

# National Weekly Wool Market Report

Season: 2015/2016

Sale Date: 1 & 2 March 2016



CAPE WOOLS SA

Tel: 27-41-4844301  
 Fax: 27-41-4846792  
 E-mail: stats@capewools.co.za  
 Website: www.capewools.co.za

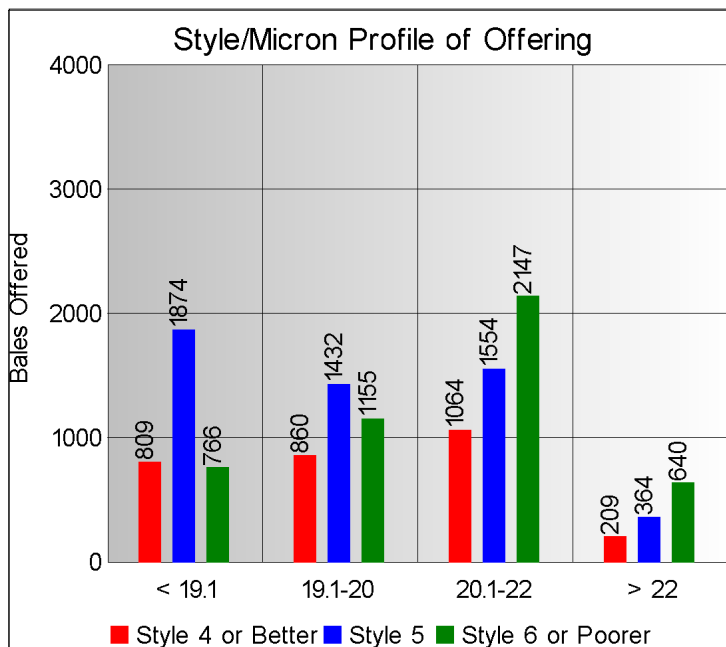
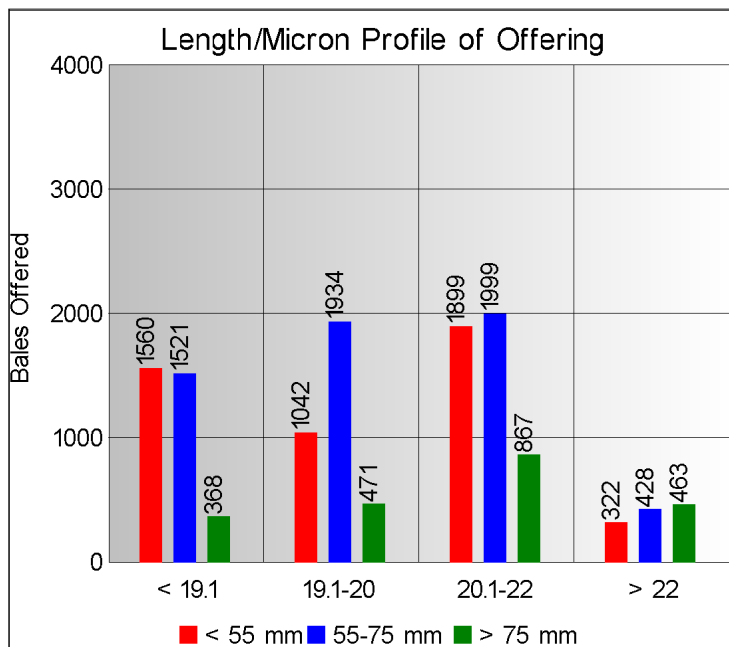
SA Merino Indicator				Buyers			
Indicator Unit	Current Sale	Last Sale	Change	Company	Bales Purchased This Week	% of Purchases	Total Bales Purchased This Season
# SA c/kg	15429	15092	2.2%	Standard Wool SA	3706	28.8%	68741
Ave. to date (15/16)	13833	13767	0.5%	G Modiano SA	2964	23.0%	61998
Ave. to date (14/15)	11185			Lempriere SA	2619	20.3%	60553
US c/kg	985	990	-0.5%	Stucken & Co	1570	12.2%	22522
Euro c/kg	906	900	0.7%	Segard Masurel SA	1224	9.5%	15002
AWEX EMI	1263	1272	-0.7%	New England Wool SA	271	2.1%	3802
Exchange Rates				H Dawson Sons & Co	152	1.2%	3822
Currency Unit	This Week	Previous Week	% Change	CMW Operations			5
R/USD	15.6707	15.2488	-2.8%	SAFIL SA			184
R/Euro	17.0271	16.7643	-1.6%				
R/AUD	11.3117	10.9525	-3.3%				
USD/AUD	0.7219	0.7183	-0.5%				

## Analysis of Offerings by Broker This Week (Bales)

Broker	Merino Fleeces	Merino Bellies	Merino Lambs	Merino Backs	Merino Locks	* Other	Total	% Sold
BKB	5329	844	814	18	518	1315	8838	96.2%
CMW	1058	262	277	115	4	187	1903	98.7%
JLW	61	19	38	2	7	42	169	97.6%
MAS	366	60	124	39	70	125	784	100.0%
QWB	80	12	28	6	10	646	782	99.1%
SBL	106	9	11	14	8	11	159	99.4%
VLW	115	25	25	9	47	18	239	100.0%
<b>Total</b>	<b>7115</b>	<b>1231</b>	<b>1317</b>	<b>203</b>	<b>664</b>	<b>2344</b>	<b>12874</b>	<b>97.1%</b>

# SA Merino Indicator includes Merino types comparable to international indicators.  
 ## Cape Wools All Wool Indicator, includes all white wool sold at auction.

\* crossbred, coarse and coloured, inferior



## \* Seasonal Receipts Declared

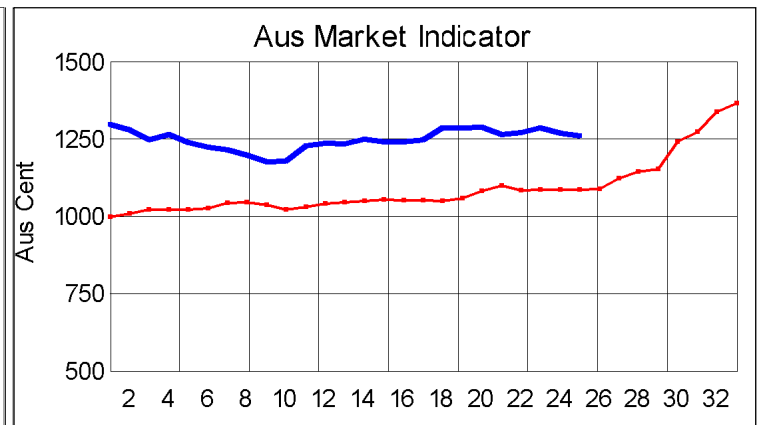
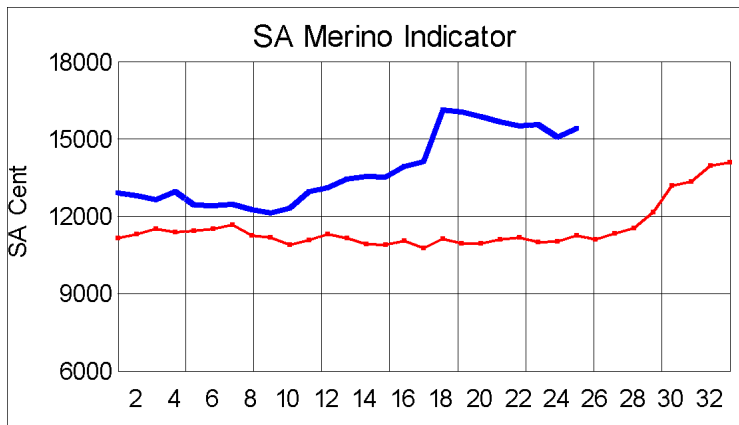
2015/16 Declared Receipts : 7 February 2016

37,039,124.5

2015/16 Declared Receipts : 28 February 2016

39,607,551.6

Percentage Change (Year-on-Year) : -0.22 %



Current Season — Previous Season —

**Average Fleece Wool Prices (c/kg. clean)  
Spinners and Good Topmaking Styles (AWEX Types MF4 and MF5)**

Micron	100+mm	90mm	80mm	70mm	60mm	50mm	40mm	30mm	20mm	10mm
18.0			17606	17242	16077	15642				
18.5			17127	16675	16138	15428	15083			
19.0		16309	16450	16238	15670	15494	15143			
19.5		16422	16176	15853	15609	15224	15099			
20.0			15887	15626	15505	15089	14468			
20.5			15788	15619	15129	14906	13980			
21.0			15718	15571	14724	14679				
21.5			15751	15723	15572	14369				
22.0			15844	15799	14857	14816				
22.5										
23.0				15697						
23.5										
24.0										

\* Based on a minimum of 3 lots sold per category

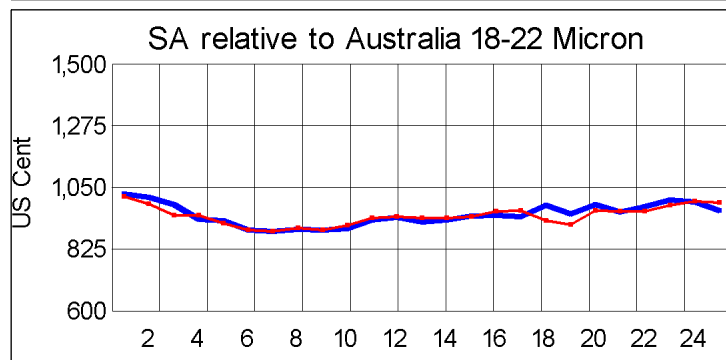
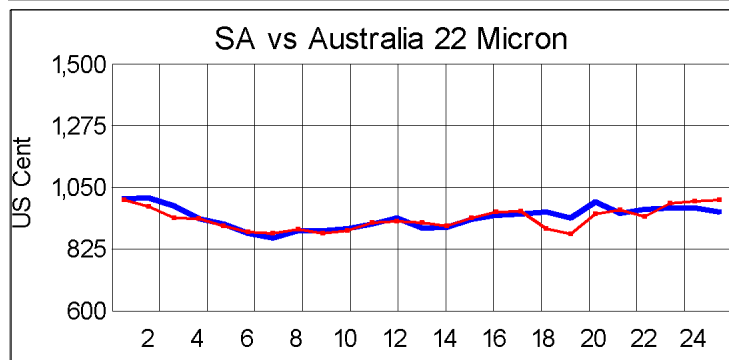
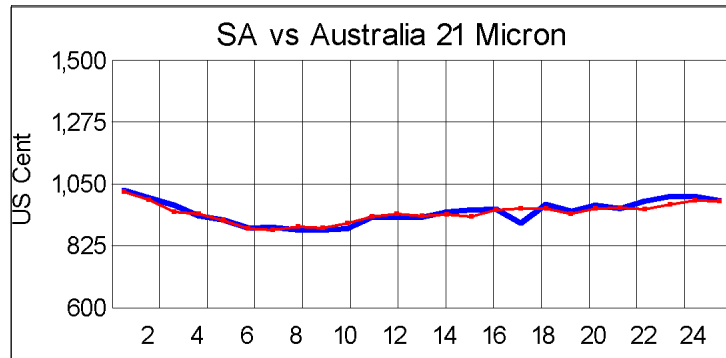
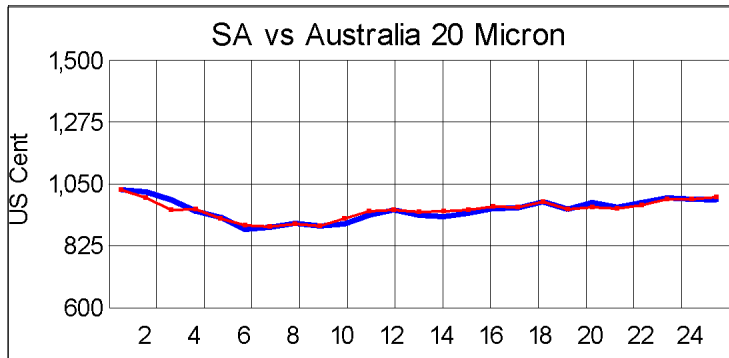
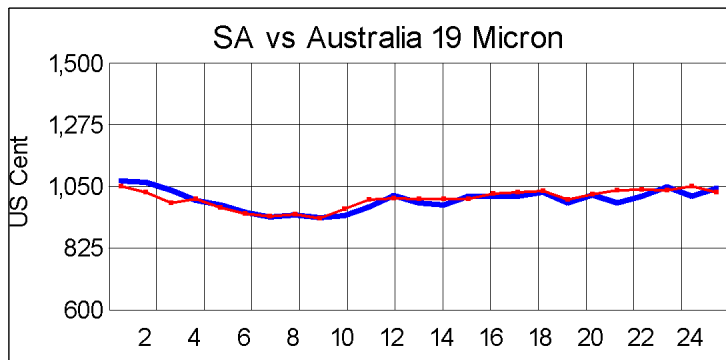
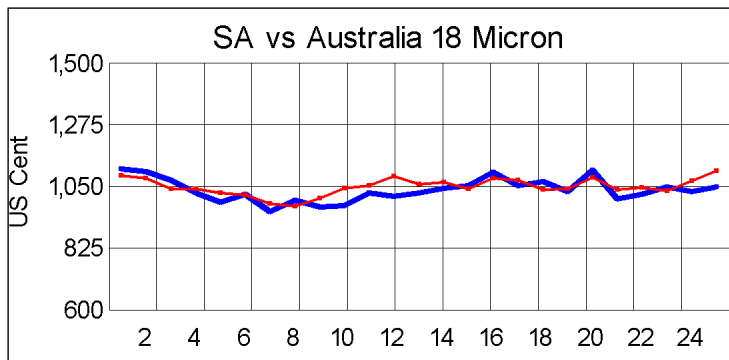
**Average Topmaking Styles (AWEX MF6)**

Micron	100+mm	90mm	80mm	70mm	60mm	50mm	40mm	30mm	20mm	10mm
18.0										
18.5										
19.0					15307					
19.5					14796					
20.0					15003	13864				
20.5					14511					
21.0				14756	14553					
21.5				15242						
22.0										
22.5										
23.0										
23.5										
24.0										

\* Based on a minimum of 3 lots sold per category

**Other Selected Types/Qualities**

	Long			Medium		
	19μ	20μ	21μ	19μ	20μ	21μ
<b>Good Quality</b>						
Lambswool	16084	15604		15144	14018	
Bellies	15359	14465	14279	14002	13935	
Locks				13154	11151	11151
<b>Average Quality</b>						
Lambswool	15083	15036	14752	14834	14324	
Bellies	15125		14269	14096	13692	13420
Locks				13573	12511	11480
<b>Inferior Quality</b>						
Fleecewool	15863	15279	14993	14904	13113	
Lambswool				15215		
Bellies				13558	12708	
Locks	13774	11831		11668	11694	11423



— SA in USc  
— Aus in USc

— SA in USc  
— Aus in USc

## Market Commentary

### WOOL MARKET 2,2% HIGHER

Port Elizabeth - The wool market traded 2,2% higher on the previous week and the Cape Wools Merino Indicator increased by 337 points to close at a value of R154,29 (Clean). On the Australian market, the EMI dropped 0,7%. The Cape Wools All Wool Indicator strengthened by 2,9%.

The market reversed the trend to close in positive territory after six consecutive declines. Traders were satisfied with the good quality of the offering and also enjoyed the support of a declining rand.

This week saw the rand at R15,67 to the US dollar. The rand weakened by 2,8% against the US dollar compared with the average rate at the previous sale. The Rand weakened 1,6% against the Euro, trading at R17,03. The offering comprised of 12 917 bales of which 97,1% was sold. Major traders were Standard Wool SA (3 736), G Modiano SA (2 970), Lempriere SA (2 619), and Stucken & Co (1 570).

The average clean prices for the selection within the different micron categories for good top-making (MF5), long fleeces were as follows: 18,0 microns gained 4,8% to close at R172,76/kg; 18,5 microns rose 4,6% to close at R169,56/kg; 19 microns dropped 1,1% to close at R160,50/kg; 19,5 microns gained 1,1% to close at R159,40/kg; 20 microns increased with 3,8% to close at R156,59/kg; 20,5 microns increased 3,4% to close at R156,45/kg; 21,0 microns gained 3,3% to close at R155,57/kg; 21,5 microns strengthened 2,0% to close at R154,48/kg and 22,0 microns gained 4,3% to close at R157,43/kg.

The next sale is scheduled for 09 March 2016 where approximately ± 7 237 will be on offer.

\*The detailed Seasonal Receipts Declared Report can be viewed at [www.capewools.co.za](http://www.capewools.co.za)