

# National Weekly Wool Market Report

Season: 2015/2016

Sale Date: 12 & 13 April 2016



CAPE WOOLS SA

Tel: 27-41-4844301  
 Fax: 27-41-4846792  
 E-mail: stats@capewools.co.za  
 Website: www.capewools.co.za

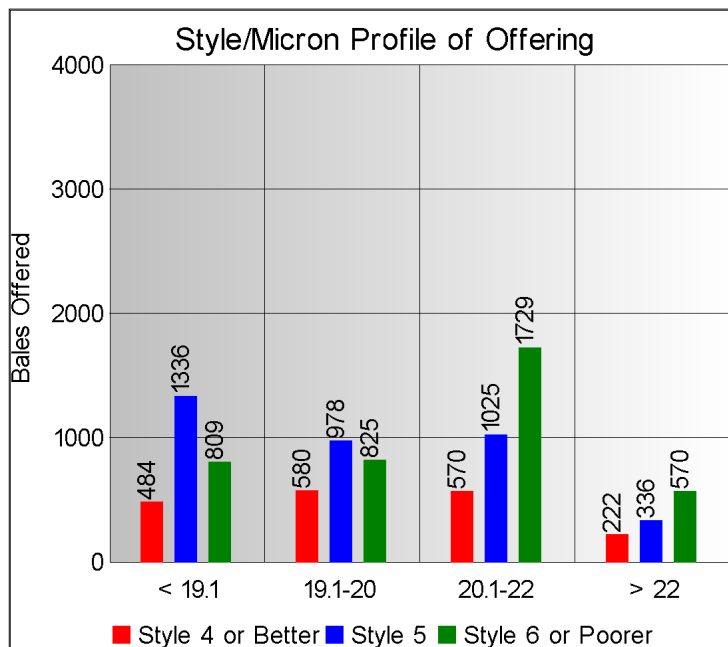
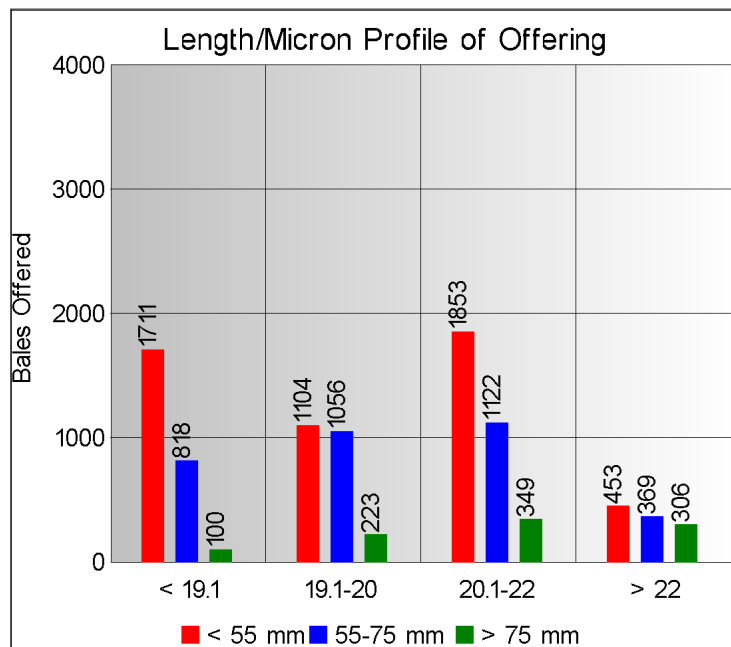
SA Merino Indicator				Buyers			
Indicator Unit	Current Sale	Last Sale	Change	Company	Bales Purchased This Week	% of Purchases	Total Bales Purchased This Season
# SA c/kg	15180	15570	-2.5%	G Modiano SA	3067	32.4%	71985
Ave. to date (15/16)	14053	14013	0.3%	Standard Wool SA	2310	24.4%	79660
Ave. to date (14/15)	11235			Lempriere SA	1602	16.9%	69031
US c/kg	1031	1038	-0.7%	Stucken & Co	1478	15.6%	27184
Euro c/kg	910	917	-0.8%	Segard Masurel SA	356	3.8%	16327
AWEX EMI	1248	1239	0.7%	New England Wool SA	280	3.0%	4955
Exchange Rates				H Dawson Sons & Co	39	0.4%	3859
Currency Unit	This Week	Previous Week	% Change	CMW Operations			5
R/USD	14.7200	14.9995	1.9%	SAFIL SA			184
R/Euro	16.6898	16.9774	1.7%				
R/AUD	11.2369	11.4959	2.3%				
USD/AUD	0.7633	0.7663	0.4%				

## Analysis of Offerings by Broker This Week (Bales)

Broker	Merino Fleeces	Merino Bellies	Merino Lambs	Merino Backs	Merino Locks	* Other	Total	% Sold
BKB	2705	606	469	0	468	1214	5462	95.5%
CMW	1686	514	263	155	38	305	2961	97.3%
MAS	156	29	71	14	40	43	353	99.7%
QWB	99	6	42	0	8	131	286	99.0%
SBL	155	24	44	9	21	25	278	100.0%
VLW	79	14	2	0	16	13	124	100.0%
<b>Total</b>	<b>4880</b>	<b>1193</b>	<b>891</b>	<b>178</b>	<b>591</b>	<b>1731</b>	<b>9464</b>	<b>96.5%</b>

# SA Merino Indicator includes Merino types comparable to international indicators.  
 ## Cape Wools All Wool Indicator, includes all white wool sold at auction.

\* crossbred, coarse and coloured, inferior



## \* Seasonal Receipts Declared

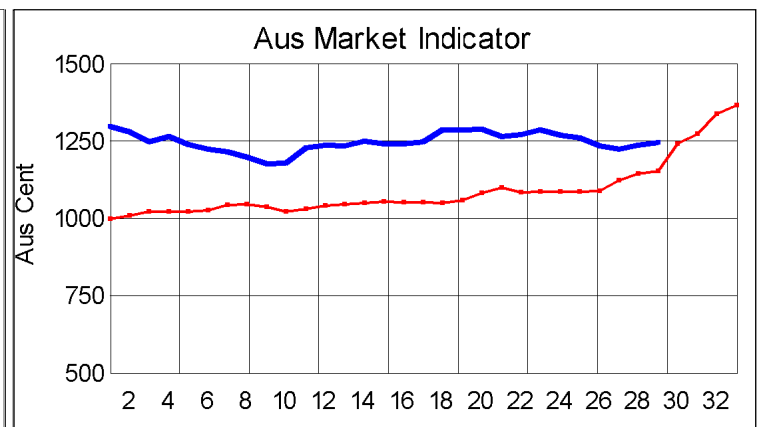
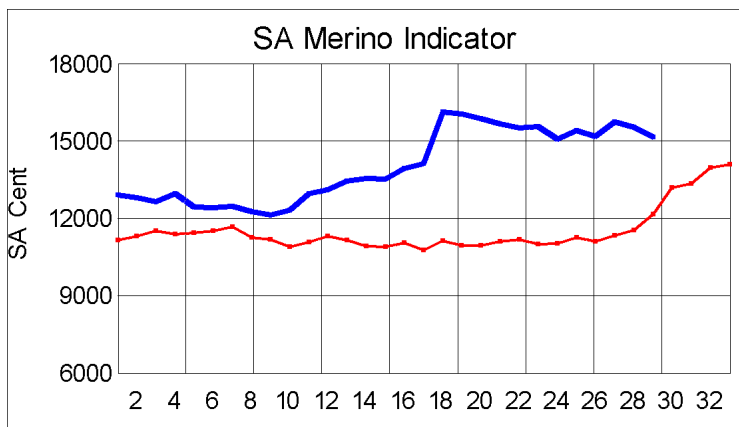
2015/16 Declared Receipts : 20 March 2016

42,396,360.2

2015/16 Declared Receipts : 10 April 2016

44,037,842.8

Percentage Change (Year-on-Year) : -1.22 %



Current Season — Previous Season —

**Average Fleece Wool Prices (c/kg. clean)**  
**Spinners and Good Topmaking Styles (AWEX Types MF4 and MF5)**

Micron	100+mm	90mm	80mm	70mm	60mm	50mm	40mm	30mm	20mm	10mm
18.0			16918	16690	16090	15450	15069	13940		
18.5				16512	15881	15272	14571	14154		
19.0			15915	15942	15656	15124	14608	13506		
19.5			15917	15767	15283	14848	14269			
20.0			15731	15605	15207	14423	14268			
20.5			15723	15420	14824	14222	13823			
21.0			15641	15330	14665	14137	13813			
21.5				15275	14841	13709	13420			
22.0			15364	15367		13947				
22.5				15211						
23.0										
23.5				15021						
24.0										

\* Based on a minimum of 3 lots sold per category

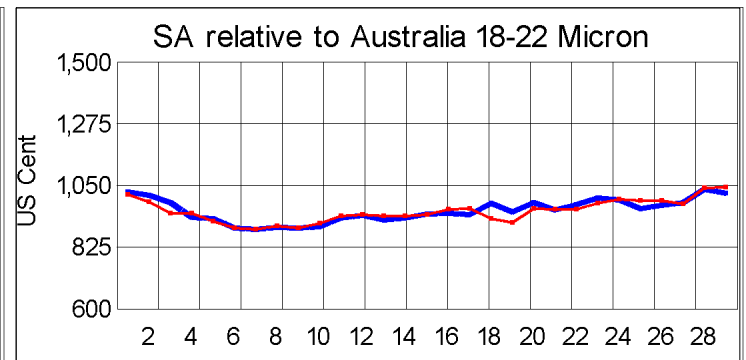
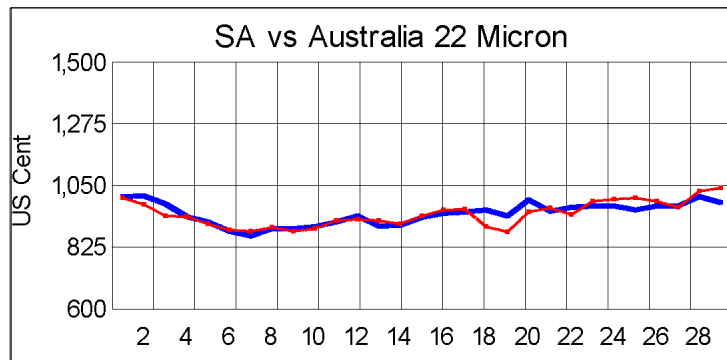
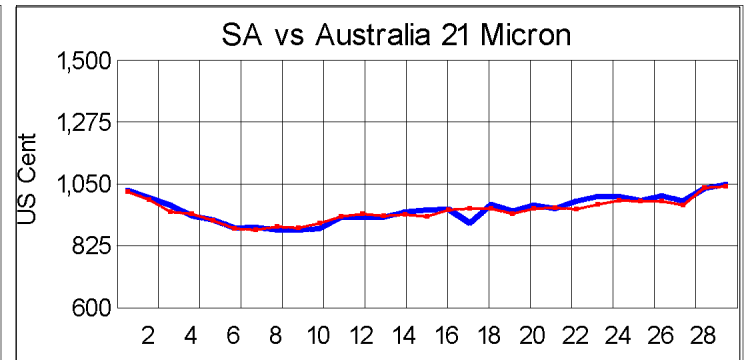
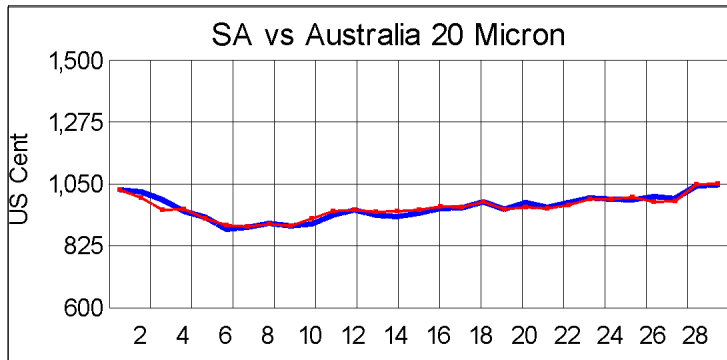
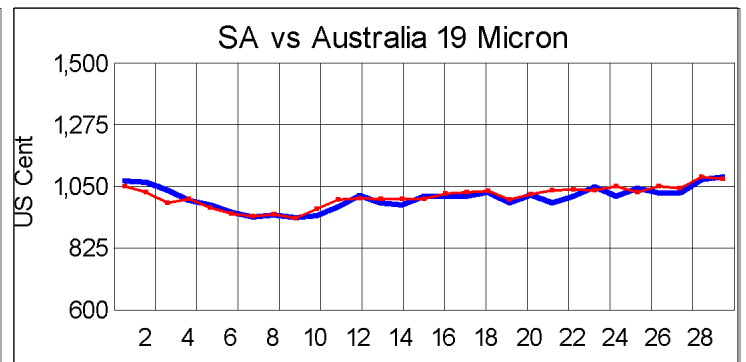
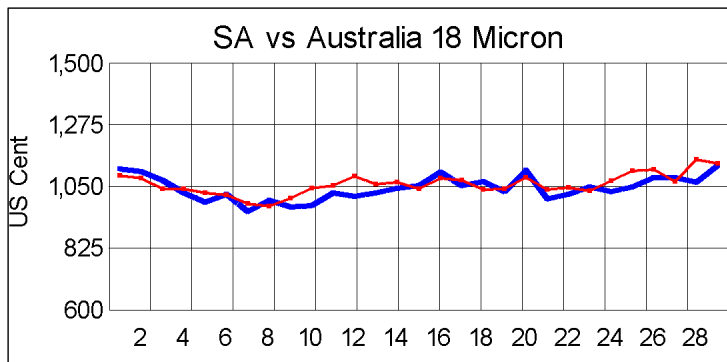
**Average Topmaking Styles (AWEX MF6)**

Micron	100+mm	90mm	80mm	70mm	60mm	50mm	40mm	30mm	20mm	10mm
18.0										
18.5					15280					
19.0										
19.5					14669		14132			
20.0				14883	14699					
20.5					14311					
21.0						14064	12840			
21.5						13092	13136			
22.0										
22.5										
23.0										
23.5										
24.0										

\* Based on a minimum of 3 lots sold per category

**Other Selected Types/Qualities**

	Long			Medium		
	19μ	20μ	21μ	19μ	20μ	21μ
<b>Good Quality</b>						
Lambswool	15836	15161	14303	14781	14298	14425
Bellies	14664	14317		14202	13649	
Locks				13830	12653	
<b>Average Quality</b>						
Lambswool	15344	14647		14341	13594	12865
Bellies	13965	12782		13880	13486	12247
Locks				13149	12604	8324
<b>Inferior Quality</b>						
Fleecewool	15355	15084	14355	14792	13794	14391
Lambswool				15752	14234	
Bellies	12011	12056	11321	13315	12713	12750
Locks				12308	12992	9093



— SA in USc  
— Aus in USc

— SA in USc  
— Aus in USc

## Market Commentary

### WOOL MARKET 2.5% LOWER

Port Elizabeth - The wool market traded 2,5% lower this week and the Cape Wools Merino Indicator decreased by 390 points to close at a value of R151,80 (Clean). On the Australian market, the EMI increased 0,7%. The Cape Wools All Wool Indicator lost 2,2%.

Demand for better quality wool was good and buyers commented that the excellent demand for longer wool had been particularly notable as supply thereof had dwindled markedly over time, also as a result of shorter shearing intervals.

This week saw the rand at R14,72 to the US dollar. The rand strengthened by 1,9% against the US dollar compared with the average rate at the previous sale. The Rand strengthened 1,7% against the Euro, trading at R16,69. The offering comprised of 9 464 bales of which 96,5% was sold. Major traders were G Modiano SA (3 067), Standard Wool SA (2 310), Lempriere SA (1 602), and Stucken & Co (1 478).

The average clean prices for the selection within the different micron categories for good top-making (MF5), long fleeces were as follows: 18,0 microns lost 3,9% to close at R167,17/kg; 18,5 microns declined 4,2% to close at R160,63/kg; 19 microns decreased 2,9% to close at R158,75/kg; 19,5 microns lost 2,6% to close at R156,00/kg; 20 microns decreased with 1,4% to close at R154,07/kg; 20,5 microns decreased 1,8% to close at R153,31/kg; 21,0 microns dropped 1,3% to close at R154,22/kg; 21,5 microns lost 1,3% to close at R152,56/kg and 22,0 microns lost 1,4% to close at R152,41/kg.

The next sale is scheduled for 20 April 2016 where approximately ± 4 432 will be on offer.

\*The detailed Seasonal Receipts Declared Report can be viewed at [www.capewools.co.za](http://www.capewools.co.za)