

National Weekly Wool Market Report

Season: 2010/2011

Sale Date: 21/22 September 2010



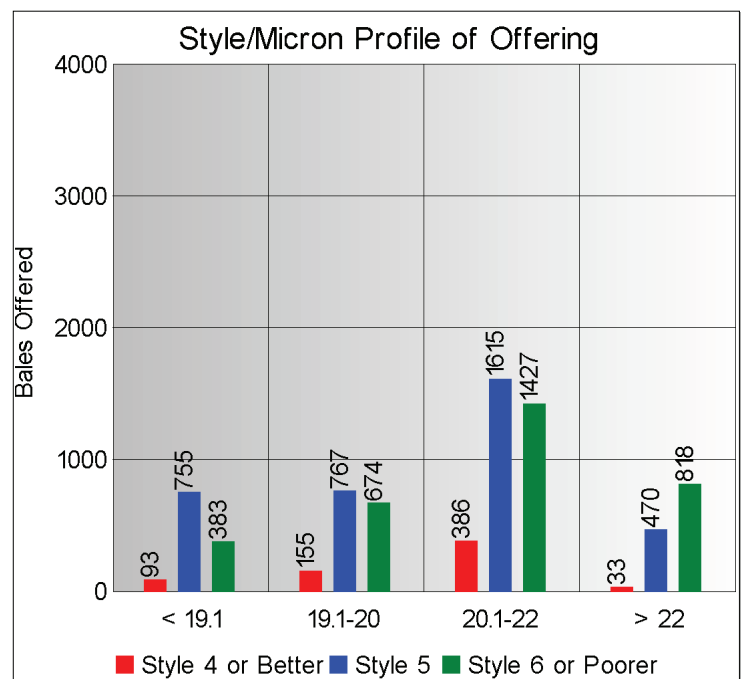
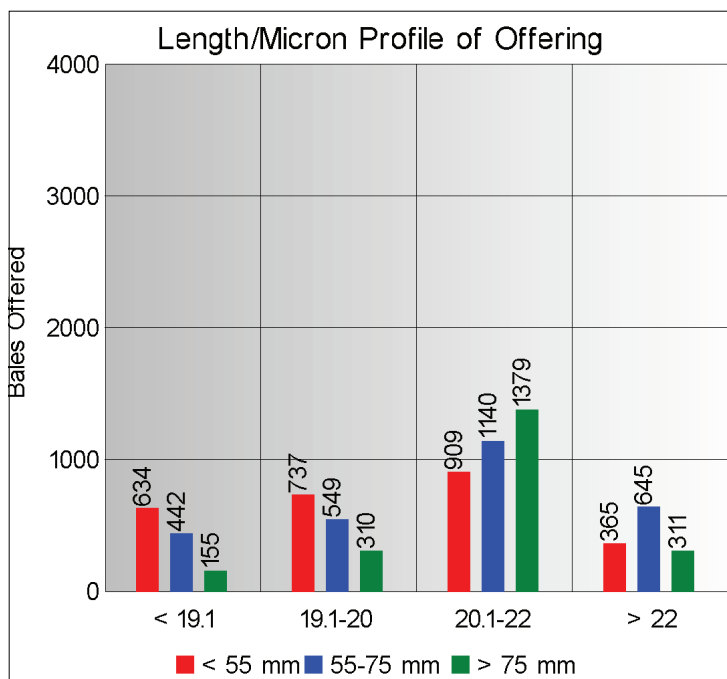
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Market Indicators				Buyers			
Indicator Unit	Current Sale	Last Sale	Change	Company	Bales Purchased This Week	% of Purchases	Total Bales Purchased This Season
SA c/kg	5533	5453	1.5%	G Modiano SA	2522	33.3%	12583
Ave. to date (10/11)	5655	5686	-0.6%	Standard Wool SA	2041	26.9%	10100
Ave. to date (09/10)	5416			Stucken & Co	1254	16.6%	4955
US c/kg	792	775	2.2%	Lempriere SA	792	10.5%	5405
Euro c/kg	594	597	-0.5%	Segard Masurel SA	621	8.2%	3723
AWEX EMI	863	865	-0.2%	New England Wool SA	188	2.5%	838
				Chargeurs Wool SA			

Exchange Rates			
Currency Unit	This Week	Previous Week	% Change
R/USD	6.9847	7.0375	0.8%
R/Euro	9.3186	9.1385	-2.0%
R/AUD	6.6815	6.5960	-1.3%
USD/AUD	0.9564	0.9373	-2.0%

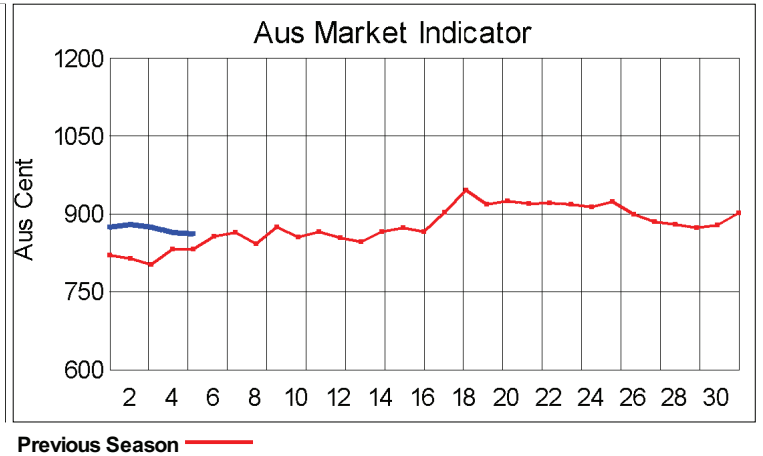
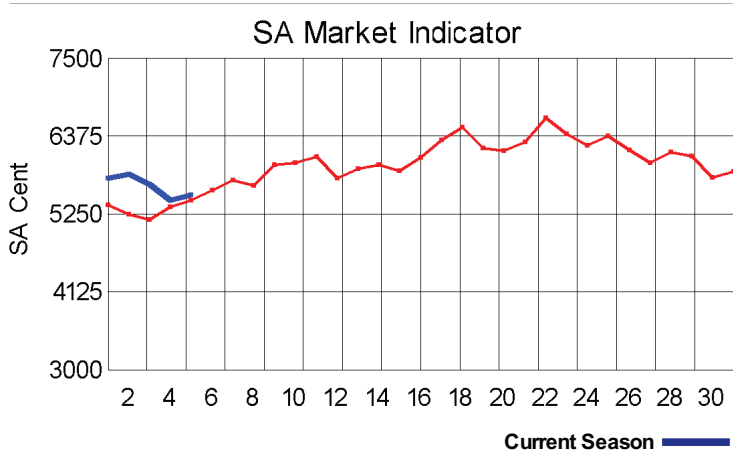
Analysis of Offerings by Broker This Week (Bales)								
Broker	Merino Fleeces	Merino Bellies	Merino Lambs	Merino Backs	Merino Locks	* Other	Total	% Sold
BKB	1557	347	324	173	260	429	3090	96.9%
CMW	1736	218	347	192	193	258	2944	99.2%
LAN	95	21	41	22	14	122	315	90.2%
SBL	314	67	106	24	71	126	708	99.2%
VLW	290	40	50	37	44	58	519	99.4%
Total	3992	693	868	448	582	993	7576	97.9%

* Crossbred types, Coarse and Coloured and Inferior



Receipts 2010/2011 Season

Season to Date (Kg.) 8,255,141.9 Previous Season to Date 8,906,295.7 Percentage Change: -7.31%



Average Fleece Wool Prices (c/kg. clean)

Spinners and Good Topmaking Styles (AWEX Types MF4 and MF5)

Micron	100+mm	90mm	80mm	70mm	60mm	50mm	40mm	30mm	20mm	10mm
18.0				7587						
18.5			7340	7363	6981		5645			
19.0			6825	6758		5938	5207			
19.5		6291	6365	6292	6050	5857	5151			
20.0		5862	5775	5724	5608	5381				
20.5		5727	5704	5669		5265				
21.0		5756	5663	5653	5537	5320	4573			
21.5		5596	5632	5520	5459	5270				
22.0		5423	5519	5466		5194				
22.5			5491	5436						
23.0				5334						
23.5										
24.0										

* Based on a minimum of 3 lots sold per category

Average Topmaking Styles (AWEX MF6)

Micron	100+mm	90mm	80mm	70mm	60mm	50mm	40mm	30mm	20mm	10mm
18.0										
18.5										
19.0										
19.5										
20.0										
20.5				5663						
21.0			5644	5550	5485					
21.5										
22.0				5418						
22.5										
23.0										
23.5										
24.0										

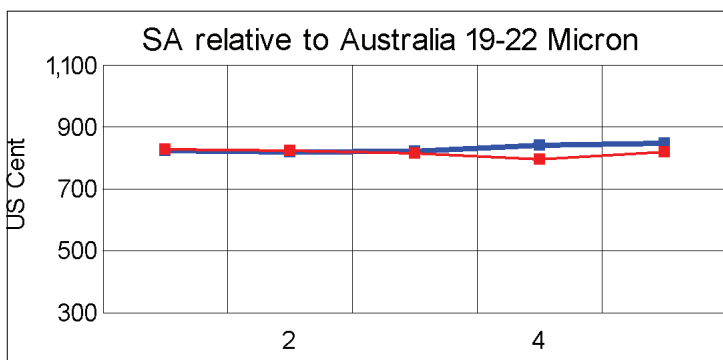
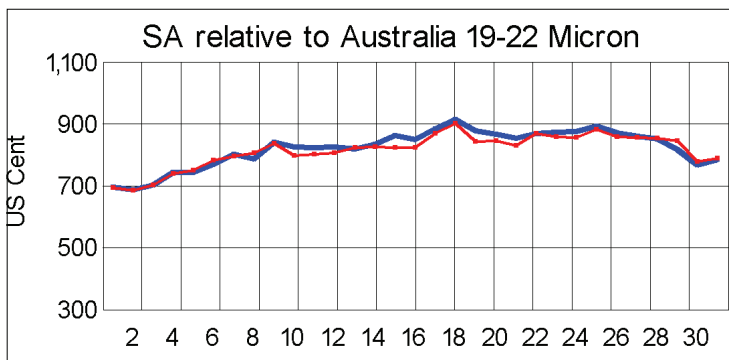
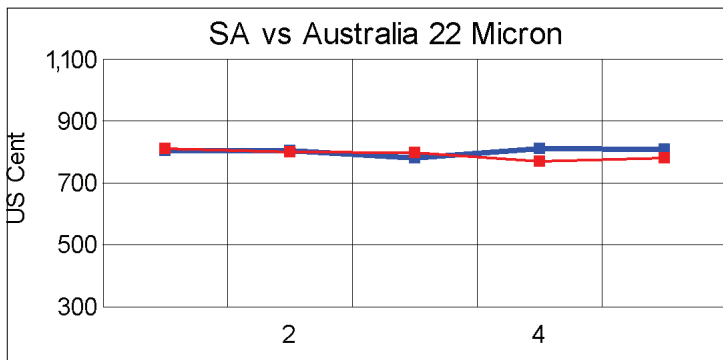
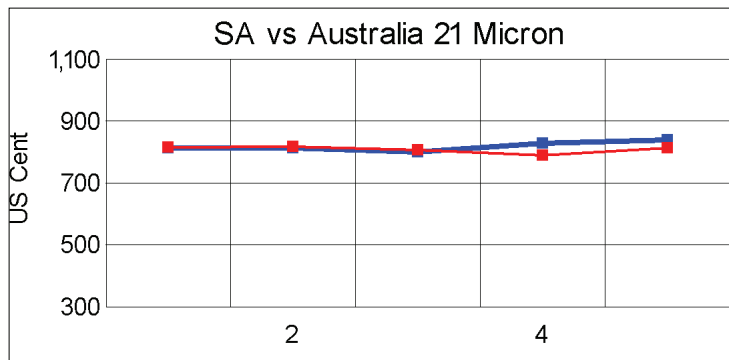
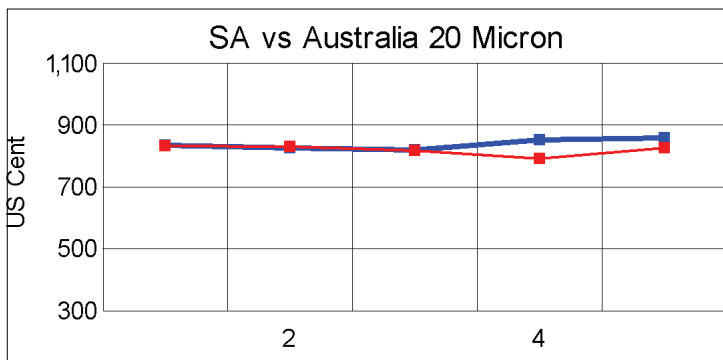
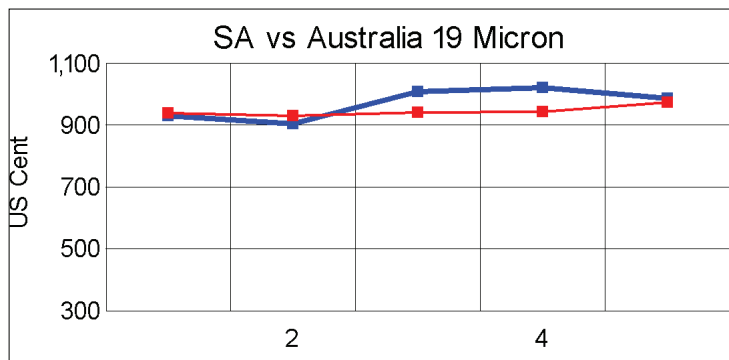
* Based on a minimum of 3 lots sold per category

Other Selected Types/Qualities

Long

Medium

	19μ	20μ	21μ	19μ	20μ	21μ
Good Quality						
Lambswool	6840	5800	5604	5613	5233	
Bellies	5938	5565	5364	5553	5121	4834
Locks				4159	4075	3889
Average Quality						
Lambswool	7031	5502		5554	4491	
Bellies		5383	5001	5447	5068	4960
Locks				3812	3582	3352
Inferior Quality						
Fleecewool	6273	5457	5393		4926	
Lambswool	6057		5062	5643		
Bellies		4878	4710	4961	4596	4578
Locks				3379	3263	3154



— SA in USc
— Aus in USc

— SA in USc
— Aus in USc

Market Commentary

WOOL PRICES UP DESPITE STRONG RAND

PORT ELIZABETH: Wool prices rose at this week's sale on the back of strong competition in the auction room and Cape Wools Merino indicator gained 1,5% to close at R55,33/kg (clean).

This increase came despite a drop in the Australian indicator and the continued strength of the rand and, which at R6,98 was up 0,8% against the US dollar compared with last week. It was trading at R9,32 against the euro, which was a depreciation of 2%.

A high sales percentage was achieved when 98% of the 7 576 bales on offer was sold.

Major buyers were Modiano SA (2 522 bales); Standard Wool SA (2 041 bales), and Stucken (1 254 bales).

Prices were higher across the board with medium wools gaining the most.

Average prices for good top-making (MF5), sound, long fleeces (less than 1% seed content) were as follows: 19 microns rose 2,4% to R68,12/ kg; 19,5 microns were up 1% to R61,48/kg; 20 microns were 3,5% dearer at R57,83/kg; 20,5 microns gained 2,6% to R57,04/kg; 21 microns strengthened by 2,2% to R56,87/kg; 21,5 microns were up 2,4% to R56,28/kg and 22 microns gained 0,8% to close at R54,71/kg.

Approximately 7 000 bales will be offered at next week's sale.