

National Weekly Wool Market Report

Season: 2010/2011

Sale Date: 12/13 April 2011



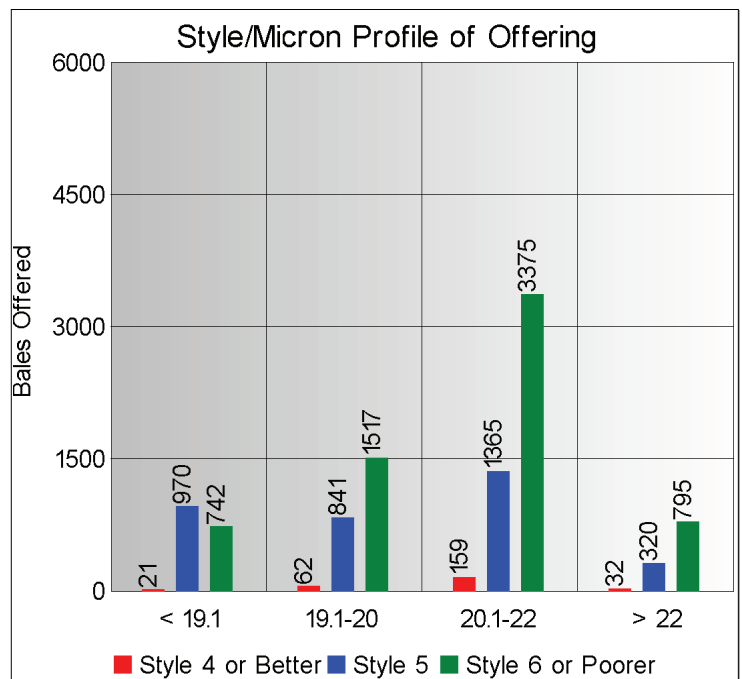
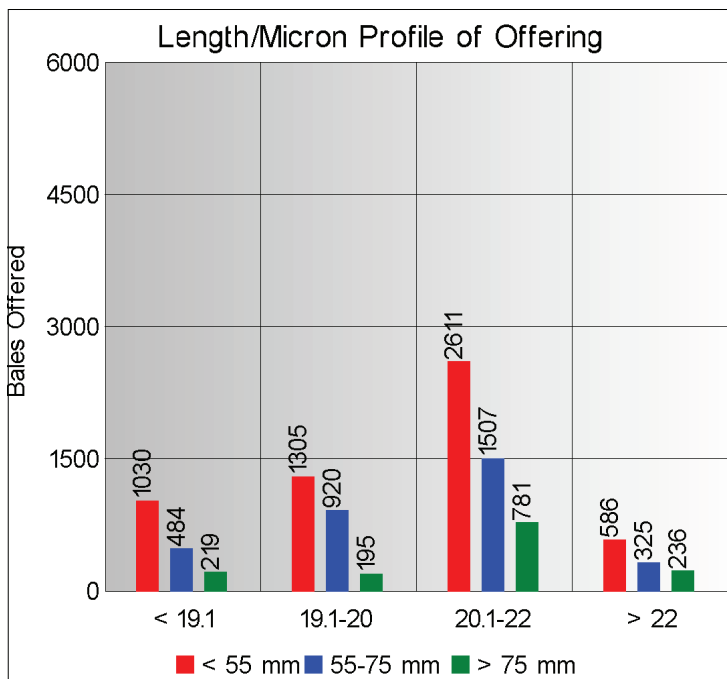
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Market Indicators				Buyers			
Indicator Unit	Current Sale	Last Sale	Change	Company	Bales Purchased This Week	% of Purchases	Total Bales Purchased This Season
SA c/kg	8536	8626	-1.0%	Standard Wool SA	3654	35.8%	78164
Ave. to date (10/11)	6939	6878	0.9%	Stucken & Co	2566	25.2%	36117
Ave. to date (09/10)	5949			G Modiano SA	1881	18.4%	71431
US c/kg	1277	1270	0.5%	Segard Masurel SA	816	8.0%	20960
Euro c/kg	881	901	-2.3%	Lempriere SA	738	7.2%	27933
AWEX EMI	1357	1381	-1.7%	New England Wool SA	106	1.0%	2713
				Chargeurs Wool SA			

Exchange Rates			
Currency Unit	This Week	Previous Week	% Change
R/USD	6.6862	6.7912	1.5%
R/Euro	9.6938	9.5695	-1.3%
R/AUD	7.0123	7.0056	-0.1%
USD/AUD	1.0488	1.0319	-1.6%

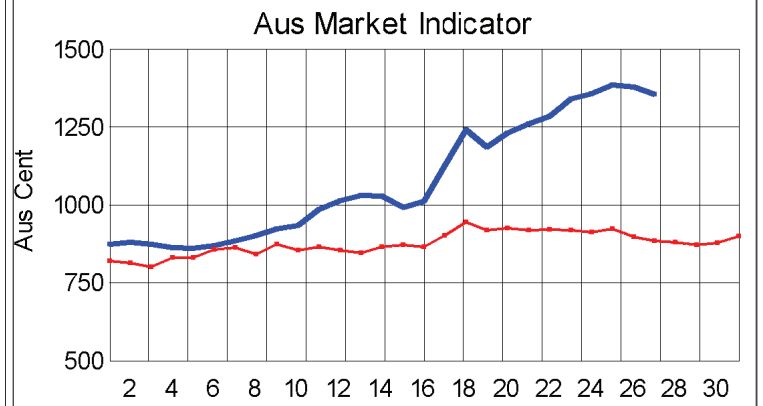
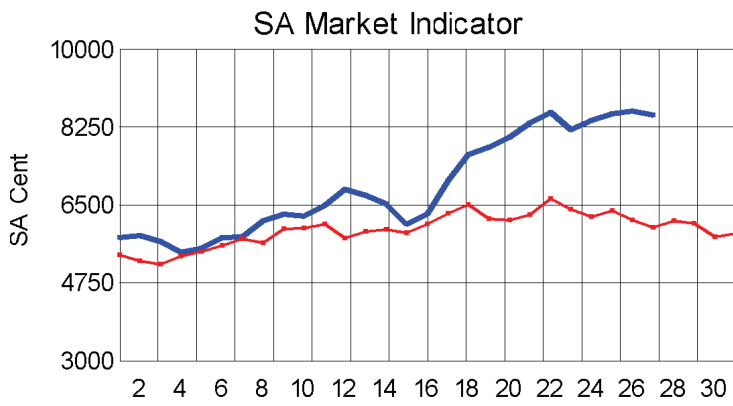
Analysis of Offerings by Broker This Week (Bales)								
Broker	Merino Fleeces	Merino Bellies	Merino Lambs	Merino Backs	Merino Locks	* Other	Total	% Sold
BKB	2772	540	476	502	525	1202	6017	95.3%
CMW	1243	260	300	178	182	1039	3202	97.1%
LAN	48	17	51	5	17	131	269	98.5%
SBL	182	41	42	37	34	104	440	86.8%
VLW	104	28	72	17	22	28	271	100.0%
Total	4349	886	941	739	780	2504	10199	95.7%

* Crossbred types, Coarse and Coloured and Inferior



Receipts 2010/2011 Season

Season to Date (Kg.) 41,266,390.1 Previous Season to Date 43,659,830.5 Percentage Change: -5.48%



Current Season — Previous Season —

Average Fleece Wool Prices (c/kg. clean)
Spinners and Good Topmaking Styles (AWEX Types MF4 and MF5)

Micron	100+mm	90mm	80mm	70mm	60mm	50mm	40mm	30mm	20mm	10mm
18.0					13213	12207				
18.5			12416	12079	12381	11007	7902			
19.0				11283	11128	10475	8636			
19.5		10235	10055	9828	10157	9491	8198	6078		
20.0		9069	9016	9091	9089	8644	7969			
20.5			8913	9066	8553	8279	7530			
21.0			8809	8810	8543	7962	7390			
21.5				8341	8144	7772				
22.0					8163	7741				
22.5						7303				
23.0										
23.5										
24.0										

* Based on a minimum of 3 lots sold per category

Average Topmaking Styles (AWEX MF6)

Micron	100+mm	90mm	80mm	70mm	60mm	50mm	40mm	30mm	20mm	10mm
18.0										
18.5										
19.0										
19.5			10047							
20.0						8564	7706			
20.5					8376		7238			
21.0				8540		7728	6443			
21.5			8355	7630		7737				
22.0							6408			
22.5				7273						
23.0										
23.5										
24.0										

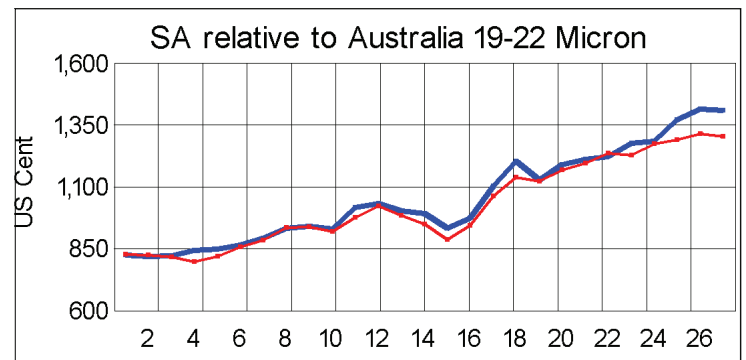
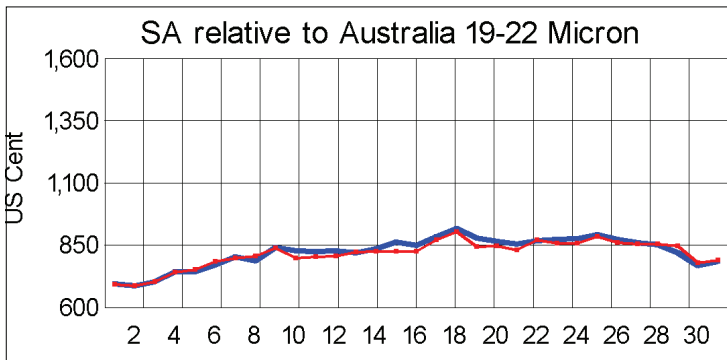
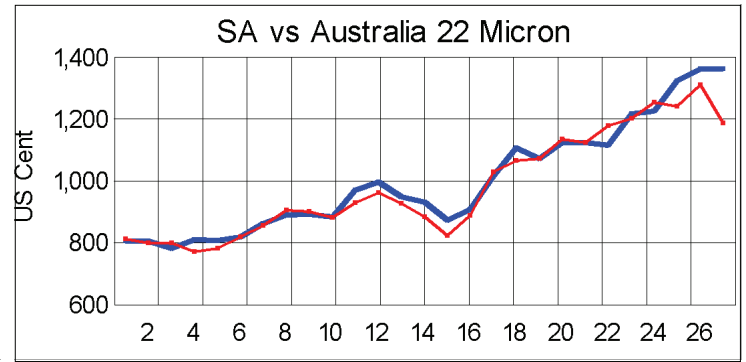
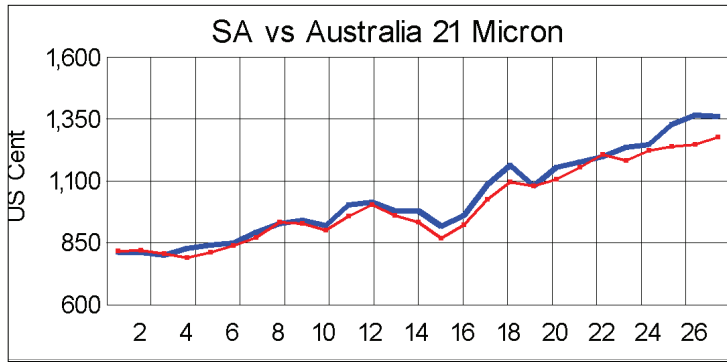
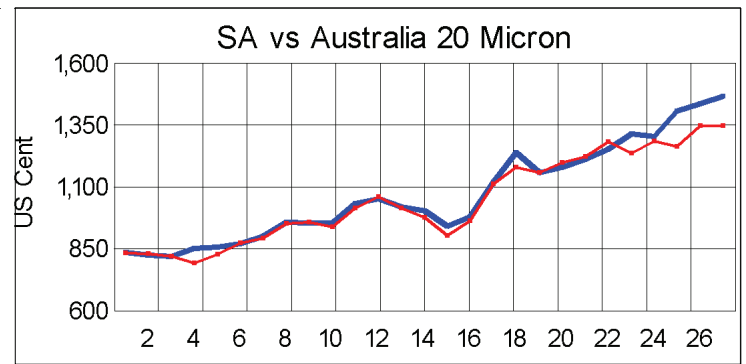
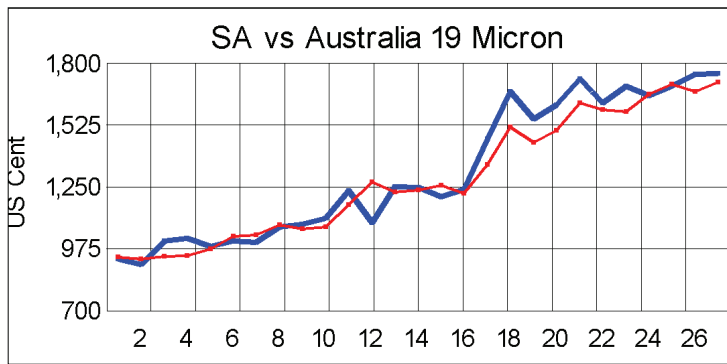
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Other Selected Types/Qualities

Long

Medium

	19μ	20μ	21μ	19μ	20μ	21μ
Good Quality						
Lambswool	10787	9529	8403	9336	9077	
Bellies	12080	7938	8028	10087		
Locks				6609	6143	5403
Average Quality						
Lambswool	10365	8803	8437	7677	7807	6084
Bellies	9277	9042		8868	8076	5990
Locks	7482			8060	7940	3419
Inferior Quality						
Fleecewool	9922	8623	7962	9243	6837	6704
Lambswool			8154	8226		
Bellies	9470	7897	7430	8054	7192	6191
Locks				5383	4985	4236



— SA in USc
— Aus in USc

— SA in USc
— Aus in USc

Market Commentary

WOOL MARKET MARGINALLY SOFTER

This week's sale was marginally softer on the back of a 1.5% strengthening of the rand compared to the previous sale (R6,68/USD compared to R6,79/USD) two weeks ago. The Cape Wools merino indicator drifted down by 1% to R85,36/kg clean.

A total of 10 199 bales were on offer of which 95.7% was sold.

Major buyers at this week's sale was Standard Wool SA (3 654 bales), Stucken & Co (2 566 bales), Modiano SA (1 881 bales) and Segard Masurel (816 bales).

The selection on offer was relatively mixed, with good quality long wools (> 70mm) in short supply.

Average prices for good topmaking (MF5), sound long fleeces (less than 1% seed content) were as follows: 19 microns were up by 0.9% to R114,90/kg; 19,5 microns were down by 0.3% to R102,32/kg, 20 microns were down by 1.6% to R90,19/kg and 21,5 microns were down by 2.5% to R83,72/kg. Average prices for 20.5 and 21 micron types improved by 0.9% to R86,48/kg & R85,56/kg respectively.

The market will resume after the Easter recess on 3 May, with an estimated 10 000 bales on offer.