

# National Weekly Wool Market Report

Season: 2017/2018

Sale Date: 24 & 25 October 2017



CAPE WOOLS SA

Tel: 27-41-4844301  
 Fax: 27-41-4846792  
 E-mail: stats@capewools.co.za  
 Website: www.capewools.co.za

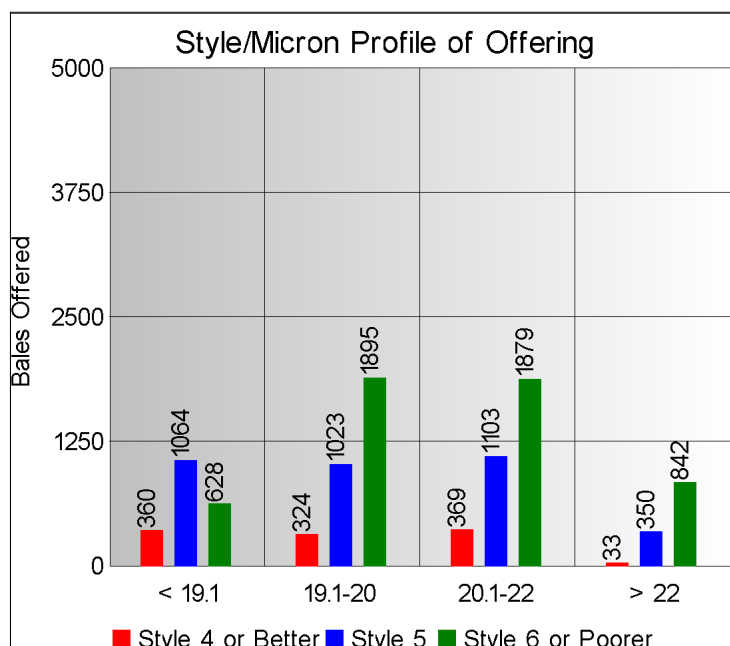
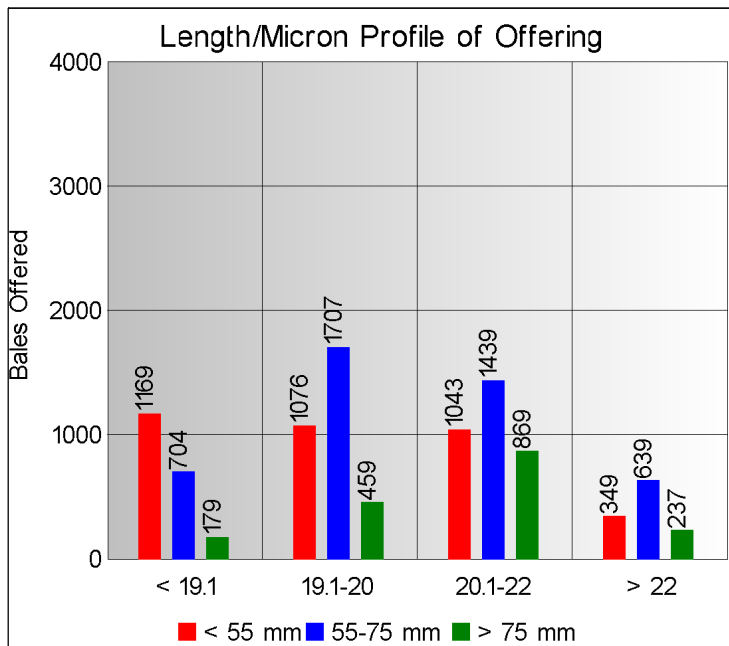
SA Merino Indicator				Buyers			
Indicator Unit	Current Sale	Last Sale	Change	Company	Bales Purchased This Week	% of Purchases	Total Bales Purchased This Season
# SA c/kg	18199	17920	1.6%	Standard Wool SA	2866	29.0%	22594
Ave. to date (17/18)	17887	17853	0.2%	G Modiano SA	2772	28.1%	26176
Ave. to date (16/17)	15123			Tianyu SA	1904	19.3%	16923
US c/kg	1325	1332	-0.5%	Lempriere SA	1013	10.3%	10168
Euro c/kg	1126	1133	-0.6%	Stucken & Co	769	7.8%	5818
AWEX EMI	1563	1568	-0.3%	Segard Masurel SA	370	3.8%	4857
Exchange Rates				New England Wool SA	19	0.2%	1209
Currency Unit	This Week	Previous Week	% Change	H Dawson Sons & Co			
R/USD	13.7376	13.4574	-2.1%				
R/Euro	16.1688	15.8204	-2.2%				
R/AUD	10.6015	10.5405	-0.6%				
USD/AUD	0.7719	0.7830	1.4%				

## Analysis of Offerings by Broker This Week (Bales)

Broker	Merino Fleeces	Merino Bellies	Merino Lambs	Merino Backs	Merino Locks	* Other	Total	% Sold
BKB	3952	649	453	0	297	730	6081	98.3%
CMW	1777	358	424	348	246	485	3638	98.6%
JLW	125	8	11	0	2	5	151	100.0%
MAS	0	0	0	0	0	0	0	
QWB	0	0	0	0	0	0	0	
SBL	0	0	0	0	0	0	0	
VLW	0	0	0	0	0	0	0	
<b>Total</b>	<b>5854</b>	<b>1015</b>	<b>888</b>	<b>348</b>	<b>545</b>	<b>1220</b>	<b>9870</b>	<b>98.4%</b>

# SA Merino Indicator includes Merino types comparable to international indicators.  
 ## Cape Wools All Wool Indicator, includes all white wool sold at auction.

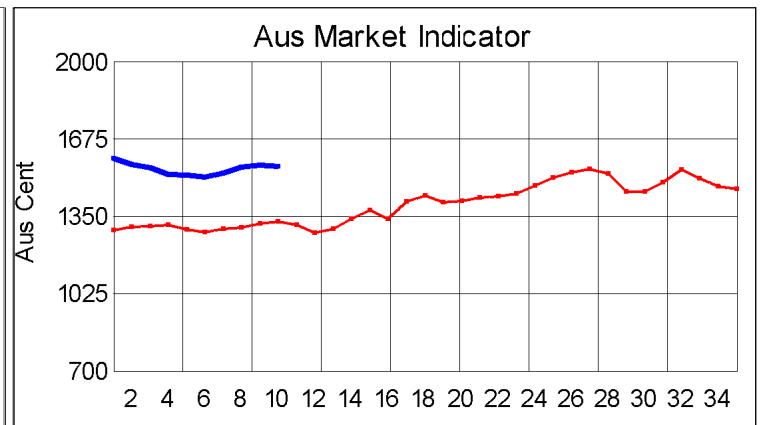
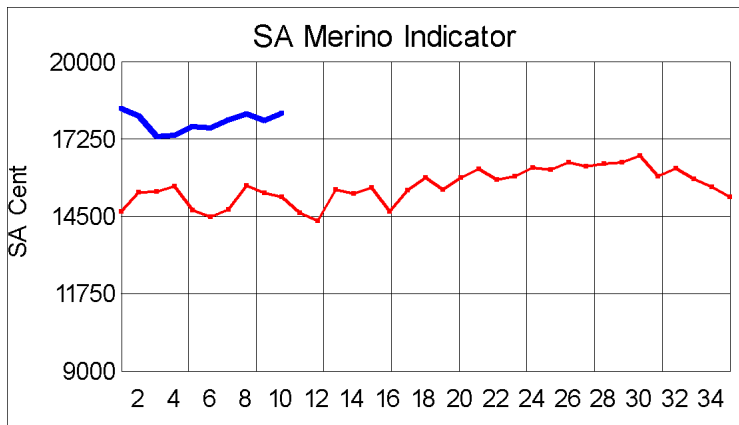
\* crossbred, coarse and coloured, inferior



## \* Seasonal Receipts Declared

2017/18 Declared Receipts : 02 October 2017 12,725,855.4  
 2017/18 Declared Receipts : 23 October 2017 16,358,911.7

Percentage Change (Year-on-Year) : -4.04



Current Season — Previous Season —

**Average Fleece Wool Prices (c/kg. clean)  
Spinners and Good Topmaking Styles (AWEX Types MF4 and MF5)**

Micron	100+mm	90mm	80mm	70mm	60mm	50mm	40mm	30mm	20mm	10mm
18.0			23714	23352	22700	21044	21097			
18.5			21904	22002	21086	19591	18969	17821		
19.0			20780	19912	19847	18974	17683			
19.5			19452	18958	18703	18301	17918			
20.0			18416	18193	17655	16944	16438			
20.5		17055	17216	17102	16905	16286	16086			
21.0			16676	16759	16626	16068				
21.5			16135	16024	16146					
22.0										
22.5			15727							
23.0										
23.5										
24.0										

\* Based on a minimum of 3 lots sold per category

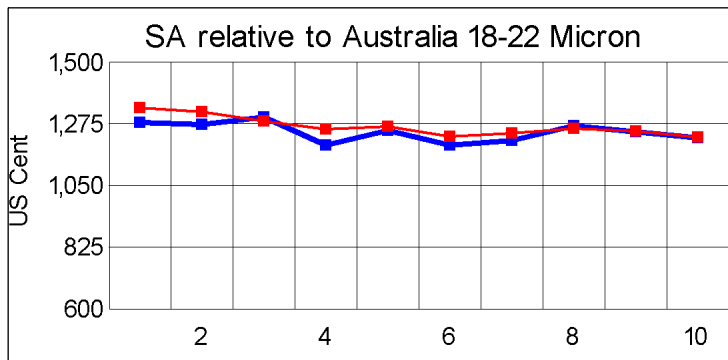
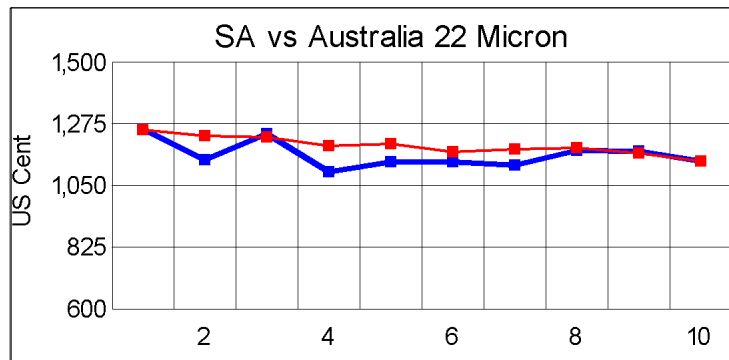
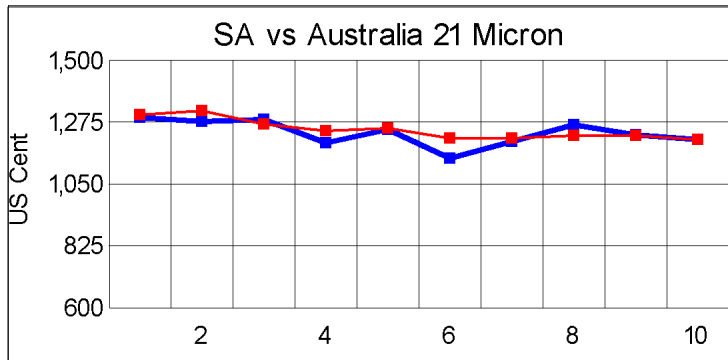
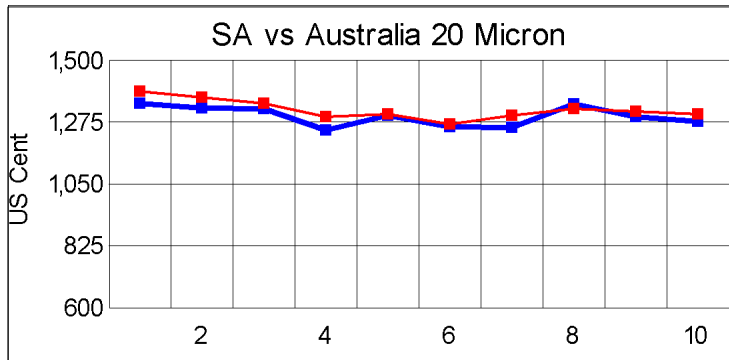
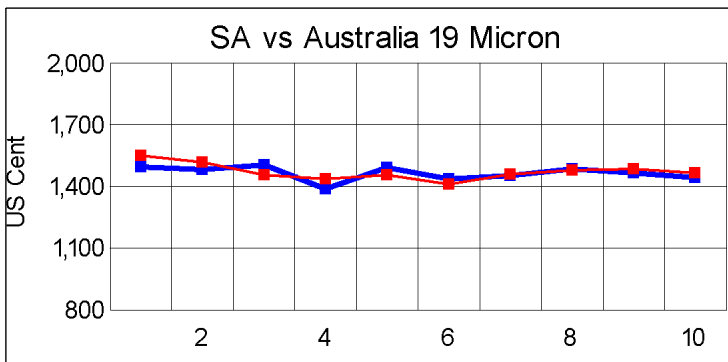
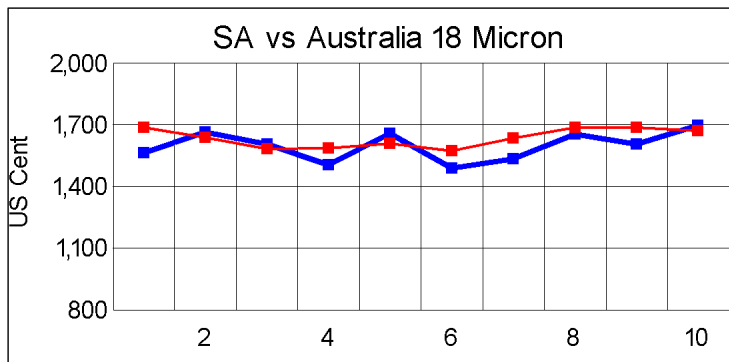
**Average Topmaking Styles (AWEX MF6)**

Micron	100+mm	90mm	80mm	70mm	60mm	50mm	40mm	30mm	20mm	10mm
18.0										
18.5										
19.0					19309					
19.5				18688						
20.0				17251	17043					
20.5					16821					
21.0			16316							
21.5			15867							
22.0										
22.5										
23.0										
23.5										
24.0										

\* Based on a minimum of 3 lots sold per category

**Other Selected Types/Qualities**

	Long			Medium		
	19μ	20μ	21μ	19μ	20μ	21μ
<b>Good Quality</b>						
Lambswool	19711	18855		18301	16603	13562
Bellies	19216	17253		16158	16250	
Locks				16534	14578	
<b>Average Quality</b>						
Lambswool	20100	17729	16421	16828	15884	14743
Bellies	18825	16679		16446	15168	15225
Locks				16907	15395	13318
<b>Inferior Quality</b>						
Fleecewool	19313	17502	15794	17651		13667
Lambswool	19085			19395		
Bellies	17431		15936	16362	15847	14034
Locks				10840	10656	



— SA in USc  
— Aus in USc

— SA in USc  
— Aus in USc

## Market Commentary

### WOOL MARKET 1,6% HIGHER

Port Elizabeth - The wool market traded stronger today and the Cape Wools Merino Indicator increased with 1,6% and by 279 points to close at a value of R181,99 (Clean). On the Australian market, the EMI lost 0,3% this week. The Cape Wools All Wool Indicator gained 1,7%.

Despite a volatile Rand and increased volumes delivered to broker stores the wool market excelled and gained 1.6%. Buyers reported excellent demand for finer wool and a record price was fetched for a remarkable batch of lambs wool. Good quality long wool enjoyed good demand and medium length wool showed significant increases due to its growing popularity.

Competition between buyers remains intense as they secure their market share. Standard Wool bought the largest volume of bales with Modiano a close second.

This week saw the Rand at R13,74 to the US Dollar and R16,17 to the Euro. The Rand was 2,1% weaker against the US Dollar and 2,2% weaker against the Euro, compared with the average rate at the previous sale. The offering comprised of 9 870 bales of which 98,4% was sold. Major traders were Standard Wool SA (2 866), Modiano (2 771), Tianyu SA (1 904) and Lempriere SA (1 013).

The average clean prices for the selection within the different micron categories for good top-making (MF5), long fleeces were as follows: 18,0 microns increased 1,0% to close at R229,87/kg; 18,5 microns gained 0,8% to close at R216,01/kg; 19 microns gained 0,7% to close at R201,62/kg; 19,5 microns strengthened by 1,0% to close at R189,87/kg; 20 microns was 1,2% stronger to close at R179,32/kg; 20,5 microns increased 0,2% to close at R171,25/kg; 21,0 microns recovered 0,9% to close at R166,83/kg; 21,5 microns declined by 0,3% to close at R160,79/kg; 22 microns fell 0,3% to close at R156,74/kg and 22,5 microns declined by 0,5% to close at R153,50/kg.

The next sale is scheduled for 01 November 2017 where approximately ±10 013 bales will be on sale.