

# National Weekly Wool Market Report

Season: 2011/2012

Sale Date: 25 April 2012



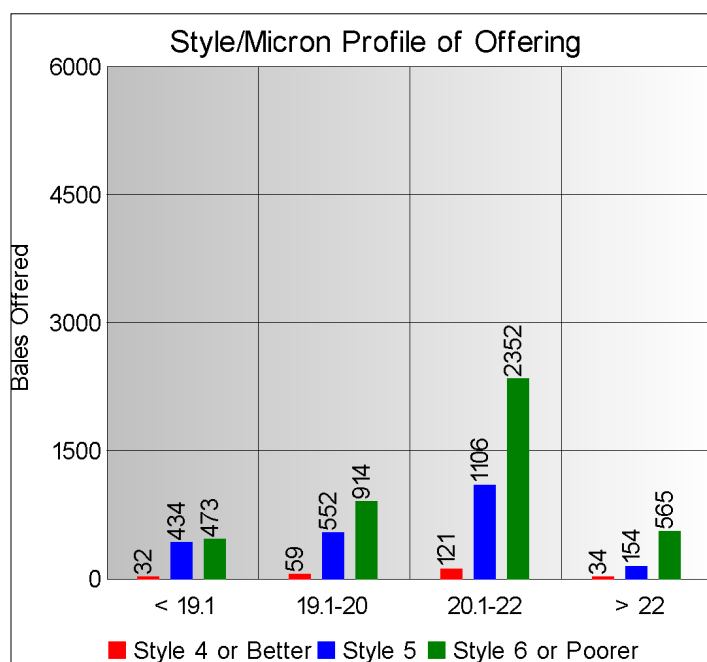
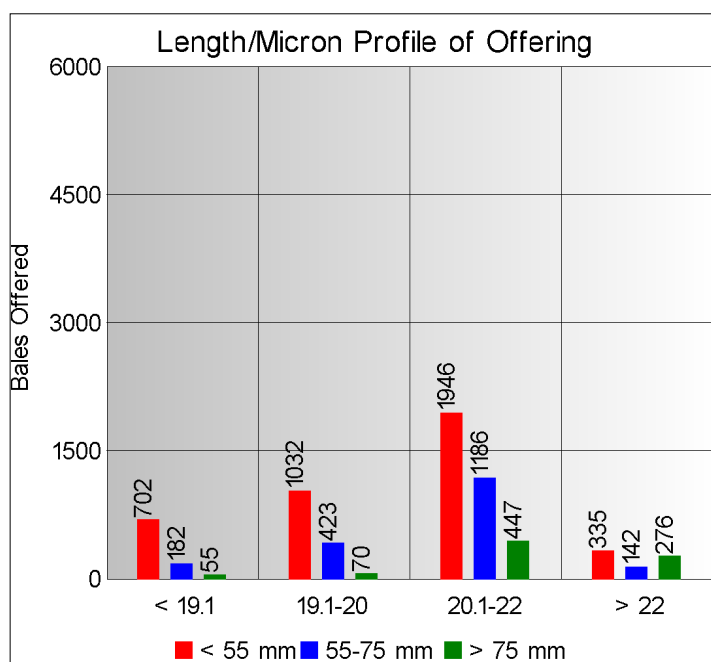
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Market Indicators				Buyers			
Indicator Unit	Current Sale	Last Sale	Change	Company	Bales Purchased This Week	% of Purchases	Total Bales Purchased This Season
SA c/kg	9906	9911	-0.1%	Standard Wool SA	1936	28.5%	79455
Ave. to date (11/12)	9897	9896	0.0%	G Modiano SA	1573	23.2%	66250
Ave. to date (10/11)	7041			Lempriere SA	1351	19.9%	44171
US c/kg	1283	1275	0.6%	Stucken & Co	831	12.2%	43429
Euro c/kg	972	973	-0.2%	Segard Masurel SA	418	6.2%	17073
AWEX EMI	1166	1168	-0.2%	Infinite Wool	257	3.8%	287
Exchange Rates				Chargeurs Wool SA	227	3.3%	4549
Currency Unit	This Week	Previous Week	% Change	New England Wool SA	14	0.2%	1148
R/USD	7.7213	7.7736	0.7%				
R/Euro	10.1954	10.1831	-0.1%				
R/AUD	7.9699	8.0716	1.3%				
USD/AUD	1.0320	1.0383	0.6%				

## Analysis of Offerings by Broker This Week (Bales)

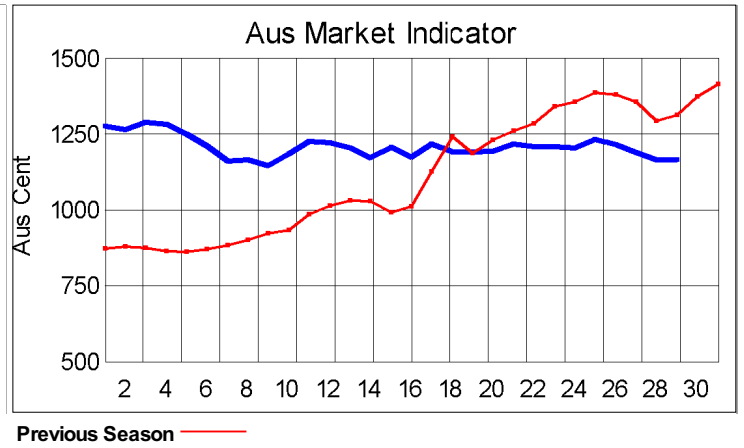
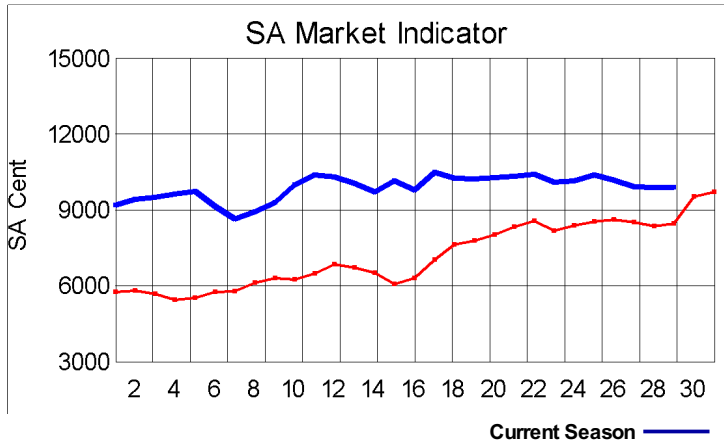
Broker	Merino Fleeces	Merino Bellies	Merino Lambs	Merino Backs	Merino Locks	* Other	Total	% Sold
BKB	1506	373	298	209	513	1056	3955	97.5%
CMW	1397	265	366	158	184	471	2841	96.9%
MAS	0	0	0	0	0	0	0	
SBL	0	0	0	0	0	0	0	
VLW	0	0	0	0	0	0	0	
<b>Total</b>	<b>2903</b>	<b>638</b>	<b>664</b>	<b>367</b>	<b>697</b>	<b>1527</b>	<b>6796</b>	<b>97.2%</b>

\* Crossbred types, Coarse and Coloured and Inferior



## Receipts 2011/2012 Season

Season to Date (Kg.) 40,883,518.0      Previous Season to Date 42,199,689.7      Percentage Change: -3.12%



**Average Fleece Wool Prices (c/kg. clean)**

**Spinners and Good Topmaking Styles (AWEX Types MF4 and MF5)**

Micron	100+mm	90mm	80mm	70mm	60mm	50mm	40mm	30mm	20mm	10mm
18.0						10379				
18.5					10818		9137			
19.0			11399		10506	10305				
19.5				10835	10542	9887	8961			
20.0			10704	10578	10109	9873	8440			
20.5			10594	10529	10139	9301	8227			
21.0			10495	10355	9932	9379	7778			
21.5			10430	10240	9685		7783			
22.0				10164		8448				
22.5				9793						
23.0										
23.5										
24.0										

\* Based on a minimum of 3 lots sold per category

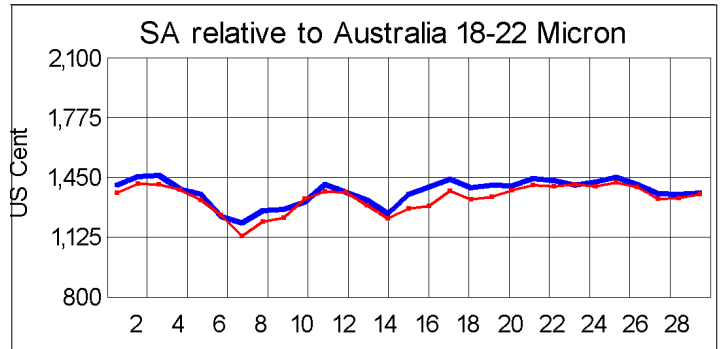
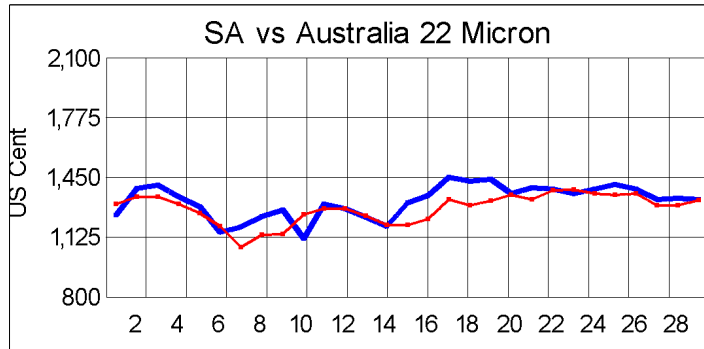
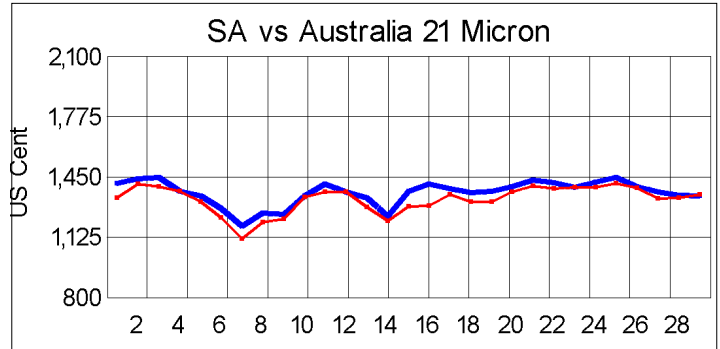
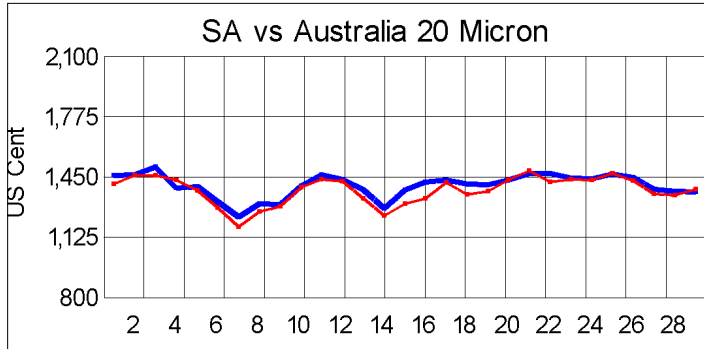
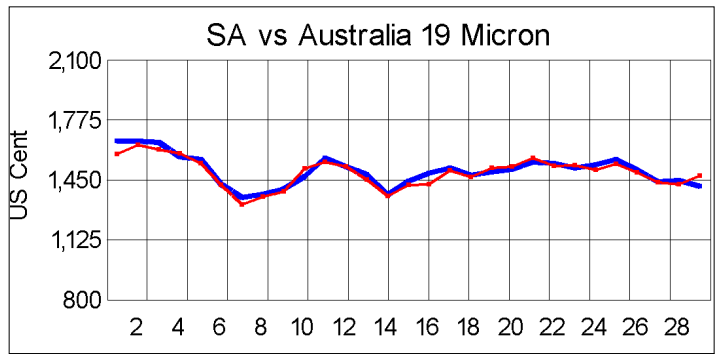
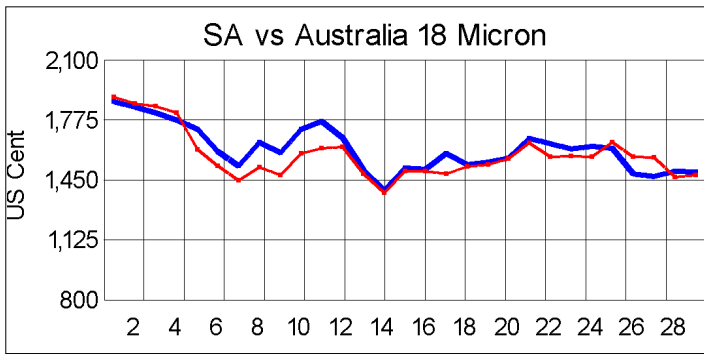
**Average Topmaking Styles (AWEX MF6)**

Micron	100+mm	90mm	80mm	70mm	60mm	50mm	40mm	30mm	20mm	10mm
18.0										
18.5										
19.0										
19.5							8530			
20.0										
20.5				10332		8937	8081	6370		
21.0						8971	7630			
21.5						8592	6951			
22.0						8390				
22.5				9549						
23.0										
23.5										
24.0										

\* Based on a minimum of 3 lots sold per category

**Other Selected Types/Qualities**

	Long			Medium		
	19μ	20μ	21μ	19μ	20μ	21μ
<b>Good Quality</b>						
Lambswool	10820	10509	9756	9501	8939	6552
Bellies		10141			9631	8745
Locks				7099	7665	
<b>Average Quality</b>						
Lambswool	10858	9755	9256	8867	7835	7790
Bellies		9287	9201	8818	7642	7441
Locks		3079	3299	6137	6688	5696
<b>Inferior Quality</b>						
Fleecewool	9855	9716	9289	9562	9194	6356
Lambswool		10013		8456		
Bellies	9698		8069	8595	7019	6143
Locks				4998	4911	4109



— SA in USc  
— Aus in USc

— SA in USc  
— Aus in USc

## Market Commentary

### WOOL MARKET UNCHANGED

**Port Elizabeth:** The wool market was relatively unchanged at this week's auction and the Cape Wools Merino indicator closed at R99,06/kg (clean), which was a marginal 5c/kg down on last week.

Long, well prepared fleece wools were in keen demand and fetched good prices, with some types closing at higher levels than last week. A fairly large percentage of the offering comprised short wool, for which there was limited demand.

The rand, at R7,72, had gained 0,7% against the US dollar compared with the average rate at the previous sale, while it was a marginal 0,1% down against the euro at R10,19.

This week's offering comprised 6 796 bales of which 97% was cleared. Major buyers were Standard Wool SA (1 036 bales), Modiano SA (1 573 bales) and Lempriere SA (1 351 bales).

The average clean prices for the different categories good top -making (MF5), long fleeces were as follows: 18 microns were a marginal 0,1% down at R114,10/kg, 18,5 microns gained 0,6% to R113,83/kg, 19 microns were 2,4% dearer at R113,79/kg, 19,5 microns were up 0,2% to R108,80/kg, 20 microns rose 1,7% to close at R107,03/kg, 20,5 microns were up 0,2% at R105,70/kg and 21 microns gained by 0,6% to close at R104,80/kg and 21,5 microns were unchanged at R102,97/kg. There were no quotes for 22 microns.

No sale has been scheduled for next week. Sales will resume on 9 May when approximately 7 500 bales will be on offer.