

CAPE WOOLS SA
Final Wool Sales Report and Price Summary

Auction Date **19-Jan-2005**

Catalogue Number **MV18**



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Market Commentary

WOOL MARKET SLIGHTLY SOFTER

PORT ELIZABETH - Wool prices were softer at the second sale and Cape Wools' market indicator ended the day down 0,5% to close at R 25,52/kg (clean). The rand started off slightly weaker, but strengthened later in the morning to around last week's levels, exerting downward pressure on prices. Although processors were quite active, grease wool exporter Modiano dominated the sale and bought more than 5 133 bales of the total offering of 13 041. The final sales percentage was 97%. Prices fell across the board with most microns down 1% to 2%. The worst performer was 21 micron which dropped by almost 4%.

Other major buyers were Chargeurs Wool (2 259 bales), Stucken (1 851 bales) and United Wool (1 392 bales). Average clean prices for good quality long (75 - 95mm) Merino fleeces (spinners' and good topmakers' styles) were as follows: 19 microns shed 2,5% to close at R41,32/kg, 20 microns were down 1,5% at R37,12/kg, 21 microns were 3,9% cheaper at R34,88/kg, 22 microns dropped 2% to R33,19/kg, 23 microns were down 2,4% at R31,79/kg, 24 microns were 0,5% cheaper at R30,36/kg, but 25 microns gained 0,6% to close at R28,98/kg.

Approximately 12 000 bales have been rostered for next weeks' sale

Auction Analysis

Composition of Fleece Offerings				Analysis of Offerings					
Description	% This Week	% Prev Week	Description	This Week			Previous Week		
				%	Bales	% Sold	Bales	% Sold	
Long Wool	52.0	35.3	Merino Fleeces	44.3	5 773	97.0	3 151	99.4	
Medium Wool	44.0	55.1	Merino Bellies	5.2	677	94.8	615	98.7	
Short Wool and Locks	4.0	9.6	Merino Lambs	7.9	1 025	96.3	447	96.6	
Fine Wool (<20µ)	15.7	12.9	Merino Locks	5.6	724	98.5	695	100.0	
Medium Wool (20 - 22µ)	61.4	61.1	Other	37.1	4 842	96.0	4 845	94.7	
Strong Wool (22 - 24µ)	21.7	21.0	Total	100.0	13 041	96.5	9 753	96.9	
Overstrong (24 - 27µ)	1.2	5.0							
Other Indicators				Offerings per Port					
Indicators	This Week	Prev Week	% Change	Ports	This Week (Bales)			Prev Week (Bales)	
					Offered	Sold	% Sold	Offered	Sold
SA Market Indicator	2 552	2 566	-0.5	Cape Town	508	507	99.8	1 864	1 854
AWEX EMI	753	747	0.8	Durban	3 772	3 705	98.2	2 828	2 696
R/US Dollar	6.0190	5.9733	-0.8	Port Elizabeth	8 761	8 373	95.6	5 061	4 902
R/A Dollar	4.5777	4.5287	-1.1	Total	13 041	12 585	96.5	9 753	9 452
R/Euro	7.8602	7.8317	-0.4						
Main Buyers				Receipts 14/01/2005					
Buyers	This Week	% of Sale	To Date	Season to Date (Kg)		Last Season (Kg)		% Change	
G Modiano	5 133	40.8	52 912	29 100 053		29 737 642		-2.1	
Chargeurs Wool	2 259	17.9	20 557	Next Auction					
Stucken	1 851	14.7	26 381	Name	Date	Offerings (Bales)			
United Wool	1 392	11.1	16 610	S A Wool Exchange	26/01/2005	± 10 700			
Beier Fin	910	7.2	12 478	Van Lill Wool Buyers	25/01/2005	± 650			
SA Wool Exporters	678	5.4	7 802	Saunders et al.	25/01/2005	± 1 250			
ADF	189	1.5	20 061	Lanata	25/01/2005	± 300			
Fibres Int	173	1.4	2 063						
CPC	0	0.0	0						

Price Analysis											
Long Merino Fleece Wool (75 - 95mm)											
Spinners, Best and Good Topmakers						Average to Inferior Topmakers					
Micron	Price (c/kg)		Lots Sold		% Price Change	Micron	Price (c/kg)		Lots Sold		% Price Change
	This Week	Prev Week	This Week	Prev Week			This Week	Prev Week	This Week	Prev Week	
<18.7µ *	0	0	0	0	0.0	<18.7µ	0	0	0	0	0.0
18.8-19.2µ	4 132	4 238	4	4	-2.5	18.8-19.2µ	0	0	0	0	0.0
19.3-19.7µ	3 941	3 963	6	5	-0.5	19.3-19.7µ	0	0	0	0	0.0
19.8-20.2µ	3 712	3 769	11	2	-1.5	19.8-20.2µ	3 721	0	2	0	0.0
20.3-20.7µ	3 561	3 629	26	7	-1.9	20.3-20.7µ	0	0	0	0	0.0
20.8-21.2µ	3 488	3 630	33	5	-3.9	20.8-21.2µ	3 463	0	1	0	0.0
21.3-21.7µ	3 421	3 519	32	9	-2.8	21.3-21.7µ	3 367	3 373	2	6	-0.2
21.8-22.2µ	3 319	3 386	29	9	-2.0	21.8-22.2µ	0	3 264	0	4	0.0
22.3-22.7µ	3 259	3 339	33	5	-2.4	22.3-22.7µ	3 109	3 287	2	3	-5.4
22.8-23.2µ	3 179	3 259	17	3	-2.4	22.8-23.2µ	3 222	3 200	3	1	0.7
23.3-23.7µ	3 103	3 106	15	2	-0.1	23.3-23.7µ	3 153	3 067	1	2	2.8
23.8-24.2µ	3 036	3 053	6	3	-0.5	23.8-24.2µ	0	0	0	0	0.0
24.3-24.7µ	2 971	0	4	0	0.0	24.3-24.7µ	0	0	0	0	0.0
24.8-25.2µ	2 898	2 880	4	1	0.6	24.8-25.2µ	0	0	0	0	0.0
25.3-25.7µ	2 817	0	1	0	0.0	25.3-25.7µ	0	0	0	0	0.0
>25.8µ	2 778	2 579	1	1	**	>25.8µ	0	0	0	0	0.0
Medium to Long Merino Fleece Wool (60 - 70mm)											
Spinners, Best and Good Topmakers						Average to Inferior Topmakers					
Micron	Price (c/kg)		Lots Sold		% Price Change	Micron	Price (c/kg)		Lots Sold		% Price Change
	This Week	Prev Week	This Week	Prev Week			This Week	Prev Week	This Week	Prev Week	
<18.7µ *	0	0	0	0	0.0	<18.7µ	0	0	0	0	0.0
18.8-19.2µ	4 074	4 094	22	14	-0.5	18.8-19.2µ	3 738	3 971	4	6	-5.9
19.3-19.7µ	3 867	3 909	32	9	-1.1	19.3-19.7µ	3 723	3 805	14	6	-2.2
19.8-20.2µ	3 606	3 679	23	11	-2.0	19.8-20.2µ	3 602	3 656	12	6	-1.5
20.3-20.7µ	3 546	3 577	47	24	-0.9	20.3-20.7µ	3 435	3 457	25	11	-0.6
20.8-21.2µ	3 456	3 528	51	27	-2.0	20.8-21.2µ	3 348	3 350	24	14	-0.1
21.3-21.7µ	3 349	3 447	53	29	-2.8	21.3-21.7µ	3 320	3 305	36	25	0.5
21.8-22.2µ	3 297	3 359	43	18	-1.8	21.8-22.2µ	3 275	3 235	16	20	1.2
22.3-22.7µ	3 202	3 300	23	13	-3.0	22.3-22.7µ	3 222	3 185	15	19	1.1
22.8-23.2µ	3 161	3 204	27	10	-1.3	22.8-23.2µ	3 095	3 080	5	8	0.5
23.3-23.7µ	3 079	3 126	21	8	-1.5	23.3-23.7µ	3 026	2 992	2	6	1.1
23.8-24.2µ	2 989	3 033	6	6	-1.5	23.8-24.2µ	0	3 007	0	1	0.0
24.3-24.7µ	2 880	2 891	4	3	-0.4	24.3-24.7µ	2 849	2 643	1	1	7.8
24.8-25.2µ	2 874	2 857	2	3	0.6	24.8-25.2µ	0	0	0	0	0.0
25.3-25.7µ	2 828	2 782	2	7	1.7	25.3-25.7µ	0	0	0	0	0.0
>25.8µ	0	2 721	0	9	0.0	>25.8µ	0	0	0	0	0.0

* Available on Request ** Insufficient quantities to quote reliable price movements

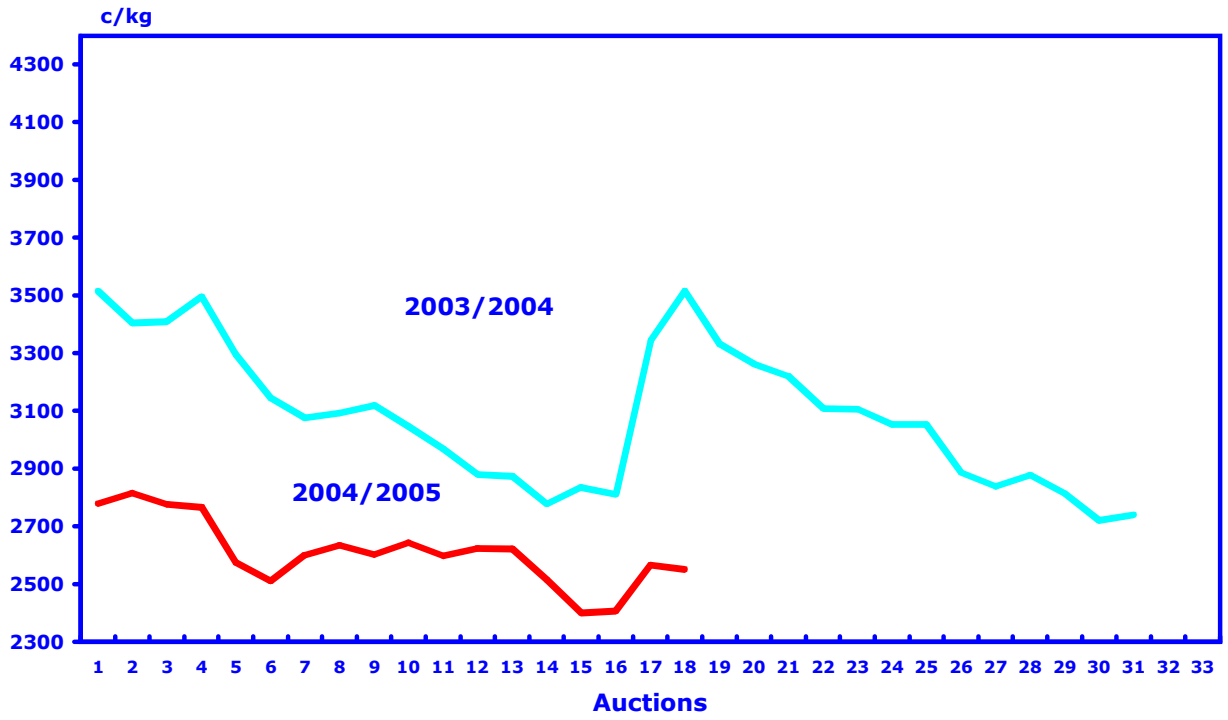
Price Analysis											
Medium Merino Fleece Wool (40 - 55mm)											
Spinners, Best and Good Topmakers						Average to Inferior Topmakers					
Micron	Price (c/kg)		Lots Sold		% Price Change	Micron	Price (c/kg)		Lots Sold		% Price Change
	This Week	Prev Week	This Week	Prev Week			This Week	Prev Week	This Week	Prev Week	
<18.7µ	0	0	0	0	0.0	<18.7µ	0	0	0	0	0.0
18.8-19.2µ	3 684	3 700	9	3	-0.4	18.8-19.2µ	3 628	3 231	6	1	**
19.3-19.7µ	3 629	3 458	14	10	5.0	19.3-19.7µ	3 430	3 297	6	4	4.0
19.8-20.2µ	3 438	3 486	18	11	-1.4	19.8-20.2µ	3 023	3 344	11	3	**
20.3-20.7µ	3 374	3 294	28	17	2.4	20.3-20.7µ	3 312	3 304	15	13	0.3
20.8-21.2µ	3 266	3 268	21	20	-0.1	20.8-21.2µ	3 013	3 177	7	13	-5.2
21.3-21.7µ	3 244	3 231	20	17	0.4	21.3-21.7µ	3 064	3 117	9	6	-1.7
21.8-22.2µ	3 172	3 137	18	22	1.1	21.8-22.2µ	2 926	3 056	11	4	-4.2
22.3-22.7µ	3 142	3 122	10	10	0.6	22.3-22.7µ	2 998	2 972	4	10	0.9
22.8-23.2µ	2 968	3 084	9	7	-3.8	22.8-23.2µ	2 944	2 929	3	3	0.5
23.3-23.7µ	2 974	2 855	6	3	4.2	23.3-23.7µ	2 923	2 848	2	1	2.7
23.8-24.2µ	2 924	2 868	3	5	1.9	23.8-24.2µ	2 965	0	1	0	0.0
24.3-24.7µ	0	0	0	0	0.0	24.3-24.7µ	0	0	0	0	0.0
24.8-25.2µ	0	0	0	0	0.0	24.8-25.2µ	0	0	0	0	0.0
25.3-25.7µ	0	2 792	0	1	0.0	25.3-25.7µ	0	0	0	0	0.0
>25.8µ	0	2 683	0	1	0.0	>25.8µ	0	0	0	0	0.0
Short Merino Fleece Wool (20 - 35mm)											
Spinners, Best and Good Topmakers						Average to Inferior Topmakers					
Micron	Price (c/kg)		Lots Sold		% Price Change	Micron	Price (c/kg)		Lots Sold		% Price Change
	This Week	Prev Week	This Week	Prev Week			This Week	Prev Week	This Week	Prev Week	
<18.7µ	0	0	0	0	0.0	<18.7µ	0	0	0	0	0.0
18.8-19.2µ	3 332	3 161	1	1	5.4	18.8-19.2µ	0	0	0	0	0.0
19.3-19.7µ	2 106	3 142	1	1	**	19.3-19.7µ	0	0	0	0	0.0
19.8-20.2µ	3 180	3 203	2	1	-0.7	19.8-20.2µ	0	3 024	0	2	0.0
20.3-20.7µ	2 553	0	4	0	0.0	20.3-20.7µ	0	0	0	0	0.0
20.8-21.2µ	0	0	0	0	0.0	20.8-21.2µ	0	1 953	0	1	0.0
21.3-21.7µ	0	0	0	0	0.0	21.3-21.7µ	0	2 595	0	1	0.0
21.8-22.2µ	0	0	0	0	0.0	21.8-22.2µ	0	0	0	0	0.0
22.3-22.7µ	0	0	0	0	0.0	22.3-22.7µ	0	0	0	0	0.0
22.8-23.2µ	0	0	0	0	0.0	22.8-23.2µ	0	0	0	0	0.0
23.3-23.7µ	0	0	0	0	0.0	23.3-23.7µ	0	0	0	0	0.0
23.8-24.2µ	0	0	0	0	0.0	23.8-24.2µ	0	0	0	0	0.0
24.3-24.7µ	0	0	0	0	0.0	24.3-24.7µ	0	0	0	0	0.0
24.8-25.2µ	0	0	0	0	0.0	24.8-25.2µ	0	0	0	0	0.0
25.3-25.7µ	0	0	0	0	0.0	25.3-25.7µ	0	0	0	0	0.0
>25.8µ	0	0	0	0	0.0	>25.8µ	0	0	0	0	0.0

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Other Types					
Spinners, Best and Good Topmakers					
Micron	Price (c/kg)		Lots Sold		% Price Change
	This Week	Prev Week	This Week	Prev Week	
Long Lambs (19μ)	3 914	4 073	9	2	-3.9
Long Lambs (20μ)	3 763	0	4	0	0.0
Medium Lambs (19μ)	3 699	3 665	8	4	0.9
Medium Lambs (20μ)	3 478	3 407	1	3	2.1
Long Bellies (20μ)	3 404	3 564	2	1	-4.5
Long Bellies (21μ)	3 288	3 294	4	4	-0.2
Medium Bellies (20μ)	3 408	3 286	4	3	3.7
Medium Bellies (21μ)	3 144	0	1	0	0.0
Long Locks (Good Color)	2 151	2 041	21	9	5.4
Other Types					
Average to Inferior Topmakers					
Micron	Price (c/kg)		Lots Sold		% Price Change
	This Week	Prev Week	This Week	Prev Week	
Long Lambs (19μ)	3 961	0	4	0	0.0
Long Lambs (20μ)	3 607	3 561	3	3	1.3
Medium Lambs (19μ)	3 595	3 517	8	3	2.2
Medium Lambs (20μ)	3 547	3 403	3	4	4.2
Long Bellies (20μ)	3 371	3 371	5	2	0.0
Long Bellies (21μ)	3 238	3 212	8	4	0.8
Medium Bellies (20μ)	3 317	3 323	17	10	-0.2
Medium Bellies (21μ)	3 156	3 113	17	10	1.4
Long Locks (Stain)	1 680	1 655	12	3	1.5

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S.A. Market Indicator



Aust Market Indicator

