

# National Weekly Wool Market Report

Season: 2016/2017

Sale Date: 17 & 18 January 2017



CAPE WOOLS SA

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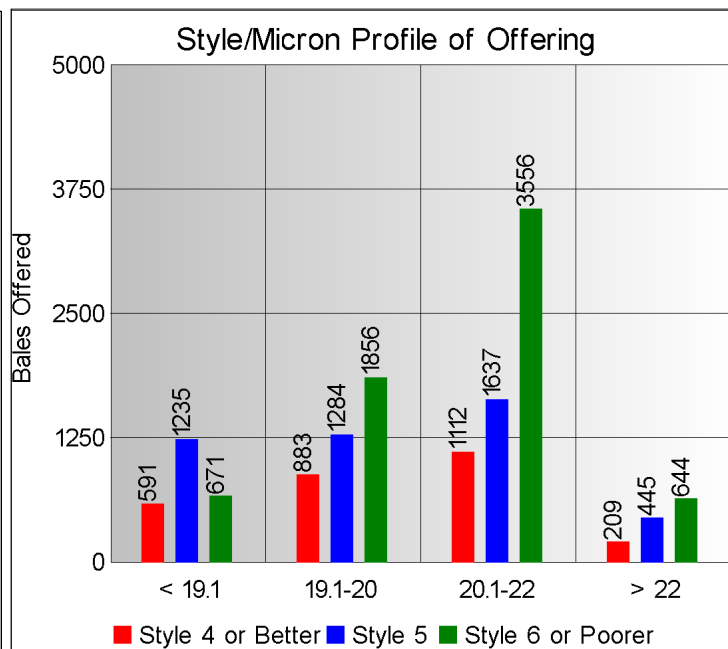
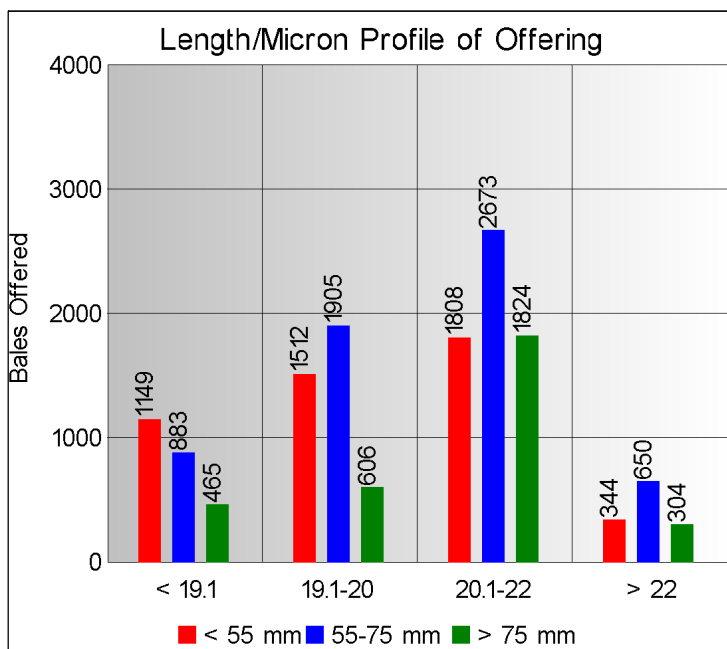
SA Merino Indicator				Buyers			
Indicator Unit	Current Sale	Last Sale	Change	Company	Bales Purchased This Week	% of Purchases	Total Bales Purchased This Season
# SA c/kg	15885	15454	2.8%	Lempriere SA	4346	30.8%	39352
Ave. to date (16/17)	15144	15101	0.3%	G Modiano SA	4184	29.6%	59062
Ave. to date (15/16)	13140			Standard Wool SA	3089	21.9%	55361
US c/kg	1173	1128	4.0%	Stucken & Co	1475	10.4%	20223
Euro c/kg	1098	1070	2.6%	New England Wool SA	305	2.2%	2448
AWEX EMI	1439	1413	1.8%	Segard Masurel SA	240	1.7%	9047
Exchange Rates				H Dawson Sons & Co	191	1.4%	788
Currency Unit	This Week	Previous Week	% Change	SAFIL SA			
R/USD	13.5459	13.7061	1.2%				
R/Euro	14.4699	14.4430	-0.2%				
R/AUD	10.2253	10.1185	-1.1%				
USD/AUD	0.7548	0.7370	-2.4%				

## Analysis of Offerings by Broker This Week (Bales)

Broker	Merino Fleeces	Merino Bellies	Merino Lambs	Merino Backs	Merino Locks	* Other	Total	% Sold
BKB	5025	908	811	0	659	1141	8544	98.7%
CMW	1381	349	288	227	191	563	2999	97.4%
JLW	173	17	23	0	13	32	258	99.2%
MAS	438	55	83	0	62	206	844	99.1%
QWB	293	27	63	0	20	303	706	88.0%
SBL	241	27	17	0	22	22	329	98.2%
VLW	277	47	21	0	35	63	443	98.4%
<b>Total</b>	<b>7828</b>	<b>1430</b>	<b>1306</b>	<b>227</b>	<b>1002</b>	<b>2330</b>	<b>14123</b>	<b>97.9%</b>

# SA Merino Indicator includes Merino types comparable to international indicators.  
 ## Cape Wools All Wool Indicator, includes all white wool sold at auction.

\* crossbred, coarse and coloured, inferior



## \* Seasonal Receipts Declared

2016/17 Declared Receipts : 25 December 2016

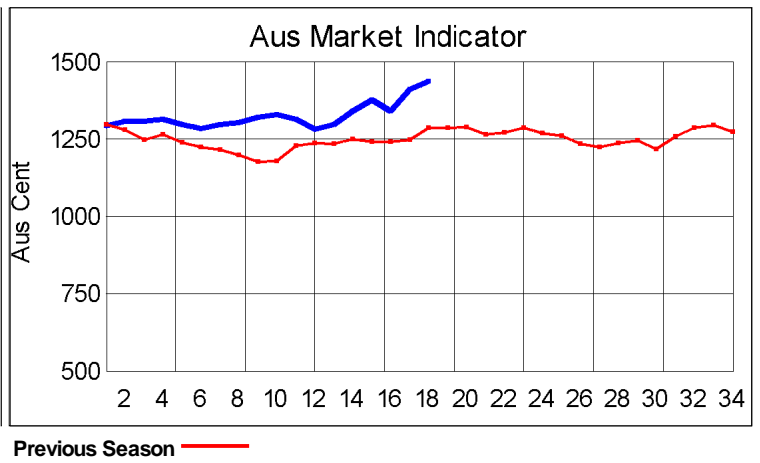
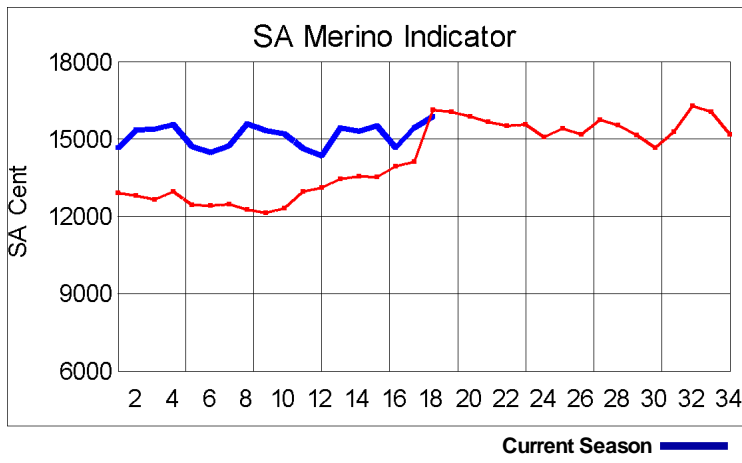
33,637,583.0

2016/17 Declared Receipts : 15 January 2017

34,725,133.6

Percentage Change (Year-on-Year) :

1.63



Current Season █ Previous Season █

**Average Fleece Wool Prices (c/kg. clean)**  
**Spinners and Good Topmaking Styles (AWEX Types MF4 and MF5)**

Micron	100+mm	90mm	80mm	70mm	60mm	50mm	40mm	30mm	20mm	10mm
18.0			19721	19049	18988					
18.5			18876	18599	18230	17113				
19.0			18111	17950	17539	17135	16206			
19.5		17305	17076	16747	16569	16440	15262			
20.0			16054	15894	15827	15500	14683			
20.5			15322	15347	15157	14144	14177			
21.0			14893	15168	14588	14299				
21.5			14755	14990	14594	13106				
22.0			14696	14824	13822					
22.5			14510	14411	13817					
23.0			14524	13842						
23.5										
24.0										

\* Based on a minimum of 3 lots sold per category

**Average Topmaking Styles (AWEX MF6)**

Micron	100+mm	90mm	80mm	70mm	60mm	50mm	40mm	30mm	20mm	10mm
18.0										
18.5										
19.0				17086						
19.5				15670						
20.0				14969		15188				
20.5			14698	14446						
21.0										
21.5										
22.0										
22.5										
23.0										
23.5										
24.0										

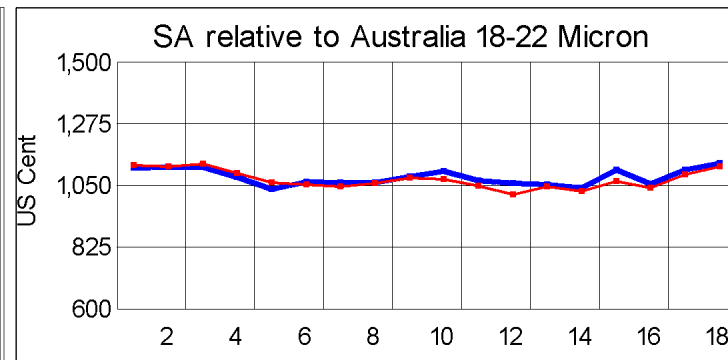
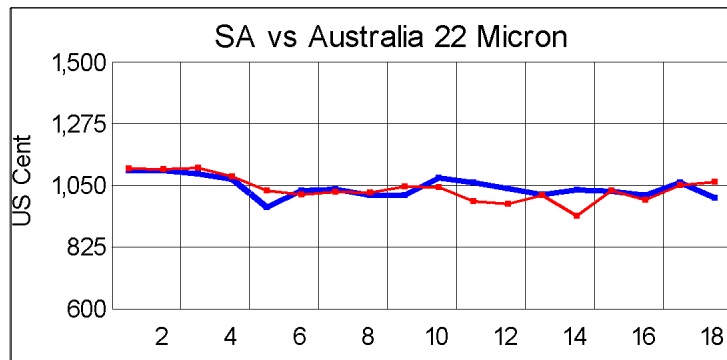
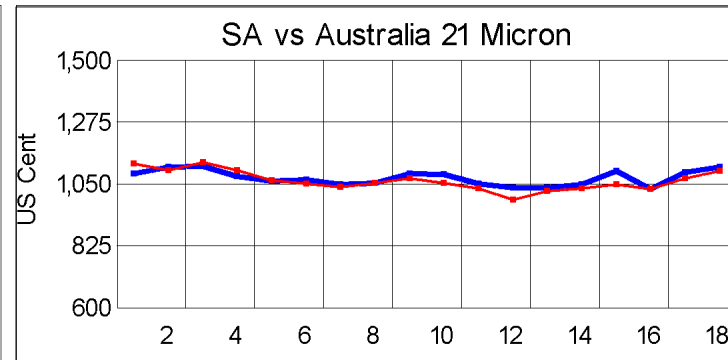
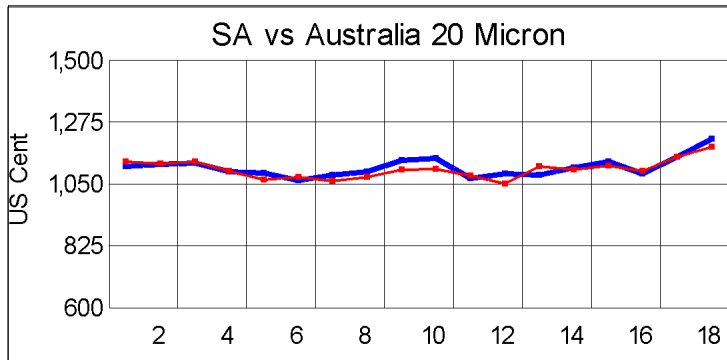
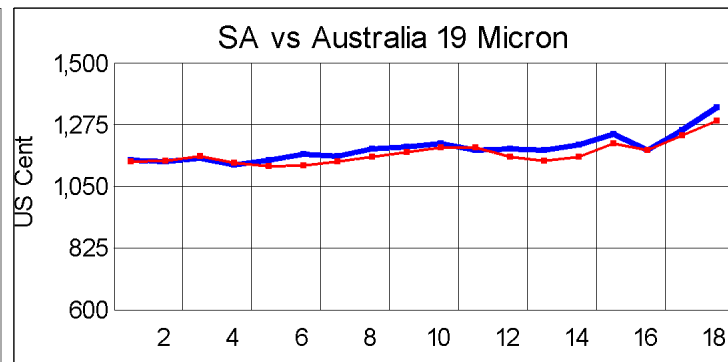
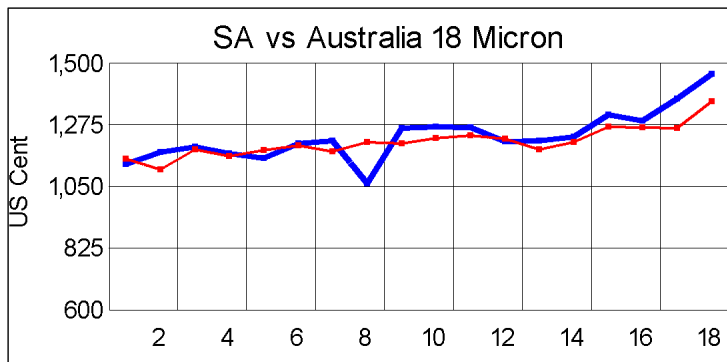
\* Based on a minimum of 3 lots sold per category

**Other Selected Types/Qualities**

Long

Medium

	19μ	20μ	21μ	19μ	20μ	21μ
<b>Good Quality</b>						
Lambswool	17508	16052	15134	15827	14653	
Bellies	16822	15369	13538	15393	14290	13397
Locks				13408	12462	
<b>Average Quality</b>						
Lambswool	18063	15317		13493	14031	14062
Bellies	16490	15327		15114	14000	12209
Locks		12079		11966	11478	
<b>Inferior Quality</b>						
Fleecewool	16371	14622	14022	16428	13415	12979
Lambswool	17682			13900	13115	
Bellies	16724		14642	13956	12911	11808
Locks				9375	9706	10275



— SA in USc  
— Aus in USc

— SA in USc  
— Aus in USc

## Market Commentary

### WOOL MARKET 2,8% HIGHER

Port Elizabeth - The wool market traded 2,8% higher this week and the Cape Wools Merino Indicator increased by 431 points to close at a value of R158,85 (Clean). On the Australian market, the EMI increased 1,8%. The Cape Wools All Wool Indicator gained 3,5%.

The wool market maintained its momentum and increased with a further 2,8%. Concerns on the declining supply of good quality wool on offer linked to the impending festivities in China impacted the market with the finer side benefitting substantially. The market is now trading well above the 15,000 (Clean) level and is expected to remain within this vicinity for the remainder of the season. The quantity of wool expected to reach the market towards the end of the season is expected to decline.

The competition between buyers particularly on the better quality wool was good.

This week saw the Rand at R13,55 to the US Dollar. The Rand strengthened by 1,2% against the US Dollar compared with the average rate at the previous sale. The Rand lost 0,2% against the Euro, trading at R14,47. The offering comprised of 14 123 bales of which 97,9% was sold. Major traders were Lempriere SA (4 346), Modiano (4 184), Standard Wool SA (3 089) and Stucken & Co (1 475).

The average clean prices for the selection within the different micron categories for good top-making (MF5), long fleeces were as follows: 18,0 microns gained 4,7% to close at R184,62/kg; 18,5 microns increased 3,2% to close at R180,69/kg; 19 microns increased 3,2% to close at R175,10/kg; 19,5 microns gained 3,3% to close at R166,32/kg; 20 microns increased with 2,0% to close at R160,79/kg; 20,5 microns gained 2,2% to close at R151,33/kg; 21,0 microns gained 1,5% to close at R148,90/kg; 21,5 microns increased 1,3% to close at R147,84/kg; 22 microns gained 0,2% to close at R144,37/kg and 22,5 microns decreased 0,7% to close at R142,47/kg.

The next sale is scheduled for 25 January 2017 where approximately ±9 933 bales will be on sale.

\*The detailed Seasonal Receivals Declared Report can be viewed at [www.capewools.co.za](http://www.capewools.co.za)