

National Weekly Wool Market Report

Season: 2009/2010

Sale Date: 6/7 October 2009



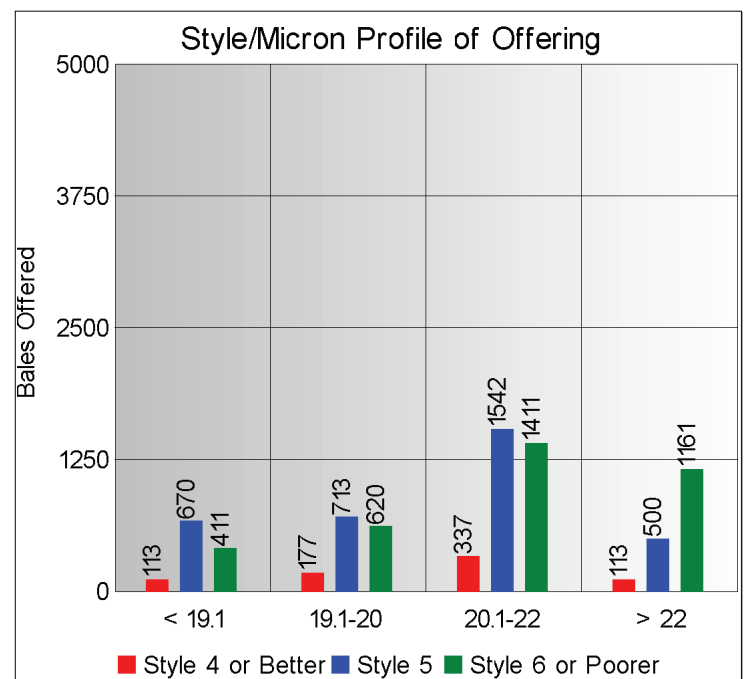
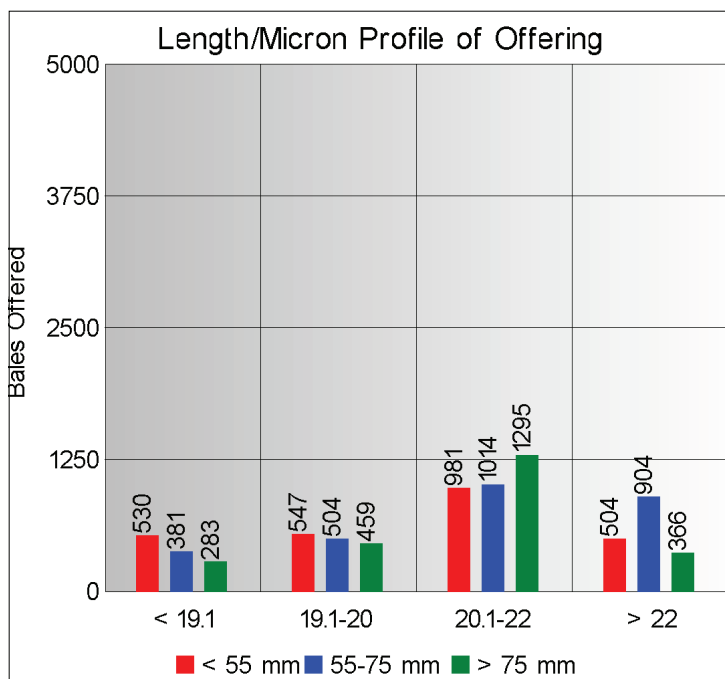
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Market Indicators				Buyers			
Indicator Unit	Current Sale	Last Sale	Change	Company	Bales Purchased This Week	% of Purchases	Total Bales Purchased This Season
SA c/kg	5746	5601	2.6%	Standard Wool SA	3069	39.5%	20788
Ave. to date (09/10)	5424	5371	1.0%	G Modiano SA	1409	18.1%	11172
Ave. to date (08/09)	5357			Lempriere SA	1395	18.0%	9710
US c/kg	777	761	2.1%	Stucken & Co	1310	16.9%	9378
Euro c/kg	528	520	1.5%	Segard Masurel SA	393	5.1%	3193
AWEX EMI	865	857	0.9%	Chargeurs Wool SA	158	2.0%	1152

Exchange Rates			
Currency Unit	This Week	Previous Week	% Change
R/USD	7.3923	7.3563	-0.5%
R/Euro	10.8745	10.7631	-1.0%
R/AUD	6.5941	6.4781	-1.8%
USD/AUD	0.8917	0.8804	-1.3%

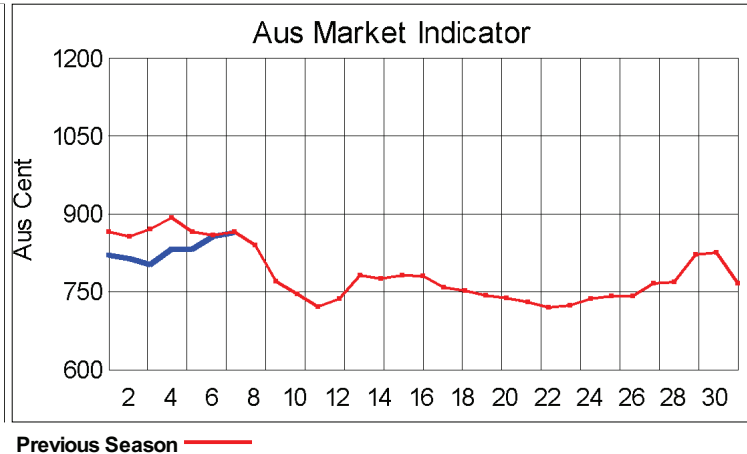
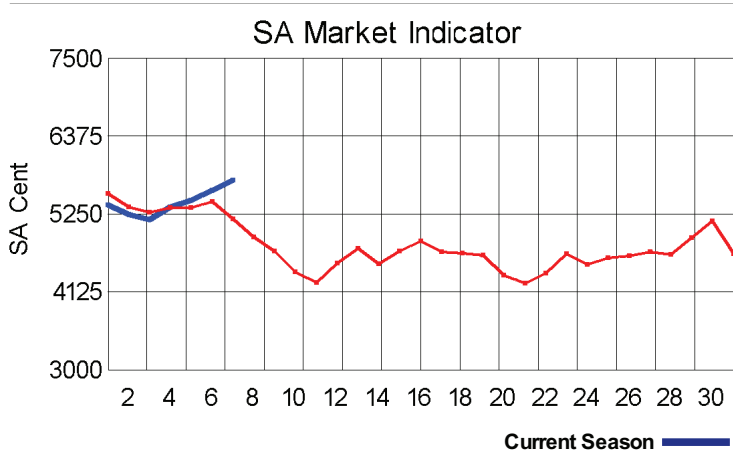
Analysis of Offerings by Broker This Week (Bales)								
Broker	Merino Fleeces	Merino Bellies	Merino Lambs	Merino Backs	Merino Locks	* Other	Total	% Sold
BKB	2532	318	445	253	248	655	4451	99.8%
CMW	1046	190	156	123	69	150	1734	99.0%
LAN	202	21	22	15	30	159	449	98.4%
SBL	349	54	108	14	51	85	661	100.0%
VLW	300	42	44	29	35	23	473	99.8%
Total	4429	625	775	434	433	1072	7768	99.6%

* Crossbred types, Coarse and Coloured and Inferior



Receipts 2009/2010 Season

Season to Date (Kg.) 12,084,721.7 Previous Season to Date 11,169,002.7 Percentage Change: 8.20%



Average Fleece Wool Prices (c/kg. clean)

Spinners and Good Topmaking Styles (AWEX Types MF4 and MF5)

Micron	100+mm	90mm	80mm	70mm	60mm	50mm	40mm	30mm	20mm	10mm
18.0				7451		6731				
18.5		7178	7328	7270						
19.0		6888	6779	6919	6864	6282	6183			
19.5		6486	6409	6508		6083	6049			
20.0		6045	6112	6050	5944	5839	5836			
20.5		5925	5942	5866		5695				
21.0		5837	5852	5793	5654	5525				
21.5		5830	5758	5730	5643		5399			
22.0		5616	5635	5585		5386				
22.5		5502	5634	5536	5392					
23.0										
23.5										
24.0										

* Based on a minimum of 3 lots sold per category

Average Topmaking Styles (AWEX MF6)

Micron	100+mm	90mm	80mm	70mm	60mm	50mm	40mm	30mm	20mm	10mm
18.0										
18.5										
19.0					6383					
19.5				6318	5913		6040			
20.0				6045						
20.5										
21.0			5698	5490		5603				
21.5			5789	5621						
22.0					5592					
22.5										
23.0										
23.5										
24.0										

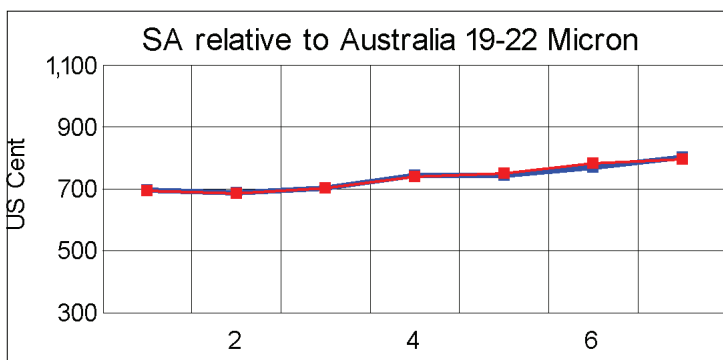
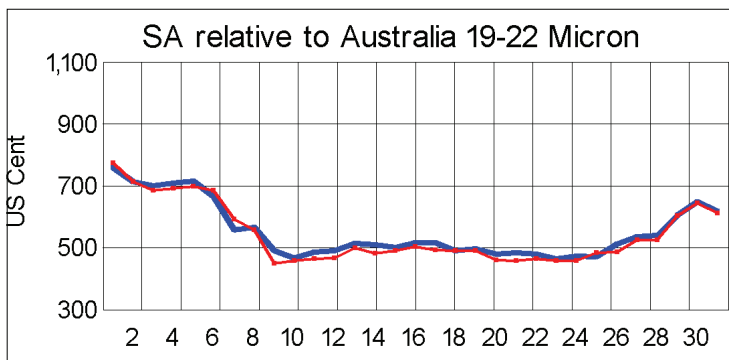
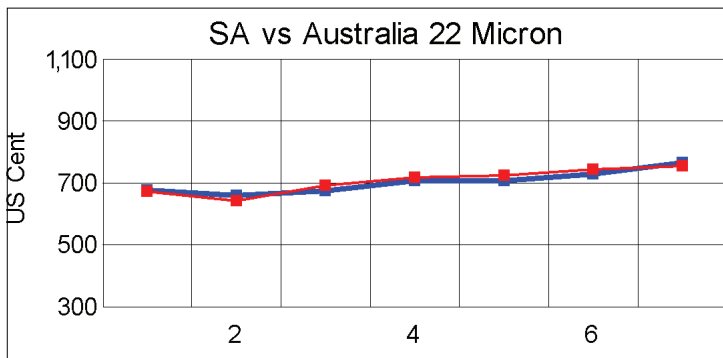
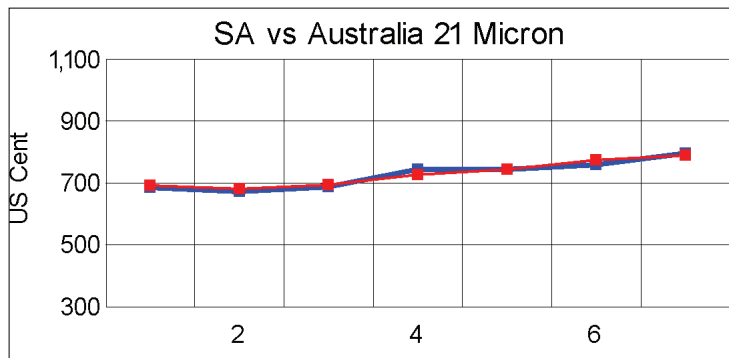
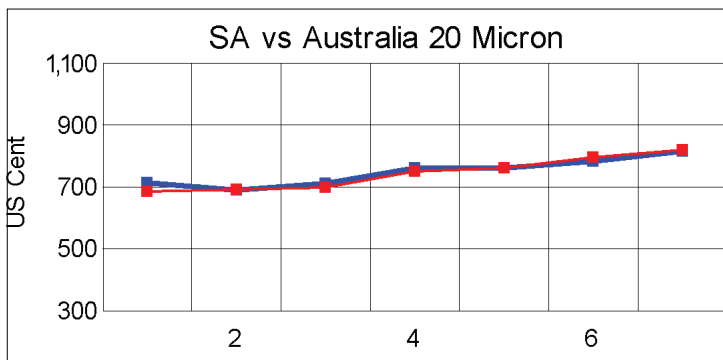
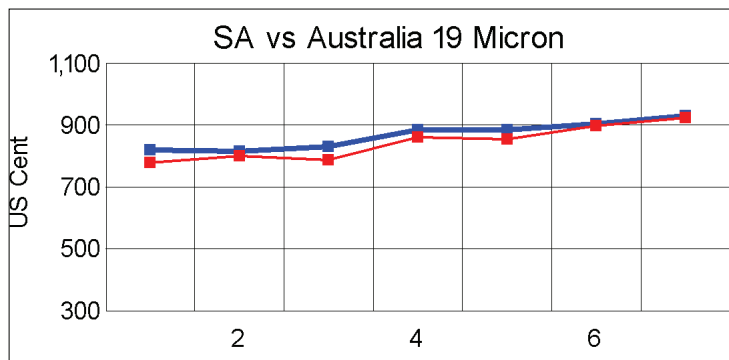
* Based on a minimum of 3 lots sold per category

Other Selected Types/Qualities

Long

Medium

	19μ	20μ	21μ	19μ	20μ	21μ
Good Quality						
Lambswool	6868	6361	5841	6423	6015	5633
Bellies	6208	5541	5351	6343	5390	5247
Locks			3431	5133	4677	4269
Average Quality						
Lambswool	6790	5881		6509	5791	5086
Bellies	6348	5747	5305	6124	5474	5360
Locks				4246	3726	3430
Inferior Quality						
Fleecewool	6510	5830	5675		5562	
Lambswool	6412	5839		6367	4208	
Bellies	6046	5526	5093	5616	5348	4883
Locks				4095	3266	3219



— SA in USc
— Aus in USc

— SA in USc
— Aus in USc

Market Commentary

WOOL PRICES AT FRESH SEASONAL HIGH

Port Elizabeth: The market delivered another strong performance with the Merino indicator increasing by 2,6% to a fresh seasonal high of R57,46/kg (clean), up

Supply concerns seems to have been a major driving force. Grease-wool exporters once again dominated, buying more than 75% of the wool on offer. This upward trend in the local market was in contrast with the Australian market where prices were slightly softer.

The rand, at R7,39, was a marginal 0,5% weaker against the US dollar compared with the exchange rate at last week's sale, and 1% weaker against the euro.

The total offering of 7 768 bales was cleared to the trade.

Major buyers were Standard Wool SA (3 069 bales); Modiano (1 409 bales); Lempriere SA (1 395 bales), and Stucken (1 310 bales).

Average prices for good topmaking (MF5), sound, long fleeces (less than 1% seed content) were as follows: 19 microns gained 3,5% to close at R68,48/kg; 19,5 microns were 0,5% dearer at R64,31/kg; 20 microns were up 3,5% at R60,78/kg; 20,5 microns rose 1,8% to R59,00/kg; 21 microns were 2,4% dearer at R58,43/kg; 21,5 microns gained 2,3% to R57,59/kg, and 22 microns were 2% dearer at R55,90/kg.

About 8 000 bales will be on offer at next week's sale.