

National Weekly Wool Market Report

Season: 2016/2017

Sale Date: 04 & 05 October 2016



CAPE WOOLS SA

Tel: 27-41-4844301
 Fax: 27-41-4846792
 E-mail: stats@capewools.co.za
 Website: www.capewools.co.za

SA Merino Indicator				Buyers			
Indicator Unit	Current Sale	Last Sale	Change	Company	Bales Purchased This Week	% of Purchases	Total Bales Purchased This Season
# SA c/kg	14753	14509	1.7%	G Modiano SA	3088	32.2%	15940
Ave. to date (16/17)	15007	15049	-0.3%	Standard Wool SA	2403	25.1%	15696
Ave. to date (15/16)	12685			Lempriere SA	2307	24.1%	13501
US c/kg	1073	1073	0.0%	Segard Masurel SA	757	7.9%	4574
Euro c/kg	957	958	-0.1%	Stucken & Co	689	7.2%	7653
AWEX EMI	1300	1285	1.2%	H Dawson Sons & Co	94	1.0%	94
				New England Wool SA	67	0.7%	1394
				SAFIL SA			

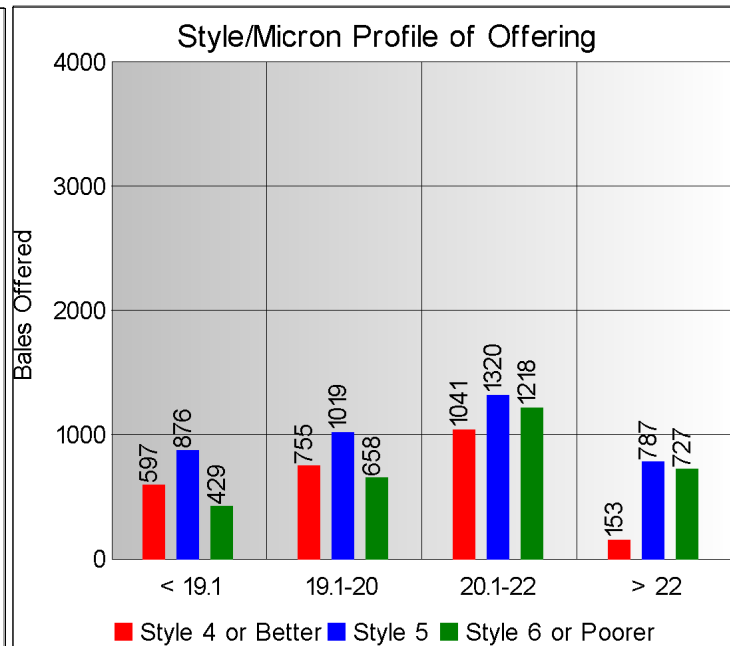
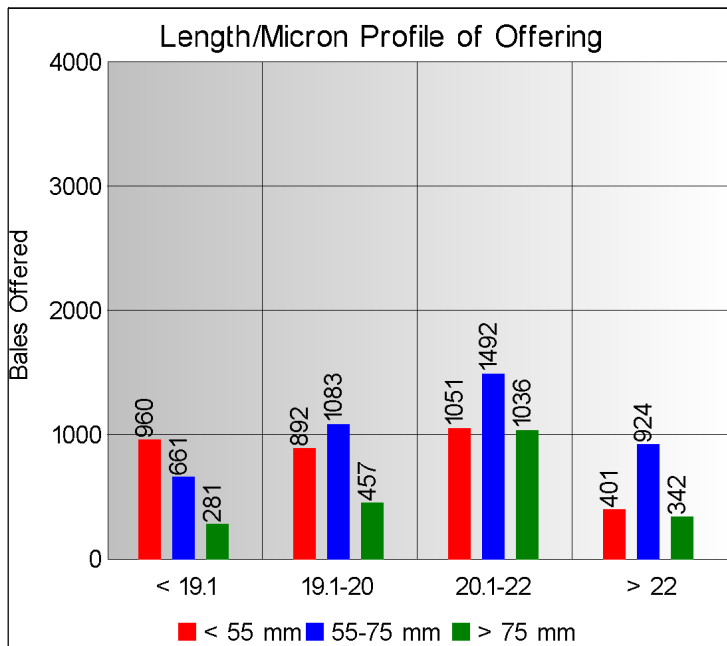
Exchange Rates			
Currency Unit	This Week	Previous Week	% Change
R/USD	13.7443	13.5165	-1.7%
R/Euro	15.4164	15.1517	-1.7%
R/AUD	10.4569	10.3661	-0.9%
USD/AUD	0.7614	0.7667	0.7%

Analysis of Offerings by Broker This Week (Bales)

Broker	Merino Fleeces	Merino Bellies	Merino Lambs	Merino Backs	Merino Locks	* Other	Total	% Sold
BKB	3421	445	477	0	369	546	5258	97.9%
CMW	1467	199	299	189	177	218	2549	97.9%
JLW	100	9	23	0	10	15	157	100.0%
MAS	261	42	59	0	31	40	433	100.0%
QWB	201	21	58	0	14	195	489	100.0%
SBL	28	2	5	0	2	3	40	100.0%
VLW	485	31	41	0	30	67	654	99.2%
Total	5963	749	962	189	633	1084	9580	98.3%

SA Merino Indicator includes Merino types comparable to international indicators.
 ## Cape Wools All Wool Indicator, includes all white wool sold at auction.

* crossbred, coarse and coloured, inferior



* Seasonal Receipts Declared

2016/17 Declared Receipts : 11 September 2016

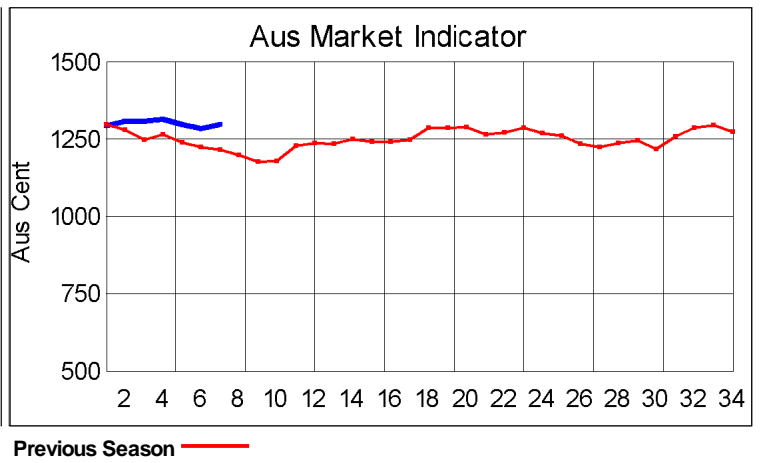
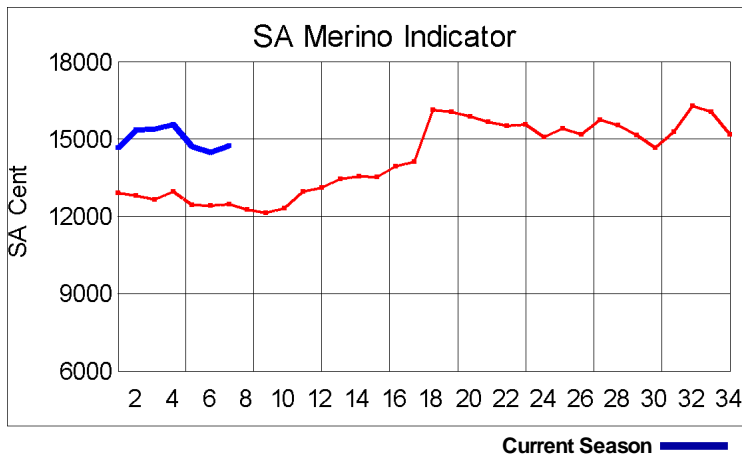
2016/17 Declared Receipts : 02 October 2016

8,919,187.4

12,388,570.6

Percentage Change (Year-on-Year) :

3.49



Current Season █ Previous Season █

Average Fleece Wool Prices (c/kg. clean)
Spinners and Good Topmaking Styles (AWEX Types MF4 and MF5)

Micron	100+mm	90mm	80mm	70mm	60mm	50mm	40mm	30mm	20mm	10mm
18.0			16923	16740	16503	15758	14687			
18.5			16824	16511	15779	15378				
19.0			16079	16029	15442	15240	14116			
19.5		15623	15374	15230	15065	15023	14417			
20.0		14819	14754	14774	14463	14542	14164			
20.5		14550	14664	14605	14451	14266	13294			
21.0	14569	14545	14681	14442	14304	13901				
21.5		14552	14458	14237	14185	13465				
22.0			14626	13988	13996					
22.5				14476	13728					
23.0				14420						
23.5										
24.0										

* Based on a minimum of 3 lots sold per category

Average Topmaking Styles (AWEX MF6)

Micron	100+mm	90mm	80mm	70mm	60mm	50mm	40mm	30mm	20mm	10mm
18.0										
18.5										
19.0										
19.5						14520				
20.0										
20.5						14097				
21.0				13981	13842					
21.5										
22.0				13954	13323					
22.5										
23.0										
23.5										
24.0										

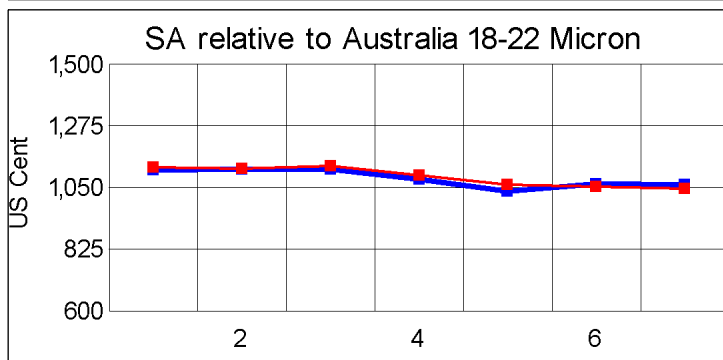
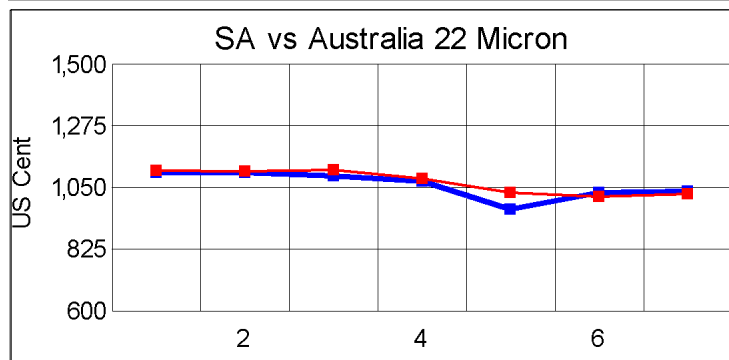
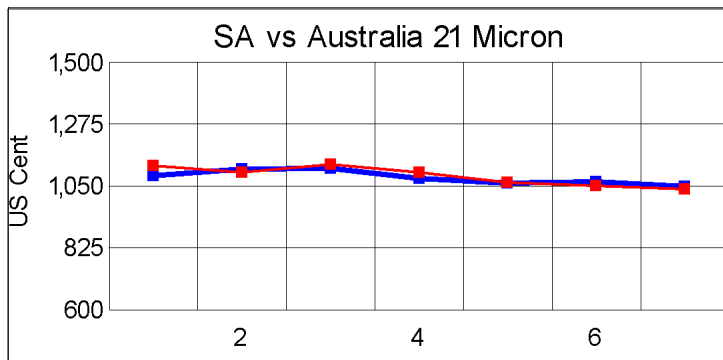
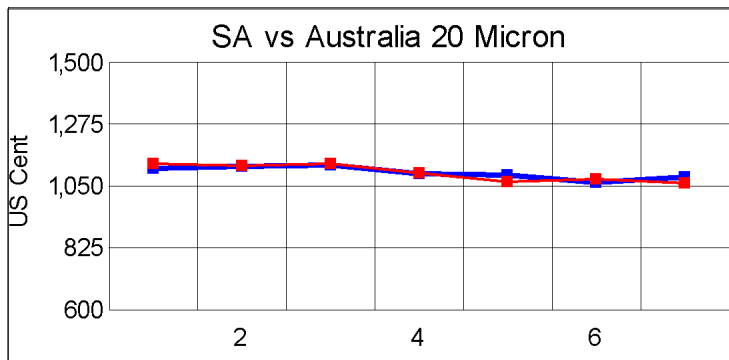
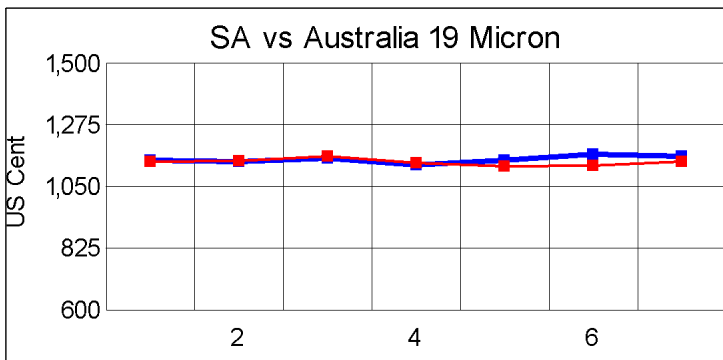
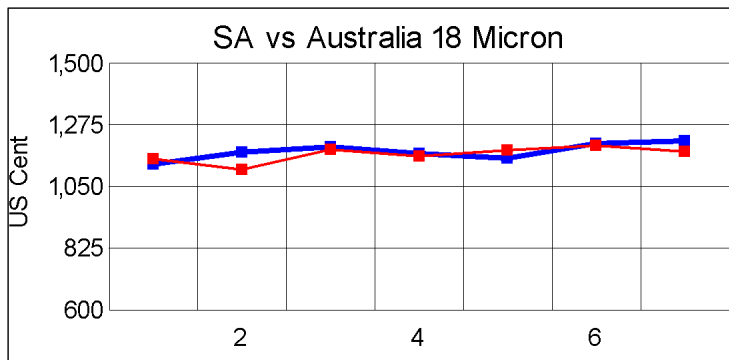
* Based on a minimum of 3 lots sold per category

Other Selected Types/Qualities

Long

Medium

	19μ	20μ	21μ	19μ	20μ	21μ
Good Quality						
Lambswool	15558	14390	13720	14479	13577	
Bellies	14766	14565		14092	14075	
Locks				12953		
Average Quality						
Lambswool	15175	14193		14088	13943	
Bellies	14476	14197	14031	13776	13115	13565
Locks				12143	11947	11622
Inferior Quality						
Fleecewool	14848	14279	13866	14726	13641	
Lambswool	15604	14348		14809		11080
Bellies	14325	12490	13092	13208	12543	12380
Locks				10216	9925	7072



— SA in USc
— Aus in USc

— SA in USc
— Aus in USc

Market Commentary

WOOL MARKET 1,7% HIGHER

Port Elizabeth - The wool market traded higher this week and the Cape Wools Merino Indicator increased by 1,7% and by 244 points to close at a value of R147,53 (Clean). On the Australian market, the EMI increased 1,2%. The Cape Wools All Wool Indicator gained 1,8%.

The offering consisted of markedly more long wool of which the majority tested 22 micron and finer. The finer end of the market performed well and most of the gains were realised here whilst the coarser end took a bit of a beating. Competition between buyers remained fierce with Lempriere, Standard and Modiano taking each other to task.

This week saw the rand at R13,74 to the US dollar. The rand weakened by 1,7% against the US dollar compared with the average rate at the previous sale. The Rand weakened 1,7% against the Euro, trading at R15,42. The offering comprised of 9 580 bales of which 98,2% was sold. Major traders were G Modiano SA (3 080), Standard Wool SA (2 403), Lempriere SA (2 307), and Segard Masurel SA (757).

The average clean prices for the selection within the different micron categories for good top-making (MF5), long fleeces were as follows: 18,0 microns lost 0,1% to close at R162,22/kg; 18,5 microns increased 0,3% to close at R157,63/kg; 19 microns increased 3,1% to close at R157,04/kg; 19,5 microns increased 1,1% to close at R150,30/kg; 20 microns increased with 0,4% to close at R146,04/kg; 20,5 microns decreased 0,1% to close at R143,63/kg; 21,0 microns gained 0,6% to close at R143,07/kg; 21,5 microns remained unchanged to close at R141,09/kg; 22,0 microns increased 2,4% to close at R141,11/kg and 22,5 microns remained unchanged to close at R145,89/kg.

The next sale is scheduled for 12 October 2016 where approximately ±8 005 bales will be on sale.

*The detailed Seasonal Receipts Declared Report can be viewed at www.capewools.co.za