

National Weekly Wool Market Report

Season: 2011/2012

Sale Date: 6&7 September 2011



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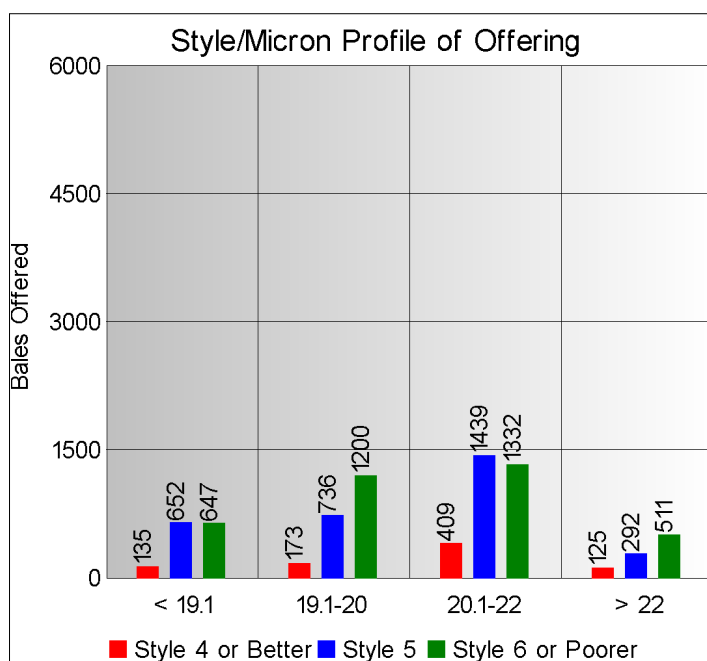
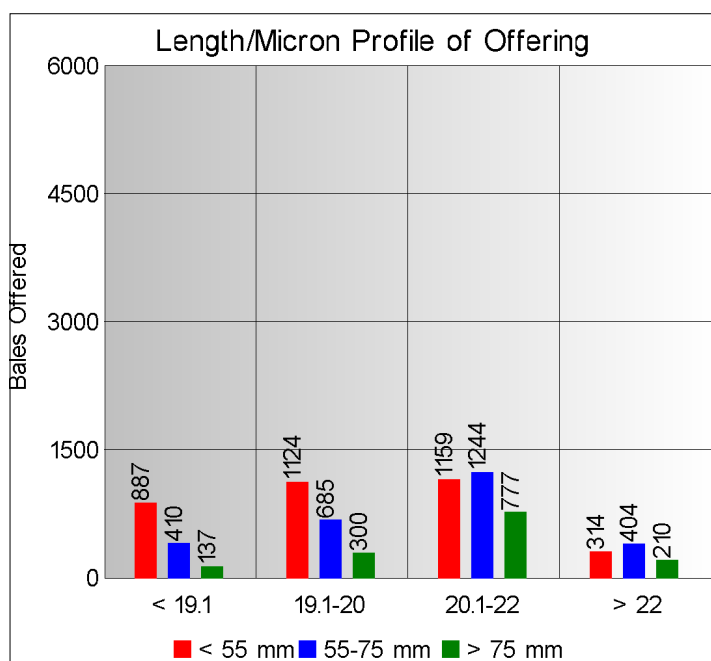
Market Indicators				Buyers			
Indicator Unit	Current Sale	Last Sale	Change	Company	Bales Purchased This Week	% of Purchases	Total Bales Purchased This Season
SA c/kg	9511	9432	0.8%	Standard Wool SA	3412	44.6%	9729
Ave. to date (11/12)	9382	9317	0.7%	Stucken & Co	1529	20.0%	5352
Ave. to date (10/11)	5763			G Modiano SA	1036	13.5%	5181
US c/kg	1343	1350	-0.5%	Lempriere SA	895	11.7%	3259
Euro c/kg	955	935	2.2%	Segard Masurel SA	431	5.6%	1341
AWEX EMI	1290	1266	1.9%	New England Wool SA	38	0.5%	201
				Chargeurs Wool SA			

Exchange Rates			
Currency Unit	This Week	Previous Week	% Change
R/USD	7.0818	6.9855	-1.4%
R/Euro	9.9582	10.0885	1.3%
R/AUD	7.5088	7.4611	-0.6%
USD/AUD	1.0601	1.0683	0.8%

Analysis of Offerings by Broker This Week (Bales)

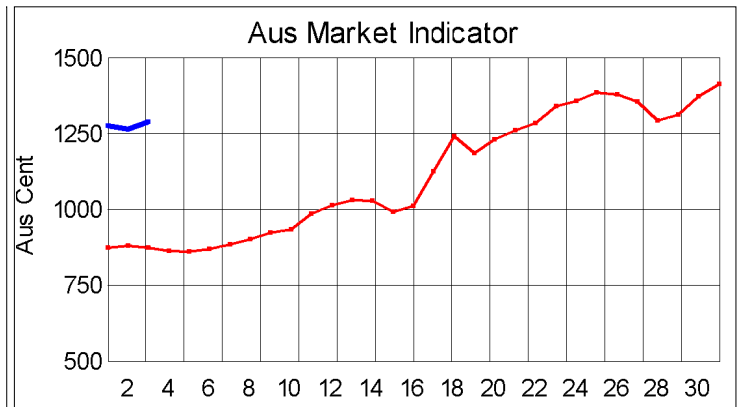
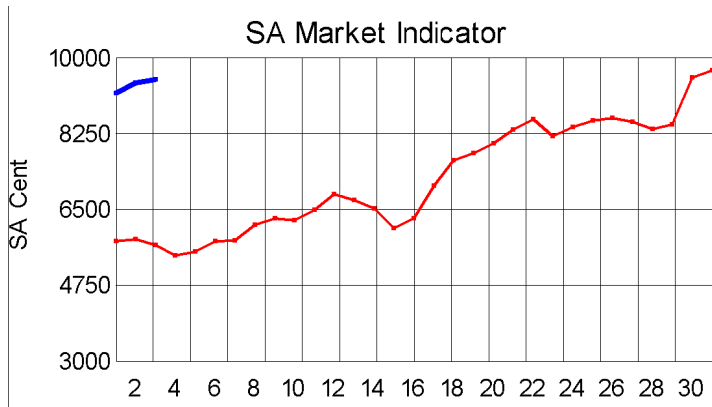
Broker	Merino Fleeces	Merino Bellies	Merino Lambs	Merino Backs	Merino Locks	* Other	Total	% Sold
BKB	1979	304	361	160	276	686	3766	92.6%
CMW	1008	263	206	130	157	309	2073	99.0%
MAS	362	46	92	34	76	241	851	98.8%
SBL	325	56	98	30	76	111	696	100.0%
VLW	124	23	35	11	14	58	265	100.0%
Total	3798	692	792	365	599	1405	7651	96.0%

* Crossbred types, Coarse and Coloured and Inferior



Receipts 2011/2012 Season

Season to Date (Kg.) 5,632,232.6 Previous Season to Date 6,219,541.8 Percentage Change: -9.44%



Current Season — Previous Season —

**Average Fleece Wool Prices (c/kg. clean)
Spinners and Good Topmaking Styles (AWEX Types MF4 and MF5)**

Micron	100+mm	90mm	80mm	70mm	60mm	50mm	40mm	30mm	20mm	10mm
18.0			13001					10028		
18.5			12358	12219		10868				
19.0			11585	11267	11023	10431	8562			
19.5		10969	11035	10865	10307	9715	8405			
20.0			10455	10196	9905	9565	8240			
20.5		10337	10050	10014	9675	9217	7466			
21.0		10053	9985	9913	9417	8581	7690			
21.5		9709	9740	9654	9332	8529				
22.0			9577	9545	8960		6524			
22.5				9342						
23.0				9278						
23.5										
24.0										

* Based on a minimum of 3 lots sold per category

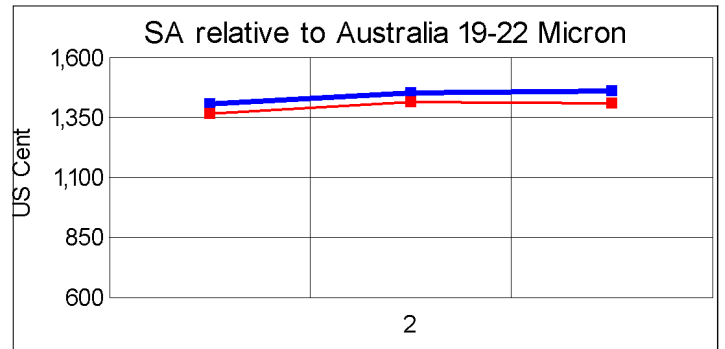
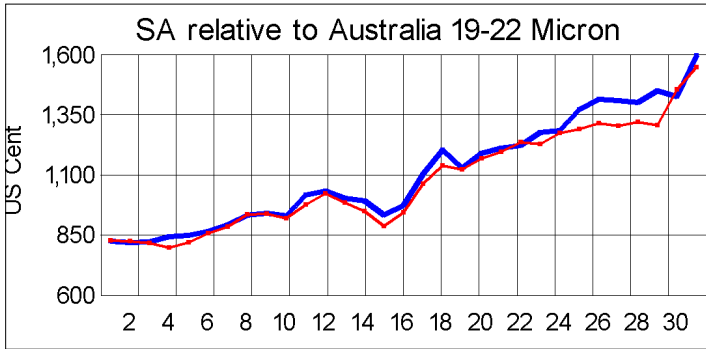
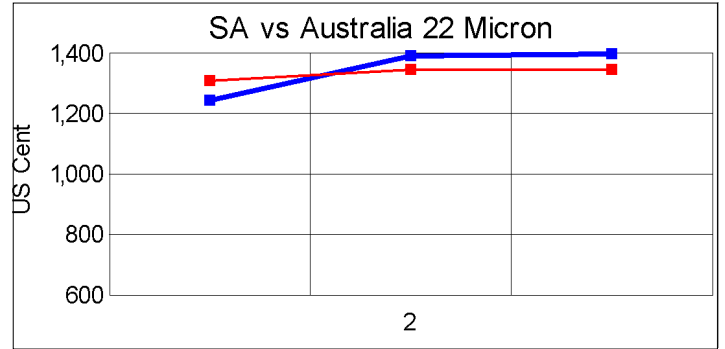
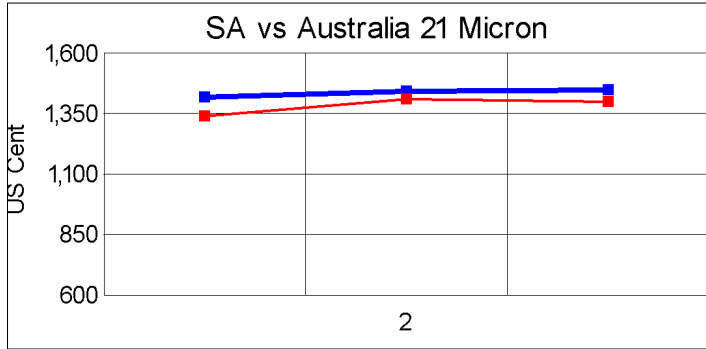
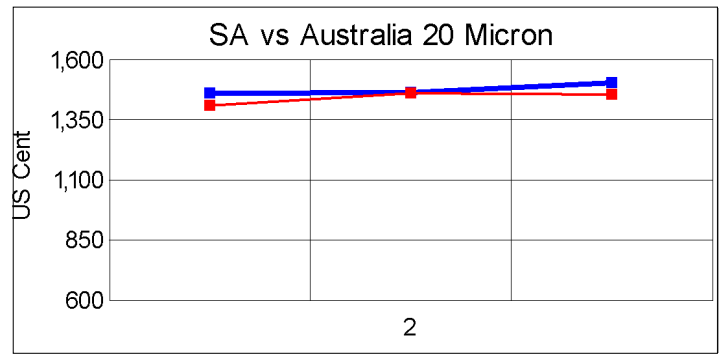
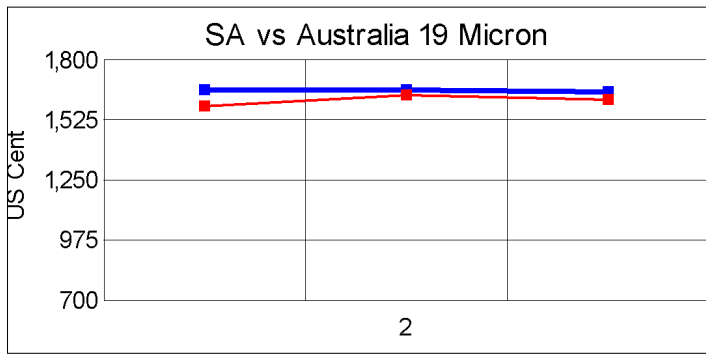
Average Topmaking Styles (AWEX MF6)

Micron	100+mm	90mm	80mm	70mm	60mm	50mm	40mm	30mm	20mm	10mm
18.0										
18.5										
19.0										
19.5										
20.0				9912		9506				
20.5					9705	8918				
21.0				9796	9588					
21.5										
22.0			9273							
22.5										
23.0										
23.5										
24.0										

* Based on a minimum of 3 lots sold per category

Other Selected Types/Qualities

	Long			Medium		
	19μ	20μ	21μ	19μ	20μ	21μ
Good Quality						
Lambswool	11505	10450		9826	8970	9228
Bellies	9946	10223		10110	8277	7889
Locks				7002	6710	
Average Quality						
Lambswool	10984	10198	9202	9279	8366	7363
Bellies	9951	9454		9126	8496	8045
Locks				6560	6175	4809
Inferior Quality						
Fleecewool	10476	9375	8831	9207	9363	7183
Lambswool	10582	9972		7493	6921	
Bellies			6365	9019	8074	7043
Locks				5201	4736	4682



— SA in USc
— Aus in USc

— SA in USc
— Aus in USc

Market Commentary

WOOL PRICES SLIGHTLY FIRMER

PORT ELIZABETH: Wool prices were slightly firmer at this week's sale and Cape Wools' Merino indicator gained 0,8% on last week to close at R95,11/kg (clean).

Prices were also firmer in Australia where the market has been slowly moving upwards over the past two weeks after declining at the first few auctions of their selling season.

The rand, at R7,08 was 1,4% weaker against the US dollar compared with the average rate at the previous sale, but was 1,3% stronger against the euro at R9,96.

A total of 7 651 bales was offered of which 98% was sold. Major buyers were Standard Wool SA (3 412 bales), Stucken & Co (1 529 bales), Modiano SA (1 036 bales), and Lempriere SA (895 bales).

The average clean price for the different categories good top-making (MF5), sound, long fleeces (less than 1% seed content) were as follows: 19 microns were unchanged, 19,5 microns were down by a negligible 0,5% to R108,54/kg, 20 microns were up 1,1% at R103,31/kg, 20,5 microns rose 1,7% to R101,22/kg; 21 microns gained 0,5% to close at R99,14/kg, 21,5 microns were 1,7% dearer at R96,83/kg and 22 microns rose 1,4% to close at R95,32/kg.

Approximately 5 000 bales will be offered at next week's sale.