

# National Weekly Wool Market Report

Season: 2010/2011

Sale Date: 8/9 March 2011



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Market Indicators				Buyers			
Indicator Unit	Current Sale	Last Sale	Change	Company	Bales Purchased This Week	% of Purchases	Total Bales Purchased This Season
SA c/kg	8197	8589	-4.6%	G Modiano SA	2734	26.0%	63135
Ave. to date (10/11)	6662	6592	1.1%	Stucken & Co	2223	21.1%	28901
Ave. to date (09/10)	5905			Lempriere SA	1577	15.0%	24925
US c/kg	1195	1213	-1.5%	Standard Wool SA	1464	13.9%	65802
Euro c/kg	861	884	-2.7%	Segard Masurel SA	1000	9.5%	17299
AWEX EMI	1343	1286	4.4%	New England Wool SA			2607
				Chargeurs Wool SA			

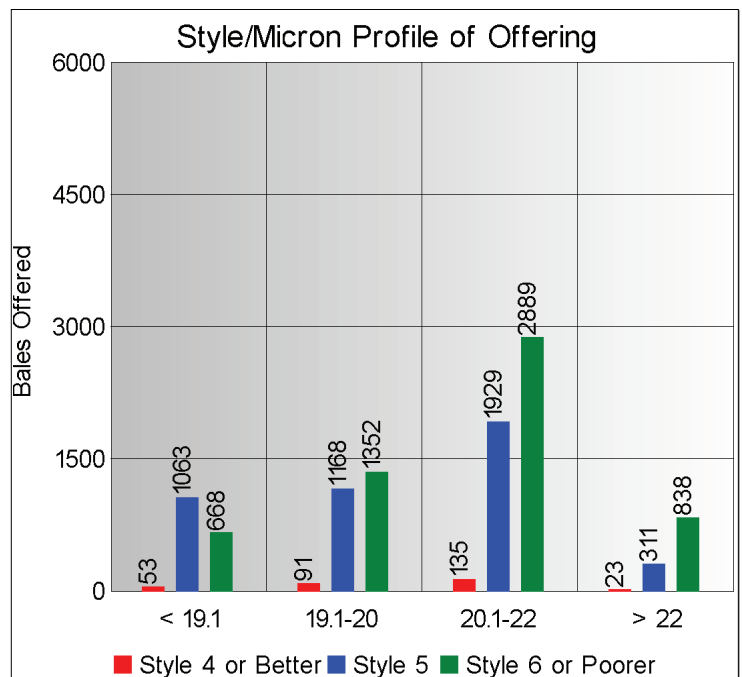
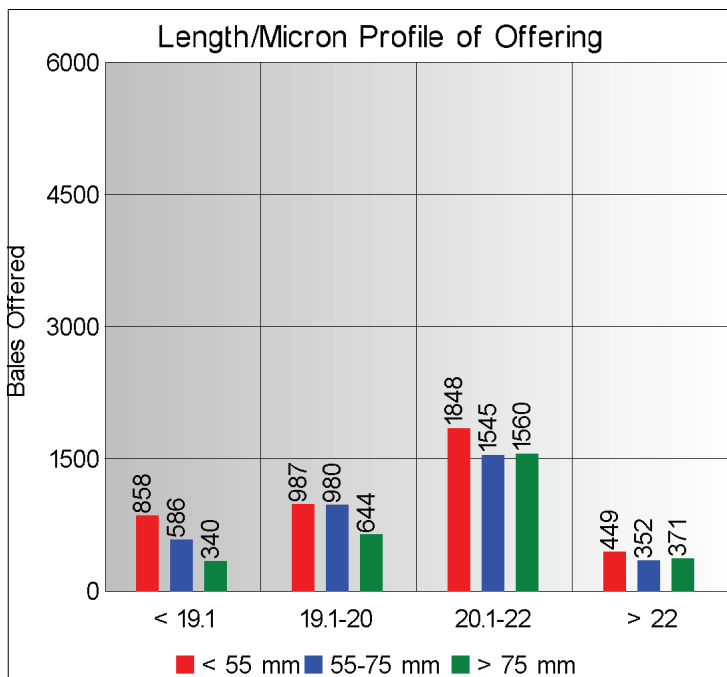
  

Exchange Rates			
Currency Unit	This Week	Previous Week	% Change
R/USD	6.8609	7.0829	3.1%
R/Euro	9.5209	9.7111	2.0%
R/AUD	6.9185	7.1051	2.6%
USD/AUD	1.0087	1.0034	-0.5%

## Analysis of Offerings by Broker This Week (Bales)

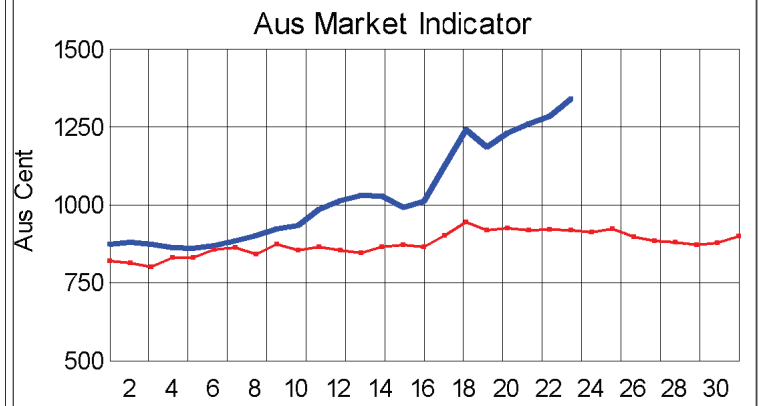
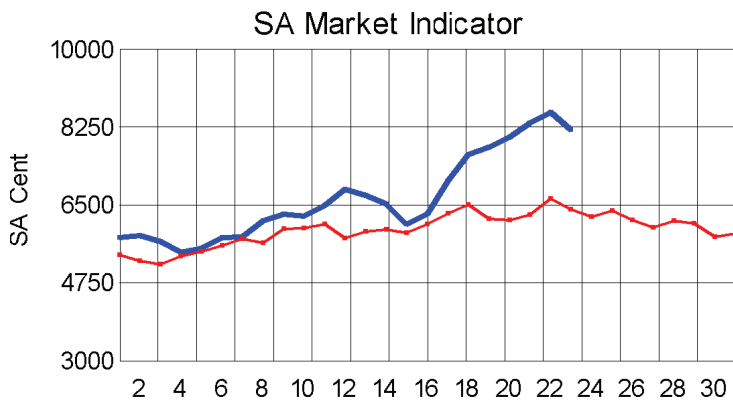
Broker	Merino Fleeces	Merino Bellies	Merino Lambs	Merino Backs	Merino Locks	* Other	Total	% Sold
BKB	3552	613	753	739	639	1531	7827	90.4%
CMW	1395	204	294	208	184	408	2693	71.4%
LAN	0	0	0	0	0	0	0	
SBL	0	0	0	0	0	0	0	
VLW	0	0	0	0	0	0	0	
<b>Total</b>	<b>4947</b>	<b>817</b>	<b>1047</b>	<b>947</b>	<b>823</b>	<b>1939</b>	<b>10520</b>	<b>85.5%</b>

\* Crossbred types, Coarse and Coloured and Inferior



## Receipts 2010/2011 Season

Season to Date (Kg.) 37,288,458.8 Previous Season to Date 39,304,731.7 Percentage Change: -5.13%



Current Season — Previous Season —

**Average Fleece Wool Prices (c/kg. clean)**  
**Spinners and Good Topmaking Styles (AWEX Types MF4 and MF5)**

Micron	100+mm	90mm	80mm	70mm	60mm	50mm	40mm	30mm	20mm	10mm
18.0			13148	13332	12564					
18.5			12611		11840	10389				
19.0		11170	10877	11410	10326	10004				
19.5		10019	9585	9752	9431					
20.0		8734	8600	8564	8375					
20.5		8463	8355	8246	8271	7549	7408			
21.0		8323	8232	8139	7980	7440				
21.5		8357	8278	8199	8124	7405	6544			
22.0			8510	8505						
22.5		8211	8120		8091					
23.0										
23.5										
24.0										

\* Based on a minimum of 3 lots sold per category

**Average Topmaking Styles (AWEX MF6)**

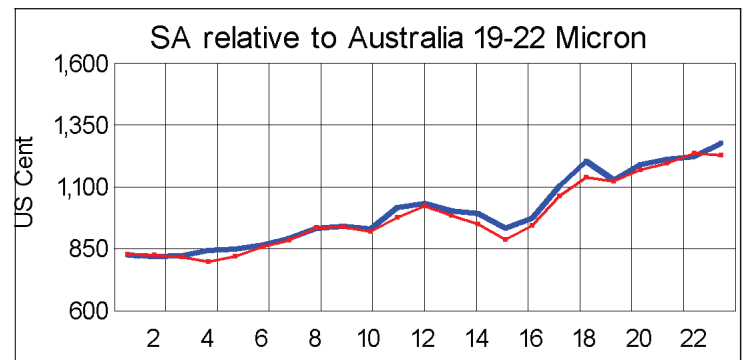
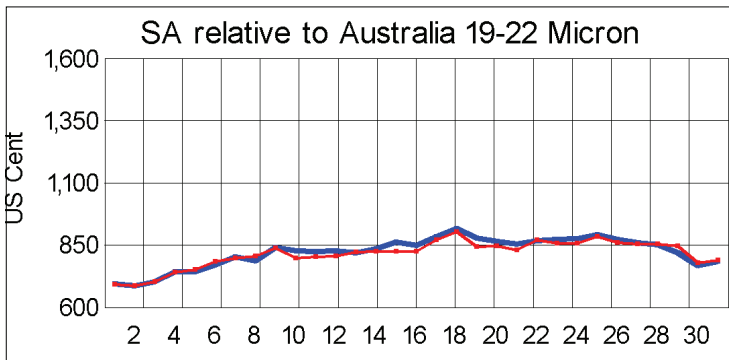
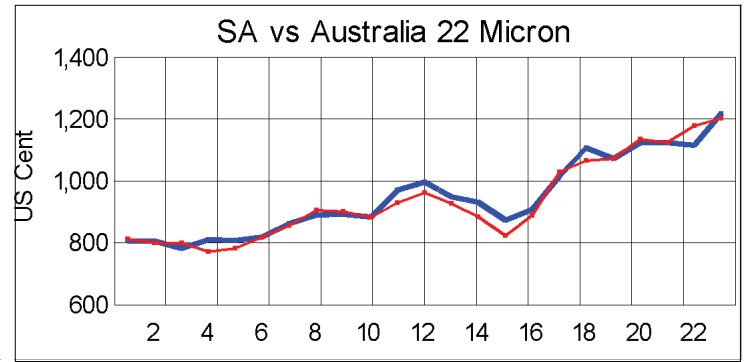
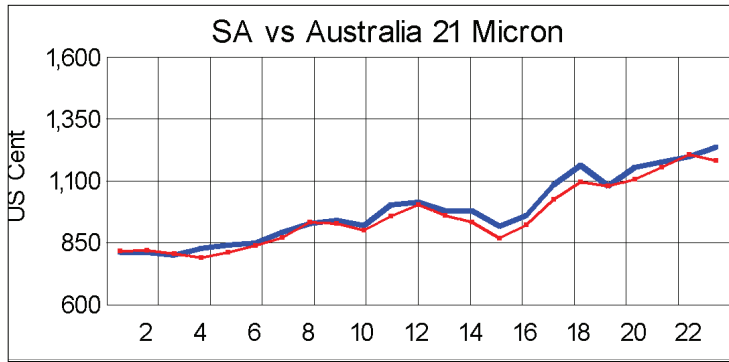
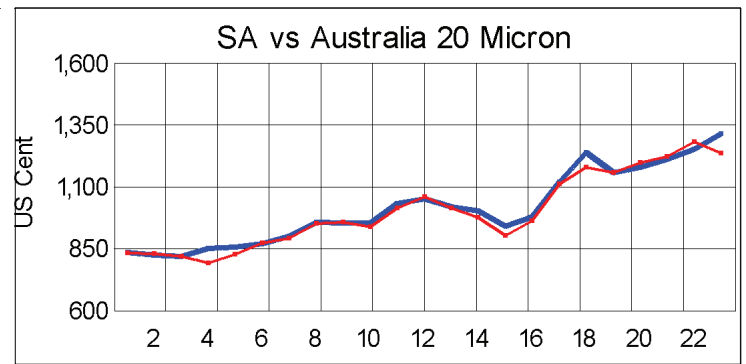
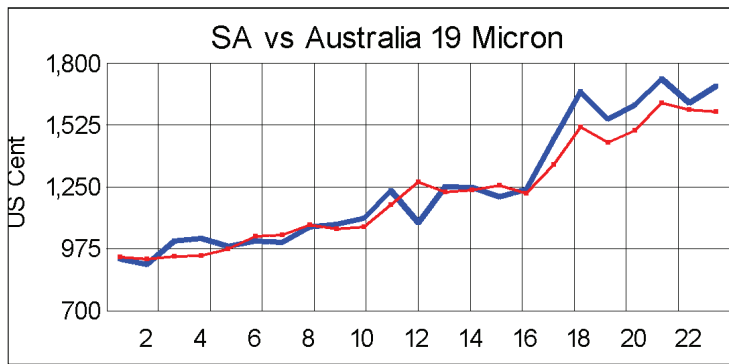
Micron	100+mm	90mm	80mm	70mm	60mm	50mm	40mm	30mm	20mm	10mm
18.0										
18.5										
19.0				10757						
19.5										
20.0				8138						
20.5										
21.0			7112							
21.5			7711	7590						
22.0										
22.5					6523					
23.0										
23.5										
24.0										

\* Based on a minimum of 3 lots sold per category

**Other Selected Types/Qualities**

Long Medium

	19μ	20μ	21μ	19μ	20μ	21μ
<b>Good Quality</b>						
Lambswool	11042	8938		10145	8474	7360
Bellies		8710	7714	9704	7838	
Locks				5861	5062	
<b>Average Quality</b>						
Lambswool	10346	7826	7308	9325	7808	6864
Bellies	9654	8662		9012	7347	6431
Locks				6863	5466	4168
<b>Inferior Quality</b>						
Fleecewool	9801	7846	7376	10242		5530
Lambswool	11219			9692		
Bellies		8141		8767	7259	6283
Locks				4991	4190	4213



— SA in USc  
— Aus in USc

— SA in USc  
— Aus in USc

## Market Commentary

### WOOL MARKET WEAKENS

**PORT ELIZABETH:** Wool prices were down at this week's sale and Cape Wools Merino indicator was down 4,6% on the previous sale a fortnight ago to close at R81,97/kg (clean).

This is in contrast with price movements in Australia where the indicator has now increased by over 4% over the past two weeks to a fresh high.

Competition for quality long wools nevertheless was good and a price of R115/kg (greasy) was obtained for a bale of 15,2 microns offered by P.D. Jacobs from Trompsburg. This is slightly lower than the seasonal high of R118,80/kg paid on 9 February for a bale of 16,2 microns.

The sales percentage was lower than usual and only 86% of the 10 5 20 bales offered was sold.

The stronger rand also did not favour the market. The rand, at R6, 86, had appreciated by 3,1% against the US dollar compared with the rate at the previous sale, while it was up 2% against the euro at R9,52.

Major buyers were Modiano SA (2 737 bales), Stucken & Co (2 223 bales), Lempriere SA (1 577 bales), and Standard Wool SA (1 464 bales).

Average prices for good top-making (MF5), sound, long fleeces (less than 1% seed content) were as follows: 19,5 microns dropped by 3,7% to R108,98/kg; 19,5 microns were 2,8% cheaper at R96,53/kg; 20 microns were down 6,6% R84,99/kg; 20,5 microns fell by 6,5% to R81,78/kg; 21 microns were 5,1% cheaper at R81,17/kg; 21,5 microns were down 2% at R81,09/kg and 22 microns dropped 1,3% to R82,51/kg.

Approximately 9 500 bales will be offered at next week's sale.