

# National Weekly Wool Market Report

Season: 2017/2018

Sale Date: 09 May 2018



CAPE WOOLS SA

Tel: 27-41-4844301

Fax: 27-41-4846792

E-mail: stats@capewools.co.za

Website: www.capewools.co.za

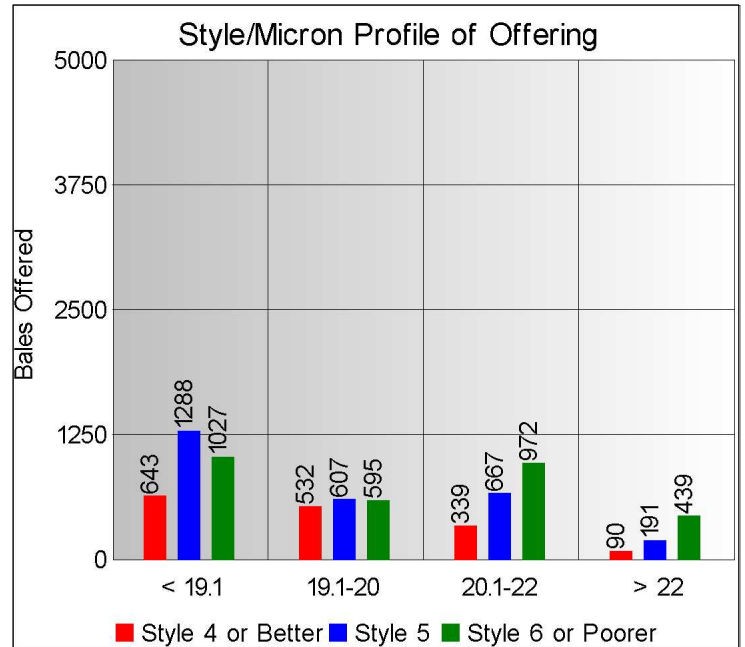
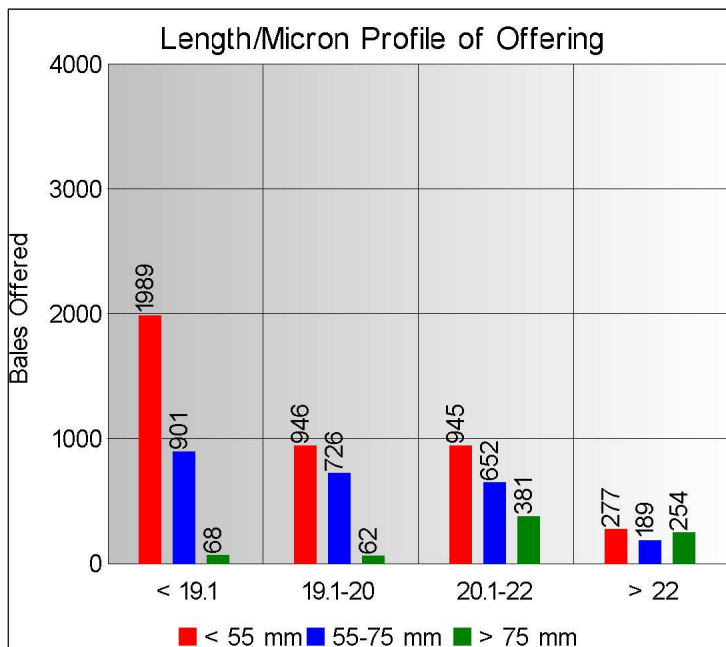
SA Merino Indicator				Buyers			
Indicator Unit	Current Sale	Last Sale	Change	Company	Bales Purchased This Week	% of Purchases	Total Bales Purchased This Season
# SA c/kg	19070	18954	0.6%	Standard Wool SA	2146	29.0%	74240
Ave. to date (17/18)	18402	18380	0.1%	G Modiano SA	2053	27.8%	86222
Ave. to date (16/17)	15565			Tianyu SA	1302	17.6%	50712
US c/kg	1513	1526	-0.8%	Lempriere SA	1155	15.6%	39920
Euro c/kg	1277	1251	2.1%	Stucken & Co	500	6.8%	22173
AWEX EMI	1873	1847	1.4%	Segard Masurel SA	160	2.2%	9495
Exchange Rates				New England Wool SA	9	0.1%	2468
Currency Unit	This Week	Previous Week	% Change	H Dawson Sons & Co			
R/USD	12.6049	12.4242	-1.5%				
R/Euro	14.9362	15.1498	1.4%				
R/AUD	9.3688	9.4013	0.3%				
USD/AUD	0.7435	0.7565	1.7%				

## Analysis of Offerings by Broker This Week (Bales)

Broker	Merino Fleeces	Merino Bellies	Merino Lambs	Merino Backs	Merino Locks	* Other	Total	% Sold
BKB	2410	525	410	0	567	986	4898	98.9%
CMW	779	119	204	68	91	182	1443	99.4%
JLW	72	13	5	0	8	9	107	100.0%
MAS	109	12	25	0	18	21	185	100.0%
QWB	279	48	88	0	32	155	602	100.0%
SBL	93	13	7	0	23	19	155	100.0%
VLW	0	0	0	0	0	0	0	
<b>Total</b>	<b>3742</b>	<b>730</b>	<b>739</b>	<b>68</b>	<b>739</b>	<b>1372</b>	<b>7390</b>	<b>99.1%</b>

# SA Merino Indicator includes Merino types comparable to international indicators.  
## Cape Wools All Wool Indicator, includes all white wool sold at auction.

\* crossbred, coarse and coloured, inferior



## \* Seasonal Receipts Declared

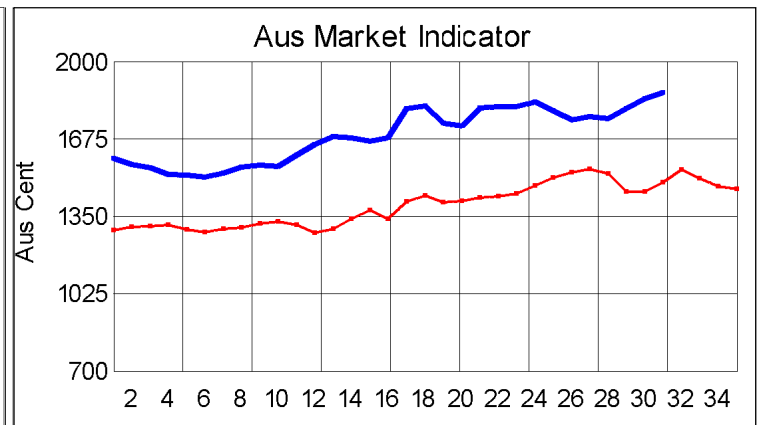
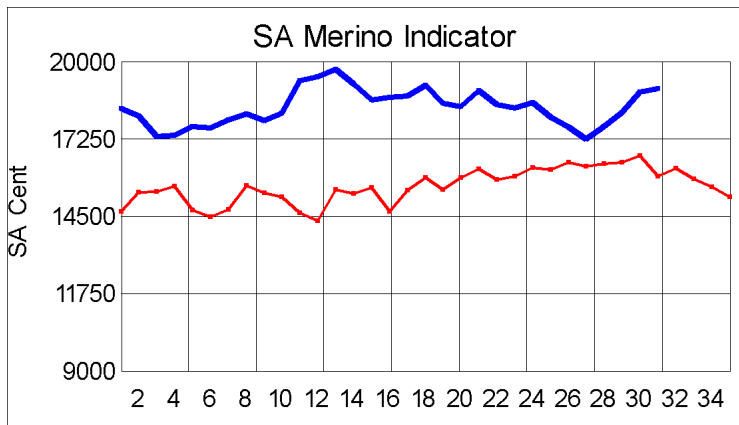
2017/18 Declared Receipts : 15 April 2018

45,393,253.4

2017/18 Declared Receipts : 03 May 2018

46,778,248.2

Percentage Change (Year-on-Year) : -5.92



Current Season ■ Previous Season ■

**Average Fleece Wool Prices (c/kg. clean)  
Spinners and Good Topmaking Styles (AWEX Types MF4 and MF5)**

Micron	100+mm	90mm	80mm	70mm	60mm	50mm	40mm	30mm	20mm	10mm
18.0				22369	21638	21193	19247			
18.5				21246	20409	19991	18445			
19.0			20344	20070	19909	19335	18022			
19.5			19676	19453	19245	18601	17388			
20.0				19470	18916	18139	17286			
20.5				18937	18537	17395	16287			
21.0				18921	18123	17411	16140			
21.5				18795	18426	17217	16127			
22.0					18192		15070			
22.5										
23.0										
23.5										
24.0										

\* Based on a minimum of 3 lots sold per category

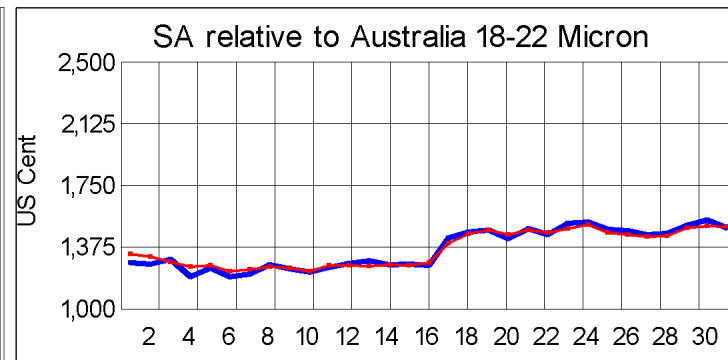
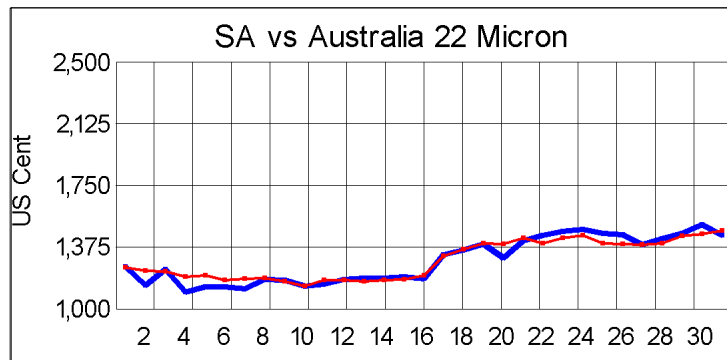
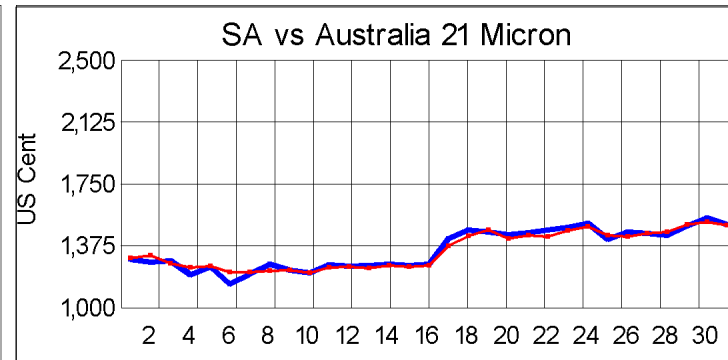
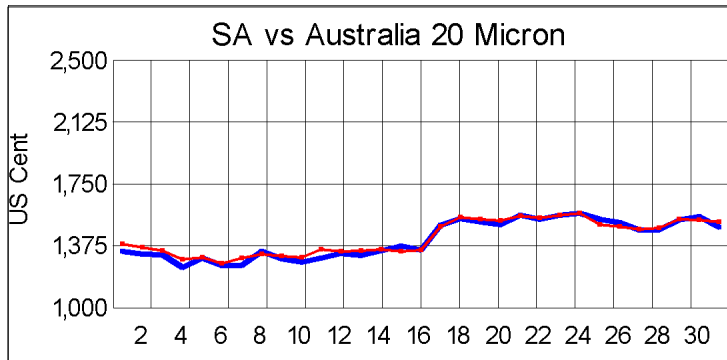
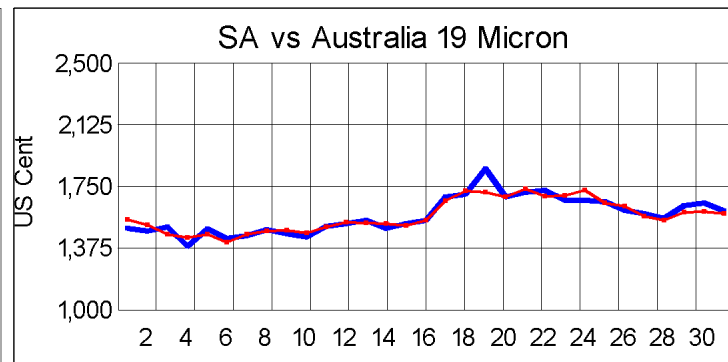
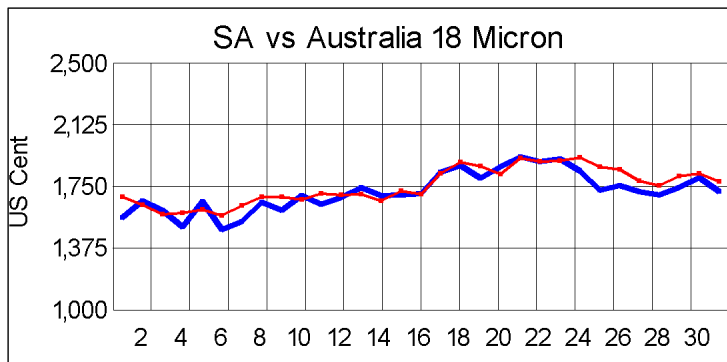
**Average Topmaking Styles (AWEX MF6)**

Micron	100+mm	90mm	80mm	70mm	60mm	50mm	40mm	30mm	20mm	10mm
18.0							17611			
18.5							18396			
19.0										
19.5						18243				
20.0							16143			
20.5							16174			
21.0						17272	14598			
21.5										
22.0										
22.5										
23.0										
23.5										
24.0										

\* Based on a minimum of 3 lots sold per category

**Other Selected Types/Qualities**

	Long			Medium		
	19μ	20μ	21μ	19μ	20μ	21μ
<b>Good Quality</b>						
Lambswool	19945	18650		18670	17288	16849
Bellies	18267	18120		17646	17164	
Locks				15881	13652	13274
<b>Average Quality</b>						
Lambswool	19452	19082	18978	17659	17389	17184
Bellies	19396	17065		17231	14782	13532
Locks				14638	15504	
<b>Inferior Quality</b>						
Fleecewool	19476	17673	16665	18755		
Lambswool	20145			15328		
Bellies				15643	16210	
Locks				12518	12393	



— SA in USc  
— Aus in USc

— SA in USc  
— Aus in USc

## Market Commentary

### WOOL MARKET 0,6% HIGHER

Port Elizabeth - The wool market traded higher today and the Cape Wools Merino Indicator increased by 0,6% and by 116 points to close at a value of R190,70 (Clean). The Australian EMI increased by 1,4% this week. The Cape Wools All Wool Indicator increased by 1,0%.

The wool market continued its strong performance and closed firmer today driven by the excellent demand for quality long and fine wool. This was another smaller sized auction of which the majority of wool on offer was of medium length and tested fine. The weaker Rand increased the producer returns which assists producers in dealing with the reduced seasonal deliveries to broker stores which remain lower to the previous season to date.

Competition between buyers was good with Standard Wool SA buying the most bales on offer.

This week saw the Rand at R12,60 to the US Dollar and R14,94 to the Euro. The Rand was 1,5% weaker against the US Dollar and 1,4% stronger against the Euro, compared with the average rate at the previous sale. The offering comprised of 7 390 bales of which 99,1% was sold. Major traders were Standard Wool SA (2 146), Modiano (2 053), Tianyu SA (1 302) and Lempriere SA (1 155).

The average clean prices for the selection within the different micron categories for good top-making (MF5), long fleeces were as follows: 18,0 microns decreased by 1,2% to close at R224,77/kg; 18,5 microns moved 1,0% down to close at R213,67/kg; 19 microns gained 0,6% to close at R199,87/kg; 19,5 microns strengthened by 0,8% to close at R193,86/kg; 20 microns was 0,5% stronger to close at R191,83/kg; 20,5 microns won 0,1% to close at R189,37/kg; 21,0 microns is unchanged to close at R189,42/kg; 21,5 microns improved by 1,8% to close at R187,29/kg; 22 microns rose 2,7% to close at R186,05/kg and 22,5 microns gained by 2,6% to close at R180,26/kg.

The next sale is scheduled for 23 May 2018.

\*The detailed Seasonal Receipts Declared Report can be viewed at [www.capewools.co.za](http://www.capewools.co.za)