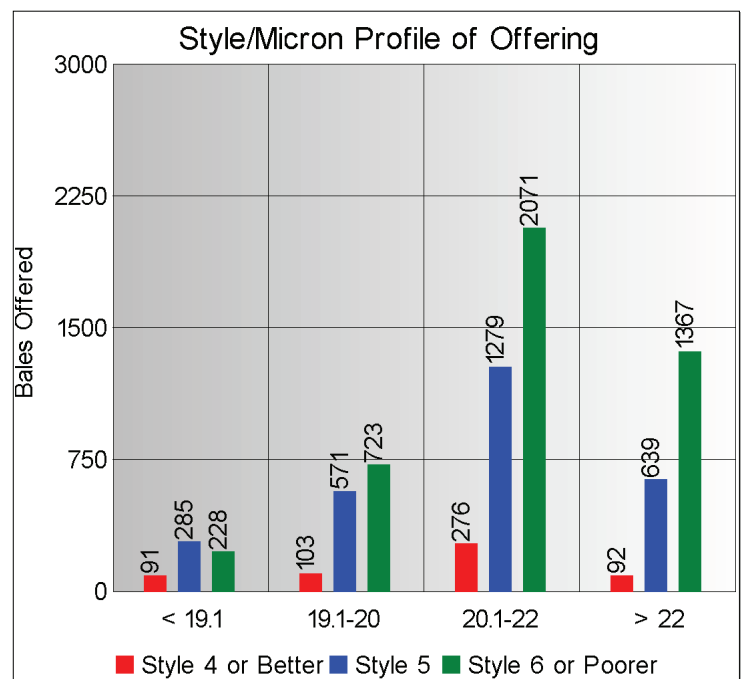
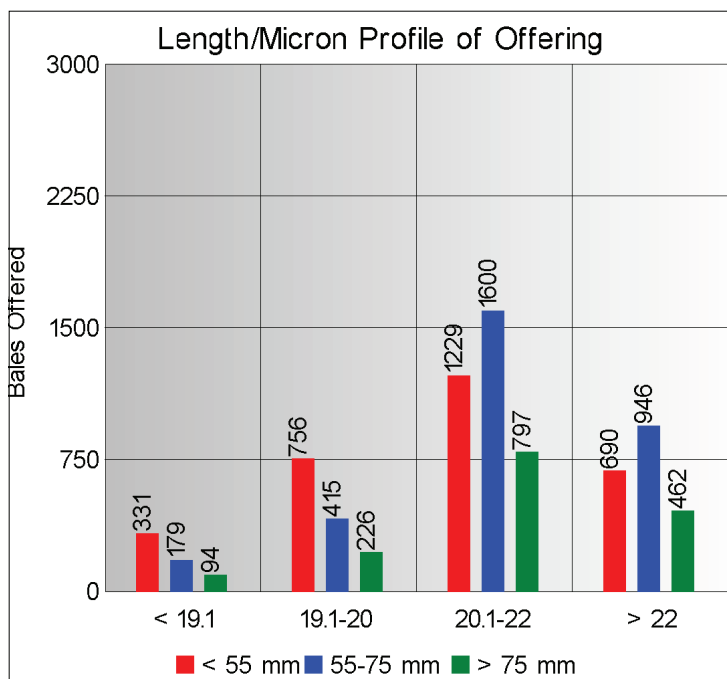
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Market Indicators				Buyers			
Indicator Unit	Current Sale	Last Sale	Change	Company	Bales Purchased This Week	% of Purchases	Total Bales Purchased This Season
SA c/kg	5964	5907	1.0%	Standard Wool SA	2691	34.8%	44357
Ave. to date (09/10)	5665	5642	0.4%	G Modiano SA	1881	24.4%	25558
Ave. to date (08/09)	4974			Lempriere SA	1262	16.3%	19851
US c/kg	811	799	1.6%	Stucken & Co	919	11.9%	17381
Euro c/kg	540	535	0.9%	Segard Masurel SA	498	6.5%	5817
AWEX EMI	866	847	2.2%	Chargeurs Wool SA	401	5.2%	3553
				New England Wool SA	4	0.1%	120

Exchange Rates			
Currency Unit	This Week	Previous Week	% Change
R/USD	7.3504	7.3942	0.6%
R/Euro	11.0426	11.0330	-0.1%
R/AUD	6.8127	6.8863	1.1%
USD/AUD	0.9268	0.9314	0.5%

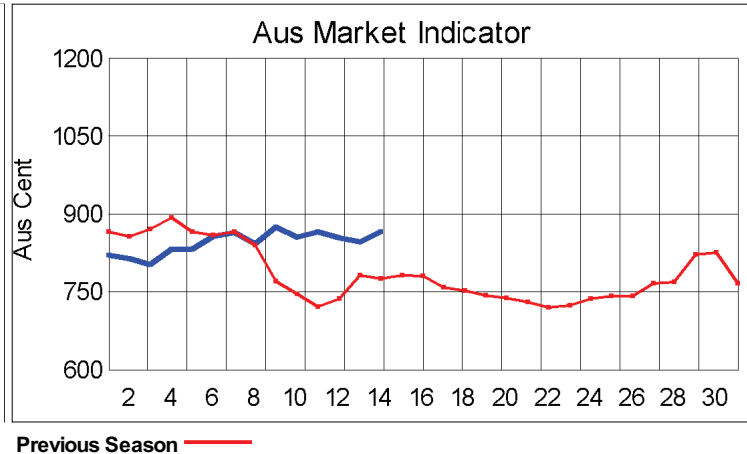
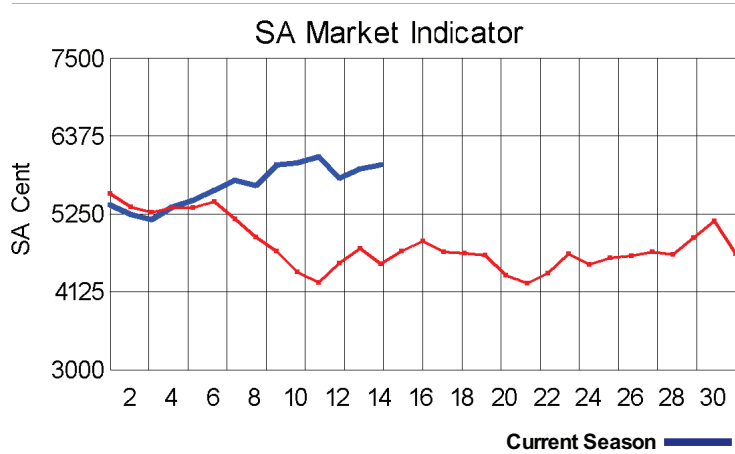
Analysis of Offerings by Broker This Week (Bales)								
Broker	Merino Fleeces	Merino Bellies	Merino Lambs	Merino Backs	Merino Locks	* Other	Total	% Sold
BKB	2707	435	465	401	385	690	5083	99.1%
CMW	1421	285	256	236	259	185	2642	99.1%
LAN	0	0	0	0	0	0	0	
SBL	0	0	0	0	0	0	0	
VLW	0	0	0	0	0	0	0	
Total	4128	720	721	637	644	875	7725	99.1%

* Crossbred types, Coarse and Coloured and Inferior



Receipts 2009/2010 Season

Season to Date (Kg.) 22,635,080.7 Previous Season to Date 21,652,412.2 Percentage Change: 4.54%



Average Fleece Wool Prices (c/kg. clean)

Spinners and Good Topmaking Styles (AWEX Types MF4 and MF5)

Micron	100+mm	90mm	80mm	70mm	60mm	50mm	40mm	30mm	20mm	10mm
18.0										
18.5				7527		6899				
19.0			7026	7011						
19.5			6583	6672		6450	6216			
20.0			6244	6250	6138	6053	5893			
20.5			6179	6161	5998	5858	5586			
21.0		6169	6070	6132	5955	5781				
21.5		6069	6026	5982	5830	5639				
22.0			5907	5886	5769	5629	5073			
22.5										
23.0			5697							
23.5			5448	5471						
24.0										

* Based on a minimum of 3 lots sold per category

Average Topmaking Styles (AWEX MF6)

Micron	100+mm	90mm	80mm	70mm	60mm	50mm	40mm	30mm	20mm	10mm
18.0										
18.5										
19.0										
19.5										
20.0					6017					
20.5			6106	5986						
21.0			6028	5781	5778	5640				
21.5				5786	5715	5481				
22.0					5552					
22.5					5381					
23.0										
23.5										
24.0										

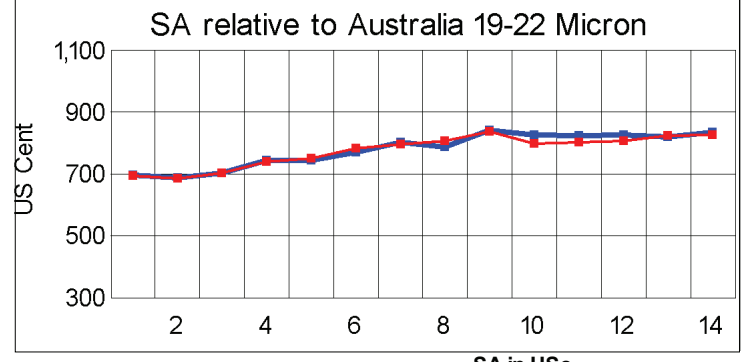
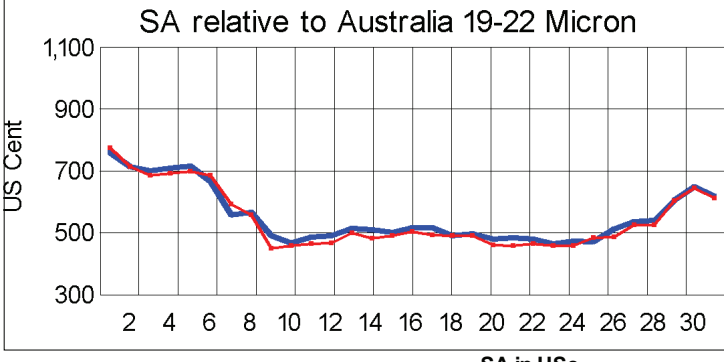
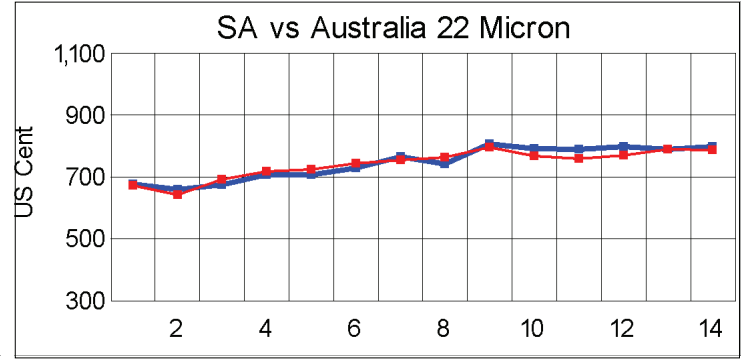
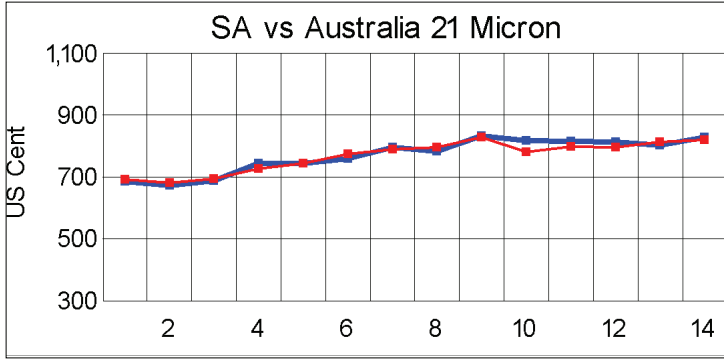
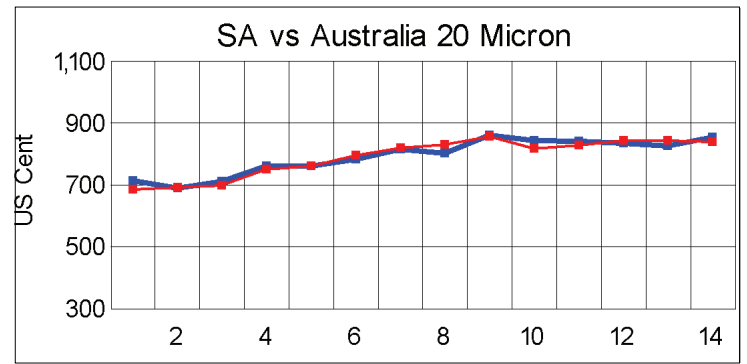
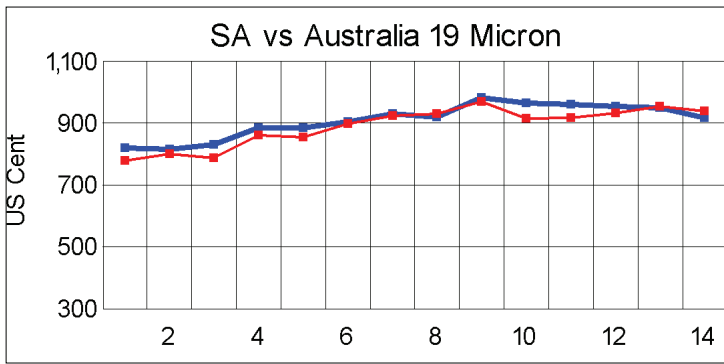
* Based on a minimum of 3 lots sold per category

Other Selected Types/Qualities

Long

Medium

	19μ	20μ	21μ	19μ	20μ	21μ
Good Quality						
Lambswool	7054	6094	5823	6635	6080	
Bellies			5601	6348	6348	5825
Locks				5443	4747	4333
Average Quality						
Lambswool	6872	6129	6087	6352	6090	5254
Bellies	6361	6030	5571	5939	5777	5337
Locks				3987	3813	3742
Inferior Quality						
Fleecewool	6462	5926	5658	6834	5397	5568
Lambswool						
Bellies		5276	5533	5921	5536	5258
Locks					3382	3340



— SA in USc
— Aus in USc

— SA in USc
— Aus in USc

Market Commentary

WOOL PRICES IMPROVE SLIGHTLY

PORT ELIZABETH: The wool market put up another solid performance at this week's sale despite a slightly stronger currency and Cape Wools' Merino indicator gained 1% to close just below the key R60/kg level at R59,64/kg (clean).

This means that the indicator has gained 11% since the opening sale and currently is almost 32% higher than at the same time last season.

The rand, at R7,35, was 0,6% stronger against the US dollar compared with last week's exchange rate, while it was relatively unchanged against the euro at R11,04.

The market was strongly supported by grease-wool exporters and 99% of the 7 725 bales on offer was sold.

Major buyers were Standard Wool SA (2 691 bales); Modiano (1 881 bales); Lempriere SA (1 262 bales), and Stucken (919 bales).

Average prices for good topmaking (MF5), sound, long fleeces (less than 1% seed content) were as follows: 19,5 microns were relatively unchanged at R65,24/kg; 20,5 microns were 0,7% dearer at R61,29/kg, and 21,5 microns shed 0,4% to close at R59,58/kg.

About 11 500 bales will be offered at next week's sale.