

National Weekly Wool Market Report

Season: 2015/2016

Sale Date: 29 & 30 September 2015



CAPE WOOLS SA

Tel: 27-41-4844301

Fax: 27-41-4846792

E-mail: stats@capewools.co.za

Website: www.capewools.co.za

SA Merino Indicator				Buyers			
Indicator Unit	Current Sale	Last Sale	Change	Company	Bales Purchased This Week	% of Purchases	Total Bales Purchased This Season
# SA c/kg	12480	12449	0.3%	Standard Wool SA	3223	33.9%	14208
Ave. to date (15/16)	12685	12719	-0.3%	Lempriere SA	2240	23.6%	14651
Ave. to date (14/15)	11447			G Modiano SA	1874	19.7%	11695
US c/kg	902	909	-0.8%	Stucken & Co	817	8.6%	5783
Euro c/kg	803	817	-1.7%	Segard Masurel SA	667	7.0%	3248
AWEX EMI	1218	1225	-0.6%	H Dawson Sons & Co	253	2.7%	1701
				New England Wool SA	138	1.5%	1156
				SAFIL SA	49	0.5%	102
				CMW Operations			5

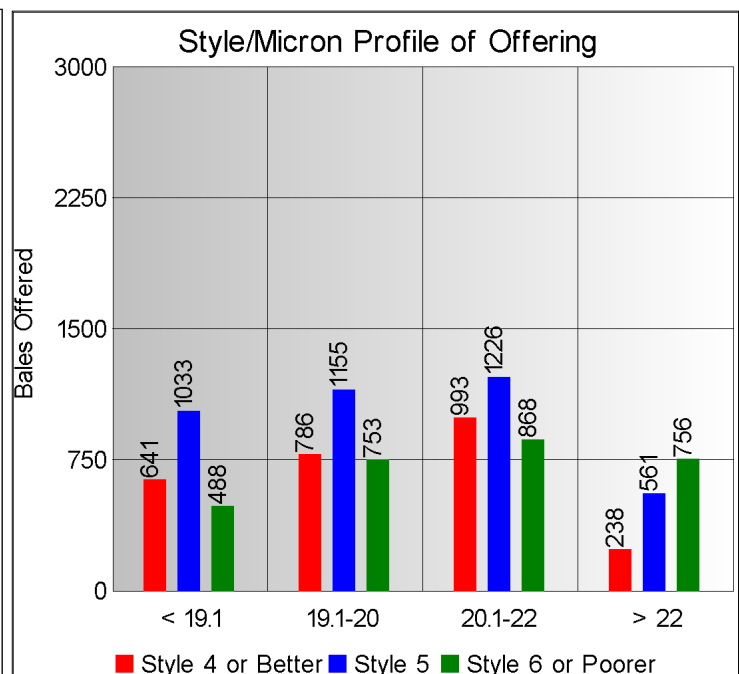
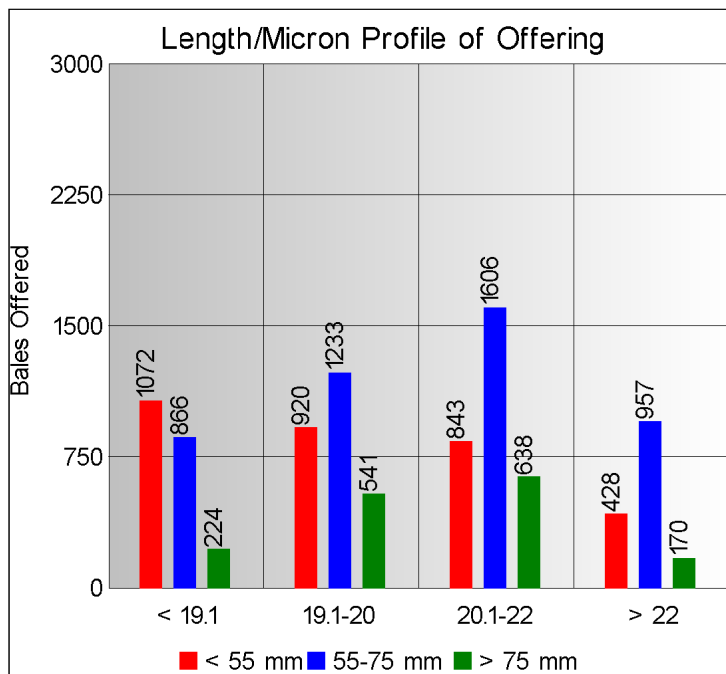
Exchange Rates			
Currency Unit	This Week	Previous Week	% Change
R/USD	13.8383	13.6909	-1.1%
R/Euro	15.5357	15.2418	-1.9%
R/AUD	9.7143	9.6440	-0.7%
USD/AUD	0.7022	0.7044	0.3%

Analysis of Offerings by Broker This Week (Bales)

Broker	Merino Fleeces	Merino Bellies	Merino Lambs	Merino Backs	Merino Locks	* Other	Total	% Sold
BKB	3255	368	444	0	307	478	4852	97.2%
CMW	1878	521	385	281	7	274	3346	97.6%
JLW	76	11	4	12	0	14	117	98.3%
MAS	210	25	96	15	29	29	404	98.3%
QWB	184	10	61	2	18	77	352	96.9%
SBL	36	2	13	2	2	6	61	100.0%
VLW	241	28	11	5	22	59	366	99.7%
Total	5880	965	1014	317	385	937	9498	97.5%

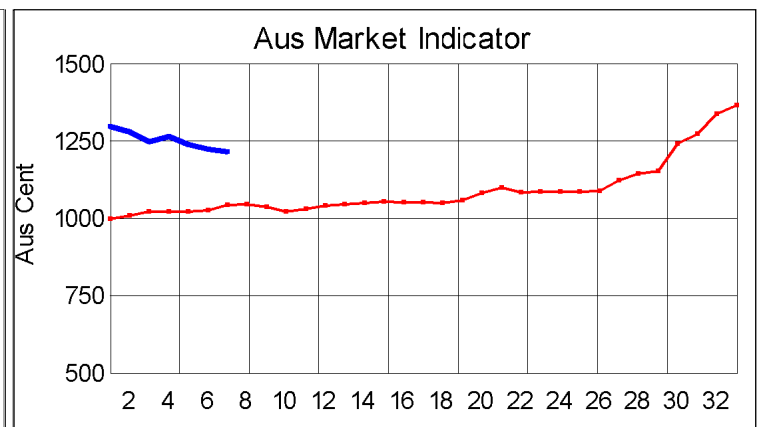
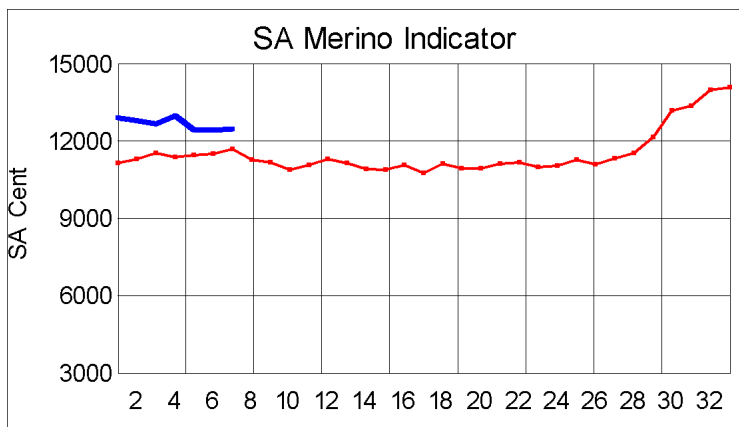
SA Merino Indicator includes Merino types comparable to international indicators.
Cape Wools All Wool Indicator, includes all white wool sold at auction.

* crossbred, coarse and coloured, inferior



Receipts 2015/2016 Season

Season to Date (Kg.) 10,697,055.9 Previous Season to Date 11,906,000.3 Percentage Change: -10.15%



Current Season — Previous Season —

Average Fleece Wool Prices (c/kg. clean)
Spinners and Good Topmaking Styles (AWEX Types MF4 and MF5)

Micron	100+mm	90mm	80mm	70mm	60mm	50mm	40mm	30mm	20mm	10mm
18.0			13602	14031	13132	13110	12436			
18.5			13530	13354	13061	12779	12477	12350		
19.0			13054	12887	12633	12627	12569			
19.5			12573	12548	12545	12554	12435	11203		
20.0			12418	12368	12293	12424	12251			
20.5			12361	12276	12176	12361	12064			
21.0			12216	12196	12118	12256				
21.5			12231	12296	12151	12134				
22.0			12266	12187	11986					
22.5				12079						
23.0				11921						
23.5			11821	12033						
24.0										

* Based on a minimum of 3 lots sold per category

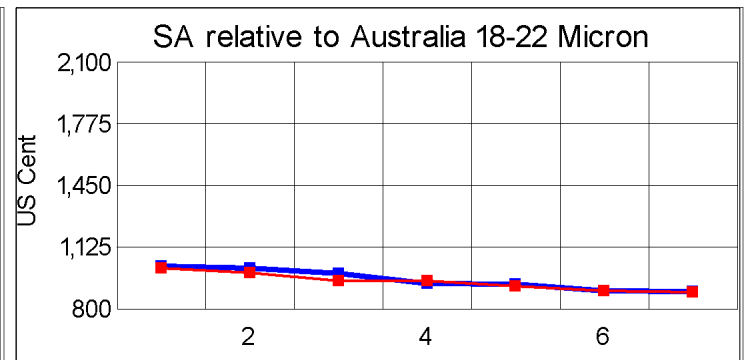
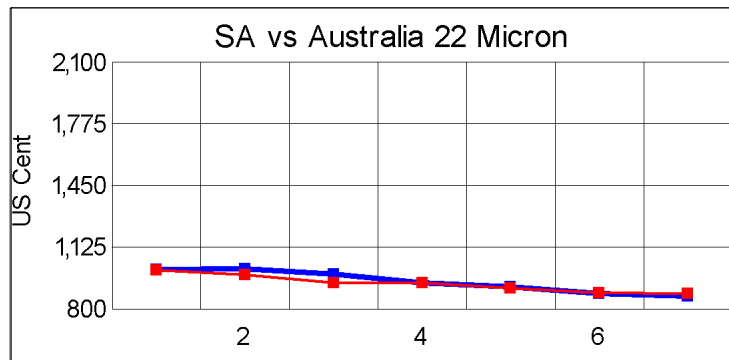
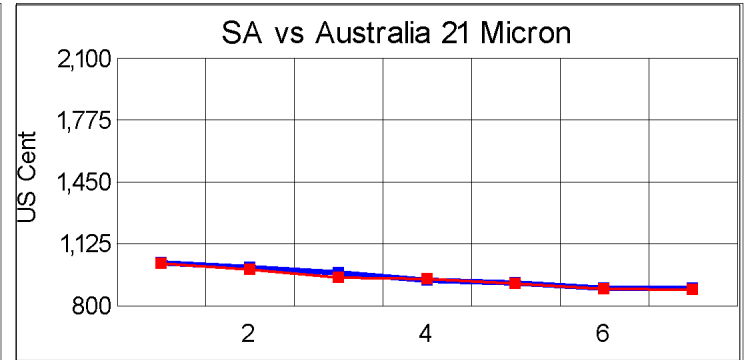
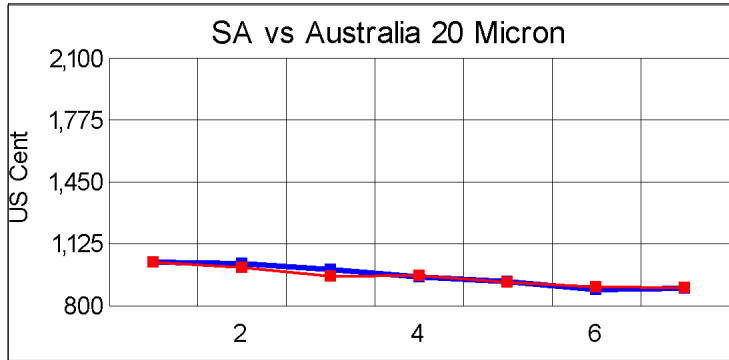
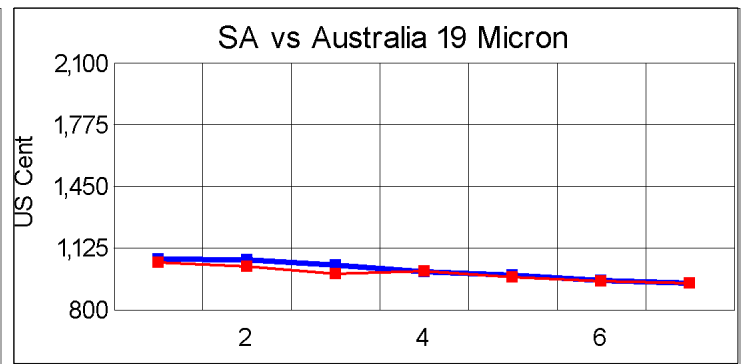
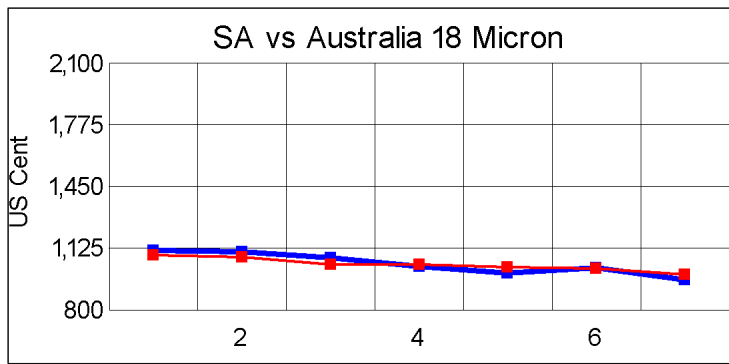
Average Topmaking Styles (AWEX MF6)

Micron	100+mm	90mm	80mm	70mm	60mm	50mm	40mm	30mm	20mm	10mm
18.0										
18.5										
19.0					12674					
19.5				12394						
20.0				12199	12161					
20.5					12126					
21.0					11972					
21.5				11946						
22.0										
22.5										
23.0										
23.5										
24.0										

* Based on a minimum of 3 lots sold per category

Other Selected Types/Qualities

	Long			Medium		
	19μ	20μ	21μ	19μ	20μ	21μ
Good Quality						
Lambswool	12970	11838	12036	12575	11988	11309
Bellies	12643	12136		12507	12180	10779
Locks				11517	12349	
Average Quality						
Lambswool	12542	11985	11546	11888	11153	11841
Bellies	12649	12058	11689	11978	11635	11421
Locks	11181			11546	11705	9460
Inferior Quality						
Fleecewool	12667	12083	11314	12561	11988	
Lambswool		12126		12725	10624	
Bellies	11789	11016	10933	11523	11010	11671
Locks	10554	10179		10230	10093	9459



— SA in USc
— Aus in USc

— SA in USc
— Aus in USc

Market Commentary

WOOL MARKET UNCHANGED

Port Elizabeth - The wool market was slightly softer at this weeks sale with the Cape Wools Merino Indicator gaining 0.3% compared to the last sale to close the day at a value of R124,80 (Clean). On the Australian market, the indicator lost 0.6%. The Cape Wools All Wool Indicator gained at 0.3%.

Traders commented that the softer prices could be attributed to the currency market fluctuations. The offering consisted of predominately longer and medium to finer wool of good quality.

This week saw the rand at R13,84 to the US dollar. The rand weakened by -1.1% against the US dollar compared with the average rate at the previous sale, trading at R13,69, while the Euro weakened -1.9%, trading at R15,54. The offering comprised of 9 498 bales of which 97,5% was sold. Major traders were Standard Wool SA (3 223) Lempriere SA (2 240), G Modiano SA (1 874) and Stucken & Co (817).

The average clean prices for the selection within the different categories good top-making (MF5), long fleeces were as follows: 18,5 microns strengthened by 1.4% to R133,35/kg, 19 microns gained 0.4% to close at R129,99/kg, 19,5 microns lost 0.5% to close at R126,01/kg, 20 microns increased with 0.6% to close at R123,93/kg, 20,5 microns gained 0.5% to close at R122,81/kg, 21,0 microns gained 0.1% to close at R121,59/kg, 21,5 microns gained 0.1% to close at R122,00/kg and 22,0 microns increased with 1.6% to close at R121,94/kg.

The next sale is scheduled for 07 October where approximately ±6 905 bales will be on offer.