

National Weekly Wool Market Report

Season: 2010/2011

Sale Date: 29/30 March 2011



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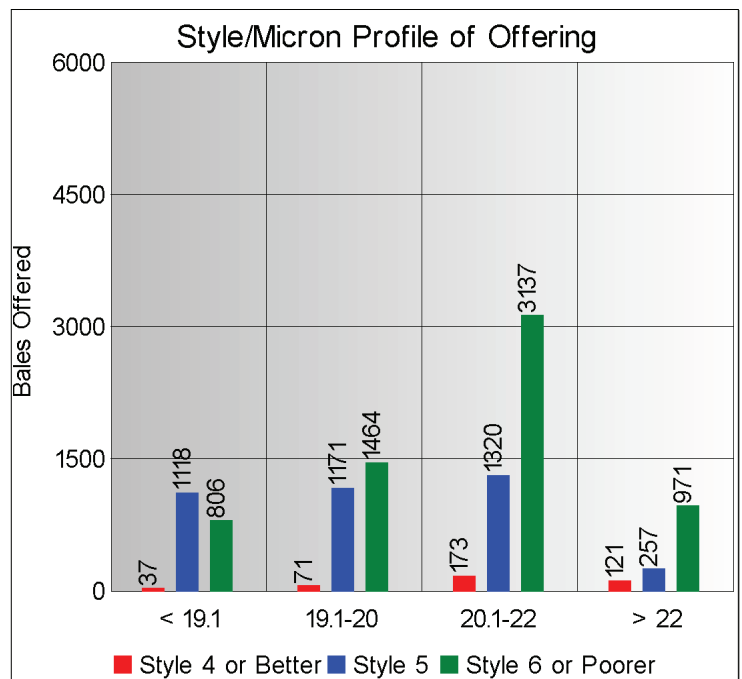
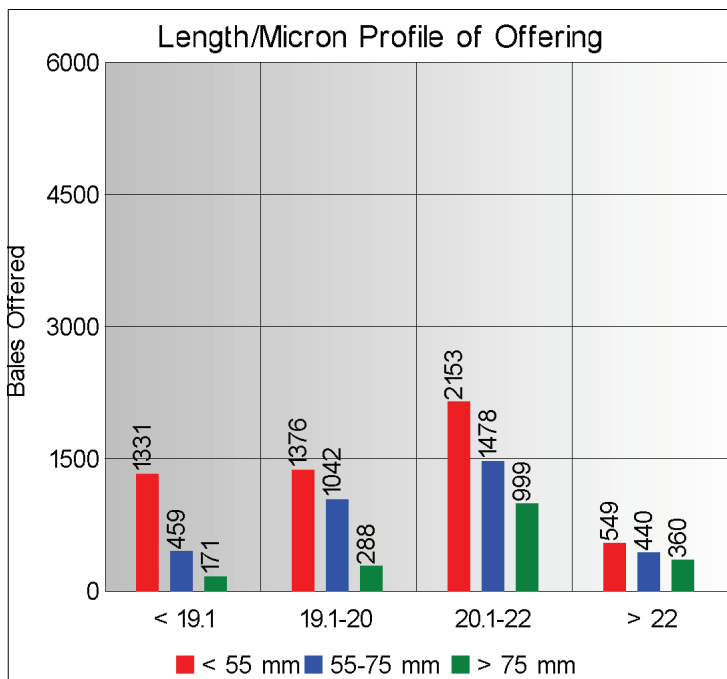
Market Indicators				Buyers			
Indicator Unit	Current Sale	Last Sale	Change	Company	Bales Purchased This Week	% of Purchases	Total Bales Purchased This Season
SA c/kg	8626	8562	0.8%	Standard Wool SA	3972	37.3%	74413
Ave. to date (10/11)	6878	6808	1.0%	G Modiano SA	2346	22.0%	69476
Ave. to date (09/10)	5947			Stucken & Co	1790	16.8%	33453
US c/kg	1270	1248	1.8%	Lempriere SA	968	9.1%	27581
Euro c/kg	901	880	2.4%	Segard Masurel SA	877	8.2%	20145
AWEX EMI	1381	1388	-0.5%	New England Wool SA			2607
				Chargeurs Wool SA			

Exchange Rates			
Currency Unit	This Week	Previous Week	% Change
R/USD	6.7912	6.8593	1.0%
R/Euro	9.5695	9.7254	1.6%
R/AUD	7.0056	6.9241	-1.2%
USD/AUD	1.0319	1.0096	-2.2%

Analysis of Offerings by Broker This Week (Bales)

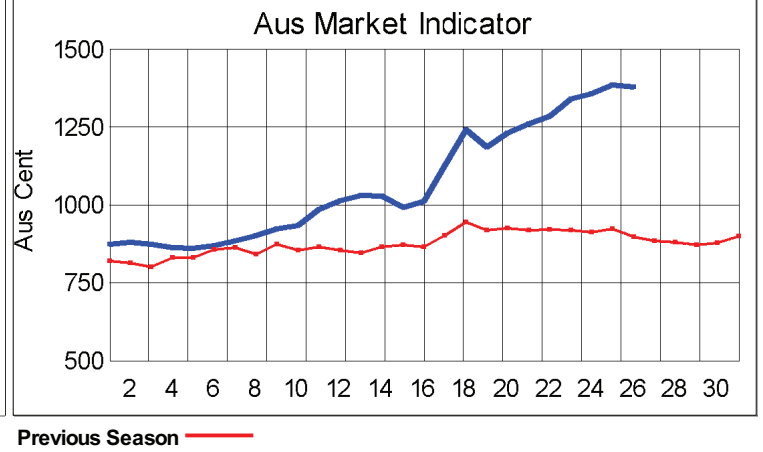
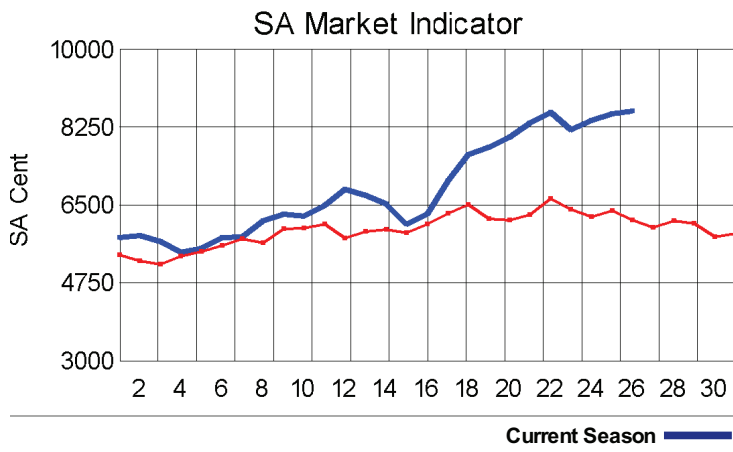
Broker	Merino Fleeces	Merino Bellies	Merino Lambs	Merino Backs	Merino Locks	* Other	Total	% Sold
BKB	2990	522	547	489	568	1378	6494	91.9%
CMW	841	181	524	126	148	508	2328	94.5%
LAN	111	21	18	14	76	424	664	95.6%
SBL	502	77	82	73	82	130	946	99.4%
VLW	77	19	32	15	21	50	214	97.7%
Total	4521	820	1203	717	895	2490	10646	93.5%

* Crossbred types, Coarse and Coloured and Inferior



Receipts 2010/2011 Season

Season to Date (Kg.) 39,761,604.8 Previous Season to Date 42,411,278.7 Percentage Change: -6.25%



Current Season — Previous Season

Average Fleece Wool Prices (c/kg. clean)
Spinners and Good Topmaking Styles (AWEX Types MF4 and MF5)

Micron	100+mm	90mm	80mm	70mm	60mm	50mm	40mm	30mm	20mm	10mm
18.0				13480	13104	11910	9762			
18.5				12662	12096	11207	9198			
19.0			11440	11379	11179	10252	8592			
19.5			10095	10404	10010	9538	7906			
20.0		9342	9294	9097	8751	8649	7778			
20.5			9072	9074	8754	8081	7592			
21.0			8730	8965	8330	7504	6575			
21.5			8893	8979	8696	7708				
22.0			8890	8765	8571					
22.5										
23.0										
23.5										
24.0										

* Based on a minimum of 3 lots sold per category

Average Topmaking Styles (AWEX MF6)

Micron	100+mm	90mm	80mm	70mm	60mm	50mm	40mm	30mm	20mm	10mm
18.0										
18.5										
19.0					10357	10149		6136		
19.5						9089	7433			
20.0					8835					
20.5				8173	8511		7231	6298		
21.0			8365		7217	7330	7038			
21.5			8665		7313		5722			
22.0										
22.5						6327				
23.0										
23.5										
24.0										

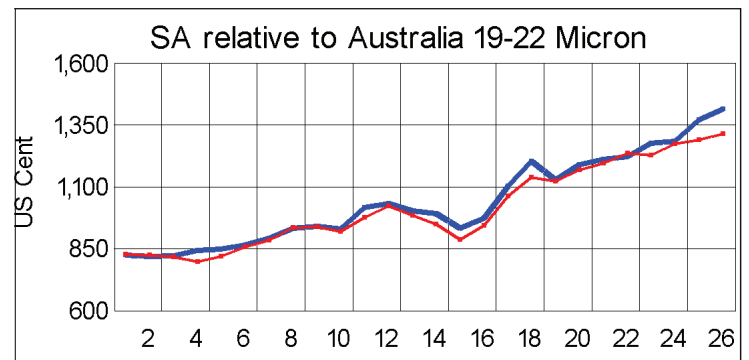
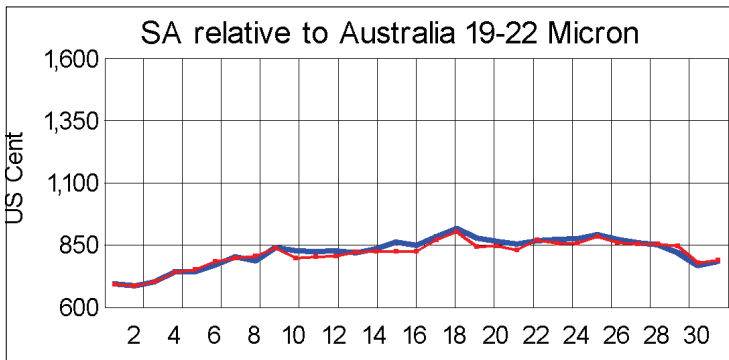
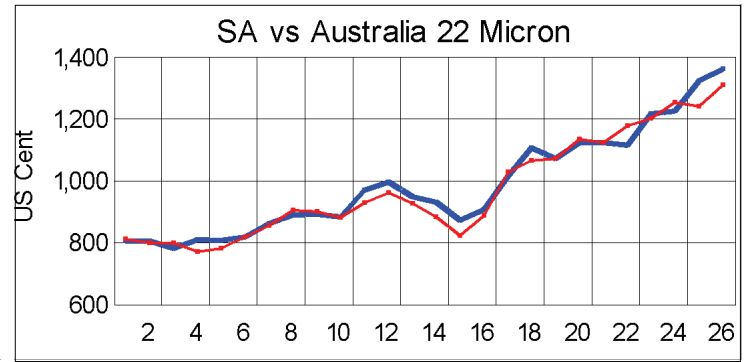
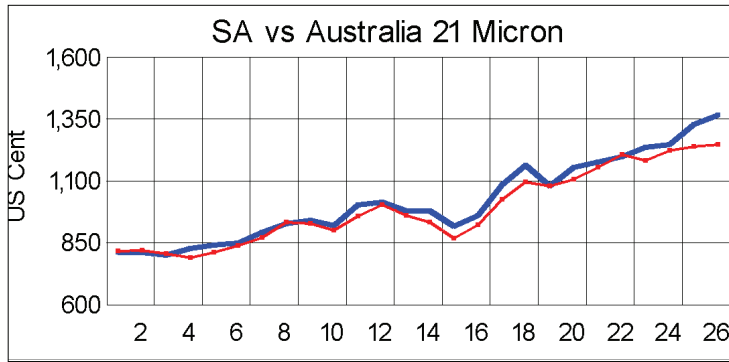
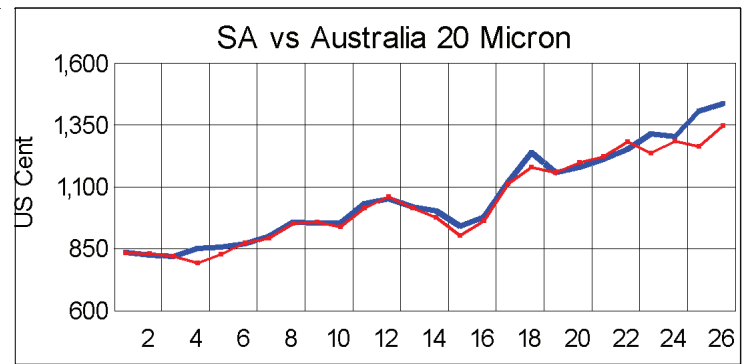
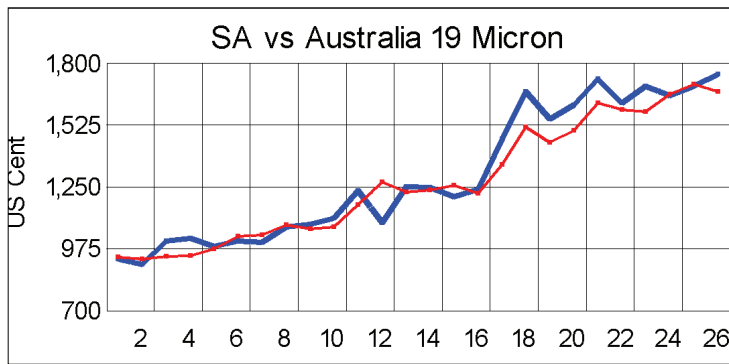
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Other Selected Types/Qualities

Long

Medium

	19μ	20μ	21μ	19μ	20μ	21μ
Good Quality						
Lambswool	11548	9405	8611	9629	8010	6715
Bellies				8701		
Locks				6931	6300	5316
Average Quality						
Lambswool	11450	8645		8548	6956	6787
Bellies	9911	8644	7593	9018	7762	7304
Locks		6105		6191	5312	5448
Inferior Quality						
Fleecewool	9991	8485	7809	7745	6896	6003
Lambswool	10541		7279	5334		
Bellies	9795		7440	8694	7778	6438
Locks				5689	5183	4192



— SA in USc
— Aus in USc

— SA in USc
— Aus in USc

Market Commentary

MERINO INDICATOR AT SEASONAL HIGH

PORT ELIZABETH: The market continued its upward trend at this week's sale and Cape Wools' Merino indicator rose 0,8% compared with last week to close at R86,26/kg (clean). This is the highest level this season and up 49% on the opening sale.

Prices were, however, very mixed with some qualities enjoying good demand and fetching higher prices compared with last week, while other types were cheaper.

The rand, at R6,79, had appreciated by 1% against the US dollar. At R9,57, the rand was up 1,6% against the euro.

A total of 10 646 bales were on offer of which 93% was sold.

Major buyers were Standard Wool SA (3 972 bales), Modiano SA (2 346 bales) and Stucken & Co (1 790 bales).

Average prices for good top-making (MF5), sound, long fleeces (less than 1% seed content) were very erratic across the micron spectrum on offer: 19 microns dropped 2,9% to R113,87/kg; 19,5 microns were 2,6% dearer at R102,58/kg; 20 microns gained 5,7% to R91,66/kg; 20,5 microns were up 0,5% at R85,75/kg; 21 microns were up down by 0,5% to R84,76/kg, 21,5 microns were 2,8% cheaper at R85,83/kg, while 22 microns were 4,6% dearer to close at R89,08/kg.

No sale has been scheduled for next week. The next sale will take place on 13 April.