

# National Weekly Wool Market Report

Season: 2011/2012

Sale Date: 8 February 2012



CAPE WOOLS SA

Tel: 27-41-4844301  
 Fax: 27-41-4846792  
 E-mail: stats@capewools.co.za  
 Website: www.capewools.co.za

Market Indicators				Buyers			
Indicator Unit	Current Sale	Last Sale	Change	Company	Bales Purchased This Week	% of Purchases	Total Bales Purchased This Season
SA c/kg	10354	10301	0.5%	G Modiano SA	2473	26.2%	50004
Ave. to date (11/12)	9804	9777	0.3%	Standard Wool SA	1940	20.5%	58607
Ave. to date (10/11)	6497			Lempriere SA	1762	18.7%	29392
US c/kg	1382	1331	3.8%	Stucken & Co	1523	16.1%	30749
Euro c/kg	1041	1017	2.3%	Segard Masurel SA	1236	13.1%	11094
AWEX EMI	1219	1195	2.0%	Chargeurs Wool SA	309	3.3%	2860
				New England Wool SA	1	0.0%	982

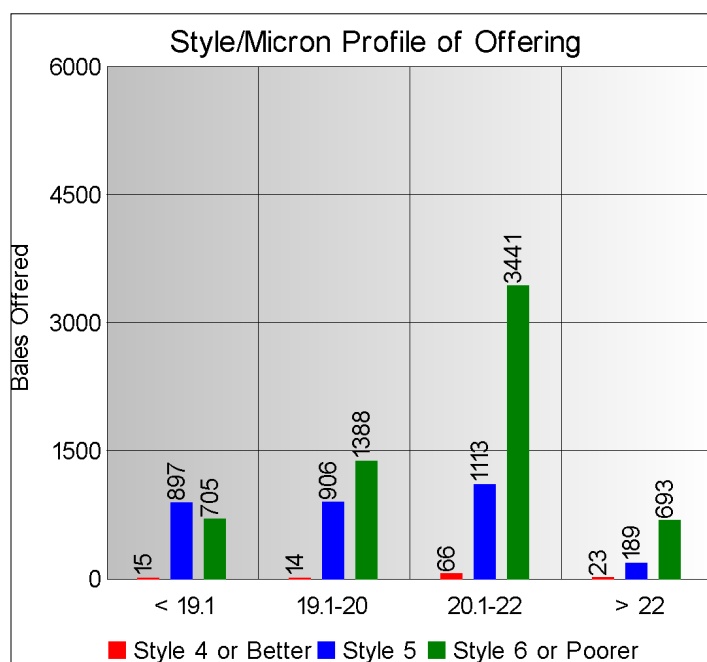
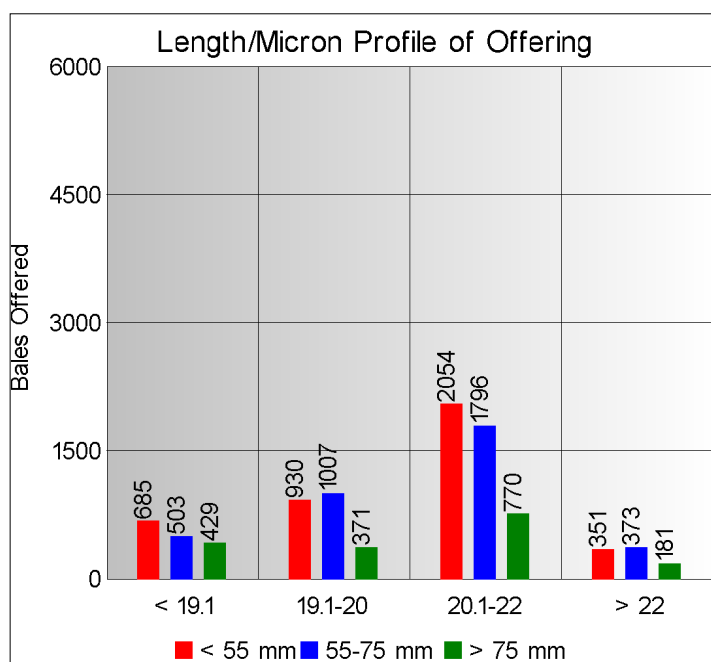
  

Exchange Rates			
Currency Unit	This Week	Previous Week	% Change
R/USD	7.4943	7.7383	3.2%
R/Euro	9.9463	10.1269	1.8%
R/AUD	8.1141	8.2255	1.4%
USD/AUD	1.0831	1.0627	-1.9%

## Analysis of Offerings by Broker This Week (Bales)

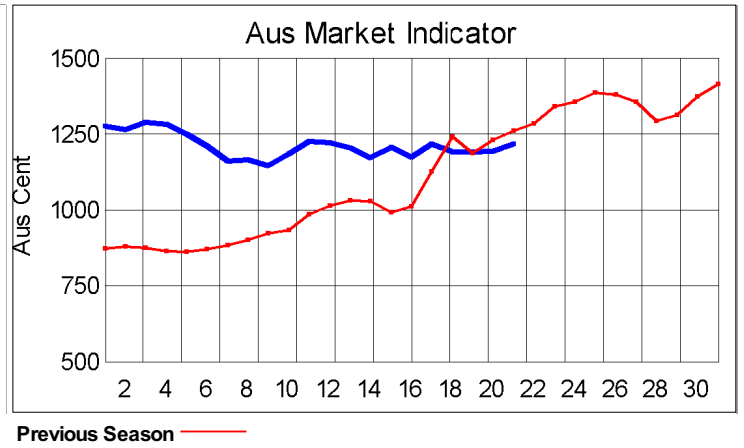
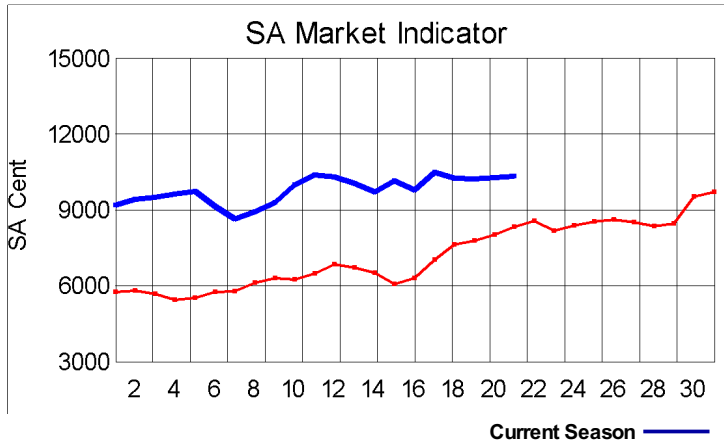
Broker	Merino Fleeces	Merino Bellies	Merino Lambs	Merino Backs	Merino Locks	* Other	Total	% Sold
BKB	3006	547	430	801	551	1298	6633	97.5%
CMW	1209	307	313	187	194	607	2817	98.5%
MAS	0	0	0	0	0	0	0	
SBL	0	0	0	0	0	0	0	
VLW	0	0	0	0	0	0	0	
<b>Total</b>	<b>4215</b>	<b>854</b>	<b>743</b>	<b>988</b>	<b>745</b>	<b>1905</b>	<b>9450</b>	<b>97.8%</b>

\* Crossbred types, Coarse and Coloured and Inferior



## Receipts 2011/2012 Season

Season to Date (Kg.) 31,317,503.3      Previous Season to Date 32,797,782.6      Percentage Change: -4.51%



**Average Fleece Wool Prices (c/kg. clean)**

**Spinners and Good Topmaking Styles (AWEX Types MF4 and MF5)**

Micron	100+mm	90mm	80mm	70mm	60mm	50mm	40mm	30mm	20mm	10mm
18.0			12448							
18.5			12195	12066	11483					
19.0		11896	11851	11920						
19.5			11638	11468						
20.0			11231	10874	10872	10176				
20.5			10875	11008	10580	10327				
21.0			10746	10840		9113				
21.5			11130	10513	10303					
22.0										
22.5										
23.0										
23.5										
24.0										

\* Based on a minimum of 3 lots sold per category

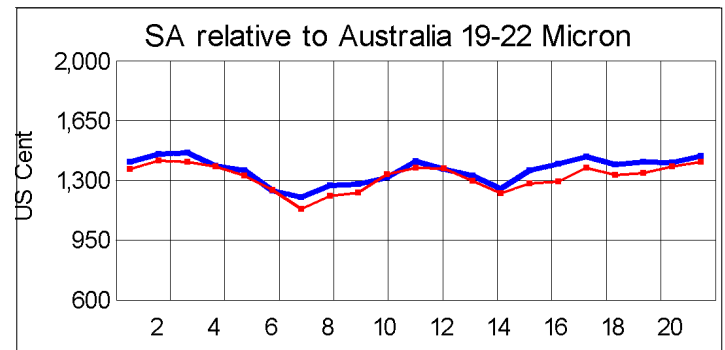
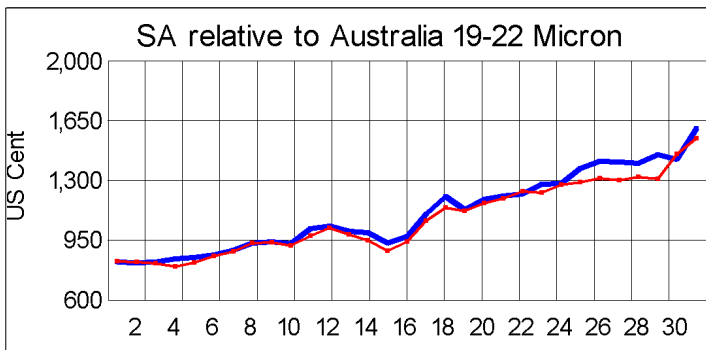
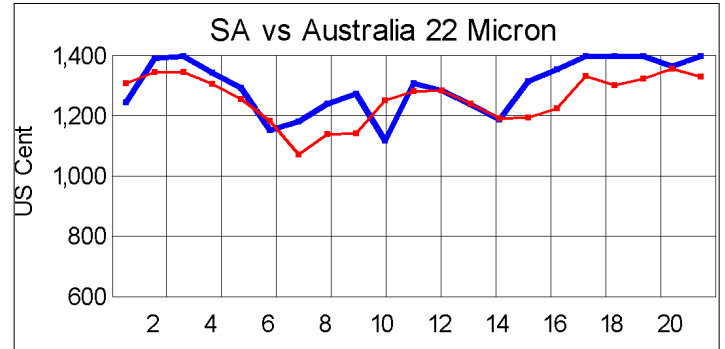
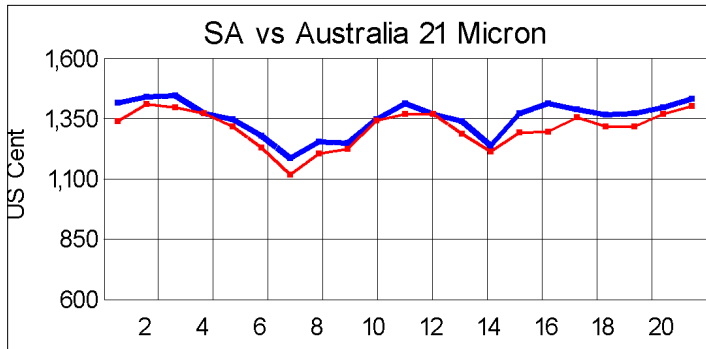
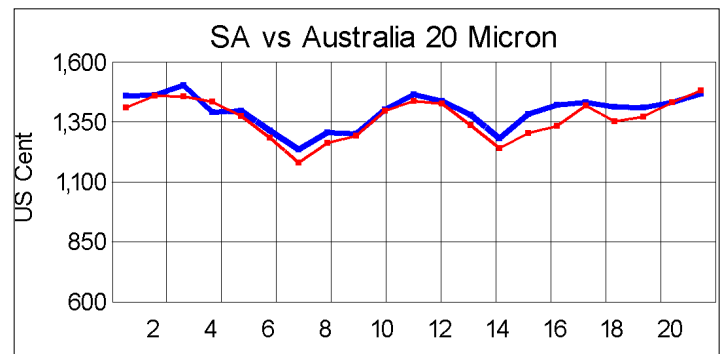
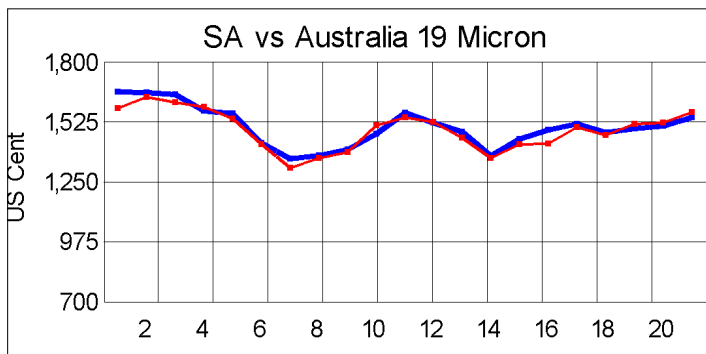
**Average Topmaking Styles (AWEX MF6)**

Micron	100+mm	90mm	80mm	70mm	60mm	50mm	40mm	30mm	20mm	10mm
18.0										
18.5										
19.0										
19.5										
20.0										
20.5				10751						
21.0				9206	10233					
21.5					10770					
22.0										
22.5										
23.0										
23.5										
24.0										

\* Based on a minimum of 3 lots sold per category

**Other Selected Types/Qualities**

	Long			Medium		
	19μ	20μ	21μ	19μ	20μ	21μ
<b>Good Quality</b>						
Lambswool	11609	11445		10755	10114	10683
Bellies					10264	
Locks				7913	7676	6803
<b>Average Quality</b>						
Lambswool	9446	9003	9712	9033	10124	10113
Bellies	10784	9840	8290	10403	7936	7453
Locks		7790		7457	6971	6129
<b>Inferior Quality</b>						
Fleecewool	10830	10159	9679	9635	10014	9231
Lambswool	11426					
Bellies	8428	10091		9598	8654	5058
Locks				8575	4541	4748



— SA in USc  
— Aus in USc

— SA in USc  
— Aus in USc

### Market Commentary

#### WOOL MARKET HOLDS FIRM

**PORT ELIZABETH:** Wool prices were firmer despite a strong currency and the Cape Wools Merino indicator closed 0,5% dearer at R103,54/kg (clean).

Demand was keen with the better styles and qualities attracting good prices.

The rand, at R7,49, was considerably stronger against the US dollar than the average rate of the previous week, while it had gained 1,8% against the euro, trading at R9,95.

A total of 9 450 bales was offered of which 98% was sold. Major buyers were Modiano SA (2 473 bales), Standard Wool SA (1 940 bales), Lempriere SA (1 762 bales), Stucke n & Co (1 523 bales) and Segard Masurel (1236 bales).

The average clean price for the different categories good top -making (MF5), long fleeces were as follows: 19 microns were unchanged at R117,77/kg, 19,5 microns were 1,4% dearer at R115,29/kg, 20 microns were unchanged at R111,21/kg, 20,5 microns were 1% cheaper at R105,83/kg; 21 microns shed 0,9% to close at R105,22/kg, and 21,5 microns were unchanged at R103,59/kg .

No sale has been scheduled for next week. Sales will resume on 22 February.