

# National Weekly Wool Market Report

Season: 2015/2016

Sale Date: 03 & 04 November 2015



CAPE WOOLS SA

Tel: 27-41-4844301  
 Fax: 27-41-4846792  
 E-mail: stats@capewools.co.za  
 Website: www.capewools.co.za

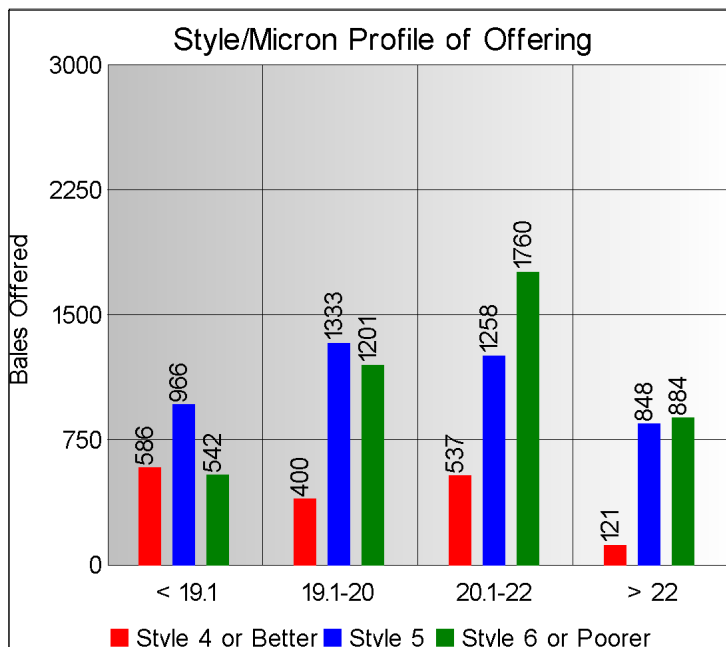
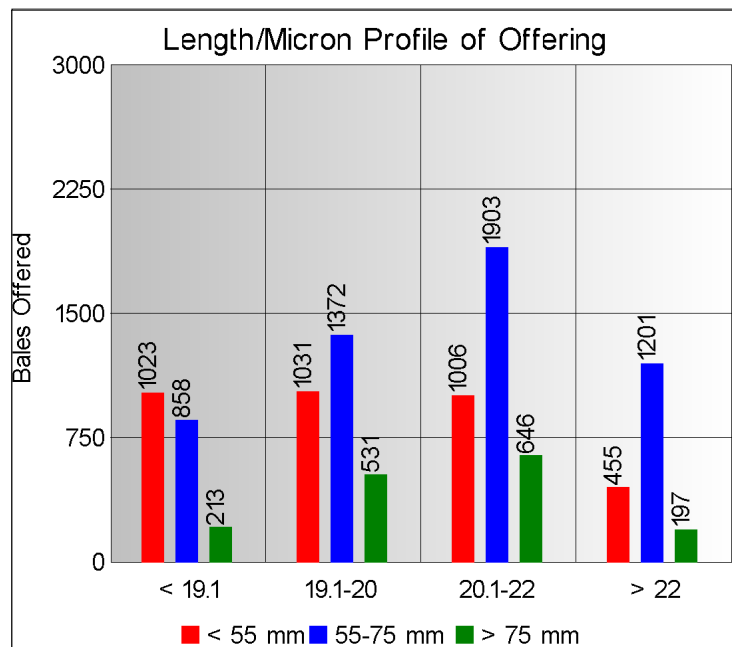
SA Merino Indicator				Buyers			
Indicator Unit	Current Sale	Last Sale	Change	Company	Bales Purchased This Week	% of Purchases	Total Bales Purchased This Season
# SA c/kg	13127	12976	1.2%	G Modiano SA	3856	37.0%	25132
Ave. to date (15/16)	12638	12594	0.4%	Standard Wool SA	2627	25.2%	26872
Ave. to date (14/15)	11330			Lempriere SA	2314	22.2%	24998
US c/kg	953	951	0.1%	Segard Masurel SA	806	7.7%	6856
Euro c/kg	872	861	1.2%	Stucken & Co	319	3.1%	8915
AWEX EMI	1239	1230	0.7%	New England Wool SA	202	1.9%	2317
Exchange Rates				H Dawson Sons & Co	96	0.9%	2324
Currency Unit	This Week	Previous Week	% Change	CMW Operations			5
R/USD	13.7790	13.6399	-1.0%	SAFIL SA			184
R/Euro	15.0616	15.0670	0.0%				
R/AUD	9.9183	9.7184	-2.1%				
USD/AUD	0.7200	0.7125	-1.1%				

## Analysis of Offerings by Broker This Week (Bales)

Broker	Merino Fleeces	Merino Bellies	Merino Lambs	Merino Backs	Merino Locks	* Other	Total	% Sold
BKB	4473	634	664	70	518	589	6948	97.5%
CMW	1968	585	372	295	0	268	3488	98.9%
MAS	0	0	0	0	0	0	0	
QWB	0	0	0	0	0	0	0	
SBL	0	0	0	0	0	0	0	
VLW	0	0	0	0	0	0	0	
<b>Total</b>	<b>6441</b>	<b>1219</b>	<b>1036</b>	<b>365</b>	<b>518</b>	<b>857</b>	<b>10436</b>	<b>97.9%</b>

# SA Merino Indicator includes Merino types comparable to international indicators.  
 ## Cape Wools All Wool Indicator, includes all white wool sold at auction.

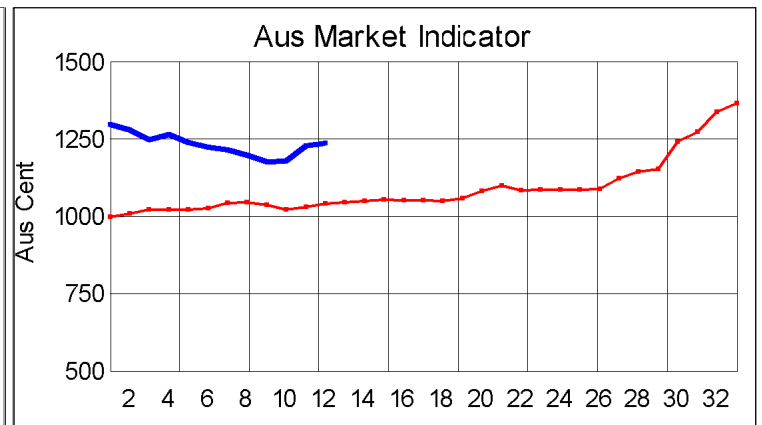
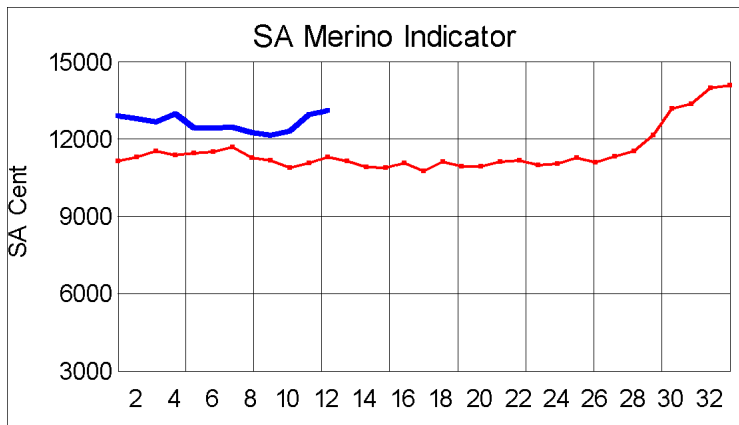
\* crossbred, coarse and coloured, inferior



## \* Seasonal Receipts Declared

2015/16 Declared Receipts: 11 October 2015 14,301,426.2  
 2015/16 Declared Receipts: 01 November 2015 19,078,074.2

Percentage Change (Year-on-Year): -7.13



Current Season █ Previous Season █

**Average Fleece Wool Prices (c/kg. clean)**  
**Spinners and Good Topmaking Styles (AWEX Types MF4 and MF5)**

Micron	100+mm	90mm	80mm	70mm	60mm	50mm	40mm	30mm	20mm	10mm
18.0			15139	15076	14295	13390	12998			
18.5			14754	14821	13682	12945	12562			
19.0			14349	14047	13296	12954	12269			
19.5			13895	13484	12978	12767	12161			
20.0			13386	13193	13051	12782	11797			
20.5			13293	13088	12957	12771				
21.0			13096	13071	12792	12256				
21.5			12985	12860	12674					
22.0				12301	12164					
22.5			12995							
23.0										
23.5										
24.0										

\* Based on a minimum of 3 lots sold per category

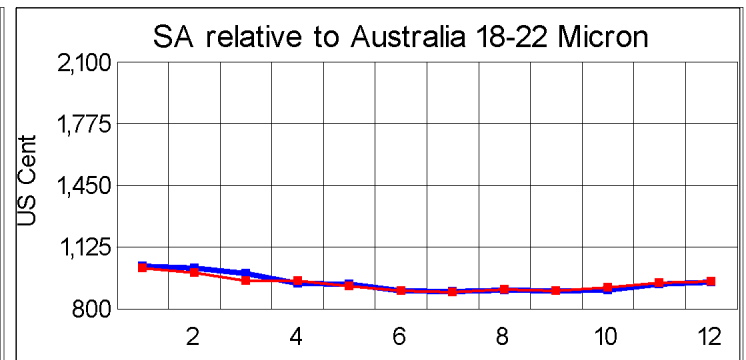
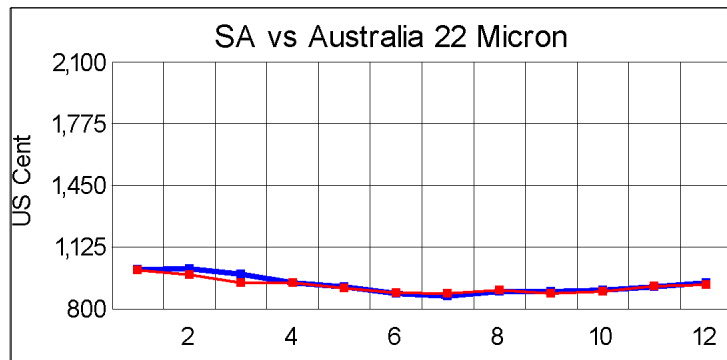
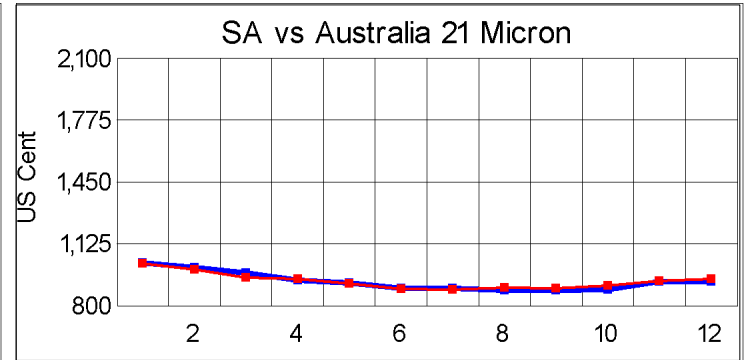
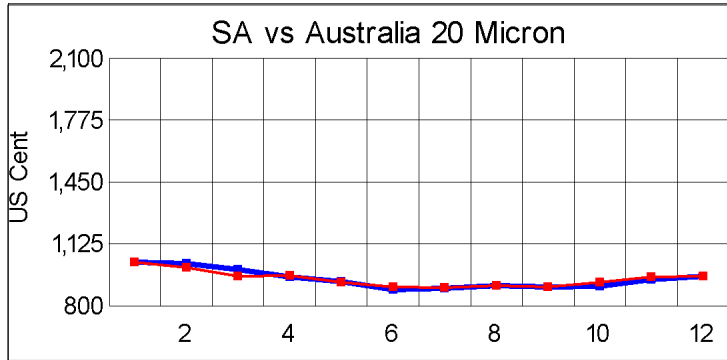
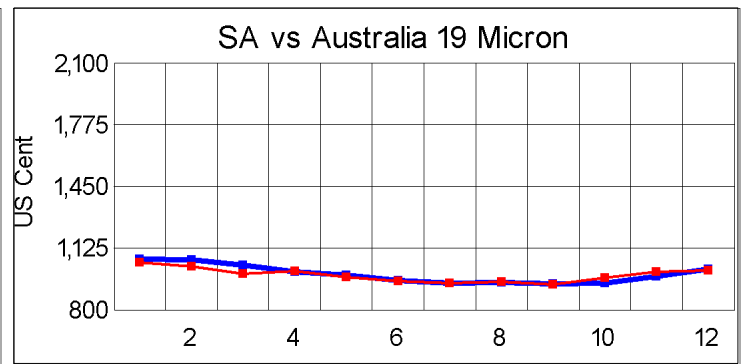
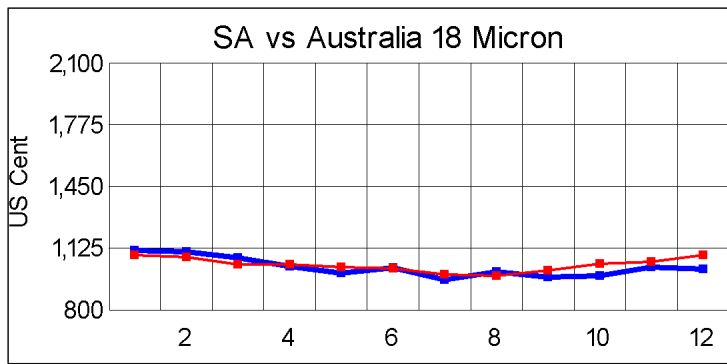
**Average Topmaking Styles (AWEX MF6)**

Micron	100+mm	90mm	80mm	70mm	60mm	50mm	40mm	30mm	20mm	10mm
18.0										
18.5										
19.0				13057						
19.5			13572							
20.0			12806	12965		12401				
20.5			12682	12270						
21.0				12304	12778	12344				
21.5				12640		11495				
22.0				12541						
22.5										
23.0										
23.5										
24.0										

\* Based on a minimum of 3 lots sold per category

**Other Selected Types/Qualities**

	Long			Medium		
	19μ	20μ	21μ	19μ	20μ	21μ
<b>Good Quality</b>						
Lambswool	13832	13043		12537	12431	12226
Bellies	13269	12565	11808	11733	11311	
Locks				11171	10757	
<b>Average Quality</b>						
Lambswool	13268	11824	11856	11749	11743	10236
Bellies	13024	11701	12107	12012	11646	11495
Locks	12253			11537	11289	10650
<b>Inferior Quality</b>						
Fleecewool	12932	11685	11507	13047	11974	
Lambswool	12239	11447	11290	12820	11247	
Bellies	11426	10654	8843	10833	10622	10556
Locks	10181	9205		9557	8833	7998



— SA in USc  
— Aus in USc

— SA in USc  
— Aus in USc

## Market Commentary

### WOOL MARKET INCREASE

Port Elizabeth - The wool market increased by 1,2% this week and the Cape Wools Merino Indicator gained 1,51 points to close at a value of R131,27 (Clean). On the Australian market, the indicator gained 0,7%. The Cape Wools All Wool Indicator strengthened with 1,3%.

Traders reportedly had expected the market to ease slightly given its resistance to large incremental gains however this was not the case on the day and good demand with strong competition saw the market continue to rise.

This week saw the rand at R13,78 to the US dollar. The rand weakened by 1,0% against the US dollar compared with the average rate at the previous sale, trading at R13,78 while the Rand remained unchanged against the Euro, trading at R15.06. The offering comprised of 10 436 bales of which 97,9% was sold. Major traders were G Modiano SA (3 856), Standard Wool SA (2 627), Lempriere SA (2 314) and Segard Masurel SA (806).

The average clean prices for the selection within the different categories good top-making (MF5), long fleeces were as follows: 18,5 microns strengthened by 2,9% to R144,16/kg; 19 microns gained 1,3% to close at R139,03/kg; 19,5 microns gained 1,6% to close at R135,52/kg; 20 microns increased with 1,1% to close at R131,44/kg; 20,5 microns gained 1,3% to close at R129,98/kg; 21,0 microns gained 1,8% to close at R129,56/kg; 21,5 microns gained 2,2% to close at R128,75/kg and 22,0 microns increased with 0,7% to close at R125,80/kg.

The next sale is scheduled for 11 November where approximately ±11 580 bales will be on offer.

\*The detailed Seasonal Receipts Declared Report can be viewed at [www.capewools.co.za](http://www.capewools.co.za)