

# National Weekly Wool Market Report

Season: 2010/2011

Sale Date: 3&4 May 2011



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Market Indicators				Buyers			
Indicator Unit	Current Sale	Last Sale	Change	Company	Bales Purchased This Week	% of Purchases	Total Bales Purchased This Season
SA c/kg	8371	8536	-1.9%	Standard Wool SA	3615	33.4%	81870
Ave. to date (10/11)	6990	6939	0.7%	Stucken & Co	2485	23.0%	38628
Ave. to date (09/10)	5956			G Modiano SA	2402	22.2%	73837
US c/kg	1271	1277	-0.4%	Lempriere SA	746	6.9%	28596
Euro c/kg	856	881	-2.7%	Segard Masurel SA	717	6.6%	21677
AWEX EMI	1294	1357	-4.6%	New England Wool SA	114	1.1%	2827
				Chargeurs Wool SA			

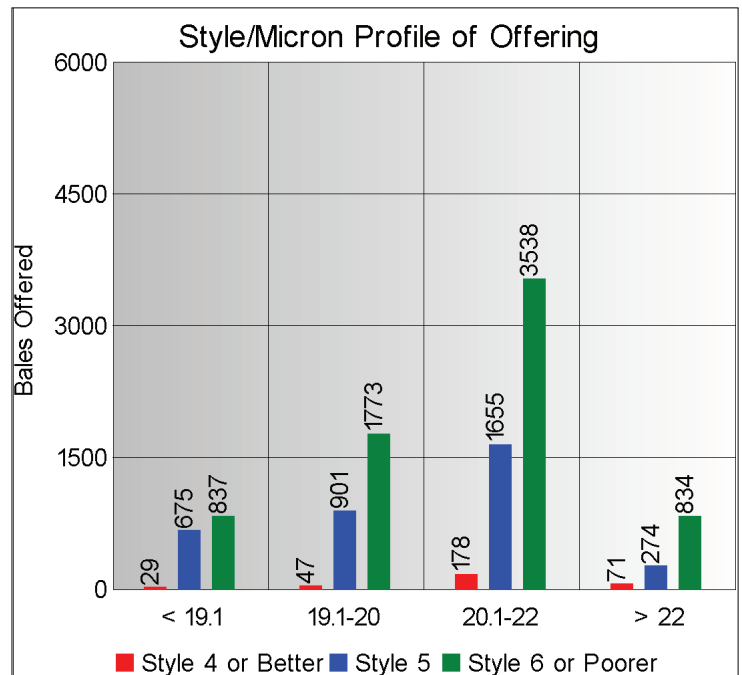
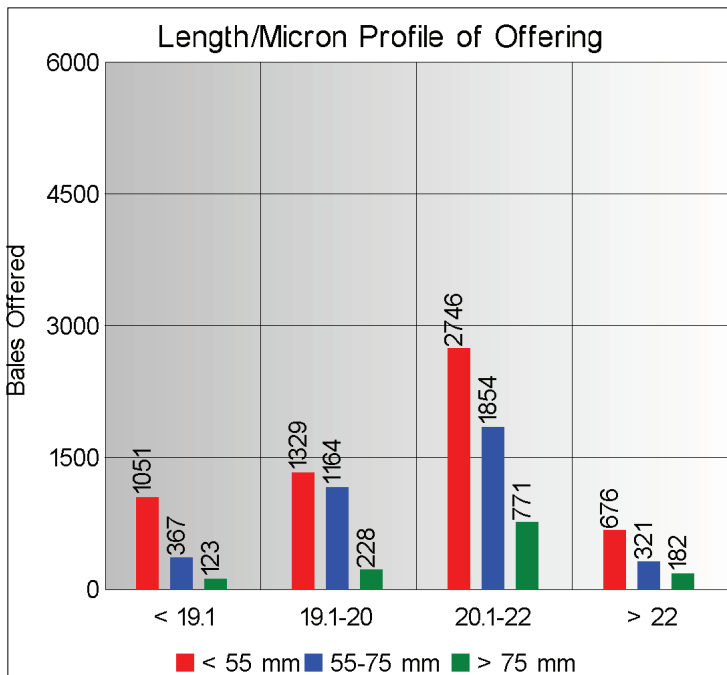
  

Exchange Rates			
Currency Unit	This Week	Previous Week	% Change
R/USD	6.5838	6.6862	1.5%
R/Euro	9.7742	9.6938	-0.8%
R/AUD	7.1479	7.0123	-1.9%
USD/AUD	1.0857	1.0488	-3.5%

## Analysis of Offerings by Broker This Week (Bales)

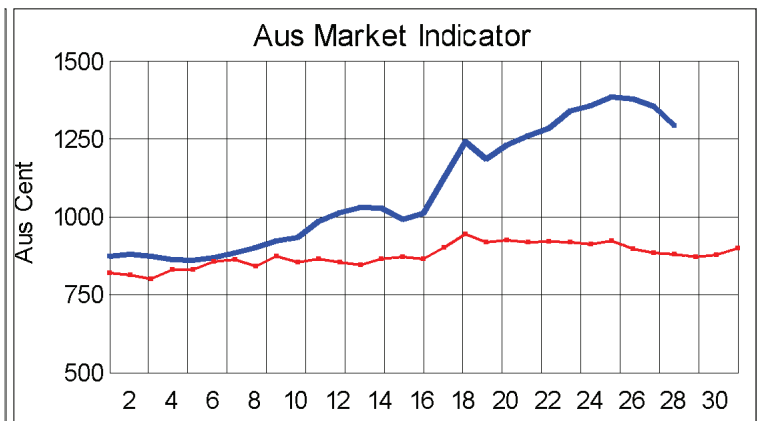
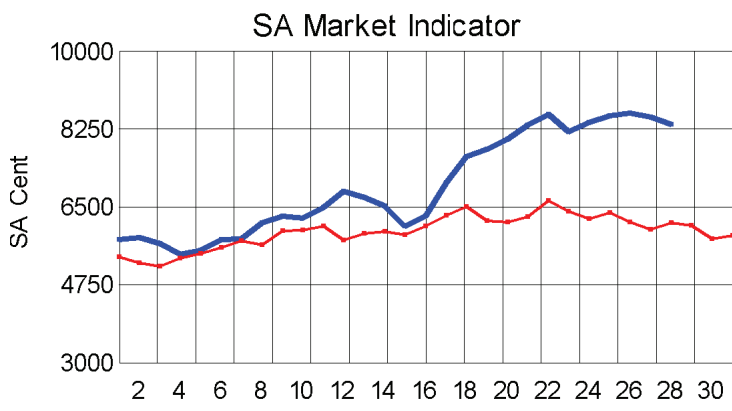
Broker	Merino Fleeces	Merino Bellies	Merino Lambs	Merino Backs	Merino Locks	* Other	Total	% Sold
BKB	2825	535	668	712	574	1508	6822	92.0%
CMW	1924	255	484	164	329	834	3990	95.3%
LAN	0	0	0	0	0	0	0	
SBL	0	0	0	0	0	0	0	
VLW	0	0	0	0	0	0	0	
<b>Total</b>	<b>4749</b>	<b>790</b>	<b>1152</b>	<b>876</b>	<b>903</b>	<b>2342</b>	<b>10812</b>	<b>93.2%</b>

\* Crossbred types, Coarse and Coloured and Inferior



## Receipts 2010/2011 Season

Season to Date (Kg.) 43,199,327.0 Previous Season to Date 45,487,203.0 Percentage Change: -5.03%



Current Season — Previous Season

**Average Fleece Wool Prices (c/kg. clean)**

Spinners and Good Topmaking Styles (AWEX Types MF4 and MF5)

Micron	100+mm	90mm	80mm	70mm	60mm	50mm	40mm	30mm	20mm	10mm
18.0										
18.5				12411	11483	10884				
19.0			11331		10248	10327	9332			
19.5			10159	10254	9203	9279		6677		
20.0			9114	9197	8377	8300	7342			
20.5			8881	8681	8263	7912	7269			
21.0			8522	8556	8243	7940	7401			
21.5			8515	8392	7903	7519	6753			
22.0			8417	8308	8039	7341	6254			
22.5			8209							
23.0						7543				
23.5										
24.0										

\* Based on a minimum of 3 lots sold per category

**Average Topmaking Styles (AWEX MF6)**

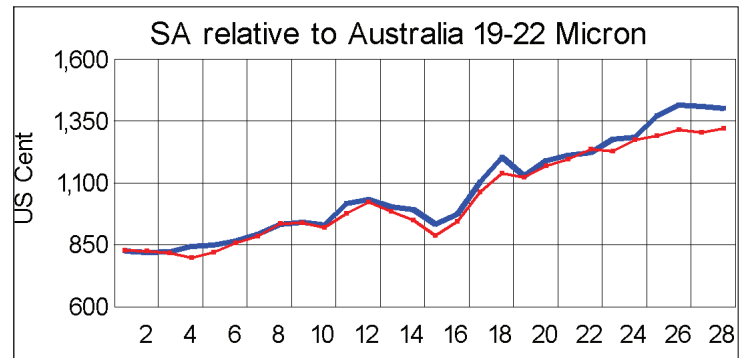
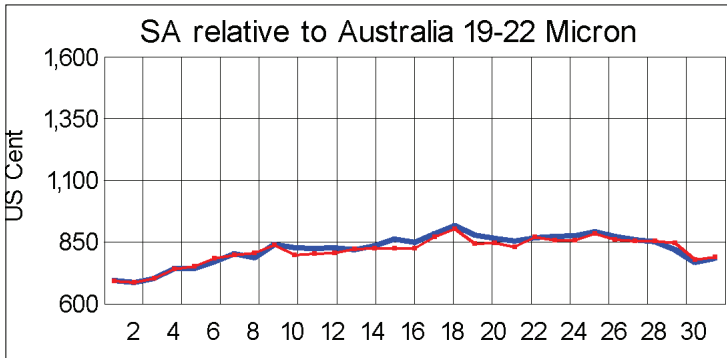
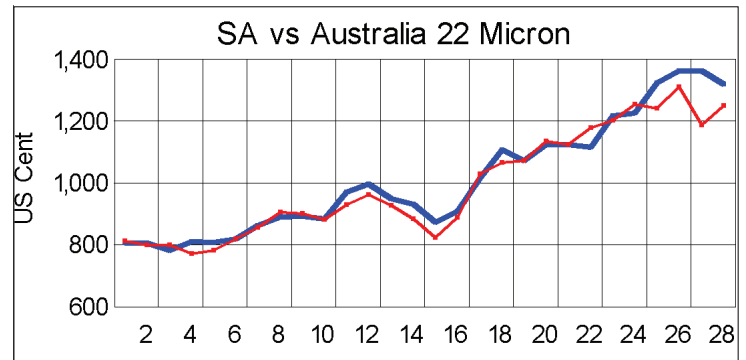
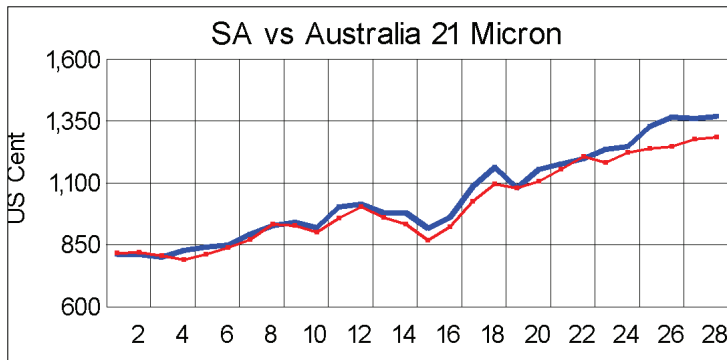
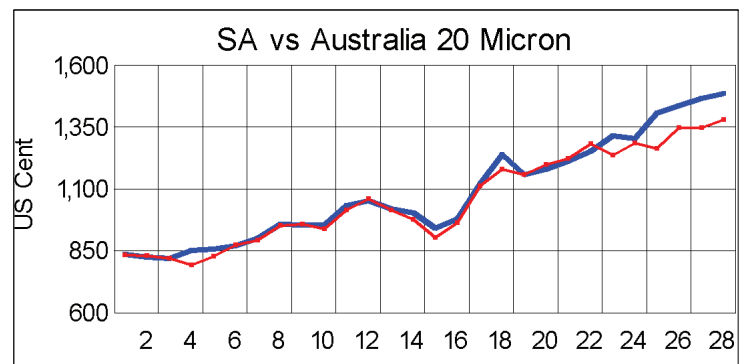
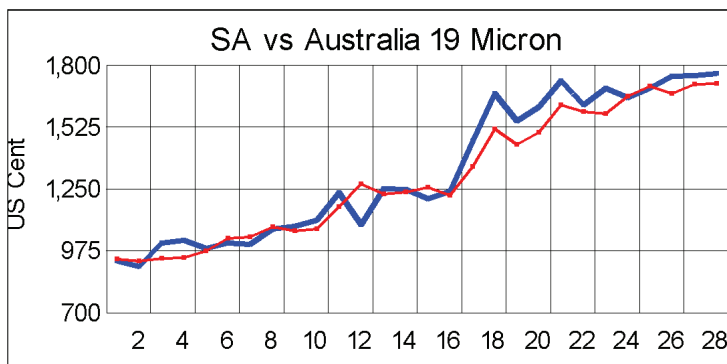
Micron	100+mm	90mm	80mm	70mm	60mm	50mm	40mm	30mm	20mm	10mm
18.0										
18.5							8177			
19.0						10146		5692		
19.5										
20.0						8242				
20.5										
21.0					7861	7674	6459	6205		
21.5						7247	6508	5768		
22.0						6851	6029			
22.5						6070				
23.0										
23.5										
24.0										

\* Based on a minimum of 3 lots sold per category

**Other Selected Types/Qualities**

Long Medium

	19μ	20μ	21μ	19μ	20μ	21μ
<b>Good Quality</b>						
Lambswool	10722	9558	8572	9529	7982	7288
Bellies	9479	8138		8988		
Locks				6637	5862	
<b>Average Quality</b>						
Lambswool	10822	9122	7926	9011	7356	6189
Bellies	9261			8485	7795	6364
Locks				6236	5375	5480
<b>Inferior Quality</b>						
Fleecewool	9974	8368	7859		7780	6131
Lambswool		8253		7326	7879	
Bellies		7593		8428	6954	6373
Locks				5375	5239	4375



— SA in USc  
— Aus in USc

— SA in USc  
— Aus in USc

## Market Commentary

### WOOL PRICES EASE AT FIRST SALE AFTER EASTER

**PORT ELIZABETH:** The first sale after the Easter recess saw wool prices softening and Cape Wools' Merino indicator closed the day at R83,71/kg (clean), which is down 1,9% on the previous sale three weeks ago.

This is in line with the Australian market, which also trended downwards. The stronger rand, which had appreciated by 1,5% since the previous sale, also exerted downward pressure on the market.

The rand, at R6,58, had appreciated by 1,5% against the US dollar compared with the previous sale. At R9,77, the rand was down 0,8% against the euro.

A total of 10 812 bales were on offer of which 93% was sold.

Major buyers were Standard Wool SA (3 615 bales), Stucken & Co (2 485 bales) and Modiano SA (2 402 bales).

Average prices for good top-making (MF5), sound, long fleeces (less than 1% seed content) fluctuated across the micron spectrum on offer: 19 microns dropped by 1,4% to R113,27/kg; 19,5 microns were 2,8% cheaper at R99,50/kg; 20 microns gained 0,8% to close at R90,93/kg; 20,5 microns were up 0,6% at R87,01/kg; 21 microns eased 0,9% to R84,75/kg, and 21,5 microns were down 2,1% to close at R81,93/kg.

Approximately 9 500 bales will be on offer at next week's sale.