

National Weekly Wool Market Report

Season: 2009/2010

Sale Date: 21/22 September 2009



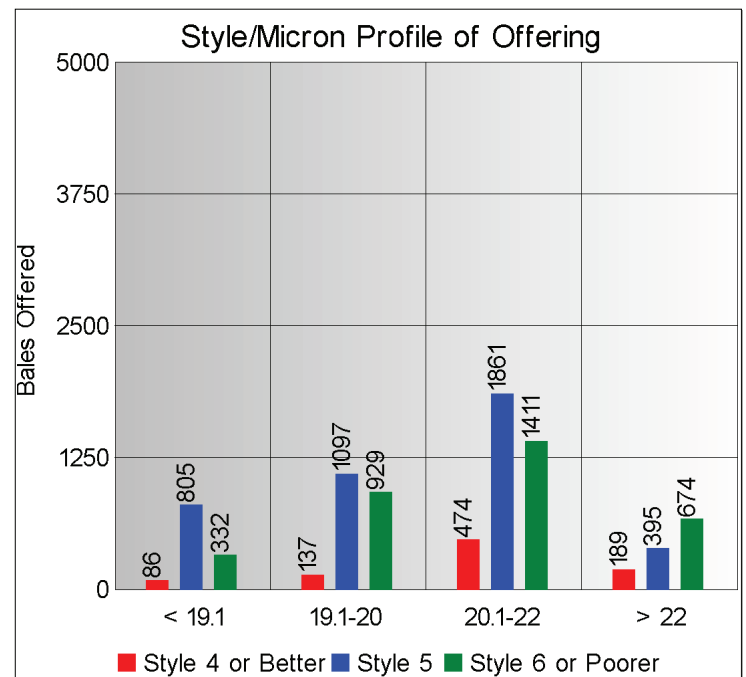
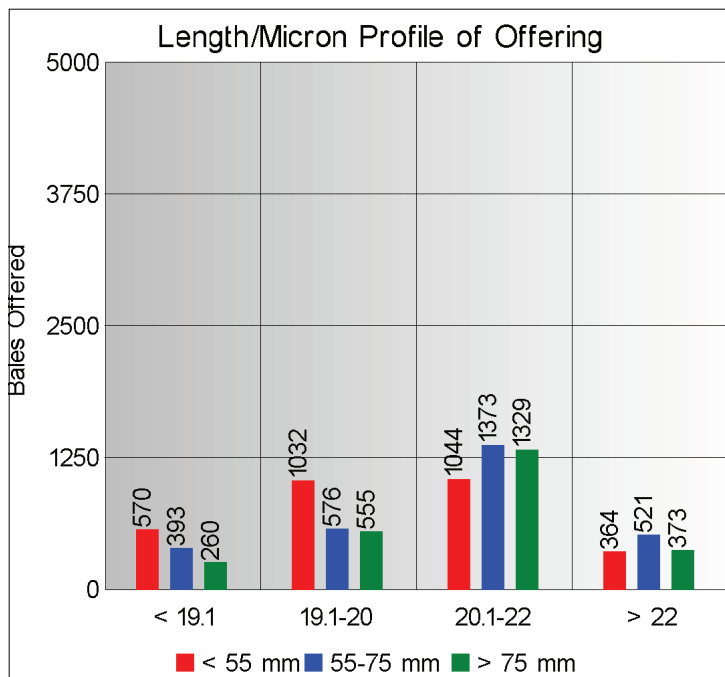
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Market Indicators				Buyers			
Indicator Unit	Current Sale	Last Sale	Change	Company	Bales Purchased This Week	% of Purchases	Total Bales Purchased This Season
SA c/kg	5455	5357	1.8%	Standard Wool SA	2802	33.4%	14390
Ave. to date (09/10)	5325	5292	0.6%	G Modiano SA	2730	32.5%	9292
Ave. to date (08/09)	5376			Lempriere SA	1250	14.9%	6972
US c/kg	739	732	0.9%	Stucken & Co	1159	13.8%	6299
Euro c/kg	500	498	0.4%	Segard Masurel SA	252	3.0%	2536
AWEX EMI	833	833	0.0%	Chargeurs Wool SA	98	1.2%	956

Exchange Rates			
Currency Unit	This Week	Previous Week	% Change
R/USD	7.3845	7.3202	-0.9%
R/Euro	10.9019	10.7513	-1.4%
R/AUD	6.4450	6.3712	-1.2%
USD/AUD	0.8701	0.8701	0.0%

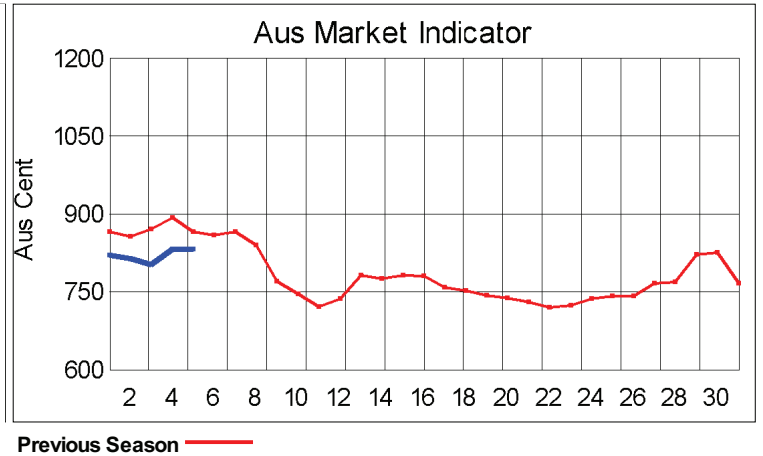
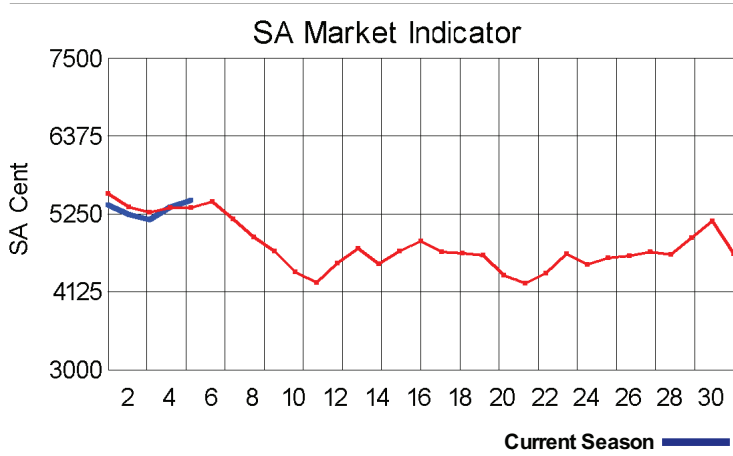
Analysis of Offerings by Broker This Week (Bales)								
Broker	Merino Fleeces	Merino Bellies	Merino Lambs	Merino Backs	Merino Locks	* Other	Total	% Sold
BKB	2397	375	425	211	364	395	4167	97.9%
CMW	1311	238	187	137	205	158	2236	99.4%
LAN	266	60	101	24	52	128	631	100.0%
SBL	494	69	135	41	92	180	1011	100.0%
VLW	197	40	33	20	30	25	345	100.0%
Total	4665	782	881	433	743	886	8390	98.8%

* Crossbred types, Coarse and Coloured and Inferior



Receipts 2009/2010 Season

Season to Date (Kg.) 8,906,295.7 Previous Season to Date 8,491,209.9 Percentage Change: 4.89%



Average Fleece Wool Prices (c/kg. clean)

Spinners and Good Topmaking Styles (AWEX Types MF4 and MF5)

Micron	100+mm	90mm	80mm	70mm	60mm	50mm	40mm	30mm	20mm	10mm
18.0				7304						
18.5			6915	6916	6745	5972				
19.0			6566	6589	6317	5788	5766			
19.5			6150	6049	6085	5621	5560			
20.0		5691	5761	5654	5593	5397	5422			
20.5		5593	5609	5579	5570	5288	5387			
21.0		5505	5541	5546	5460	5403				
21.5		5472	5395	5440	5476	5178				
22.0		5398	5370	5416						
22.5		5322	5362	5409		5096				
23.0										
23.5			5318							
24.0										

* Based on a minimum of 3 lots sold per category

Average Topmaking Styles (AWEX MF6)

Micron	100+mm	90mm	80mm	70mm	60mm	50mm	40mm	30mm	20mm	10mm
18.0				6975						
18.5										
19.0										
19.5										
20.0						5414				
20.5				5157	5525					
21.0			5455	5500						
21.5										
22.0				5273		4939				
22.5				5190						
23.0										
23.5										
24.0										

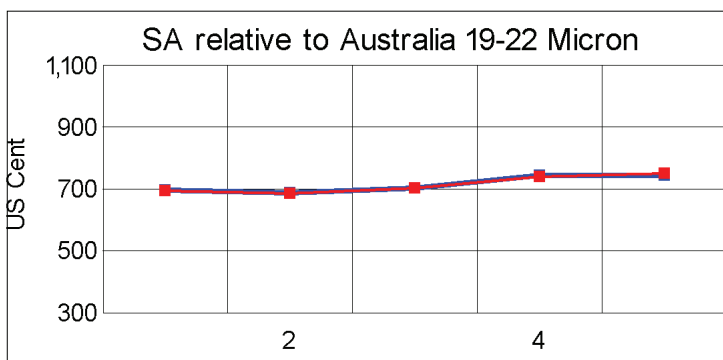
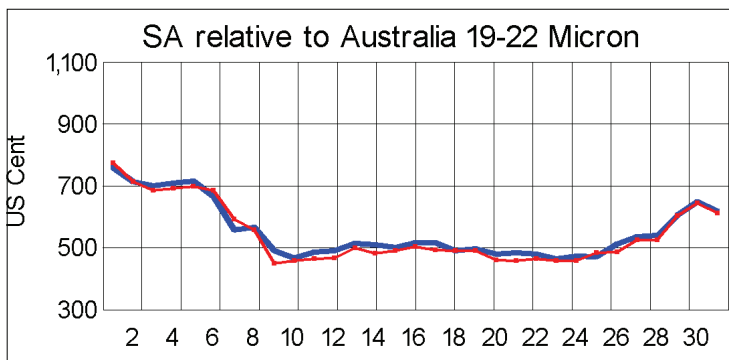
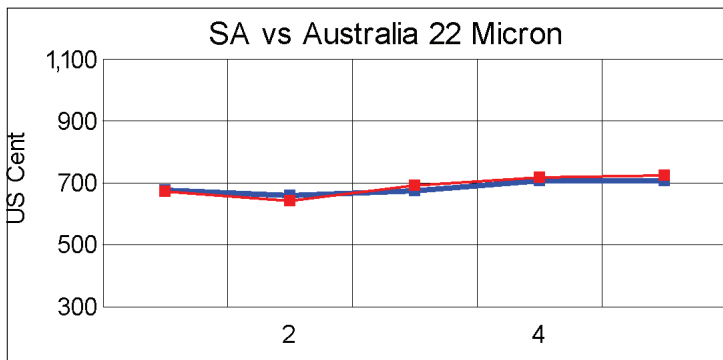
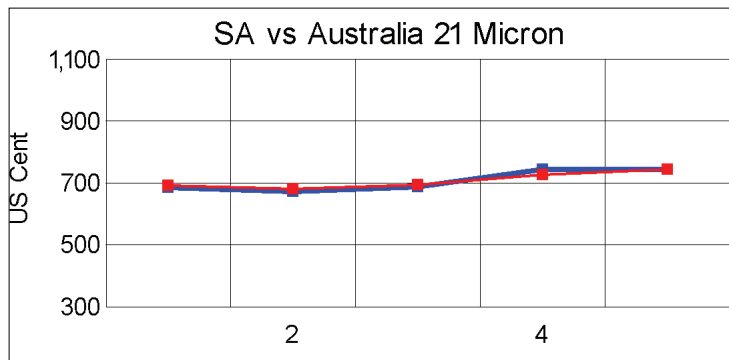
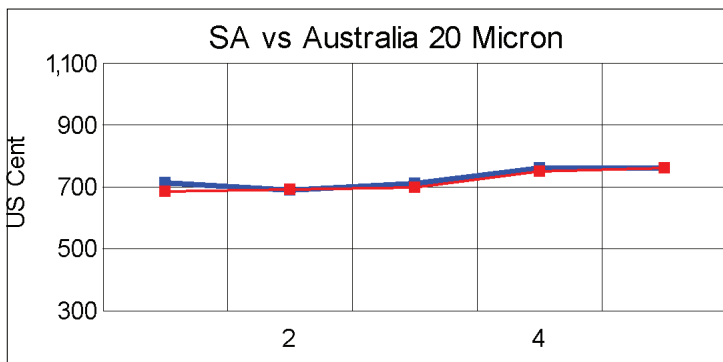
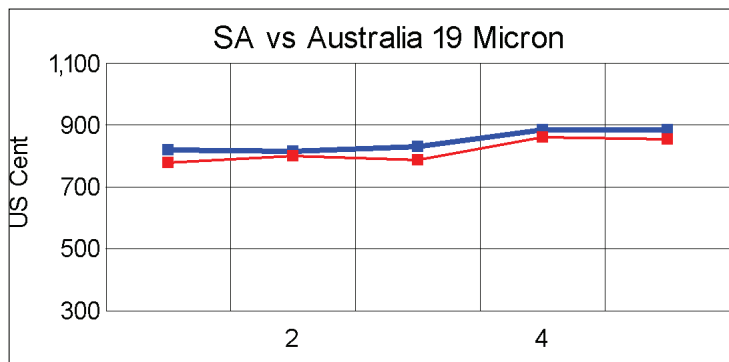
* Based on a minimum of 3 lots sold per category

Other Selected Types/Qualities

Long

Medium

	19μ	20μ	21μ	19μ	20μ	21μ
Good Quality						
Lambswool	6663	5776	5546	6020	5545	5122
Bellies	5550	5407	5005	5569	5221	4940
Locks				4604	3958	3684
Average Quality						
Lambswool	6393	5755		6006	5378	
Bellies		5235	5045	5551	5110	5020
Locks				4329	3577	3319
Inferior Quality						
Fleecewool	5948	5376	5215		5051	4882
Lambswool	6354	5130	4997			
Bellies	5801	5185	4939	5390	5022	4750
Locks				3706	3254	3232



— SA in USc
— Aus in USc

— SA in USc
— Aus in USc

Market Commentary

PRICES INCREASE FOR A SECOND WEEK

Port Elizabeth: Prices were up for a second consecutive week and Cape Wools' Merino indicator rose 1,8% to close at R54,55/kg (clean), the highest levels since end September last year.

Apart from brisk buying by grease-wool exporters, the market was also helped along by a slightly weaker currency. The rand, at R7,38, was down 0,9% against the US dollar compared with the exchange rate at last week's sale. It was 1,2% weaker against the euro.

This week's offering was slightly bigger with a total of 8 390 bales offered of which 99% was sold.

Major buyers were Standard Wool SA (2 804 bales); Modiano (2 730 bales); Lempriere SA (1 250 bales), and Stucken (1 159 bales).

Average prices for good top-making (MF5), sound, long fleeces (less than 1% seed content) were as follows: 19 microns were unchanged at R63,22/kg; 19,5 microns gained 1,7% to R59,96/kg; 20 microns were 2,3% dearer at R56,33/kg; 20,5 microns gained 2,4% to R55,58/kg; 21 microns rose 3,4% to R55,06/kg; 21,5 microns strengthened by 2,6% to R54,11/kg, and 22 microns were up 1,8% at R53,70/kg.

Approximately 7 500 bales will be offered at next week's sale.