

**CAPE WOOLS SA**  
**Final Wool Sales Report and Price Summary**

Auction Date **16-Apr-2003**

Catalogue Number **MR27**



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**Market Commentary**

**STRONG RAND, SMALL OFFERING AFFECT WOOL MARKET**

**Port Elizabeth - With the rand at its highest level in over two years and the smallest offering so far this season, no fireworks were expected at this week's sale. Cape Wools' market indicator subsequently shed 6,4% to close at R35,77/kg (clean).**

**The limited selection offered buyers little scope and prices fell sharply - 21 microns shed 5% and 22 microns 5,9%. There were no quotes for 19, 20 23, 24 and 25 microns due to the limited offer.**

**The offering comprised a mere 4 125 bales of which 79% changed hands. Major buyers were Stucken, Chargeurs, Modiano and ADF.**

**Sales resume on 7 May when approximately 5 000 bales will be on offer.**

**Auction Analysis**

<b>Composition of Fleece Offerings</b>				<b>Analysis of Offerings</b>					
<b>Description</b>	<b>% This Week</b>	<b>% Prev Week</b>	<b>Description</b>	<b>This Week</b>			<b>Previous Week</b>		
				<b>%</b>	<b>Bales</b>	<b>% Sold</b>	<b>Bales</b>	<b>% Sold</b>	
Long Wool	26.6	27.3	Merino Fleeces	39.3	1 620	78.3	6 258	89.7	
Medium Wool	52.3	60.9	Merino Bellies	7.5	310	83.2	801	87.4	
Short Wool and Locks	21.1	11.9	Merino Lambs	7.7	318	80.2	1 232	88.6	
Fine Wool (<20µ)	18.1	17.8	Merino Locks	6.7	277	99.3	851	88.1	
Medium Wool (20 - 22µ)	56.0	56.1	Other	38.8	1 600	74.6	4 429	82.4	
Strong Wool (22 - 24µ)	23.6	23.6	<b>Total</b>	<b>100.0</b>	<b>4 125</b>	<b>78.8</b>	<b>13 571</b>	<b>87.0</b>	
Overstrong (24 - 27µ)	2.2	2.6							
<b>Other Indicators</b>				<b>Offerings per Port</b>					
<b>Indicators</b>	<b>This Week</b>	<b>Prev Week</b>	<b>% Change</b>	<b>Ports</b>	<b>This Week (Bales)</b>			<b>Prev Week (Bales)</b>	
					<b>Offered</b>	<b>Sold</b>	<b>% Sold</b>	<b>Offered</b>	<b>Sold</b>
<b>SA Market Indicator</b>	<b>3 577</b>	<b>3 820</b>	<b>-6.4</b>	Cape Town	203	129	63.5	2 356	1 740
AWEX EMI	-	1097	<b>0.0</b>	Durban	988	778	78.7	2 726	2 344
R/US Dollar	7.7605	8.0150	<b>3.2</b>	Port Elizabeth	2 934	2 344	79.9	8 489	7 723
R/A Dollar	4.6948	4.8286	<b>2.8</b>	<b>Total</b>	<b>4 125</b>	<b>3 251</b>	<b>78.8</b>	<b>13 571</b>	<b>11 807</b>
R/Euro	8.3505	8.6185	<b>3.1</b>						
<b>Main Buyers</b>				<b>Receipts 11/04/2003</b>					
<b>Buyers</b>	<b>This Week</b>	<b>Prev Week</b>	<b>% Change</b>	<b>Season to Date (Kg)</b>		<b>Last Season (Kg)</b>		<b>% Change</b>	
				<b>39 836 775</b>	<b>42 555 506</b>				
Stucken	802	2455	<b>-67.3</b>						<b>-6.4</b>
Chargeurs Wool	511	2088	<b>-75.5</b>	<b>Next Auction</b>					
G Modiano	447	3169	<b>-85.9</b>	<b>Name</b>	<b>Date</b>	<b>Offerings (Bales)</b>			
ADF	431	1012	<b>-57.4</b>	S A Wool Exchange	<b>07/05/2003</b>	<b>± 4 500</b>			
STD Wool	416	682	<b>-39.0</b>	Van Lill Wool Buyers	<b>06/05/2003</b>	<b>± 500</b>			
Beier Fin	327	840	<b>-61.1</b>	Saunders et al.	<b>06/05/2003</b>	<b>± 500</b>			
United Wool	258	1369	<b>-81.2</b>	Lanata	<b>06/05/2003</b>	<b>± 250</b>			
Fibres Int	59	192	<b>-69.3</b>						
CPC	0	0	<b>0.0</b>						

<b>Price Analysis</b>											
<b>Medium Merino Fleece Wool (40 - 55mm)</b>											
<b>Spinners, Best and Good Topmakers</b>						<b>Average to Inferior Topmakers</b>					
<b>Micron</b>	<b>Price ( c/kg )</b>		<b>Lots Sold</b>		<b>% Price Change</b>	<b>Micron</b>	<b>Price ( c/kg )</b>		<b>Lots Sold</b>		<b>% Price Change</b>
	<b>This Week</b>	<b>Prev Week</b>	<b>This Week</b>	<b>Prev Week</b>			<b>This Week</b>	<b>Prev Week</b>	<b>This Week</b>	<b>Prev Week</b>	
<18.7µ*	0	0	0	0	0.0	<18.7µ	0	0	0	0	0.0
18.8-19.2µ	4 953	5 039	6	10	-1.7	18.8-19.2µ	4 436	5 139	4	11	0.0
19.3-19.7µ	4 403	4 922	3	22	0.0	19.3-19.7µ	3 648	4 866	2	25	0.0
19.8-20.2µ	4 047	4 806	7	20	0.0	19.8-20.2µ	4 449	4 754	6	26	-6.4
20.3-20.7µ	4 666	4 865	8	32	-4.1	20.3-20.7µ	4 290	4 622	10	35	-7.2
20.8-21.2µ	4 465	4 662	9	36	-4.2	20.8-21.2µ	4 321	4 680	11	44	-7.7
21.3-21.7µ	4 397	4 813	11	50	-8.6	21.3-21.7µ	4 505	4 792	10	34	-6.0
21.8-22.2µ	4 509	4 717	14	31	-4.4	21.8-22.2µ	4 049	4 707	5	26	0.0
22.3-22.7µ	4 379	4 627	11	39	-5.4	22.3-22.7µ	4 675	4 701	6	10	-0.6
22.8-23.2µ	4 486	4 766	3	23	-5.9	22.8-23.2µ	5 024	4 483	1	10	0.0
23.3-23.7µ	4 427	4 682	2	16	-5.5	23.3-23.7µ	3 586	4 716	1	5	0.0
23.8-24.2µ	4 310	4 362	5	10	-1.2	23.8-24.2µ	0	0	0	0	0.0
24.3-24.7µ	0	4 495	0	5	0.0	24.3-24.7µ	3 626	0	1	0	0.0
24.8-25.2µ	4 200	4 520	1	4	-7.1	24.8-25.2µ	0	3 324	0	1	0.0
25.3-25.7µ	0	3 859	0	2	0.0	25.3-25.7µ	0	0	0	0	0.0
>25.8µ	0	4 419	0	1	0.0	>25.8µ	0	0	0	0	0.0
<b>Short Merino Fleece Wool (20 - 35mm)</b>											
<b>Spinners, Best and Good Topmakers</b>						<b>Average to Inferior Topmakers</b>					
<b>Micron</b>	<b>Price ( c/kg )</b>		<b>Lots Sold</b>		<b>% Price Change</b>	<b>Micron</b>	<b>Price ( c/kg )</b>		<b>Lots Sold</b>		<b>% Price Change</b>
	<b>This Week</b>	<b>Prev Week</b>	<b>This Week</b>	<b>Prev Week</b>			<b>This Week</b>	<b>Prev Week</b>	<b>This Week</b>	<b>Prev Week</b>	
<18.7µ*	0	0	0	0	0.0	<18.7µ	0	0	0	0	0.0
18.8-19.2µ	2 478	3 627	1	3	0.0	18.8-19.2µ	0	0	0	0	0.0
19.3-19.7µ	0	2 706	0	4	0.0	19.3-19.7µ	3 378	0	2	0	0.0
19.8-20.2µ	0	3 924	0	3	0.0	19.8-20.2µ	0	2 488	0	1	0.0
20.3-20.7µ	0	3 919	0	3	0.0	20.3-20.7µ	2 307	3 143	1	1	0.0
20.8-21.2µ	3 291	2 812	2	3	0.0	20.8-21.2µ	2 745	2 866	3	3	0.0
21.3-21.7µ	2 710	2 022	2	2	0.0	21.3-21.7µ	2 613	2 395	1	2	0.0
21.8-22.2µ	3 581	3 578	3	5	0.1	21.8-22.2µ	3 139	0	1	0	0.0
22.3-22.7µ	0	3 247	0	3	0.0	22.3-22.7µ	0	2 882	0	1	0.0
22.8-23.2µ	0	3 262	0	1	0.0	22.8-23.2µ	0	0	0	0	0.0
23.3-23.7µ	0	4 168	0	1	0.0	23.3-23.7µ	0	0	0	0	0.0
23.8-24.2µ	0	2 963	0	1	0.0	23.8-24.2µ	0	3 312	0	1	0.0
24.3-24.7µ	0	0	0	0	0.0	24.3-24.7µ	0	0	0	0	0.0
24.8-25.2µ	0	0	0	0	0.0	24.8-25.2µ	0	0	0	0	0.0
25.3-25.7µ	0	0	0	0	0.0	25.3-25.7µ	0	0	0	0	0.0
>25.8µ	0	0	0	0	0.0	>25.8µ	0	0	0	0	0.0

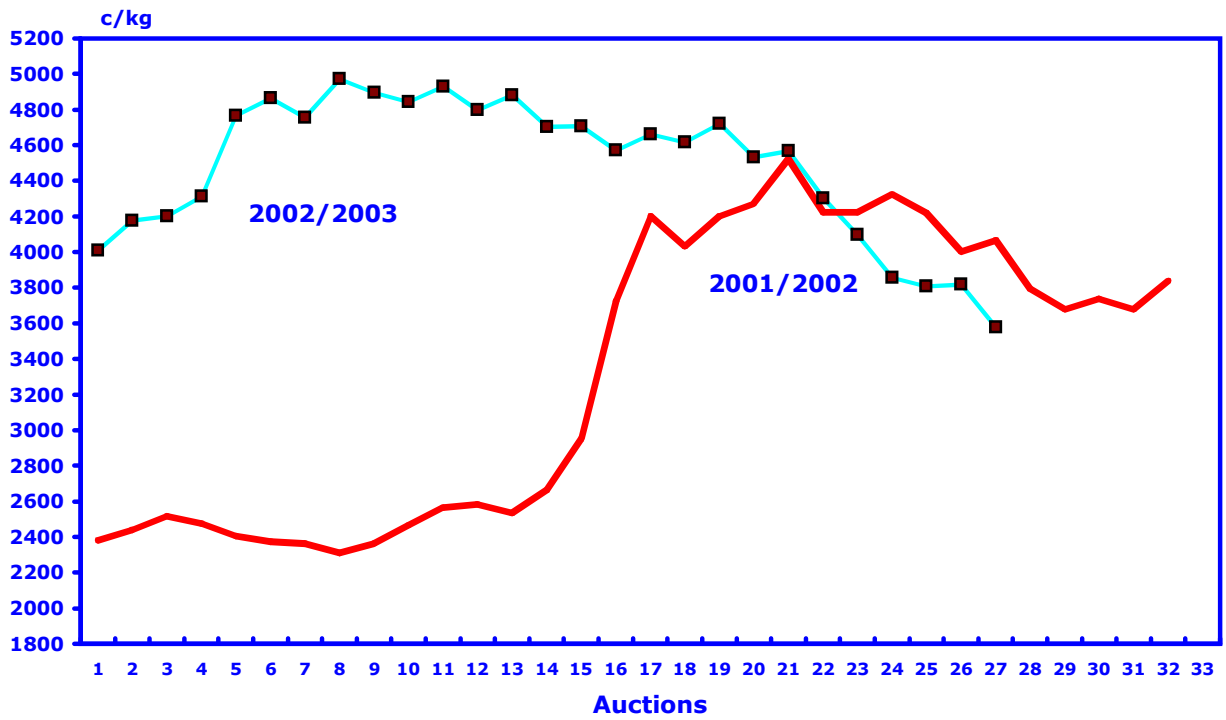
\* Available on Request

<b>Price Analysis</b>											
<b>Long Merino Fleece Wool (75 - 95mm)</b>											
<b>Spinners, Best and Good Topmakers</b>						<b>Average to Inferior Topmakers</b>					
<b>Micron</b>	<b>Price ( c/kg )</b>		<b>Lots Sold</b>		<b>% Price Change</b>	<b>Micron</b>	<b>Price ( c/kg )</b>		<b>Lots Sold</b>		<b>% Price Change</b>
	<b>This Week</b>	<b>Prev Week</b>	<b>This Week</b>	<b>Prev Week</b>			<b>This Week</b>	<b>Prev Week</b>	<b>This Week</b>	<b>Prev Week</b>	
<18.7µ*	0	0	0	0	0.0	<18.7µ	0	0	0	0	0.0
18.8-19.2µ	0	5 820	0	4	0.0	18.8-19.2µ	0	0	0	0	0.0
19.3-19.7µ	5 601	5 868	1	6	-4.6	19.3-19.7µ	0	6 036	0	1	0.0
19.8-20.2µ	0	5 793	0	11	0.0	19.8-20.2µ	5 410	0	1	0	0.0
20.3-20.7µ	5 374	5 695	3	11	-5.6	20.3-20.7µ	0	0	0	0	0.0
20.8-21.2µ	5 221	5 493	1	15	-5.0	20.8-21.2µ	0	5 228	0	3	0.0
21.3-21.7µ	5 234	5 491	1	19	-4.7	21.3-21.7µ	0	5 494	0	2	0.0
21.8-22.2µ	5 151	5 473	3	12	-5.9	21.8-22.2µ	0	5 258	0	2	0.0
22.3-22.7µ	0	5 424	0	13	0.0	22.3-22.7µ	4 002	5 291	1	2	0.0
22.8-23.2µ	0	5 355	0	9	0.0	22.8-23.2µ	5 036	0	1	0	0.0
23.3-23.7µ	0	5 413	0	1	0.0	23.3-23.7µ	0	0	0	0	0.0
23.8-24.2µ	0	5 262	0	4	0.0	23.8-24.2µ	0	0	0	0	0.0
24.3-24.7µ	0	5 178	0	1	0.0	24.3-24.7µ	0	0	0	0	0.0
24.8-25.2µ	0	0	0	0	0.0	24.8-25.2µ	0	0	0	0	0.0
25.3-25.7µ	0	0	0	0	0.0	25.3-25.7µ	0	0	0	0	0.0
>25.8µ	0	0	0	0	0.0	>25.8µ	0	0	0	0	0.0
<b>Medium to Long Merino Fleece Wool (60 - 70mm)</b>											
<b>Spinners, Best and Good Topmakers</b>						<b>Average to Inferior Topmakers</b>					
<b>Micron</b>	<b>Price ( c/kg )</b>		<b>Lots Sold</b>		<b>% Price Change</b>	<b>Micron</b>	<b>Price ( c/kg )</b>		<b>Lots Sold</b>		<b>% Price Change</b>
	<b>This Week</b>	<b>Prev Week</b>	<b>This Week</b>	<b>Prev Week</b>			<b>This Week</b>	<b>Prev Week</b>	<b>This Week</b>	<b>Prev Week</b>	
<18.7µ*	0	0	0	0	0.0	<18.7µ	0	0	0	0	0.0
18.8-19.2µ	5 381	5 752	3	16	-6.4	18.8-19.2µ	5 680	5 626	3	7	1.0
19.3-19.7µ	5 426	5 664	3	20	-4.2	19.3-19.7µ	5 338	5 651	4	7	-5.5
19.8-20.2µ	5 385	5 620	5	26	-4.2	19.8-20.2µ	4 797	5 351	6	15	0.0
20.3-20.7µ	5 244	5 575	7	30	-5.9	20.3-20.7µ	5 070	5 376	4	9	-5.7
20.8-21.2µ	5 188	5 414	8	38	-4.2	20.8-21.2µ	4 710	5 232	6	19	0.0
21.3-21.7µ	5 071	5 416	10	56	-6.4	21.3-21.7µ	4 858	4 949	6	17	-1.8
21.8-22.2µ	5 117	5 398	7	37	-5.2	21.8-22.2µ	4 761	5 125	2	17	-7.1
22.3-22.7µ	5 096	5 345	5	28	-4.7	22.3-22.7µ	4 372	5 170	1	9	0.0
22.8-23.2µ	4 992	5 279	7	27	-5.4	22.8-23.2µ	0	5 305	0	4	0.0
23.3-23.7µ	4 981	5 201	2	16	-4.2	23.3-23.7µ	0	5 187	0	4	0.0
23.8-24.2µ	4 939	5 160	1	9	-4.3	23.8-24.2µ	0	0	0	0	0.0
24.3-24.7µ	4 789	5 053	3	9	-5.2	24.3-24.7µ	0	4 847	0	1	0.0
24.8-25.2µ	4 665	4 966	1	4	-6.1	24.8-25.2µ	0	0	0	0	0.0
25.3-25.7µ	0	4 945	0	2	0.0	25.3-25.7µ	0	0	0	0	0.0
>25.8µ	4 497	4 808	1	1	-6.5	>25.8µ	0	0	0	0	0.0

\* Available on Request

<b>Other Types</b>					
<b>Spinners, Best and Good Topmakers</b>					
<b>Micron</b>	<b>Price ( c/kg)</b>		<b>Lots Sold</b>		<b>% Price Change</b>
	<b>This Week</b>	<b>Prev Week</b>	<b>This Week</b>	<b>Prev Week</b>	
Long Lambs (19μ)	5 658	5 811	5	14	-2.6
Long Lambs (20μ)	5 401	5 612	3	5	-3.8
Medium Lambs (19μ)	4 552	4 921	4	18	-7.5
Medium Lambs (20μ)	4 539	4 727	3	6	-4.0
Long Bellies (20μ)	4 539	0	1	0	0.0
Long Bellies (21μ)	0	4 969	0	1	0.0
Medium Bellies (20μ)	0	4 765	0	7	0.0
Medium Bellies (21μ)	4 285	4 624	1	7	-7.3
Long Locks (Good Color)	2 132	2 593	5	14	0.0
<b>Other Types</b>					
<b>Average to Inferior Topmakers</b>					
<b>Micron</b>	<b>Price ( c/kg)</b>		<b>Lots Sold</b>		<b>% Price Change</b>
	<b>This Week</b>	<b>Prev Week</b>	<b>This Week</b>	<b>Prev Week</b>	
Long Lambs (19μ)	0	0	0	0	0.0
Long Lambs (20μ)	0	5 454	0	3	0.0
Medium Lambs (19μ)	4 513	4 800	1	7	-6.0
Medium Lambs (20μ)	0	4 695	0	6	0.0
Long Bellies (20μ)	4 435	4 937	1	1	0.0
Long Bellies (21μ)	0	4 462	0	2	0.0
Medium Bellies (20μ)	4 386	4 310	7	16	1.8
Medium Bellies (21μ)	4 290	4 415	3	10	-2.8
Long Locks (Stain)	2 216	2 062	3	5	0.0

### S.A. Market Indicator



### Aust Market Indicator

