

National Weekly Wool Market Report

Season: 2016/2017

Sale Date: 25 & 26 October 2016



CAPE WOOLS SA

Tel: 27-41-4844301
 Fax: 27-41-4846792
 E-mail: stats@capewools.co.za
 Website: www.capewools.co.za

SA Merino Indicator				Buyers			
Indicator Unit	Current Sale	Last Sale	Change	Company	Bales Purchased This Week	% of Purchases	Total Bales Purchased This Season
# SA c/kg	15220	15353	-0.9%	G Modiano SA	2916	30.0%	24269
Ave. to date (16/17)	15123	15112	0.1%	Standard Wool SA	2612	26.9%	24133
Ave. to date (15/16)	12556			Lempriere SA	2413	24.8%	19746
US c/kg	1106	1105	0.1%	Stucken & Co	1064	10.9%	10046
Euro c/kg	1014	1007	0.7%	Segard Masurel SA	568	5.8%	6295
AWEX EMI	1331	1323	0.6%	New England Wool SA	55	0.6%	1465
				H Dawson Sons & Co			94
				SAFIL SA			

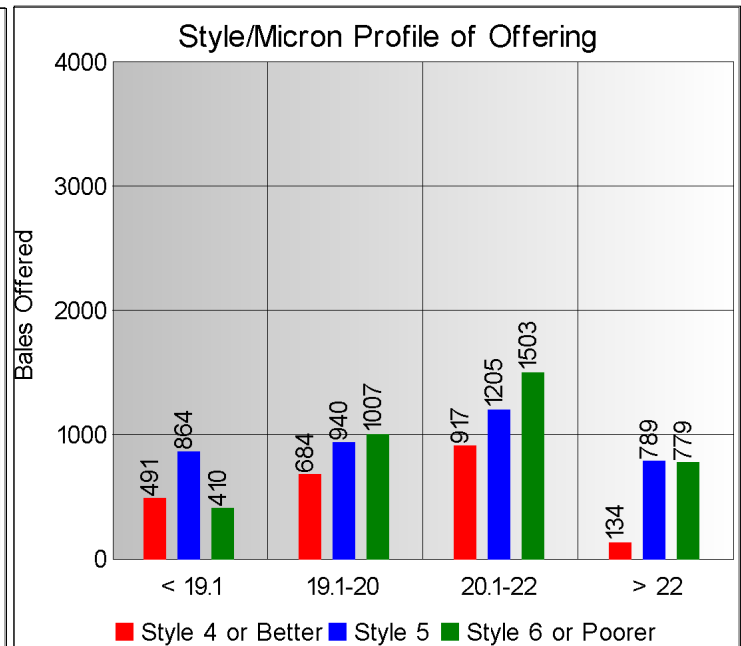
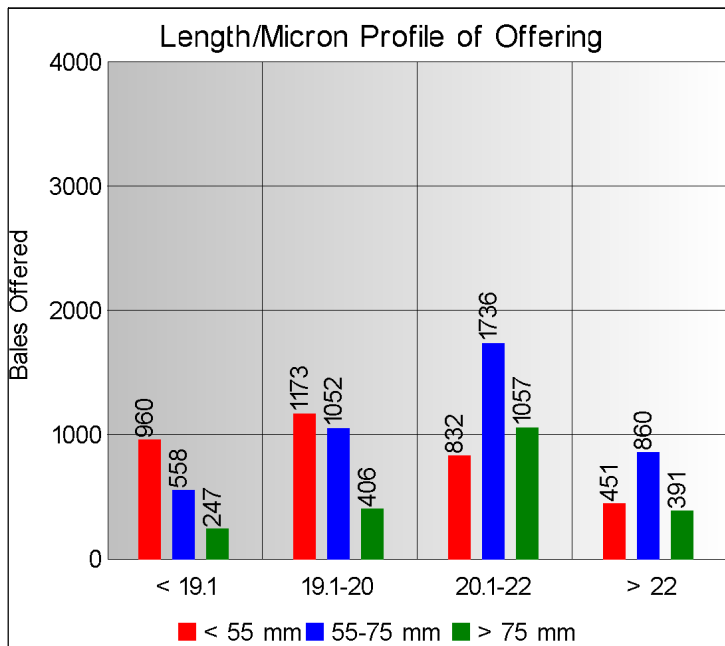
Exchange Rates			
Currency Unit	This Week	Previous Week	% Change
R/USD	13.7577	13.8916	1.0%
R/Euro	15.0110	15.2516	1.6%
R/AUD	10.5711	10.6594	0.8%
USD/AUD	0.7683	0.7675	-0.1%

Analysis of Offerings by Broker This Week (Bales)

Broker	Merino Fleeces	Merino Bellies	Merino Lambs	Merino Backs	Merino Locks	* Other	Total	% Sold
BKB	4016	682	616	0	456	464	6234	98.7%
CMW	2125	258	390	177	218	321	3489	99.7%
MAS	0	0	0	0	0	0	0	
QWB	0	0	0	0	0	0	0	
SBL	0	0	0	0	0	0	0	
VLW	0	0	0	0	0	0	0	
Total	6141	940	1006	177	674	785	9723	99.0%

SA Merino Indicator includes Merino types comparable to international indicators.
 ## Cape Wools All Wool Indicator, includes all white wool sold at auction.

* crossbred, coarse and coloured, inferior



* Seasonal Receipts Declared

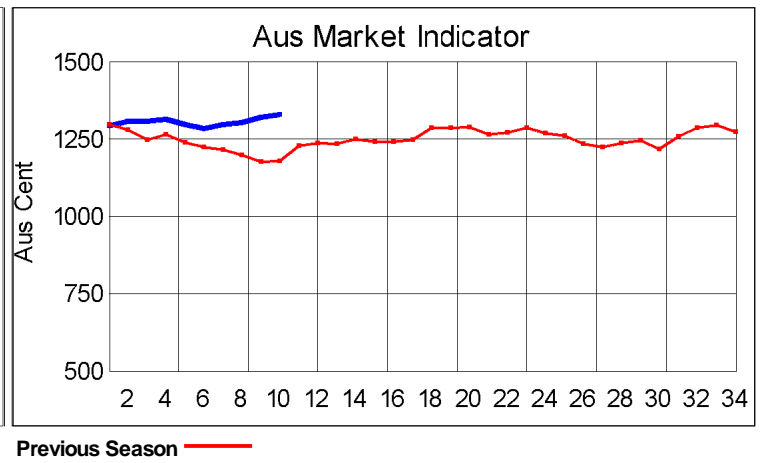
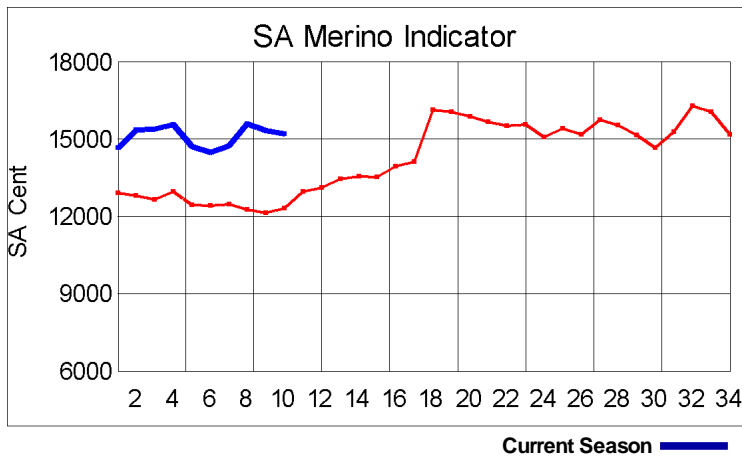
2016/17 Declared Receipts : 02 October 2016

13,047,834.8

2016/17 Declared Receipts : 23 October 2016

17,639,214.2

Percentage Change (Year-on-Year) : 2.08



Current Season █ Previous Season █

**Average Fleece Wool Prices (c/kg. clean)
Spinners and Good Topmaking Styles (AWEX Types MF4 and MF5)**

Micron	100+mm	90mm	80mm	70mm	60mm	50mm	40mm	30mm	20mm	10mm
18.0				16558	16636	16446	14358	14428		
18.5		17058	17013	16853	16666	16005	14956			
19.0			16758	16546	16075	15632	15371			
19.5			16147	16017	15615	15328	14164			
20.0		15353	15449	15320	15081	14807	14213			
20.5			15068	15090	14749	14571				
21.0		14873	14873	14774	14388	14087				
21.5		14852	14791	14614	14231	13661				
22.0		14288	14557	14488	14222	13284				
22.5			14412	14538						
23.0			14347							
23.5										
24.0										

* Based on a minimum of 3 lots sold per category

Average Topmaking Styles (AWEX MF6)

Micron	100+mm	90mm	80mm	70mm	60mm	50mm	40mm	30mm	20mm	10mm
18.0										
18.5										
19.0										
19.5				15519						
20.0				14814						
20.5			14572	14497						
21.0			13943	14592						
21.5			14419	13945	13288					
22.0										
22.5										
23.0										
23.5										
24.0										

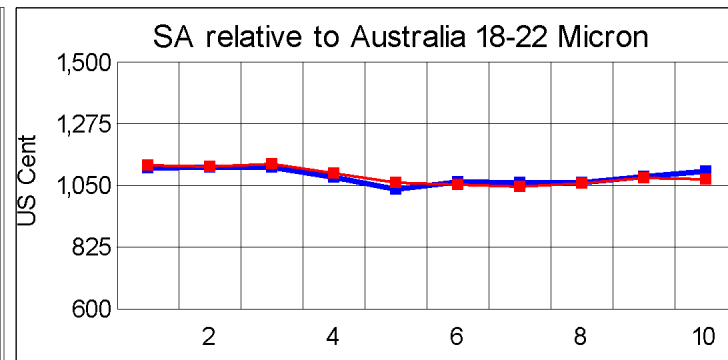
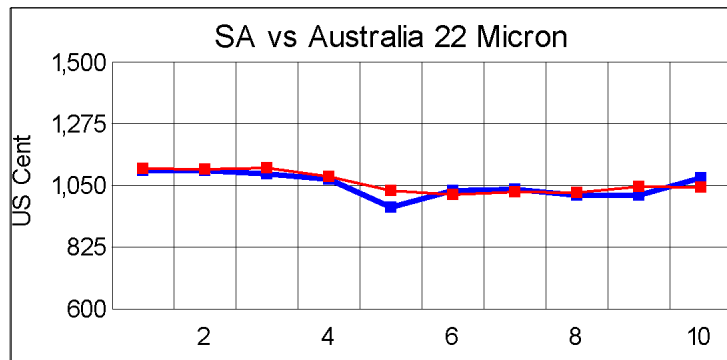
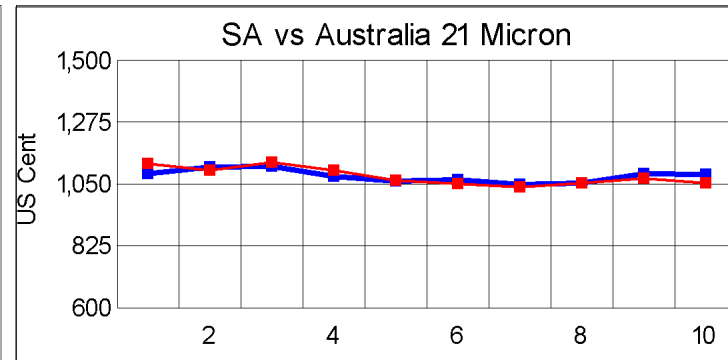
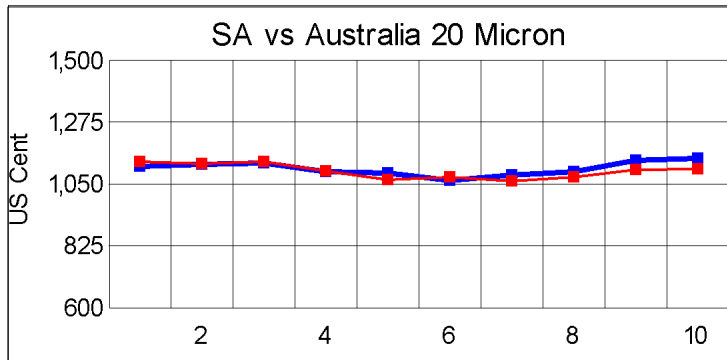
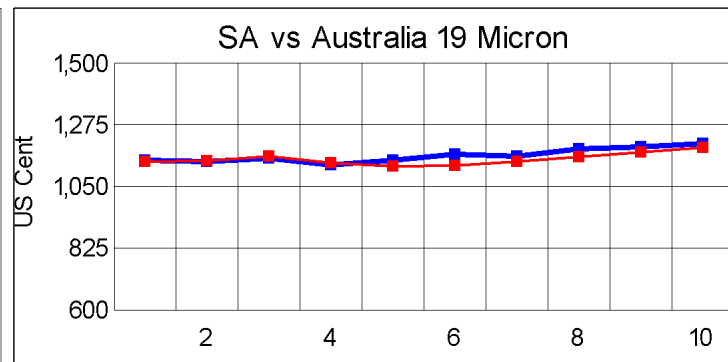
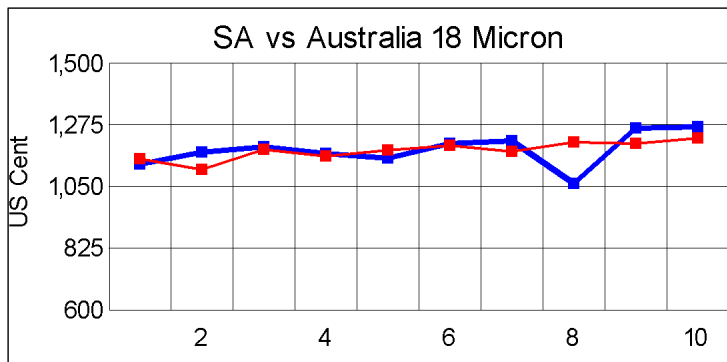
* Based on a minimum of 3 lots sold per category

Other Selected Types/Qualities

Long

Medium

	19μ	20μ	21μ	19μ	20μ	21μ
Good Quality						
Lambswool	16419	15378		15165	14341	13889
Bellies	16037	14371	14188	14230	14126	
Locks				14388		
Average Quality						
Lambswool	16497	15011		14389	13036	12145
Bellies		14489	13876	14366	13939	12213
Locks		11981		12919	11926	10644
Inferior Quality						
Fleecewool	15628	14974	14327	14157		11861
Lambswool		14655	13555	12712		
Bellies	15677	13938	14053	14232	13724	11681
Locks				9649	11952	9118



— SA in USc
— Aus in USc

— SA in USc
— Aus in USc

Market Commentary

WOOL MARKET 0,9% LOWER

Port Elizabeth - The wool market traded slightly lower this week and the Cape Wools Merino Indicator decreased by 0,9% and 133 points to close at a value of R152,20 (Clean). On the Australian market, the EMI increased 0,6%. The Cape Wools All Wool Indicator lost 1,1%.

The wool market was firm and held on to most of its recent gains despite the indicator receding slightly. The finer end of the market performed particularly well. Strong competition from the top three buyers bodes well for the rest of the season and is encouraging given the substantial quantities expected.

This week saw the rand at R13,76 to the US dollar. The rand strengthened by 1,0% against the US dollar compared with the average rate at the previous sale. The Rand gained 1,6% against the Euro, trading at R15,01. The offering comprised of 9 723 bales of which 99,0% was sold.

Major traders were G Modiano SA (2 916), Standard Wool SA (2 612), Lempriere SA (2 413), and Stucken & Co (1 064).

The average clean prices for the selection within the different micron categories for good top-making (MF5), long fleeces were as follows: 18,0 microns gained 0,7% to close at R168,90/kg; 18,5 microns decreased 0,8% to close at R167,11/kg; 19 microns increased 0,6% to close at R164,40/kg; 19,5 microns were unchanged at R159,29/kg; 20 microns decreased with 0,9% to close at R151,96/kg; 20,5 microns decreased 1,2% to close at R147,95/kg; 21,0 microns lost 2,5% to close at R145,27/kg; 21,5 microns dropped 1,5 to close at R144,61/kg; 22,0 microns declined 1,2% to close at R143,67/kg and 22,5 microns dropped -,2% to close at R144,54/kg.

The next sale is scheduled for 2 November 2016 where approximately ±12 013 bales will be on Sale.

*The detailed Seasonal Receipts Declared Report can be viewed at www.capewools.co.za