

National Weekly Wool Market Report

Season: 2011/2012

Sale Date: 8 & 9 November 2011



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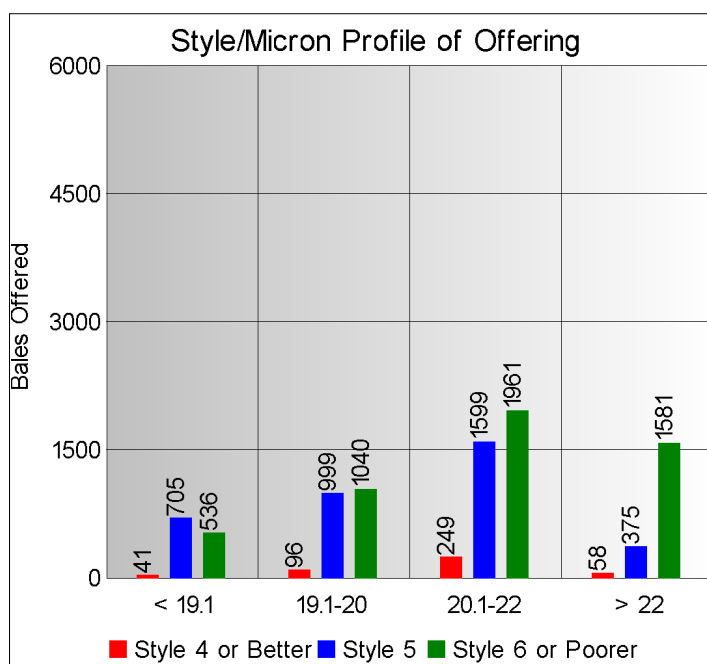
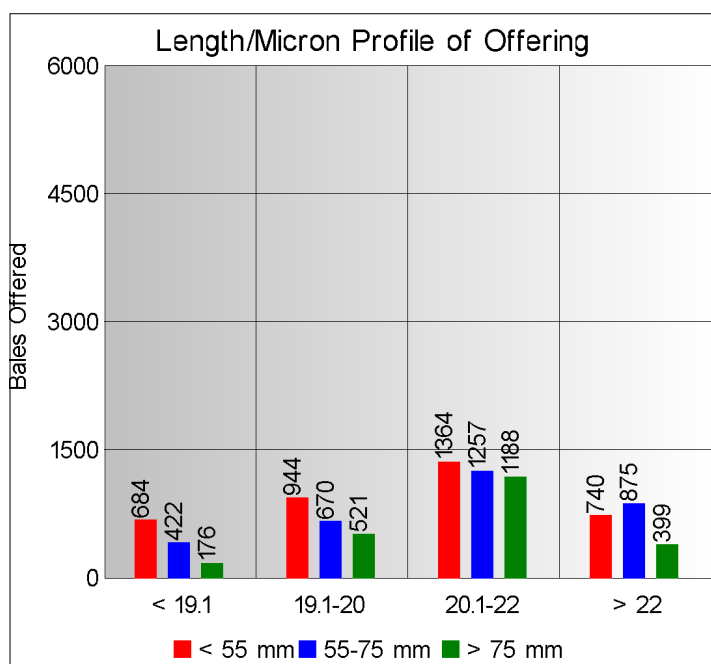
Market Indicators				Buyers			
Indicator Unit	Current Sale	Last Sale	Change	Company	Bales Purchased This Week	% of Purchases	Total Bales Purchased This Season
SA c/kg	10339	10403	-0.6%	G Modiano SA	2834	30.7%	26111
Ave. to date (11/12)	9535	9462	0.8%	Standard Wool SA	2652	28.7%	29553
Ave. to date (10/11)	5991			Stucken & Co	1682	18.2%	17071
US c/kg	1316	1308	0.6%	Lempriere SA	1033	11.2%	13201
Euro c/kg	955	950	0.6%	Segard Masurel SA	434	4.7%	5312
AWEX EMI	1224	1228	-0.3%	Chargeurs Wool SA	121	1.3%	693
				New England Wool SA	22	0.2%	648

Exchange Rates			
Currency Unit	This Week	Previous Week	% Change
R/USD	7.8585	7.9549	1.2%
R/Euro	10.8206	10.9559	1.2%
R/AUD	8.1024	8.2705	2.0%
USD/AUD	1.0312	1.0398	0.8%

Analysis of Offerings by Broker This Week (Bales)

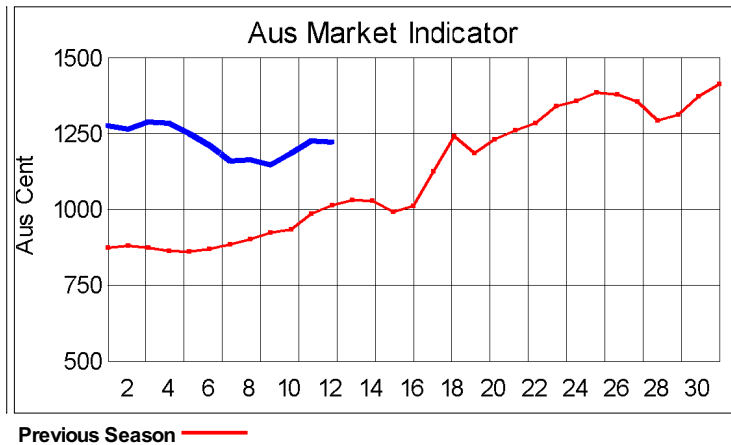
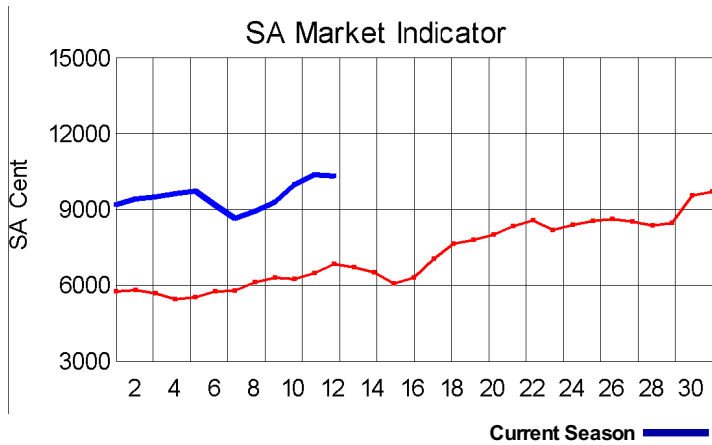
Broker	Merino Fleeces	Merino Bellies	Merino Lambs	Merino Backs	Merino Locks	* Other	Total	% Sold
BKB	3462	541	573	489	593	841	6499	95.1%
CMW	1454	230	306	260	172	319	2741	94.7%
MAS	0	0	0	0	0	0	0	
SBL	0	0	0	0	0	0	0	
VLW	0	0	0	0	0	0	0	
Total	4916	771	879	749	765	1160	9240	95.0%

* Crossbred types, Coarse and Coloured and Inferior



Receipts 2011/2012 Season

Season to Date (Kg.) 17,208,942.1 Previous Season to Date 19,321,114.5 Percentage Change: -10.93%



Average Fleece Wool Prices (c/kg. clean)

Spinners and Good Topmaking Styles (AWEX Types MF4 and MF5)

Micron	100+mm	90mm	80mm	70mm	60mm	50mm	40mm	30mm	20mm	10mm
18.0										
18.5			12551	12280	12072					
19.0		11901	12039	11966	11775		9306			
19.5		11476	11708	11498	11398	11313	8964			
20.0		11285	11300	11266	11055	10485	8716	7422		
20.5		10912	11060	10982	10997	10312	8501			
21.0		10955	10841	10786	10616	9911				
21.5			10468	10443	10450	9529				
22.0		10125	10183	9980		9116				
22.5										
23.0										
23.5										
24.0										

* Based on a minimum of 3 lots sold per category

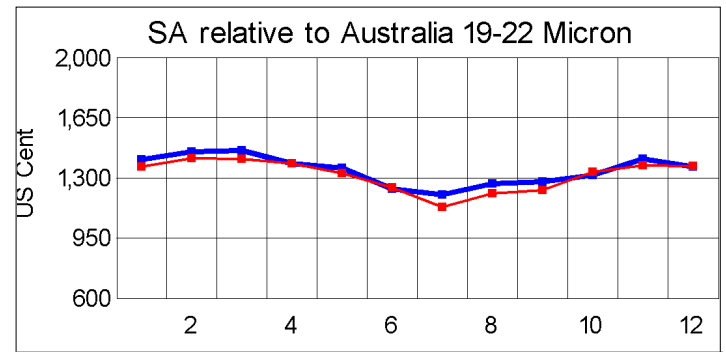
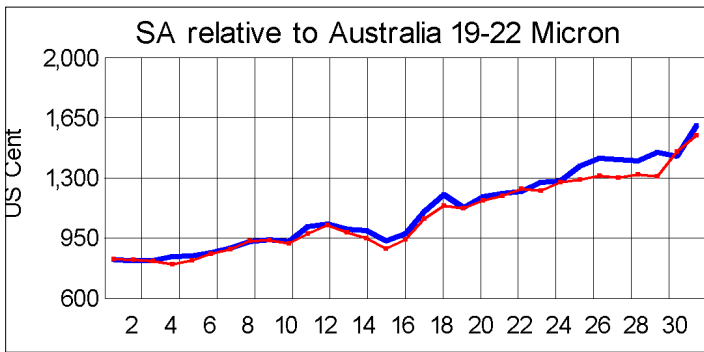
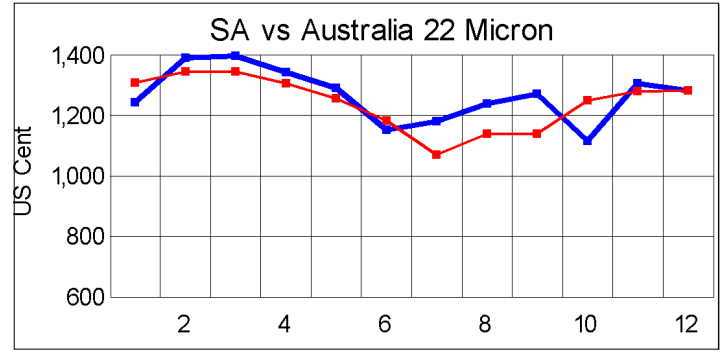
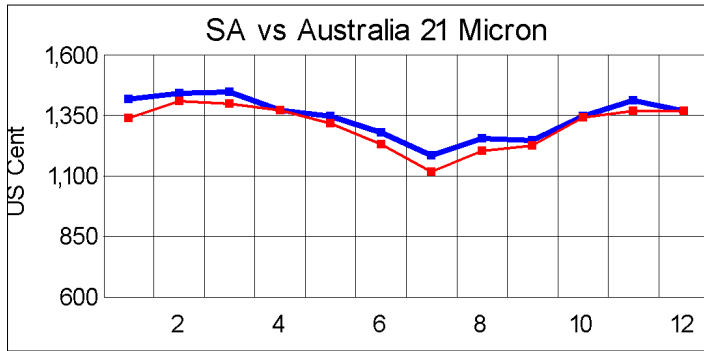
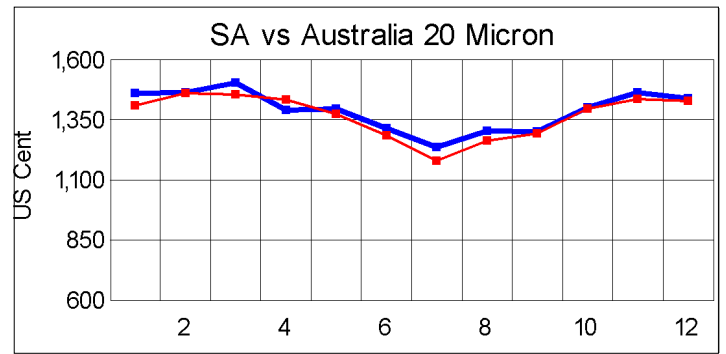
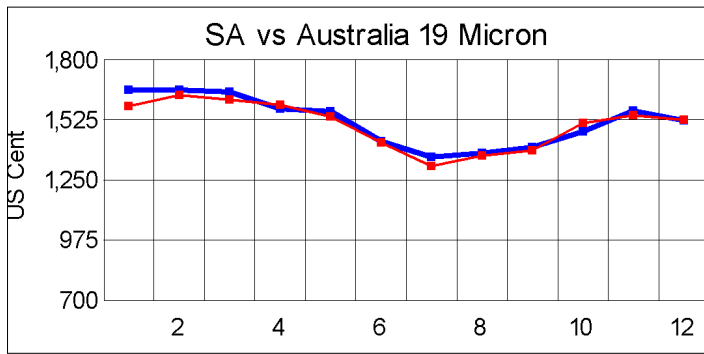
Average Topmaking Styles (AWEX MF6)

Micron	100+mm	90mm	80mm	70mm	60mm	50mm	40mm	30mm	20mm	10mm
18.0										
18.5										
19.0										
19.5				11505	11311					
20.0				11083	10968					
20.5			10826	10847		9901				
21.0			10671				8066			
21.5			10165	10081						
22.0						8532				
22.5										
23.0										
23.5										
24.0										

* Based on a minimum of 3 lots sold per category

Other Selected Types/Qualities

	Long			Medium		
	19μ	20μ	21μ	19μ	20μ	21μ
Good Quality						
Lambswool	12128	11103		9695	9107	10098
Bellies		10419		10397	10320	
Locks				8050	7493	9247
Average Quality						
Lambswool	11710	11195	10468	10664	9127	7772
Bellies	10723	10302	9483	9486	9543	9403
Locks				7431	5846	5435
Inferior Quality						
Fleecewool	11134	10305	9677	10527	7057	5222
Lambswool	10299			10584		
Bellies	10619	9978	6598	10012	8863	7317
Locks		4912		4995	4948	4610



— SA in USc
— Aus in USc

— SA in USc
— Aus in USc

Market Commentary

WOOL MARKET STILL STRONG

PORT ELIZABETH: The wool market largely maintained its price levels at this week's sale and Cape Wools' Merino indicator closed the day down by a marginal 0,6% at R103,39/kg (clean).

Quality wools were keenly sought after and fetched excellent prices while the average to inferior types were discounted.

The rand, at R7,85, had gained some ground against the US dollar, increasing by 1,2% compared with last week's average rate. It was 1,2% stronger against the euro at almost R10,82.

The offering comprised 9 240 bales of which 95% was sold. Major buyers were Modiano SA (2 834 bales), Standard Wool SA (2 652 bales), Stucken & Co (1 682 bales) and Lempiere SA (1 033 bales).

The average clean price for the different categories good top-making (MF5), sound, long fleeces (less than 1% seed content) were as follows: 19 microns decreased by 2,5% to R119,93/kg, 19,5 microns were 1,9% cheaper at R116,10/kg, 20 microns dropped by 1,9% to R112,36/kg, 20,5 microns were down 1,5% at R110,59/kg; 21 microns fell by 1% to close at R107,85/kg, 21,5 microns were 1,3% cheaper at R104,70/kg and 22 microns dropped 1,1% to close at R100,91/kg.

Approximately 10 500 bales will come under the hammer at next week's sale.