

CAPE WOOLS SA
Final Wool Sales Report and Price Summary

Auction Date **8-Sep-2004**

Catalogue Number **MV03**



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Market Commentary

WOOL PRICES SLIGHTLY DOWN

PORT ELIZABETH -After last week's lift in prices, the market trended lower at this week's sale with Cape Wools' indicator dropping 1,3% to close at R27,78/kg (clean).

Results across the various micron categories were mixed with most categories down while other categories, notably 20 microns and 23 microns, posted gains. The rand was slightly stronger during most of the morning, trading at around R6,60 tot R6,62 to the US dollar, but started losing ground towards the end of the auction. Of the 8 395 bales offered 94% was sold.

Average clean prices for good quality long (75 - 95mm) Merino fleeces (spinners' and good topmakers' styles) were as follows: 19 microns weakened 1,8% to R45,77/kg, 20 microns gained 1,7% at R42,10/kg, 21 microns were down 1,2% at R38,62/kg, 22 microns were 0,7% cheaper at R36,26/kg, 23 microns were up 1,1% at R34,23/kg, 24 microns were 3,4% cheaper at R32,04/kg, and 25 microns were down a marginal 0,3% at R30,76/kg.

Approximately 6 000 bales will come under the hammer at next week's sale.

Auction Analysis

Composition of Fleece Offerings				Analysis of Offerings					
Description	% This Week	% Prev Week	Description	This Week			Previous Week		
				%	Bales	% Sold	Bales	% Sold	
Long Wool	52.2	44.2	Merino Fleeces	53.8	4 516	98.5	4 885	95.8	
Medium Wool	42.4	48.7	Merino Bellies	7.6	638	95.9	612	90.0	
Short Wool and Locks	5.3	7.1	Merino Lambs	9.1	768	94.9	849	92.2	
Fine Wool (<20µ)	12.3	16.3	Merino Locks	8.4	703	93.7	833	98.6	
Medium Wool (20 - 22µ)	51.7	57.5	Other	21.1	1 770	92.3	1 224	89.5	
Strong Wool (22 - 24µ)	31.8	23.8	Total	100.0	8 395	95.2	8 403	94.3	
Overstrong (24 - 27µ)	4.3	2.3							
Other Indicators				Offerings per Port					
Indicators	This Week	Prev Week	% Change	Ports	This Week (Bales)			Prev Week (Bales)	
					Offered	Sold	% Sold	Offered	Sold
SA Market Indicator	2 778	2 816	-1.3	Cape Town	1 388	1 263	91.0	1 734	1 626
AWEX EMI	779	782	-0.4	Durban	588	466	79.3	465	435
R/US Dollar	6.6050	6.6200	0.2	Port Elizabeth	6 516	6 353	97.5	6 204	5 867
R/A Dollar	4.5558	4.6642	2.3	Total	8 492	8 082	95.2	8 403	7 928
R/Euro	7.9808	8.0651	1.0						
Main Buyers				Receipts 03/09/2004					
Buyers	This Week	% of Sale	To Date	Season to Date (Kg)		Last Season (Kg)		% Change	
ADF	1 974	24.4	6 098	6 055 456		6 370 449		-4.9	
Chargeurs Wool	1 651	20.4	4 156	Next Auction					
Stucken	1 380	17.1	4 232	Name	Date	Offerings (Bales)			
G Modiano	1 318	16.3	5 745	S A Wool Exchange	15/09/2004	± 6 000			
United Wool	764	9.5	2 583	Van Lill Wool Buyers	-	-			
Beier Fin	500	6.2	1 628	Saunders et al.	-	-			
STD Wool	459	5.7	1 198	Lanata	-	-			
Fibres Int	31	0.4	46						
CPC	0	0.0	0						

Price Analysis											
Long Merino Fleece Wool (75 - 95mm)											
Spinners, Best and Good Topmakers						Average to Inferior Topmakers					
Micron	Price (c/kg)		Lots Sold		% Price Change	Micron	Price (c/kg)		Lots Sold		% Price Change
	This Week	Prev Week	This Week	Prev Week			This Week	Prev Week	This Week	Prev Week	
<18.7µ *	0	0	0	0	0.0	<18.7µ	0	0	0	0	0.0
18.8-19.2µ	4 577	4 659	5	5	-1.8	18.8-19.2µ	0	0	0	0	0.0
19.3-19.7µ	4 372	4 400	8	4	-0.6	19.3-19.7µ	0	0	0	0	0.0
19.8-20.2µ	4 210	4 139	11	14	1.7	19.8-20.2µ	4 086	4 226	1	1	-3.3
20.3-20.7µ	3 978	3 993	20	11	-0.4	20.3-20.7µ	3 672	3 916	1	4	-6.2
20.8-21.2µ	3 862	3 910	15	22	-1.2	20.8-21.2µ	3 875	3 714	1	2	4.4
21.3-21.7µ	3 755	3 779	22	26	-0.6	21.3-21.7µ	3 733	3 771	2	3	-1.0
21.8-22.2µ	3 626	3 651	13	23	-0.7	21.8-22.2µ	3 438	3 616	2	2	-4.9
22.3-22.7µ	3 581	3 539	23	15	1.2	22.3-22.7µ	0	3 502	0	3	0.0
22.8-23.2µ	3 423	3 385	13	12	1.1	22.8-23.2µ	0	0	0	0	0.0
23.3-23.7µ	3 281	3 339	12	8	-1.7	23.3-23.7µ	3 162	3 225	1	1	-2.0
23.8-24.2µ	3 204	3 317	8	2	-3.4	23.8-24.2µ	0	0	0	0	0.0
24.3-24.7µ	3 106	3 190	5	4	-2.7	24.3-24.7µ	0	0	0	0	0.0
24.8-25.2µ	3 076	3 084	1	1	-0.3	24.8-25.2µ	3 004	3 129	1	1	-4.0
25.3-25.7µ	2 965	0	1	0	0.0	25.3-25.7µ	0	0	0	0	0.0
>25.8µ	2 944	0	3	0	0.0	>25.8µ	2 988	0	2	0	0.0
Medium to Long Merino Fleece Wool (60 - 70mm)											
Spinners, Best and Good Topmakers						Average to Inferior Topmakers					
Micron	Price (c/kg)		Lots Sold		% Price Change	Micron	Price (c/kg)		Lots Sold		% Price Change
	This Week	Prev Week	This Week	Prev Week			This Week	Prev Week	This Week	Prev Week	
<18.7µ *	0	0	0	0	0.0	<18.7µ	0	0	0	0	0.0
18.8-19.2µ	4 529	4 540	15	14	-0.2	18.8-19.2µ	0	4 449	0	1	0.0
19.3-19.7µ	4 296	4 273	12	18	0.5	19.3-19.7µ	0	4 208	0	7	0.0
19.8-20.2µ	4 046	4 065	32	35	-0.5	19.8-20.2µ	3 688	3 942	1	5	-6.5
20.3-20.7µ	3 889	3 911	40	52	-0.6	20.3-20.7µ	3 690	3 814	6	11	-3.3
20.8-21.2µ	3 777	3 784	36	34	-0.2	20.8-21.2µ	3 672	3 727	15	13	-1.5
21.3-21.7µ	3 711	3 705	58	45	0.1	21.3-21.7µ	3 549	3 630	11	10	-2.2
21.8-22.2µ	3 600	3 587	44	34	0.4	21.8-22.2µ	3 493	3 545	10	10	-1.5
22.3-22.7µ	3 513	3 499	37	36	0.4	22.3-22.7µ	3 263	3 409	10	5	-4.3
22.8-23.2µ	3 407	3 389	24	31	0.5	22.8-23.2µ	3 158	3 380	2	5	-6.6
23.3-23.7µ	3 270	3 301	18	11	-0.9	23.3-23.7µ	3 164	0	1	0	0.0
23.8-24.2µ	3 168	3 240	12	12	-2.2	23.8-24.2µ	2 988	0	1	0	0.0
24.3-24.7µ	3 062	3 205	10	6	-4.4	24.3-24.7µ	0	2 977	0	1	0.0
24.8-25.2µ	3 059	3 179	4	3	-3.8	24.8-25.2µ	0	0	0	0	0.0
25.3-25.7µ	3 035	3 060	3	3	-0.8	25.3-25.7µ	0	0	0	0	0.0
>25.8µ	2 910	0	3	0	0.0	>25.8µ	0	0	0	0	0.0

* Available on Request ** Insufficient quantities to quote reliable price movements

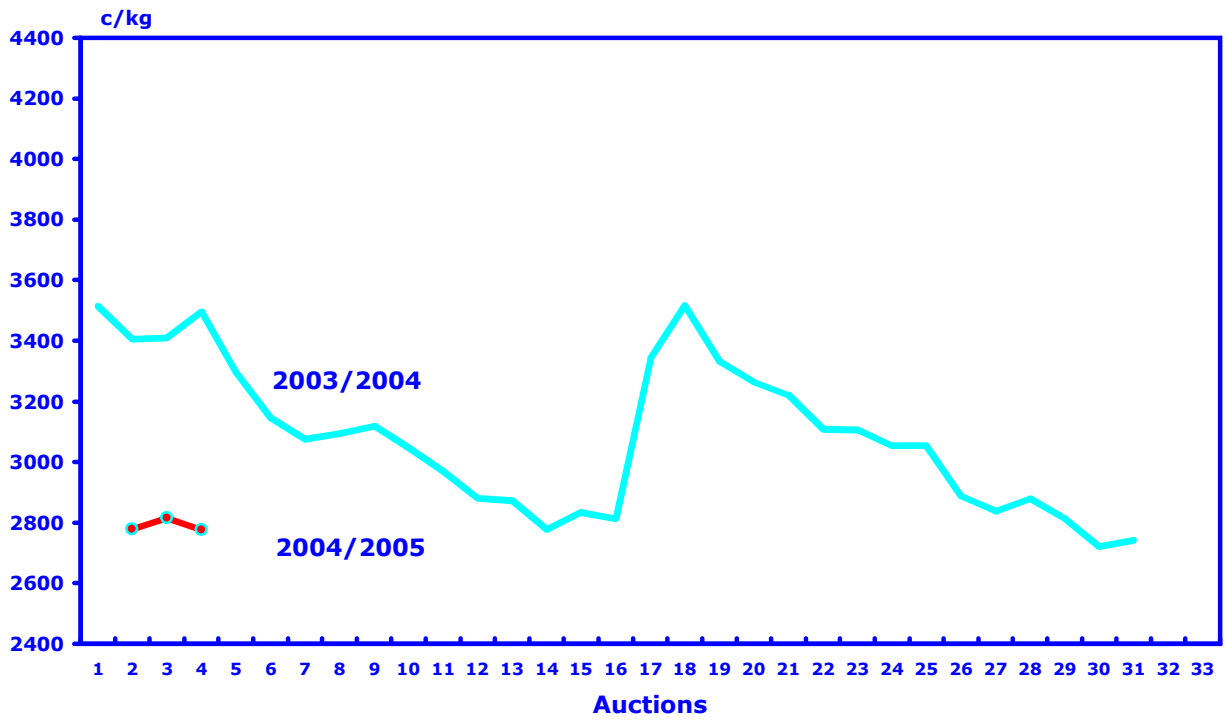
Price Analysis											
Medium Merino Fleece Wool (40 - 55mm)											
Spinners, Best and Good Topmakers						Average to Inferior Topmakers					
Micron	Price (c/kg)		Lots Sold		% Price Change	Micron	Price (c/kg)		Lots Sold		% Price Change
	This Week	Prev Week	This Week	Prev Week			This Week	Prev Week	This Week	Prev Week	
<18.7µ	0	0	0	0	0.0	<18.7µ	0	0	0	0	0.0
18.8-19.2µ	3 946	4 069	7	11	-3.0	18.8-19.2µ	3 385	3 677	1	4	-7.9
19.3-19.7µ	3 833	3 766	8	20	1.8	19.3-19.7µ	3 291	3 686	3	1	-10.7
19.8-20.2µ	3 721	3 628	17	21	2.6	19.8-20.2µ	3 772	3 664	7	5	3.0
20.3-20.7µ	3 706	3 641	19	27	1.8	20.3-20.7µ	3 539	3 465	7	5	2.1
20.8-21.2µ	3 607	3 512	13	26	2.7	20.8-21.2µ	3 289	3 342	8	6	-1.6
21.3-21.7µ	3 583	3 483	23	18	2.9	21.3-21.7µ	3 394	3 318	8	10	2.3
21.8-22.2µ	3 524	3 369	11	16	4.6	21.8-22.2µ	3 398	3 370	4	6	0.8
22.3-22.7µ	3 395	3 428	12	12	-0.9	22.3-22.7µ	3 280	3 052	4	5	7.5
22.8-23.2µ	3 313	3 261	7	4	1.6	22.8-23.2µ	3 317	3 169	1	2	4.7
23.3-23.7µ	3 167	3 194	4	4	-0.9	23.3-23.7µ	3 131	0	1	0	0.0
23.8-24.2µ	3 120	2 945	3	2	5.9	23.8-24.2µ	2 984	0	1	0	0.0
24.3-24.7µ	2 938	0	4	0	0.0	24.3-24.7µ	0	0	0	0	0.0
24.8-25.2µ	2 976	0	1	0	0.0	24.8-25.2µ	0	0	0	0	0.0
25.3-25.7µ	2 921	2 777	1	1	5.2	25.3-25.7µ	0	0	0	0	0.0
>25.8µ	0	0	0	0	0.0	>25.8µ	0	0	0	0	0.0
Short Merino Fleece Wool (20 - 35mm)											
Spinners, Best and Good Topmakers						Average to Inferior Topmakers					
Micron	Price (c/kg)		Lots Sold		% Price Change	Micron	Price (c/kg)		Lots Sold		% Price Change
	This Week	Prev Week	This Week	Prev Week			This Week	Prev Week	This Week	Prev Week	
<18.7µ	0	0	0	0	0.0	<18.7µ	0	0	0	0	0.0
18.8-19.2µ	0	0	0	0	0.0	18.8-19.2µ	1 775	3 272	1	1	-45.7
19.3-19.7µ	3 146	0	2	0	0.0	19.3-19.7µ	0	0	0	0	0.0
19.8-20.2µ	0	3 180	0	1	0.0	19.8-20.2µ	3 139	3 257	1	1	-3.6
20.3-20.7µ	0	0	0	0	0.0	20.3-20.7µ	2 548	3 161	2	2	-19.4
20.8-21.2µ	0	3 172	0	1	0.0	20.8-21.2µ	2 100	2 802	3	1	-25.0
21.3-21.7µ	3 143	0	2	0	0.0	21.3-21.7µ	0	0	0	0	0.0
21.8-22.2µ	0	2 910	0	1	0.0	21.8-22.2µ	0	0	0	0	0.0
22.3-22.7µ	0	1 787	0	1	0.0	22.3-22.7µ	0	0	0	0	0.0
22.8-23.2µ	3 098	0	2	0	0.0	22.8-23.2µ	0	0	0	0	0.0
23.3-23.7µ	0	0	0	0	0.0	23.3-23.7µ	0	0	0	0	0.0
23.8-24.2µ	0	0	0	0	0.0	23.8-24.2µ	0	0	0	0	0.0
24.3-24.7µ	0	0	0	0	0.0	24.3-24.7µ	0	0	0	0	0.0
24.8-25.2µ	0	0	0	0	0.0	24.8-25.2µ	0	0	0	0	0.0
25.3-25.7µ	0	0	0	0	0.0	25.3-25.7µ	0	0	0	0	0.0
>25.8µ	0	0	0	0	0.0	>25.8µ	0	0	0	0	0.0

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Other Types					
Spinners, Best and Good Topmakers					
Micron	Price (c/kg)		Lots Sold		% Price Change
	This Week	Prev Week	This Week	Prev Week	
Long Lambs (19μ)	4 656	4 697	8	9	-0.9
Long Lambs (20μ)	4 188	4 250	4	10	-1.4
Medium Lambs (19μ)	4 275	4 114	11	16	3.9
Medium Lambs (20μ)	3 831	3 795	4	4	1.0
Long Bellies (20μ)	3 731	0	3	0	0.0
Long Bellies (21μ)	0	0	0	0	0.0
Medium Bellies (20μ)	3 688	3 356	1	2	9.9
Medium Bellies (21μ)	3 152	0	3	0	0.0
Long Locks (Good Color)	1 669	1 713	8	11	-2.6
Other Types					
Average to Inferior Topmakers					
Micron	Price (c/kg)		Lots Sold		% Price Change
	This Week	Prev Week	This Week	Prev Week	
Long Lambs (19μ)	4 130	0	3	0	0.0
Long Lambs (20μ)	4 133	4 084	2	1	1.2
Medium Lambs (19μ)	4 049	3 906	5	3	3.7
Medium Lambs (20μ)	3 587	3 708	2	4	-3.2
Long Bellies (20μ)	3 511	3 431	8	3	2.3
Long Bellies (21μ)	3 428	3 342	7	1	2.6
Medium Bellies (20μ)	3 435	3 432	5	7	0.1
Medium Bellies (21μ)	3 261	3 202	9	10	1.8
Long Locks (Stain)	1 542	1 554	14	15	-0.8

** Insufficient quantities to quote reliable price movements

S.A. Market Indicator



Aust Market Indicator

